

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China 33 Media Group Limited (stock code 8087) on OTP-C for its 1-into-5 Share Subdivision on 28 April 2026

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Pursuant to the share subdivision timetable issued by China 33 Media Group Limited ("China 33 Media"), the share subdivision of 1 existing share of US\$0.004 each in China 33 Media into 5 subdivided shares of US\$0.0008 each will become effective on 28 April 2026. Shareholders, investors and market participants should read the China 33 Media's circulars and regulatory announcements in full including the terms and conditions of China 33 Media's share subdivision in dealing with China 33 Media's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China 33 Media's OTP-C temporary stock page (stock code 8553) on 28 April 2026. Calculation of the Adjusted Previous Closing Price will be based on China 33 Media's closing price on 27 April 2026 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

#### Adjustment Formula:

Adjusted Previous Closing Price  
= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/5

.../2

For illustration purpose, depending on China 33 Media's closing price on 27 April 2026, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on China 33 Media's OTP-C temporary stock page on 28 April 2026 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price on 27 April 2026</u>	<u>Adjusted Previous Closing Price on 28 April 2026</u>
(HK\$)	(HK\$)
7.250	1.450
7.300	1.460
7.350	1.470
7.400	1.480
7.450	1.490
7.500	1.500
7.550	1.510
7.600	1.520
7.650	1.530
7.700	1.540
7.750	1.550
7.800	1.560
7.850	1.570
7.900	1.580
7.950	1.590
8.000	1.600
8.050	1.610
8.100	1.620
8.150	1.630
8.200	1.640
8.250	1.650
8.300	1.660
8.350	1.670
8.400	1.680
8.450	1.690
8.500	1.700
8.550	1.710
8.600	1.720
8.650	1.730
8.700	1.740

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