

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Web3 Meta Limited (stock code 8093) on OTP-C for its 20-into-1 Share Consolidation on 22 October 2025

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Pursuant to the share consolidation timetable issued by Web3 Meta Limited ("Web3 Meta"), the share consolidation of 20 existing shares of HK\$0.01 each in Web3 Meta into 1 consolidated share of HK\$0.2 each will become effective on 22 October 2025. Shareholders, investors and market participants should read the Web3 Meta's circulars and regulatory announcements in full including the terms and conditions of Web3 Meta's share consolidation in dealing with Web3 Meta's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Web3 Meta's OTP-C temporary stock page (stock code 8580) on 22 October 2025. Calculation of the Adjusted Previous Closing Price will be based on Web3 Meta's closing price on 21 October 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Web3 Meta's closing price on 21 October 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Web3 Meta's OTP-C temporary stock page on 22 October 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 21 October 2025</u>	<u>Adjusted Previous Closing Price on 22 October 2025</u>
(HK\$)	(HK\$)
0.1020	2.040
0.1025	2.050
0.1030	2.060
0.1035	2.070
0.1040	2.080
0.1045	2.090
0.1050	2.100
0.1055	2.110
0.1060	2.120
0.1065	2.130
0.1070	2.140
0.1075	2.150
0.1080	2.160
0.1085	2.170
0.1090	2.180
0.1095	2.190
0.1100	2.200
0.1105	2.210
0.1110	2.220
0.1115	2.230
0.1120	2.240
0.1125	2.250
0.1130	2.260
0.1135	2.270
0.1140	2.280
0.1145	2.290
0.1150	2.300
0.1155	2.310
0.1160	2.320
0.1165	2.330

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