

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Tongda Group Holdings Limited (stock code 698) on OTP-C for its 50-into-1 Share Consolidation on 13 October 2025

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Pursuant to the share consolidation timetable issued by Tongda Group Holdings Limited ("Tongda Group"), the share consolidation of 50 existing shares of HK\$0.01 each in Tongda Group into 1 consolidated share of HK\$0.5 each will become effective on 13 October 2025. Shareholders, investors and market participants should read the Tongda Group's circulars and regulatory announcements in full including the terms and conditions of Tongda Group's share consolidation in dealing with Tongda Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Tongda Group's OTP-C temporary stock page (stock code 2951) on 13 October 2025. Calculation of the Adjusted Previous Closing Price will be based on Tongda Group's closing price on 10 October 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 50/1

.../2

For illustration purpose, depending on Tongda Group's closing price on 10 October 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Tongda Group's OTP-C temporary stock page on 13 October 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 10 October 2025</u>	<u>Adjusted Previous Closing Price on 13 October 2025</u>
(HK\$)	(HK\$)
0.0972	4.860
0.0974	4.870
0.0976	4.880
0.0978	4.890
0.0980	4.900
0.0982	4.910
0.0984	4.920
0.0986	4.930
0.0988	4.940
0.0990	4.950
0.0992	4.960
0.0994	4.970
0.0996	4.980
0.0998	4.990
0.1000	5.000
0.1002	5.010
0.1004	5.020
0.1006	5.030
0.1008	5.040
0.1010	5.050
0.1012	5.060
0.1014	5.070
0.1016	5.080
0.1018	5.090
0.1020	5.100
0.1022	5.110
0.1024	5.120
0.1026	5.130
0.1028	5.140
0.1030	5.150

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