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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Sanergy Group Limited (stock code 2459) on OTP-C for its 10-into-1 Share Consolidation on 14 May 2026

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Pursuant to the capital reorganisation timetable issued by Sanergy Group Limited (“Sanergy Group”), the capital reorganisation which comprises the share consolidation of 10 existing shares of US\$0.01 each in Sanergy Group into 1 consolidated share of US\$0.1 each and the capital reduction of par value of the consolidated shares from US\$0.1 each to US\$0.01 each will become effective on 14 May 2026. Shareholders, investors and market participants should read the Sanergy Group’s circulars and regulatory announcements in full including the terms and conditions of Sanergy Group’s capital reorganisation in dealing with Sanergy Group’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Sanergy Group’s OTP-C temporary stock page (stock code 2950) on 14 May 2026. Calculation of the Adjusted Previous Closing Price will be based on Sanergy Group’s closing price on 13 May 2026 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Sanergy Group's closing price on 13 May 2026, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Sanergy Group's OTP-C temporary stock page on 14 May 2026 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 13 May 2026</u>	<u>Adjusted Previous Closing Price on 14 May 2026</u>
(HK\$)	(HK\$)
0.071	0.710
0.072	0.720
0.073	0.730
0.074	0.740
0.075	0.750
0.076	0.760
0.077	0.770
0.078	0.780
0.079	0.790
0.080	0.800
0.081	0.810
0.082	0.820
0.083	0.830
0.084	0.840
0.085	0.850
0.086	0.860
0.087	0.870
0.088	0.880
0.089	0.890
0.090	0.900
0.091	0.910
0.092	0.920
0.093	0.930
0.094	0.940
0.095	0.950
0.096	0.960
0.097	0.970
0.098	0.980
0.099	0.990
0.100	1.000

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