

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Taung Gold International Limited (stock code 621) on OTP-C for its 10-into-1 Share Consolidation on 8 August 2025

Enquiry Tel : Ms. Cynthia Chiu (Tel: 2840 3076) or Ms. Joyce Chow (Tel: 2840 3423)

Pursuant to the share consolidation timetable issued by Taung Gold International Limited ("Taung Gold"), the share consolidation of 10 existing shares of HK\$0.01 each in Taung Gold into 1 consolidated share of HK\$0.10 each will become effective on 8 August 2025. Shareholders, investors and market participants should read the Taung Gold's circulars and regulatory announcements in full including the terms and conditions of Taung Gold's share consolidation in dealing with Taung Gold's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Taung Gold's OTP-C temporary stock page (stock code 2919) on 8 August 2025. Calculation of the Adjusted Previous Closing Price will be based on Taung Gold's closing price on 7 August 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Taung Gold's closing price on 7 August 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Taung Gold's OTP-C temporary stock page on 8 August 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 7 August 2025</u>	<u>Adjusted Previous Closing Price on 8 August 2025</u>
(HK\$)	(HK\$)
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570
0.0580	0.580
0.0590	0.590
0.0600	0.600
0.0610	0.610
0.0620	0.620
0.0630	0.630
0.0640	0.640
0.0650	0.650
0.0660	0.660
0.0670	0.670

Charles Woo
Vice President
Post Trade
Operations Division