

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

香港聯合交易所有限公司竭力確保其提供之資料準確可靠，惟不保證該等資料絕對正確，亦不對由於任何資料不確或遺漏所引之損失或損害負上責任(不論是民事侵權行為責任或合約責任或其他)。

The Stock Exchange of Hong Kong Limited endeavours to ensure the accuracy and reliability of the information provided, but does not guarantee its accuracy and accepts no liability (whether in tort or contract or otherwise) for any loss or damage arising from any inaccuracies or omissions.

FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Dragon King Group Holdings Limited (stock code 8493) on OTP-C for its 5-into-1 Share Consolidation on 21 October 2025

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share consolidation timetable issued by Dragon King Group Holdings Limited ("Dragon King Group"), the share consolidation of 5 existing shares of HK\$0.10 each in Dragon King Group into 1 consolidated share of HK\$0.50 each will become effective on 21 October 2025. Shareholders, investors and market participants should read the Dragon King Group's circulars and regulatory announcements in full including the terms and conditions of Dragon King Group's share consolidation in dealing with Dragon King Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Dragon King Group's OTP-C temporary stock page (stock code 8579) on 21 October 2025. Calculation of the Adjusted Previous Closing Price will be based on Dragon King Group's closing price on 20 October 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Dragon King Group's closing price on 20 October 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Dragon King Group's OTP-C temporary stock page on 21 October 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 20 October 2025</u>	<u>Adjusted Previous Closing Price on 21 October 2025</u>
(HK\$)	(HK\$)
0.0362	0.181
0.0364	0.182
0.0366	0.183
0.0368	0.184
0.0370	0.185
0.0372	0.186
0.0374	0.187
0.0376	0.188
0.0378	0.189
0.0380	0.190
0.0382	0.191
0.0384	0.192
0.0386	0.193
0.0388	0.194
0.0390	0.195
0.0392	0.196
0.0394	0.197
0.0396	0.198
0.0398	0.199
0.0400	0.200
0.0402	0.201
0.0404	0.202
0.0406	0.203
0.0408	0.204
0.0410	0.205
0.0412	0.206
0.0414	0.207
0.0416	0.208
0.0418	0.209
0.0420	0.210

Charles Woo
Vice President
Post Trade
Operations Division