HKEX
香港交易所

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香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

FOR REFERENCE ONLY

Subject	:	Display of Adjusted Previous Closing Price of Sino Splendid Holdings Limited (stock code 8006) on OTP-C for its 3-for-2 Rights Issue on Ex-Rights Date, 16 September 2025
Enquiry Tel	:	Mr. Leo Cheung (Tel: 2840 3450) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the rights issue timetable issued by Sino Splendid Holdings Limited ("Sino Splendid"), Sino Splendid's shares (stock code 8006) will be marked "ex-rights" on 16 September 2025, the Ex-Rights Date. Shareholders, investors and market participants should read the Sino Splendid's announcements, circulars and prospectus documents in full including the terms and conditions of the rights issue of Sino Splendid in dealing with Sino Splendid's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-rights issue and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Sino Splendid's OTP-C stock page on 16 September 2025, the Ex-Rights Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Sino Splendid's closing price on 15 September 2025 (i.e. last cum-rights trading day) and by using the following standard adjustment formula for rights issue generally.

<u>Adjustment Formula:</u>

Adjusted Previous Closing Price
= [(Closing Price on the last cum-rights trading day x Y) + (S x X)] ÷ (X + Y)

where:

S	=	Subscription price per rights share, i.e. HK$0.08
X	=	Number of rights shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 3 rights shares
Y	=	Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X rights shares, i.e. 2 shares

Note: Price adjustment for rights issue will not be made and the previous closing price will remain unchanged on ex-rights date when the subscription price is higher than the closing price of the shares on the last cum-rights trading day.

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For illustration purpose, depending on Sino Splendid's closing price on 15 September 2025, the Exchange shall base on the above standard formula for rights issue generally to calculate and display the Adjusted Previous Closing Price on Sino Splendid's OTP-C stock page on 16 September 2025 as follows:-

CUM-RIGHTS Unadjusted Closing Price on 15 September 2025 (HK$)	EX-RIGHTS Adjusted Previous Closing Price on 16 September 2025 (HK$)
0.1150	0.094
0.1175	0.095
0.1200	0.096
0.1225	0.097
0.1250	0.098
0.1275	0.099
0.1300	0.100
0.1325	0.101
0.1350	0.102
0.1375	0.103
0.1400	0.104
0.1425	0.105
0.1450	0.106
0.1475	0.107
0.1500	0.108
0.1525	0.109
0.1550	0.110
0.1575	0.111
0.1600	0.112
0.1625	0.113
0.1650	0.114
0.1675	0.115
0.1700	0.116
0.1725	0.117
0.1750	0.118
0.1775	0.119
0.1800	0.120
0.1825	0.121
0.1850	0.122
0.1875	0.123

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