

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of FEG Holdings Corporation Limited (stock code 1413) on OTP-C for its 5-into-1 Share Consolidation on 16 December 2025

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Pursuant to the share consolidation timetable issued by FEG Holdings Corporation Limited ("FEG Holdings"), the share consolidation of 5 existing shares of HK\$0.01 each in FEG Holdings into 1 consolidated share of HK\$0.05 each will become effective on 16 December 2025. Shareholders, investors and market participants should read the FEG Holdings's circulars and regulatory announcements in full including the terms and conditions of FEG Holdings's share consolidation in dealing with FEG Holdings's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of FEG Holdings's OTP-C temporary stock page (stock code 2993) on 16 December 2025. Calculation of the Adjusted Previous Closing Price will be based on FEG Holdings's closing price on 15 December 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on FEG Holdings's closing price on 15 December 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on FEG Holdings's OTP-C temporary stock page on 16 December 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 15 December 2025</u>	<u>Adjusted Previous Closing Price on 16 December 2025</u>
(HK\$)	(HK\$)
0.077	0.385
0.078	0.390
0.079	0.395
0.080	0.400
0.081	0.405
0.082	0.410
0.083	0.415
0.084	0.420
0.085	0.425
0.086	0.430
0.087	0.435
0.088	0.440
0.089	0.445
0.090	0.450
0.091	0.455
0.092	0.460
0.093	0.465
0.094	0.470
0.095	0.475
0.096	0.480
0.097	0.485
0.098	0.490
0.099	0.495
0.100	0.500
0.102	0.510
0.104	0.520
0.106	0.530
0.108	0.540
0.110	0.550
0.112	0.560

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