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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Zhengwei Group Holdings Company Limited (stock code 2147) on OTP-C for its 6-for-1 Rights Issue on Ex-Rights Date, 9 September 2026

Enquiry Tel : Ms. Cynthia Chiu (Tel: 2840 3076) or Mr. Wilson Chan (Tel: 2211 6934)

Pursuant to the rights issue timetable issued by Zhengwei Group Holdings Company Limited ("Zhengwei Group"), Zhengwei Group's shares (stock code 2147) will be marked "ex-rights" on 9 September 2026, the Ex-Rights Date. Shareholders, investors and market participants should read the Zhengwei Group's announcements, circulars and prospectus documents in full including the terms and conditions of the rights issue of Zhengwei Group in dealing with Zhengwei Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-rights issue and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Zhengwei Group's OTP-C stock page on 9 September 2026, the Ex-Rights Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Zhengwei Group's closing price on 8 September 2026 (i.e. last cum-rights trading day) and by using the following standard adjustment formula for rights issue generally.

<u>Adjustment Formula:</u>

Adjusted Previous Closing Price
= [(Closing Price on the last cum-rights trading day x Y) + (S x X)] ÷ (X + Y)

where:
S = Subscription price per rights share, i.e. HK$0.40
X = Number of rights shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 6 rights shares
Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X rights shares, i.e. 1 share

Note: Price adjustment for rights issue will not be made and the previous closing price will remain unchanged on ex-rights date when the subscription price is higher than the closing price of the shares on the last cum-rights trading day.

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For illustration purpose, depending on Zhengwei Group's closing price on 8 September 2026, the Exchange shall base on the above standard formula for rights issue generally to calculate and display the Adjusted Previous Closing Price on Zhengwei Group's OTP-C stock page on 9 September 2026 as follows:-

CUM-RIGHTS	EX-RIGHTS
Unadjusted Closing Price on 8 September 2026 (HK$)	Adjusted Previous Closing Price on 9 September 2026 (HK$)
0.400	0.400
0.435	0.405
0.470	0.410
0.505	0.415
0.540	0.420
0.575	0.425
0.610	0.430
0.645	0.435
0.680	0.440
0.715	0.445
0.750	0.450
0.785	0.455
0.820	0.460
0.855	0.465
0.890	0.470
0.925	0.475
0.960	0.480
0.995	0.485
1.030	0.490
1.065	0.495
1.100	0.500
1.135	0.505
1.170	0.510
1.205	0.515
1.240	0.520
1.275	0.525
1.310	0.530
1.345	0.535
1.380	0.540
1.415	0.545

Stanley Ng
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(GS/tc)