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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Yuk Wing Group Holdings Limited (stock code 1536) on OTP-C for its 3-for-1 Rights Issue on Ex-Rights Date, 16 September 2026

Enquiry Tel : Ms. Cynthia Chiu (Tel: 2840 3076) or Mr. Wilson Chan (Tel: 2211 6934)

Pursuant to the rights issue timetable issued by Yuk Wing Group Holdings Limited ("Yuk Wing Group"), Yuk Wing Group's shares (stock code 1536) will be marked "ex-rights" on 16 September 2026, the Ex-Rights Date. Shareholders, investors and market participants should read the Yuk Wing Group's announcements, circulars and prospectus documents in full including the terms and conditions of the rights issue of Yuk Wing Group in dealing with Yuk Wing Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-rights issue and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Yuk Wing Group's OTP-C stock page on 16 September 2026, the Ex-Rights Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Yuk Wing Group's closing price on 15 September 2026 (i.e. last cum-rights trading day) and by using the following standard adjustment formula for rights issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-rights trading day \times Y) + (S \times X)] \div (X + Y)$$

where:

S = Subscription price per rights share, i.e. HK\$0.1

X = Number of rights shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 3 rights shares

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X rights shares, i.e. 1 share

Note: Price adjustment for rights issue will not be made and the previous closing price will remain unchanged on ex-rights date when the subscription price is higher than the closing price of the shares on the last cum-rights trading day.

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For illustration purpose, depending on Yuk Wing Group's closing price on 15 September 2026, the Exchange shall base on the above standard formula for rights issue generally to calculate and display the Adjusted Previous Closing Price on Yuk Wing Group's OTP-C stock page on 16 September 2026 as follows:-

<u>CUM-RIGHTS</u>	<u>EX-RIGHTS</u>
<u>Unadjusted Closing Price</u> <u>on 15 September 2026</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 16 September 2026</u>
(HK\$)	(HK\$)
0.648	0.237
0.652	0.238
0.656	0.239
0.660	0.240
0.664	0.241
0.668	0.242
0.672	0.243
0.676	0.244
0.680	0.245
0.684	0.246
0.688	0.247
0.692	0.248
0.696	0.249
0.700	0.250
0.720	0.255
0.740	0.260
0.760	0.265
0.780	0.270
0.800	0.275
0.820	0.280
0.840	0.285
0.860	0.290
0.880	0.295
0.900	0.300
0.920	0.305
0.940	0.310
0.960	0.315
0.980	0.320
1.000	0.325
1.020	0.330

Stanley Ng
Vice President
Post Trade
Operations Division