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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of National United Resources Holdings Limited (stock code 254) on OTP-C for its 10-into-1 Share Consolidation on 15 August 2025

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Pursuant to the share consolidation timetable issued by National United Resources Holdings Limited ("National United Resources"), the share consolidation of 10 existing shares in National United Resources into 1 consolidated share will become effective on 15 August 2025. Shareholders, investors and market participants should read the National United Resources's circulars and regulatory announcements in full including the terms and conditions of National United Resources's share consolidation in dealing with National United Resources's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of National United Resources's OTP-C temporary stock page (stock code 2921) on 15 August 2025. Calculation of the Adjusted Previous Closing Price will be based on National United Resources's closing price on 14 August 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on National United Resources's closing price on 14 August 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on National United Resources's OTP-C temporary stock page on 15 August 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 14 August 2025</u>	<u>Adjusted Previous Closing Price on 15 August 2025</u>
(HK\$)	(HK\$)
0.0340	0.340
0.0345	0.345
0.0350	0.350
0.0355	0.355
0.0360	0.360
0.0365	0.365
0.0370	0.370
0.0375	0.375
0.0380	0.380
0.0385	0.385
0.0390	0.390
0.0395	0.395
0.0400	0.400
0.0405	0.405
0.0410	0.410
0.0415	0.415
0.0420	0.420
0.0425	0.425
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485

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