

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Yuzhou Group Holdings Company Limited (stock code 1628) on OTP-C for its 10-into-1 Share Consolidation on 15 September 2025

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Pursuant to the share consolidation timetable issued by Yuzhou Group Holdings Company Limited ("Yuzhou Group"), the share consolidation of 10 existing shares of HK\$0.10 each in Yuzhou Group into 1 consolidated share of HK\$1.00 each will become effective on 15 September 2025. Shareholders, investors and market participants should read the Yuzhou Group's circulars and regulatory announcements in full including the terms and conditions of Yuzhou Group's share consolidation in dealing with Yuzhou Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Yuzhou Group's OTP-C temporary stock page (stock code 2943) on 15 September 2025. Calculation of the Adjusted Previous Closing Price will be based on Yuzhou Group's closing price on 12 September 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Yuzhou Group's closing price on 12 September 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Yuzhou Group's OTP-C temporary stock page on 15 September 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 12 September 2025</u>	<u>Adjusted Previous Closing Price on 15 September 2025</u>
(HK\$)	(HK\$)
0.0246	0.246
0.0247	0.247
0.0248	0.248
0.0249	0.249
0.0250	0.250
0.0255	0.255
0.0260	0.260
0.0265	0.265
0.0270	0.270
0.0275	0.275
0.0280	0.280
0.0285	0.285
0.0290	0.290
0.0295	0.295
0.0300	0.300
0.0305	0.305
0.0310	0.310
0.0315	0.315
0.0320	0.320
0.0325	0.325
0.0330	0.330
0.0335	0.335
0.0340	0.340
0.0345	0.345
0.0350	0.350
0.0355	0.355
0.0360	0.360
0.0365	0.365
0.0370	0.370
0.0375	0.375

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