

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of HSC Resources Group Limited (stock code 1850) on OTP-C for its 5-into-1 Share Consolidation on 5 August 2025

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the capital reorganisation timetable issued by HSC Resources Group Limited ("HSC Resources"), the capital reorganisation which comprises the share consolidation of 5 existing shares of HK\$0.20 each in HSC Resources into 1 consolidated share of HK\$1.00 each and the capital reduction of par value of the consolidated shares from HK\$1.00 each to HK\$0.01 each will become effective on 5 August 2025. Shareholders, investors and market participants should read the HSC Resources's circulars and regulatory announcements in full including the terms and conditions of HSC Resources's capital reorganisation in dealing with HSC Resources's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of HSC Resources's OTP-C temporary stock page (stock code 2973) on 5 August 2025. Calculation of the Adjusted Previous Closing Price will be based on HSC Resources's closing price on 4 August 2025 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on HSC Resources's closing price on 4 August 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on HSC Resources's OTP-C temporary stock page on 5 August 2025 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 4 August 2025</u>	<u>Adjusted Previous Closing Price on 5 August 2025</u>
(HK\$)	(HK\$)
0.150	0.750
0.152	0.760
0.154	0.770
0.156	0.780
0.158	0.790
0.160	0.800
0.162	0.810
0.164	0.820
0.166	0.830
0.168	0.840
0.170	0.850
0.172	0.860
0.174	0.870
0.176	0.880
0.178	0.890
0.180	0.900
0.182	0.910
0.184	0.920
0.186	0.930
0.188	0.940
0.190	0.950
0.192	0.960
0.194	0.970
0.196	0.980
0.198	0.990
0.200	1.000
0.202	1.010
0.204	1.020
0.206	1.030
0.208	1.040

Charles Woo
Vice President
Post Trade
Operations Division