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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Unity Enterprise Holdings Limited (stock code 2195) on OTP-C for its 10-into-1 Share Consolidation on 28 October 2025

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Pursuant to the share consolidation timetable issued by Unity Enterprise Holdings Limited ("Unity Enterprise"), the share consolidation of 10 existing shares of HK\$0.01 each in Unity Enterprise into 1 consolidated share of HK\$0.10 each will become effective on 28 October 2025. Shareholders, investors and market participants should read the Unity Enterprise's circulars and regulatory announcements in full including the terms and conditions of Unity Enterprise's share consolidation in dealing with Unity Enterprise's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Unity Enterprise's OTP-C temporary stock page (stock code 2959) on 28 October 2025. Calculation of the Adjusted Previous Closing Price will be based on Unity Enterprise's closing price on 27 October 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Unity Enterprise's closing price on 27 October 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Unity Enterprise's OTP-C temporary stock page on 28 October 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 27 October 2025</u>	<u>Adjusted Previous Closing Price on 28 October 2025</u>
(HK\$)	(HK\$)
0.0420	0.420
0.0425	0.425
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570
0.0580	0.580
0.0590	0.590
0.0600	0.600
0.0610	0.610
0.0620	0.620
0.0630	0.630

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