

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of HKC International Holdings Limited (stock code 248) on OTP-C for its 8-into-1 Share Consolidation on 5 February 2026

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share consolidation timetable issued by HKC International Holdings Limited ("HKC International"), the share consolidation of 8 existing shares of HK\$0.01 each in HKC International into 1 consolidated share of HK\$0.08 each will become effective on 5 February 2026. Shareholders, investors and market participants should read the HKC International's circulars and regulatory announcements in full including the terms and conditions of HKC International's share consolidation in dealing with HKC International's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of HKC International's OTP-C temporary stock page (stock code 2904) on 5 February 2026. Calculation of the Adjusted Previous Closing Price will be based on HKC International's closing price on 4 February 2026 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective $\times R$

where:

R = Ratio of Share Consolidation, i.e. 8/1

.../2

For illustration purpose, depending on HKC International's closing price on 4 February 2026, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on HKC International's OTP-C temporary stock page on 5 February 2026 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 4 February 2026</u>	<u>Adjusted Previous Closing Price on 5 February 2026</u>
(HK\$)	(HK\$)
0.030625	0.245
0.030750	0.246
0.030875	0.247
0.031000	0.248
0.031125	0.249
0.031250	0.250
0.031875	0.255
0.032500	0.260
0.033125	0.265
0.033750	0.270
0.034375	0.275
0.035000	0.280
0.035625	0.285
0.036250	0.290
0.036875	0.295
0.037500	0.300
0.038125	0.305
0.038750	0.310
0.039375	0.315
0.040000	0.320
0.040625	0.325
0.041250	0.330
0.041875	0.335
0.042500	0.340
0.043125	0.345
0.043750	0.350
0.044375	0.355
0.045000	0.360
0.045625	0.365
0.046250	0.370

Charles Woo
 Vice President
 Post Trade
 Operations Division