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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Cultural Tourism and Agriculture Group Limited (stock code 542) on OTP-C for its 5-into-1 Share Consolidation on 3 November 2025

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Pursuant to the share consolidation timetable issued by China Cultural Tourism and Agriculture Group Limited ("China Cultural Tourism"), the share consolidation of 5 existing shares of HK\$0.01 each in China Cultural Tourism into 1 consolidated share of HK\$0.05 each will become effective on 3 November 2025. Shareholders, investors and market participants should read the China Cultural Tourism's circulars and regulatory announcements in full including the terms and conditions of China Cultural Tourism's share consolidation in dealing with China Cultural Tourism's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China Cultural Tourism's OTP-C temporary stock page (stock code 2961) on 3 November 2025. Calculation of the Adjusted Previous Closing Price will be based on China Cultural Tourism's closing price on 31 October 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on China Cultural Tourism's closing price on 31 October 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Cultural Tourism's OTP-C temporary stock page on 3 November 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 31 October 2025</u>	<u>Adjusted Previous Closing Price on 3 November 2025</u>
(HK\$)	(HK\$)
0.152	0.760
0.154	0.770
0.156	0.780
0.158	0.790
0.160	0.800
0.162	0.810
0.164	0.820
0.166	0.830
0.168	0.840
0.170	0.850
0.172	0.860
0.174	0.870
0.176	0.880
0.178	0.890
0.180	0.900
0.182	0.910
0.184	0.920
0.186	0.930
0.188	0.940
0.190	0.950
0.192	0.960
0.194	0.970
0.196	0.980
0.198	0.990
0.200	1.000
0.202	1.010
0.204	1.020
0.206	1.030
0.208	1.040
0.210	1.050

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