

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Pinestone Capital Limited (stock code 804) on OTP-C for its 20-into-1 Share Consolidation on 18 August 2025

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Pursuant to the share consolidation timetable issued by Pinestone Capital Limited ("Pinestone Capital"), the share consolidation of 20 existing shares of HK\$0.02 each in Pinestone Capital into 1 consolidated share of HK\$0.40 each will become effective on 18 August 2025. Shareholders, investors and market participants should read the Pinestone Capital's circulars and regulatory announcements in full including the terms and conditions of Pinestone Capital's share consolidation in dealing with Pinestone Capital's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Pinestone Capital's OTP-C temporary stock page (stock code 2923) on 18 August 2025. Calculation of the Adjusted Previous Closing Price will be based on Pinestone Capital's closing price on 15 August 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Pinestone Capital's closing price on 15 August 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Pinestone Capital's OTP-C temporary stock page on 18 August 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 15 August 2025</u>	<u>Adjusted Previous Closing Price on 18 August 2025</u>
(HK\$)	(HK\$)
0.2780	5.560
0.2785	5.570
0.2790	5.580
0.2795	5.590
0.2800	5.600
0.2805	5.610
0.2810	5.620
0.2815	5.630
0.2820	5.640
0.2825	5.650
0.2830	5.660
0.2835	5.670
0.2840	5.680
0.2845	5.690
0.2850	5.700
0.2855	5.710
0.2860	5.720
0.2865	5.730
0.2870	5.740
0.2875	5.750
0.2880	5.760
0.2885	5.770
0.2890	5.780
0.2895	5.790
0.2900	5.800
0.2905	5.810
0.2910	5.820
0.2915	5.830
0.2920	5.840
0.2925	5.850

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