

SECTION 4.3

REPORT SAMPLE 4.3.41 : NEW ISSUES ENTITLEMENT REPORT

(1)CEPBE01 (2)B11668
(3)GOODWILL & COMPANY

HKSCC - CCASS
NEW ISSUES ENTITLEMENT REPORT

(4)RUN DATE : 25JUL12
(5)RUN TIME : 19:54:52
PAGE : 1

(6)DATE : 25JUL12

(7)NEW ISSUES REMINDER (EIPO)

=====

(8) STOCK	(44) ISIN	(9) APPLICATION PERIOD	(10) ALLOTMENT RESULT DATE	(43) CURRENCY	(11) STOCK PRICE	(12) REFUND DATE
1801 SUN SUN CO LTD	HK0000001801	2012-07-05 - 2012-07-10	2012-07-15	HKD	16.80000	2012-07-17
2008 FORWARD INV LTD	HK0000002008	2012-07-08 - 2012-07-11	2012-07-16	HKD	1.00000	2012-07-18
3388 SUCCESS HDG LTD	HK0000003388	2012-07-08 - 2012-07-11	2012-07-16	USD	2.25000	2012-07-18
3625 MASS PRODUCT CO	HK0000003625	2012-07-10 - 2012-07-15	2012-07-17	HKD	1.88000	2012-07-19

SECTION 4.3

REPORT SAMPLE 4.3.41 : NEW ISSUES ENTITLEMENT REPORT

(1) CEPBE01 (2)B11668
(3) GOODWILL & COMPANY

HKSCC - CCASS
NEW ISSUES ENTITLEMENT REPORT

(4)RUN DATE : 25JUL12
(5)RUN TIME : 19:54:52
PAGE : 2

(6) DATE : 25JUL12

(7) NEW ISSUES REMINDER (TENDERING)

(8) STOCK	(44) ISIN	(9) APPLICATION PERIOD	(35) TENDER DATE	(12a) REFUND / RECOLLECTION DATE	(36) ALLOTMENT DATE	(47) BID TYPE	(39) PRICE BID(%)	(43) CURRENCY
2603 EFN 10YRS 6.5%	HK0000002603	08JUL12 - 13JUL12	16JUL12	16JUL12	17JUL12	C	109.25	HKD
4012 EFN 5YRS 6.0%	HK0000004012	16JUL12 - 24JUL12	26JUL12	26JUL12	29JUL12	C	109.25	HKD

SECTION 4.3

REPORT SAMPLE 4.3.41 : NEW ISSUES ENTITLEMENT REPORT

(1) CEPBE01 (2)B11668
(3) GOODWILL & COMPANY

HKSCC - CCASS
NEW ISSUES ENTITLEMENT REPORT

(4)RUN DATE : 25JUL12
(5)RUN TIME : 19:54:52
PAGE : 3

(6) DATE : 25JUL12

(7) EIPO CONFIRMATION REMINDER

=====

(8) STOCK	(44) ISIN	(49) START DATE / TIME	(50) END DATE / TIME	(43) CURRENCY	(51) UNCONFIRMED APPLICATION REFUND DATE
-----	-----	-----	-----	-----	-----
2001 NEW SUN CO LTD	HK0000002001	2012-07-09 09:00	2012-07-19 18:00	HKD	2012-07-21
2003 IFORWARD INV LTD	HK0000002003	2012-07-12 15:00	2012-07-23 17:00	HKD	2012-07-25

