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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Zhongke Group Holdings Limited (stock code 3321) on OTP-C for its 10-into-1 Share Consolidation on 24 April 2026

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Pursuant to the share consolidation timetable issued by Zhongke Group Holdings Limited (“Zhongke Group”), the share consolidation of 10 existing shares of HK\$0.01 each in Zhongke Group into 1 consolidated share of HK\$0.1 each will become effective on 24 April 2026. Shareholders, investors and market participants should read the Zhongke Group’s circulars and regulatory announcements in full including the terms and conditions of Zhongke Group’s share consolidation in dealing with Zhongke Group’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Zhongke Group’s OTP-C temporary stock page (stock code 2944) on 24 April 2026. Calculation of the Adjusted Previous Closing Price will be based on Zhongke Group’s closing price on 23 April 2026 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Zhongke Group's closing price on 23 April 2026, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Zhongke Group's OTP-C temporary stock page on 24 April 2026 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 23 April 2026</u>	<u>Adjusted Previous Closing Price on 24 April 2026</u>
(HK\$)	(HK\$)
0.0390	0.390
0.0395	0.395
0.0400	0.400
0.0405	0.405
0.0410	0.410
0.0415	0.415
0.0420	0.420
0.0425	0.425
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570

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