

NEW ISSUES ENTITLEMENT REPORT

Report ID	:	CEPBE01
Report Name	:	<i>New Issues Entitlement Report</i>
Purpose	:	The <i>New Issues Entitlement Report</i> lists the allotment and refund information in relation to the new issues application and EIPO confirmation. In addition, the Report provides new issue announcement and EIPO confirmation information to Participants. It is composed of six sections in the Report. When there is no activity for a particular section during the day, the relevant report section will be suppressed from printing.
Section Content:	:	<p><u>I. NEW ISSUES REMINDER (EIPO)</u></p> <p>Provides information regarding the application period, allotment result date, stock price and refund date of EIPO announcement.</p> <p><u>II. NEW ISSUES REMINDER (TENDERING)</u></p> <p>Provides information regarding the application period, tender date, refund/recollect date and allotment date of tender announcement.</p> <p><u>III. EIPO CONFIRMATION REMINDER</u></p> <p>Provides information regarding the EIPO confirmation start date & time, end date & time and unconfirmed application refund date.</p> <p><u>IV. NEW ISSUES APPLICATION (EIPO)</u></p> <p>Displays the allotment result and refund information of IPO application instructions on the result announcement day.</p> <p><u>V. NEW ISSUES APPLICATION (Tendering)</u></p> <p>Displays the tender result, refund/recollection information and allotment details of tender instructions from the tender day and up to the allotment day.</p> <p><u>VI. EIPO CONFIRMATION - UNCONFIRMED APPLICATION REFUND</u></p> <p>Displays the EIPO confirmation - unconfirmed application refund information, e.g. unconfirmed application refund date, application quantity, allotted quantity, unconfirmed quantity, refund amount for unconfirmed application and etc.</p>
Time Available	:	<p>on each business day from the time when the report download function is available</p> <p>*** In case of contingency (e.g. file containing the EIPO allotment and refund information is not available to HKSCC one day before the result announcement day), share registrars will transmit the reports to CCASS Participants directly via courier.***</p>
Frequency	:	Daily

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Report Description

This key refers to the *New Issues Entitlement Report* sample 4.3.41.

Field Description :

X-Ref	Field Name	Description
(1)	CEPBE01	Report ID for <i>New Issues Entitlement Report</i>
(2)	B11668	Participant ID
(3)	GOODWILL & COMPANY	Participant full name
(4)	RUN DATE	Date the report is printed
(5)	RUN TIME	Time the report is printed
(6)	DATE	Report Date
(7)	(variable)	Section heading
(8)	STOCK	Stock code and stock name of the new stock
(9)	APPLICATION PERIOD	Application period associated with the EIPO/Tendering
(10)	ALLOTMENT RESULT DATE	Announcement date of allotment result of the EIPO
(11)	STOCK PRICE	Original issue price of each new share
(12)	REFUND DATE	Refund date for application money of unsuccessful and partially successful application. If the issue price has been adjusted and there is no second refund, also include refund due to price adjustment.
(12a)	REFUND/RECOLLECTION DATE	For tender applications: <ul style="list-style-type: none"> ▪ the date for refund or recollect tender monies; where recollection of tender monies only applicable to non-competitive tender
(13)	SHARE POSTING DATE	The posting date of the new shares to the stock accounts of the successful CCASS Participants.
(14)	SECOND STOCK PRICE	The adjusted issue price of each new share, available if the Second Price Announcement Date equals to next business day.
(15)	SECOND REFUND DATE	Refund date for application money due to price adjustment if the amount is refunded separately
(16)	APPL INSTR NO	'Application Instruction Number' - unique reference number assigned to the instruction record
(17)	BENEFICIAL OWNER	The name of the beneficial owner
(18)	UNSUCCESSFUL REASON	Reason for wholly unsuccessful applications
(19)	APPLICATION QUANTITY	The number of shares applied for EIPO/Tendering