SECTION 4.3
REPORT SAMPLE 4.3.41 : NEW ISSUES ENTITLEMENT REPORT

(1)CEPBE01 (2)B11668
 (3)GOODWILL & COMPANY

HKSCC - CCASS
 NEW ISSUES ENTITLEMENT REPORT

(4)RUN DATE : 25JUL12
 (5)RUN TIME : 19:54:52
 PAGE : 4

(6)DATE : 25JUL12

(7)NEW ISSUES APPLICATION (EIPO)

```

=====
(8)STOCK      : 3927 MICKEY TRADING (EIPO)  (44) ISIN : HK0000003927  (43) CURRENCY : HKD  (14) SECOND STOCK PRICE : 8.08000
(11)STOCK PRICE : 8.38000  REFUND DATE : 2012-07-22  SHARE POSTING DATE : 2012-07-22  SECOND REFUND DATE : 2012-07-25 (15)
      (12) (13) (22) / (23) (24) / (25) (26) / (45) / (46)
      APPL (17)BENEFICIAL OWNER (19)APPLICATION QUANTITY (21) SUCCESSFUL QTY REFUND AMOUNT TOTAL REFUND AMOUNT
(16)INSTR NO (18)UNSUCCESSFUL REASON (20)APPLICATION MONEY EPI NO UNSUCCESS QTY SECOND REFUND AMOUNT FIRM ID / BROKER NO.
-----
200043689 HUNG FUK TRADING CO LTD 4,000 002597 4,000 0.00 1,200.00
      33,858.89 0 1,200.00 1668 11668
200043693 LEUNG MAN KING 10,000 002668 6,000 33,858.89 35,658.89
      84,647.22 4,000 1,800.00 1668 11668
200043801 ALEXANDER CHAN SIU PANG 30,000 002731 0 0.00 0.00
      02 REJECTED EPI 253,941.65 30,000 0.00 1668 11668
-----
(27)TOTAL (28)SUCCESSFUL (29)UNSUCCESSFUL (30)REFUND (31)SECOND REFUND
-----
(32)NO. OF APPL 3 2 1
(33)APPL QUANTITY 44,000 10,000 34,000
(34)APPL MONEY 372,447.76 33,858.89 3,000.00
  
```

SECTION 4.3
REPORT SAMPLE 4.3.41 : NEW ISSUES ENTITLEMENT REPORT

(1) CEPBE01 (2) B11668
 (3) GOODWILL & COMPANY

HKSCC - CCASS
 NEW ISSUES ENTITLEMENT REPORT

(4) RUN DATE : 25JUL12
 (5) RUN TIME : 19:54:52
 PAGE : 5

(6) DATE : 25JUL12

(7) NEW ISSUES APPLICATION (TENDERING)

(38) INSTR NO	(17) BENEFICIAL OWNER	(19) APPLICATION QTY	(41) / (42) BROKERAGE	(22) / (23)	(24a)
(39) PRICE BID	(18) UNSUCCESSFUL REASON	(40) TENDER MONEY	TRAN LEVY & TRADE FEE	UNSUCCESS QTY	FIRM ID/BROKER NO. (45/46)
300000393	BO 2501-04	500	0.00	500	0.00
123.45%		6,172.50	0.00	0	
300000624		10,000	0.00	10,000	0.00
100.50%		100,500.00	0.00	0	
300000371	BO 2501-02	15,000	0.00	15,000	0.00
93.05%		139,575.00	0.00	0	
300000650	BO 2501-01	15,000	0.00	500	133,458.00
92.04%		138,060.00	0.00	14,500	
300000539	BO 2501-03	15,000	0.00	0	136,545.00
91.03%	31 BELOW LAP/OTHERS	136,545.00	0.00	15,000	
		(27) TOTAL	(28) SUCCESSFUL	(29) UNSUCCESSFUL	(30a) REFUND/RECOLLECT AMT
(32) NO. OF APPL		5	4	1	
(33) APPL QUANTITY		55,500	26,000	29,500	
(34) APPL MONEY		520,852.50			270,003.00

SECTION 4.3
REPORT SAMPLE 4.3.41 : NEW ISSUES ENTITLEMENT REPORT

(1)CEPBE01 (2)B11668
 (3)GOODWILL & COMPANY

HKSCC - CCASS
 NEW ISSUES ENTITLEMENT REPORT

(4)RUN DATE : 25JUL12
 (5)RUN TIME : 19:54:52
 PAGE : 6

(6)DATE : 25JUL12

(7)EIPO CONFIRMATION - UNCONFIRMED APPLICATION REFUND
 =====

(8)STOCK : 2004 MICKEY TRADING (44) ISIN : HK0000002004 (43) CURRENCY : HKD (58) UNCONFIRMED APPLICATION REFUND DATE : 2012-08-02

(16)APPL INSTR NO	(17)BENEFICIAL OWNER	(19) APPLICATION QUANTITY	(52) ALLOTTED QTY	(53) UNCONFIRMED QTY	(54) REFUND AMOUNT FOR UNCONFIRMED APPLICATION
210043689	HUNG FU TRADINGS CO LTD	4,000	3,000	3,000	30,000.00
210043693	LEUNG MAN KING ANDY	10,000	4,000	4,000	40,000.00
220043801	ALEX CHAN SING PANG	30,000	8,000	8,000	80,000.00

(55)NO. OF UNCONFIRMED APPLICATIONS : 3
 (56)TOTAL UNCONFIRMED QUANTITY : 15,000
 (57)TOTAL REFUND AMOUNT FOR UNCONFIRMED APPLICATIONS : 150,000.00

*** END OF REPORT ***