

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

香港聯合交易所有限公司竭力確保其提供之資料準確可靠，惟不保證該等資料絕對正確，亦不對由於任何資料不確或遺漏所引之損失或損害負上責任(不論是民事侵權行為責任或合約責任或其他)。

The Stock Exchange of Hong Kong Limited endeavours to ensure the accuracy and reliability of the information provided, but does not guarantee its accuracy and accepts no liability (whether in tort or contract or otherwise) for any loss or damage arising from any inaccuracies or omissions.

FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Poly Xverse Intelligent Technology Co. Ltd (stock code 209) on OTP-C for its 10-into-1 Share Consolidation on 24 July 2026

Enquiry Tel : Ms. Cynthia Chiu (Tel: 2840 3076) or Mr. Wilson Chan (Tel: 2211 6934)

Pursuant to the share consolidation timetable issued by Poly Xverse Intelligent Technology Co. Ltd ("Poly Xverse Intelligent"), the share consolidation of 10 existing shares of HK\$0.01 each in Poly Xverse Intelligent into 1 consolidated share of HK\$0.10 each will become effective on 24 July 2026. Shareholders, investors and market participants should read the Poly Xverse Intelligent's circulars and regulatory announcements in full including the terms and conditions of Poly Xverse Intelligent's share consolidation in dealing with Poly Xverse Intelligent's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Poly Xverse Intelligent's OTP-C temporary stock page (stock code 2991) on 24 July 2026. Calculation of the Adjusted Previous Closing Price will be based on Poly Xverse Intelligent's closing price on 23 July 2026 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Poly Xverse Intelligent's closing price on 23 July 2026, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Poly Xverse Intelligent's OTP-C temporary stock page on 24 July 2026 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 23 July 2026</u>	<u>Adjusted Previous Closing Price on 24 July 2026</u>
(HK\$)	(HK\$)
0.536	5.360
0.537	5.370
0.538	5.380
0.539	5.390
0.540	5.400
0.541	5.410
0.542	5.420
0.543	5.430
0.544	5.440
0.545	5.450
0.546	5.460
0.547	5.470
0.548	5.480
0.549	5.490
0.550	5.500
0.551	5.510
0.552	5.520
0.553	5.530
0.554	5.540
0.555	5.550
0.556	5.560
0.557	5.570
0.558	5.580
0.559	5.590
0.560	5.600
0.561	5.610
0.562	5.620
0.563	5.630
0.564	5.640
0.565	5.650

Stanley Ng
Vice President
Post Trade
Operations Division