

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Capital Industrial Financial Services Group Limited (stock code 730) on OTP-C for its 50-into-1 Share Consolidation on 10 September 2026

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Pursuant to the share consolidation timetable issued by Capital Industrial Financial Services Group Limited ("Capital Industrial Financial"), the share consolidation of 50 existing shares of HK\$0.01 each in Capital Industrial Financial into 1 consolidated share of HK\$0.50 each will become effective on 10 September 2026. Shareholders, investors and market participants should read the Capital Industrial Financial's circulars and regulatory announcements in full including the terms and conditions of Capital Industrial Financial's share consolidation in dealing with Capital Industrial Financial's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Capital Industrial Financial's OTP-C temporary stock page (stock code 2921) on 10 September 2026. Calculation of the Adjusted Previous Closing Price will be based on Capital Industrial Financial's closing price on 9 September 2026 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 50/1

.../2

For illustration purpose, depending on Capital Industrial Financial's closing price on 9 September 2026, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Capital Industrial Financial's OTP-C temporary stock page on 10 September 2026 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 9 September 2026</u>	<u>Adjusted Previous Closing Price on 10 September 2026</u>
(HK\$)	(HK\$)
0.1176	5.880
0.1177	5.885
0.1178	5.890
0.1179	5.895
0.1180	5.900
0.1181	5.905
0.1182	5.910
0.1183	5.915
0.1184	5.920
0.1185	5.925
0.1186	5.930
0.1187	5.935
0.1188	5.940
0.1189	5.945
0.1190	5.950
0.1191	5.955
0.1192	5.960
0.1193	5.965
0.1194	5.970
0.1195	5.975
0.1196	5.980
0.1197	5.985
0.1198	5.990
0.1199	5.995
0.1200	6.000
0.1201	6.005
0.1202	6.010
0.1203	6.015
0.1204	6.020
0.1205	6.025

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