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**FOR REFERENCE ONLY**

**Subject** : Display of Adjusted Previous Closing Price of China Supply Chain Holdings Limited (stock code 3708) on OTP-C for its 10-into-1 Share Consolidation on 13 January 2026

**Enquiry Tel** : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share consolidation timetable issued by China Supply Chain Holdings Limited ("China Supply Chain"), the share consolidation of 10 existing shares of HK\$0.002 each in China Supply Chain into 1 consolidated share of HK\$0.02 each will become effective on 13 January 2026. Shareholders, investors and market participants should read the China Supply Chain's circulars and regulatory announcements in full including the terms and conditions of China Supply Chain's share consolidation in dealing with China Supply Chain's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China Supply Chain's OTP-C temporary stock page (stock code 2998) on 13 January 2026. Calculation of the Adjusted Previous Closing Price will be based on China Supply Chain's closing price on 12 January 2026 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

**Adjustment Formula:**

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on China Supply Chain's closing price on 12 January 2026, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Supply Chain's OTP-C temporary stock page on 13 January 2026 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 12 January 2026</u>	<u>Adjusted Previous Closing Price on 13 January 2026</u>
(HK\$)	(HK\$)
0.0250	0.250
0.0255	0.255
0.0260	0.260
0.0265	0.265
0.0270	0.270
0.0275	0.275
0.0280	0.280
0.0285	0.285
0.0290	0.290
0.0295	0.295
0.0300	0.300
0.0305	0.305
0.0310	0.310
0.0315	0.315
0.0320	0.320
0.0325	0.325
0.0330	0.330
0.0335	0.335
0.0340	0.340
0.0345	0.345
0.0350	0.350
0.0355	0.355
0.0360	0.360
0.0365	0.365
0.0370	0.370
0.0375	0.375
0.0380	0.380
0.0385	0.385
0.0390	0.390
0.0395	0.395

Charles Woo  
 Vice President  
 Post Trade  
 Operations Division