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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of V & V Technology Holdings Limited (stock code 8113) on OTP-C for its 1-for-2 Rights Issue on Ex-Rights Date, 15 June 2026

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Pursuant to the rights issue timetable issued by V & V Technology Holdings Limited (“V & V Technology”), V & V Technology’s shares (stock code 8113) will be marked “ex-rights” on 15 June 2026, the Ex-Rights Date. Shareholders, investors and market participants should read the V & V Technology’s announcements and prospectus documents in full including the terms and conditions of the rights issue of V & V Technology in dealing with V & V Technology’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-rights issue and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of V & V Technology’s OTP-C stock page on 15 June 2026, the Ex-Rights Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on V & V Technology’s closing price on 12 June 2026 (i.e. last cum-rights trading day) and by using the following standard adjustment formula for rights issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-rights trading day \times Y) + (S \times X)] \div (X + Y)$$

where:

S = Subscription price per rights share, i.e. HK\$0.45

X = Number of rights shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 1 rights share

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X rights shares, i.e. 2 shares

Note: Price adjustment for rights issue will not be made and the previous closing price will remain unchanged on ex-rights date when the subscription price is higher than the closing price of the shares on the last cum-rights trading day.

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For illustration purpose, depending on V & V Technology's closing price on 12 June 2026, the Exchange shall base on the above standard formula for rights issue generally to calculate and display the Adjusted Previous Closing Price on V & V Technology's OTP-C stock page on 15 June 2026 as follows:-

<u>CUM-RIGHTS</u>	<u>EX-RIGHTS</u>
<u>Unadjusted Closing Price</u> <u>on 12 June 2026</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 15 June 2026</u>
(HK\$)	(HK\$)
0.3700	0.370*
0.3800	0.380*
0.3850	0.385*
0.3900	0.390*
0.3950	0.395*
0.4000	0.400*
0.4050	0.405*
0.4100	0.410*
0.4150	0.415*
0.4200	0.420*
0.4250	0.425*
0.4300	0.430*
0.4350	0.435*
0.4400	0.440*
0.4450	0.445*
0.4500	0.450
0.4575	0.455
0.4650	0.460
0.4725	0.465
0.4800	0.470
0.4875	0.475
0.4950	0.480
0.5025	0.485
0.5100	0.490
0.5175	0.495
0.5250	0.500
0.5400	0.510
0.5550	0.520
0.5700	0.530
0.5850	0.540

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