

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Sterling Group Holdings Limited (stock code 1825) on OTP-C for its 10-into-1 Share Consolidation on 16 March 2026

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Pursuant to the capital reorganisation timetable issued by Sterling Group Holdings Limited (“Sterling Group”), the capital reorganisation which comprises the share consolidation of 10 existing shares of HK\$0.04 each in Sterling Group into 1 consolidated share of HK\$0.40 each and the capital reduction of par value of the consolidated shares from HK\$0.40 each to HK\$0.01 each will become effective on 16 March 2026. Shareholders, investors and market participants should read the Sterling Group’s circulars and regulatory announcements in full including the terms and conditions of Sterling Group’s capital reorganisation in dealing with Sterling Group’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Sterling Group’s OTP-C temporary stock page (stock code 2929) on 16 March 2026. Calculation of the Adjusted Previous Closing Price will be based on Sterling Group’s closing price on 13 March 2026 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price  
= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Sterling Group's closing price on 13 March 2026, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Sterling Group's OTP-C temporary stock page on 16 March 2026 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 13 March 2026</u>	<u>Adjusted Previous Closing Price on 16 March 2026</u>
(HK\$)	(HK\$)
0.075	0.750
0.076	0.760
0.077	0.770
0.078	0.780
0.079	0.790
0.080	0.800
0.081	0.810
0.082	0.820
0.083	0.830
0.084	0.840
0.085	0.850
0.086	0.860
0.087	0.870
0.088	0.880
0.089	0.890
0.090	0.900
0.091	0.910
0.092	0.920
0.093	0.930
0.094	0.940
0.095	0.950
0.096	0.960
0.097	0.970
0.098	0.980
0.099	0.990
0.100	1.000
0.101	1.010
0.102	1.020
0.103	1.030
0.104	1.040

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