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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of SoftMedx Healthcare Limited (stock code 648) on OTP-C for its 20-into-1 Share Consolidation on 19 May 2026

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Pursuant to the share consolidation timetable issued by SoftMedx Healthcare Limited (“SoftMedx Healthcare”), the share consolidation of 20 existing shares in SoftMedx Healthcare into 1 consolidated share will become effective on 19 May 2026. Shareholders, investors and market participants should read the SoftMedx Healthcare’s circulars and regulatory announcements in full including the terms and conditions of SoftMedx Healthcare’s share consolidation in dealing with SoftMedx Healthcare’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of SoftMedx Healthcare’s OTP-C temporary stock page (stock code 2951) on 19 May 2026. Calculation of the Adjusted Previous Closing Price will be based on SoftMedx Healthcare’s closing price on 18 May 2026 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on SoftMedx Healthcare's closing price on 18 May 2026, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on SoftMedx Healthcare's OTP-C temporary stock page on 19 May 2026 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 18 May 2026</u>	<u>Adjusted Previous Closing Price on 19 May 2026</u>
(HK\$)	(HK\$)
0.5330	10.660
0.5335	10.670
0.5340	10.680
0.5345	10.690
0.5350	10.700
0.5355	10.710
0.5360	10.720
0.5365	10.730
0.5370	10.740
0.5375	10.750
0.5380	10.760
0.5385	10.770
0.5390	10.780
0.5395	10.790
0.5400	10.800
0.5405	10.810
0.5410	10.820
0.5415	10.830
0.5420	10.840
0.5425	10.850
0.5430	10.860
0.5435	10.870
0.5440	10.880
0.5445	10.890
0.5450	10.900
0.5455	10.910
0.5460	10.920
0.5465	10.930
0.5470	10.940
0.5475	10.950

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