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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Ocean Star Technology Group Limited (stock code 8297) on OTP-C for its 10-into-1 Share Consolidation on 16 November 2026

Enquiry Tel : Ms. Cynthia Chiu (Tel: 2840 3076) or Mr. Wilson Chan (Tel: 2211 6934)

Pursuant to the share consolidation timetable issued by Ocean Star Technology Group Limited ("Ocean Star"), the share consolidation of 10 existing shares of HK$0.01 each in Ocean Star into 1 consolidated share of HK$0.10 each will become effective on 16 November 2026. Shareholders, investors and market participants should read the Ocean Star's circulars and regulatory announcements in full including the terms and conditions of Ocean Star's share consolidation in dealing with Ocean Star's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Ocean Star's OTP-C temporary stock page (stock code 8561) on 16 November 2026. Calculation of the Adjusted Previous Closing Price will be based on Ocean Star's closing price on 13 November 2026 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:
R = Ratio of Share Consolidation, i.e. 10/1

…/2

For illustration purpose, depending on Ocean Star's closing price on 13 November 2026, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Ocean Star's OTP-C temporary stock page on 16 November 2026 as follows:-

BEFORE SHARE CONSOLIDATION	AFTER SHARE CONSOLIDATION
Unadjusted Closing Price on 13 November 2026	Adjusted Previous Closing Price on 16 November 2026
(HK$)	(HK$)
0.0196	0.196
0.0197	0.197
0.0198	0.198
0.0199	0.199
0.0200	0.200
0.0201	0.201
0.0202	0.202
0.0203	0.203
0.0204	0.204
0.0205	0.205
0.0206	0.206
0.0207	0.207
0.0208	0.208
0.0209	0.209
0.0210	0.210
0.0211	0.211
0.0212	0.212
0.0213	0.213
0.0214	0.214
0.0215	0.215
0.0216	0.216
0.0217	0.217
0.0218	0.218
0.0219	0.219
0.0220	0.220
0.0221	0.221
0.0222	0.222
0.0223	0.223
0.0224	0.224
0.0225	0.225

Stanley Ng
Vice President
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(VW/cyn)