

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Wanguo Gold Group Limited (stock code 3939) on OTP-C for its 1-into-4 Share Subdivision on 25 November 2025

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Pursuant to the share subdivision timetable issued by Wanguo Gold Group Limited ("Wanguo Gold Group"), the share subdivision of 1 existing share of HK\$0.1 each in Wanguo Gold Group into 4 subdivided shares of HK\$0.025 each will become effective on 25 November 2025. Shareholders, investors and market participants should read the Wanguo Gold Group's circulars and regulatory announcements in full including the terms and conditions of Wanguo Gold Group's share subdivision in dealing with Wanguo Gold Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Wanguo Gold Group's OTP-C temporary stock page (stock code 2979) on 25 November 2025. Calculation of the Adjusted Previous Closing Price will be based on Wanguo Gold Group's closing price on 24 November 2025 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/4

.../2

For illustration purpose, depending on Wanguo Gold Group's closing price on 24 November 2025, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on Wanguo Gold Group's OTP-C temporary stock page on 25 November 2025 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price on 24 November 2025</u>	<u>Adjusted Previous Closing Price on 25 November 2025</u>
(HK\$)	(HK\$)
31.520	7.880
31.560	7.890
31.600	7.900
31.640	7.910
31.680	7.920
31.720	7.930
31.760	7.940
31.800	7.950
31.840	7.960
31.880	7.970
31.920	7.980
31.960	7.990
32.000	8.000
32.040	8.010
32.080	8.020
32.120	8.030
32.160	8.040
32.200	8.050
32.240	8.060
32.280	8.070
32.320	8.080
32.360	8.090
32.400	8.100
32.440	8.110
32.480	8.120
32.520	8.130
32.560	8.140
32.600	8.150
32.640	8.160
32.680	8.170

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