HKEX
香港交易所

編號 Ref. No.:	PT/NIS/PMI/004/2026
日期 Date:	08/01/2026

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of World Super Holdings Limited (stock code 8612) on OTP-C for its 3-for-1 Rights Issue on Ex-Rights Date, 9 January 2026

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the rights issue timetable issued by World Super Holdings Limited ("World Super"), World Super's shares (stock code 8612) will be marked "ex-rights" on 9 January 2026, the Ex-Rights Date. Shareholders, investors and market participants should read the World Super's announcements, circulars and prospectus documents in full including the terms and conditions of the rights issue of World Super in dealing with World Super's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-rights issue and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of World Super's OTP-C stock page on 9 January 2026, the Ex-Rights Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on World Super's closing price on 8 January 2026 (i.e. last cum-rights trading day) and by using the following standard adjustment formula for rights issue generally.

<u>Adjustment Formula:</u>

Adjusted Previous Closing Price
= [(Closing Price on the last cum-rights trading day x Y) + (S x X)] ÷ (X + Y)

where:
S = Subscription price per rights share, i.e. HK$0.1
X = Number of rights shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 3 rights shares
Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X rights shares, i.e. 1 share

Note: Price adjustment for rights issue will not be made and the previous closing price will remain unchanged on ex-rights date when the subscription price is higher than the closing price of the shares on the last cum-rights trading day.

…/2

香港交易及結算所有限公司
香港中環康樂廣場8號交易廣場2期8樓
Hong Kong Exchanges and Clearing Limited
8/F, Two Exchange Square, 8 Connaught Place, Central, Hong Kong
info@hkex.com.hk
(t) +852 2522 1122 (f) +852 2295 3106
hkexgroup.com | hkex.com.hk

HKEX
香港交易所

For illustration purpose, depending on World Super's closing price on 8 January 2026, the Exchange shall base on the above standard formula for rights issue generally to calculate and display the Adjusted Previous Closing Price on World Super's OTP-C stock page on 9 January 2026 as follows:-

CUM-RIGHTS Unadjusted Closing Price on 8 January 2026 (HK$)	EX-RIGHTS Adjusted Previous Closing Price on 9 January 2026 (HK$)
0.085	0.085*
0.086	0.086*
0.087	0.087*
0.088	0.088*
0.089	0.089*
0.090	0.090*
0.091	0.091*
0.092	0.092*
0.093	0.093*
0.094	0.094*
0.095	0.095*
0.096	0.096*
0.097	0.097*
0.098	0.098*
0.099	0.099*
0.100	0.100
0.104	0.101
0.108	0.102
0.112	0.103
0.116	0.104
0.120	0.105
0.124	0.106
0.128	0.107
0.132	0.108
0.136	0.109
0.140	0.110
0.144	0.111
0.148	0.112
0.152	0.113
0.156	0.114

Charles Woo
Vice President
Post Trade
Operations Division

(EC/jt)