

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Sino Energy Conservation International Limited (stock code 8128) on OTP-C for its 10-into-1 Share Consolidation on 28 September 2026

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Pursuant to the capital reorganisation timetable issued by Sino Energy Conservation International Limited ("Sino Energy"), the capital reorganisation which comprises the share consolidation of 10 existing shares of US\$0.01 each in Sino Energy into 1 consolidated share of US\$0.1 each and the capital reduction of par value of the consolidated shares from US\$0.1 each to US\$0.01 each will become effective on 28 September 2026. Shareholders, investors and market participants should read the Sino Energy's circulars and regulatory announcements in full including the terms and conditions of Sino Energy's capital reorganisation in dealing with Sino Energy's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Sino Energy's OTP-C temporary stock page (stock code 8573) on 28 September 2026. Calculation of the Adjusted Previous Closing Price will be based on Sino Energy's closing price on 25 September 2026 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Sino Energy's closing price on 25 September 2026, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Sino Energy's OTP-C temporary stock page on 28 September 2026 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 25 September 2026</u>	<u>Adjusted Previous Closing Price on 28 September 2026</u>
(HK\$)	(HK\$)
0.0186	0.186
0.0187	0.187
0.0188	0.188
0.0189	0.189
0.0190	0.190
0.0191	0.191
0.0192	0.192
0.0193	0.193
0.0194	0.194
0.0195	0.195
0.0196	0.196
0.0197	0.197
0.0198	0.198
0.0199	0.199
0.0200	0.200
0.0201	0.201
0.0202	0.202
0.0203	0.203
0.0204	0.204
0.0205	0.205
0.0206	0.206
0.0207	0.207
0.0208	0.208
0.0209	0.209
0.0210	0.210
0.0211	0.211
0.0212	0.212
0.0213	0.213
0.0214	0.214
0.0215	0.215

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