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香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of AOM International Group Company Limited (stock code 381) on OTP-C for its 2-into-1 Share Consolidation on 13 November 2026

Enquiry Tel : Ms. Cynthia Chiu (Tel: 2840 3076) or Mr. Wilson Chan (Tel: 2211 6934)

Pursuant to the share consolidation timetable issued by AOM International Group Company Limited ("AOM International"), the share consolidation of 2 existing shares of HK$0.1 each in AOM International into 1 consolidated share of HK$0.2 each will become effective on 13 November 2026. Shareholders, investors and market participants should read the AOM International's circulars and regulatory announcements in full including the terms and conditions of AOM International's share consolidation in dealing with AOM International's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of AOM International's OTP-C temporary stock page (stock code 2959) on 13 November 2026. Calculation of the Adjusted Previous Closing Price will be based on AOM International's closing price on 12 November 2026 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:
R = Ratio of Share Consolidation, i.e. 2/1

…/2

For illustration purpose, depending on AOM International's closing price on 12 November 2026, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on AOM International's OTP-C temporary stock page on 13 November 2026 as follows:-

BEFORE SHARE CONSOLIDATION	AFTER SHARE CONSOLIDATION
Unadjusted Closing Price on 12 November 2026	Adjusted Previous Closing Price on 13 November 2026
(HK$)	(HK$)
0.0480	0.096
0.0485	0.097
0.0490	0.098
0.0495	0.099
0.0500	0.100
0.0505	0.101
0.0510	0.102
0.0515	0.103
0.0520	0.104
0.0525	0.105
0.0530	0.106
0.0535	0.107
0.0540	0.108
0.0545	0.109
0.0550	0.110
0.0555	0.111
0.0560	0.112
0.0565	0.113
0.0570	0.114
0.0575	0.115
0.0580	0.116
0.0585	0.117
0.0590	0.118
0.0595	0.119
0.0600	0.120
0.0605	0.121
0.0610	0.122
0.0615	0.123
0.0620	0.124
0.0625	0.125

Stanley Ng
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(GS/tc)