X-Ref	Field Name	Description
(20)	APPLICATION MONEY	The amount of application money
(21)	EPI NO	Electronic payment instruction (EPI) number for settlement of EIPO application money
(22)	SUCCESSFUL QTY	The number of shares allotted in the EIPO/Tendering
(23)	UNSUCCESS QTY	The difference of application quantity and the number of shares allotted in the EIPO/Tendering
(24)	REFUND AMOUNT	Refund amount for application money of unsuccessful and partially successful application. If the issue price has been adjusted and there is no second refund, also include refund due to price adjustment
(24a)	REFUND / RECOLLECT AMOUNT	For tender applications: <ul style="list-style-type: none"> ▪ a positive amount printed without any sign represents the amount of tender monies to be refunded; ▪ only applicable to non-competitive tender, a negative amount printed with a "-" sign represents the amount of tender monies to be recollected for successful tender instructions where the final allotment price is higher than the initial bid price, if any.
(25)	SECOND REFUND AMOUNT	Refund amount for application money due to price adjustment if the amount is refunded separately
(26)	TOTAL REFUND AMOUNT	Total of refund amount and second refund amount
(27)	TOTAL	Total number of applications, application quantities and application monies
(28)	SUCCESSFUL	Total number of wholly and partially successful applications and application quantities
(29)	UNSUCCESSFUL	Total number of wholly unsuccessful applications and application quantities
(30)	REFUND	Total refund amount for application money of unsuccessful and partially successful application. If the issue price has been adjusted and there is no second refund, also include refund due to price adjustment
(30a)	REFUND/RECOLLECT AMT	For tender applications: <ul style="list-style-type: none"> ▪ the net amount of tender monies to be refunded or recollected on the Refund/Recollection Date
(31)	SECOND REFUND	Total refund amount for application money due to price adjustment if the amount is refunded separately
(32)	NO. OF APPL	Number of applications, wholly and partially successful applications and unsuccessful applications
(33)	APPL QUANTITY	Total application quantity for all applications, wholly and partially successful applications and unsuccessful applications

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Report Description

X-Ref	Field Name	Description
(34)	APPL MONEY	Total application monies, refund amount and second refund amount
(35)	TENDER DATE	The date that HKSCC submits the tender instructions to the Issuing Agent / Arranger.
(36)	ALLOTMENT DATE	The date that HKSCC posts the new shares to the stock accounts of the successful CCASS Participants.
(37)	ALLOTMENT STATUS	Status of the allotment process: PRE = Preliminary FNL = Final
(38)	INSTR NO	'Tender Instruction Number' - an unique reference number assigned to the instruction record.
(39)	PRICE BID	The price bid specified in percentage for the tender instruction.
(40)	TENDER MONEY	The amount of tender money
(41)	BROKERAGE	The amount of the brokerage commission for the tender instruction. It will be zero for Clearing Participants which are also Exchange Participants as the brokerage commission will be handled separately by the Exchange Participants.
(42)	TRAN LEVY & TRADE FEE	The amount of the Transaction Levy and trading fee for the tender instruction.
(43)	CURRENCY	The currency of the new issue.
(44)	ISIN	International Securities Identification Number
(45)	FIRM ID	Firm ID of the relevant Exchange Participant provided by the EIPO/Tendering Applicant, if any
(46)	BROKER NO	Broker number of the relevant Exchange Participant provided by the EIPO/Tendering Applicant, if any
(47)	BID TYPE	'C' – Competitive Tender; 'N' – Non-competitive Tender
(48)	FINAL ACCEPTED PRICE (%)	Final accepted price bid specified in percentage for the tender instruction
(49)	START DATE / TIME	The start date and time of EIPO Confirmation
(50)	END DATE / TIME	The end date and time of EIPO Confirmation
(51)	UNCONFIRMED APPLICATION REFUND DATE	Refund date for application money of unconfirmed EIPO application
(52)	ALLOTTED QTY	The number of shares allotted for EIPO application

X-Ref	Field Name	Description
(53)	UNCONFIRMED QTY	The number of shares unconfirmed for EIPO application
(54)	REFUND AMOUNT FOR UNCONFIRMED APPLICATION	Refund amount for application money of unconfirmed EIPO application
(55)	NO. OF UNCONFIRMED APPLICATIONS	The total number of unconfirmed EIPO application instructions
(56)	TOTAL UNCONFIRMED QUANTITY	The total number of shares unconfirmed for EIPO application
(57)	TOTAL REFUND AMOUNT FOR UNCONFIRMED APPLICATIONS	The total refund amount for application money of unconfirmed EIPO application
(58)	UNCONFIRMED APPLICATION REFUND DATE	Refund date for application money of unconfirmed EIPO application