

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Guoen Holdings Limited (stock code 8121) on OTP-C for its 4-for-1 Rights Issue on Ex-Rights Date, 17 August 2026

Enquiry Tel : Ms. Cynthia Chiu (Tel: 2840 3076) or Mr. Wilson Chan (Tel: 2211 6934)

Pursuant to the rights issue timetable issued by Guoen Holdings Limited ("Guoen Holdings"), Guoen Holdings's shares (stock code 8121) will be marked "ex-rights" on 17 August 2026, the Ex-Rights Date. Shareholders, investors and market participants should read the Guoen Holdings's announcements, circulars and prospectus documents in full including the terms and conditions of the rights issue of Guoen Holdings in dealing with Guoen Holdings's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-rights issue and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Guoen Holdings's OTP-C stock page on 17 August 2026, the Ex-Rights Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Guoen Holdings's closing price on 14 August 2026 (i.e. last cum-rights trading day) and by using the following standard adjustment formula for rights issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-rights trading day \times Y) + (S \times X)] \div (X + Y)$$

where:

S = Subscription price per rights share, i.e. HK\$0.36

X = Number of rights shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 4 rights shares

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X rights shares, i.e. 1 share

Note: Price adjustment for rights issue will not be made and the previous closing price will remain unchanged on ex-rights date when the subscription price is higher than the closing price of the shares on the last cum-rights trading day.

.../2

For illustration purpose, depending on Guoen Holdings's closing price on 14 August 2026, the Exchange shall base on the above standard formula for rights issue generally to calculate and display the Adjusted Previous Closing Price on Guoen Holdings's OTP-C stock page on 17 August 2026 as follows:-

<u>CUM-RIGHTS</u>	<u>EX-RIGHTS</u>
<u>Unadjusted Closing Price</u> <u>on 14 August 2026</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 17 August 2026</u>
(HK\$)	(HK\$)
0.285	0.285*
0.290	0.290*
0.295	0.295*
0.300	0.300*
0.305	0.305*
0.310	0.310*
0.315	0.315*
0.320	0.320*
0.325	0.325*
0.330	0.330*
0.335	0.335*
0.340	0.340*
0.345	0.345*
0.350	0.350*
0.355	0.355*
0.360	0.360
0.385	0.365
0.410	0.370
0.435	0.375
0.460	0.380
0.485	0.385
0.510	0.390
0.535	0.395
0.560	0.400
0.585	0.405
0.610	0.410
0.635	0.415
0.660	0.420
0.685	0.425
0.710	0.430

Stanley Ng
Vice President
Post Trade
Operations Division