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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Xinming China Holdings Limited (stock code 2699) on OTP-C for its 25-into-1 Share Consolidation on 3 June 2026

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Pursuant to the share consolidation timetable issued by Xinming China Holdings Limited ("Xinming China"), the share consolidation of 25 existing shares of HK\$0.01 each in Xinming China into 1 consolidated share of HK\$0.25 each will become effective on 3 June 2026. Shareholders, investors and market participants should read the Xinming China's circulars and regulatory announcements in full including the terms and conditions of Xinming China's share consolidation in dealing with Xinming China's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Xinming China's OTP-C temporary stock page (stock code 2962) on 3 June 2026. Calculation of the Adjusted Previous Closing Price will be based on Xinming China's closing price on 2 June 2026 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 25/1

.../2

For illustration purpose, depending on Xinming China's closing price on 2 June 2026, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Xinming China's OTP-C temporary stock page on 3 June 2026 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 2 June 2026</u>	<u>Adjusted Previous Closing Price on 3 June 2026</u>
(HK\$)	(HK\$)
0.2304	5.760
0.2308	5.770
0.2312	5.780
0.2316	5.790
0.2320	5.800
0.2324	5.810
0.2328	5.820
0.2332	5.830
0.2336	5.840
0.2340	5.850
0.2344	5.860
0.2348	5.870
0.2352	5.880
0.2356	5.890
0.2360	5.900
0.2364	5.910
0.2368	5.920
0.2372	5.930
0.2376	5.940
0.2380	5.950
0.2384	5.960
0.2388	5.970
0.2392	5.980
0.2396	5.990
0.2400	6.000
0.2404	6.010
0.2408	6.020
0.2412	6.030
0.2416	6.040
0.2420	6.050

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