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(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Sinofortune Financial Holdings Limited (stock code 8123) on OTP-C for its 60-into-1 Share Consolidation on 23 April 2026

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Pursuant to the capital reorganisation timetable issued by Sinofortune Financial Holdings Limited ("Sinofortune Financial"), the capital reorganisation which comprises the share consolidation of 60 existing shares of HK\$0.01 each in Sinofortune Financial into 1 consolidated share of HK\$0.60 each and the capital reduction of par value of the consolidated shares from HK\$0.60 each to HK\$0.01 each will become effective on 23 April 2026. Shareholders, investors and market participants should read the Sinofortune Financial's circulars and regulatory announcements in full including the terms and conditions of Sinofortune Financial's capital reorganisation in dealing with Sinofortune Financial's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Sinofortune Financial's OTP-C temporary stock page (stock code 8552) on 23 April 2026. Calculation of the Adjusted Previous Closing Price will be based on Sinofortune Financial's closing price on 22 April 2026 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 60/1

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For illustration purpose, depending on Sinofortune Financial's closing price on 22 April 2026, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Sinofortune Financial's OTP-C temporary stock page on 23 April 2026 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 22 April 2026</u>	<u>Adjusted Previous Closing Price on 23 April 2026</u>
(HK\$)	(HK\$)
0.01000	0.600
0.01017	0.610
0.01033	0.620
0.01050	0.630
0.01067	0.640
0.01083	0.650
0.01100	0.660
0.01117	0.670
0.01133	0.680
0.01150	0.690
0.01167	0.700
0.01183	0.710
0.01200	0.720
0.01217	0.730
0.01233	0.740
0.01250	0.750
0.01267	0.760
0.01283	0.770
0.01300	0.780
0.01317	0.790
0.01333	0.800
0.01350	0.810
0.01367	0.820
0.01383	0.830
0.01400	0.840
0.01417	0.850
0.01433	0.860
0.01450	0.870
0.01467	0.880
0.01483	0.890

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