



A new Era in Hong Kong's IPO Market



Presented by:

IPO Vetting, Listing Division

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Contents

01 | Introduction

02 | Key Enhancements

- A. Allocation Adjustments
- B. Placee lists
- C. Decoupling placee lists and ARA workflows
- D. Changes to ARA form and ARA template
- E. Two-way communication
- F. New Directors & Shareholders form
- G. Notifications

03 | Tips & Best Practices

04 | Q&A



INTRODUCTION



Introduction

- Implemented enhancements to improve operational efficiency and user satisfaction
- Gathered user feedback to identify areas for improvement
- Catered for the business needs of both external and HKEX internal users



Key Enhancements

- A. Allocation Adjustments
- B. Placee lists
- C. Decoupling placee lists and ARA workflows
- D. Changes to ARA form and ARA template
- E. Two-way communication
- F. New Directors & Shareholders form
- G. Notifications



A. Allocation Adjustments

- Separate display of preferential offer allocations
- Permit revisions to the institutional offer demand until noon T
 - By extending the deadline, overall coordinators can better gauge the institutional offer demand

Offer Size Confirmation

Institutional Offer Reallocation Indicator
No Reallocation

	Institutional Offer (shares)	Public Offer (shares)	Total (shares)
Final Number of Offer Shares	22,471,400	2,541,600	25,013,000
<small>Exclude Preferential Offer Shares</small>			<small>Exclude Preferential Offer Shares</small>
Size Adjustment Option Exercised	0	0	0
<small>Offer Size Adjustment Option 20.00%</small>			
Over-allocation	0	0	0
<small>Over-allocation Option 15.00% (inclusive of Offer Size Adjustment Option)</small>			
Final Size of the Offer Excluding Preferential Offer Shares	22,471,400	2,541,600	25,013,000
Preferential Offer Allocation	400,000	-	400,000
Final Size of the Offer Including Preferential Offer Shares	22,871,400	2,541,600	25,413,000

Allocation Adjustments

Submitted Edit

Institutional Offer Demand

Number of Shares Submitted for	Subscription Ratio
299,787,543	13.12x

Offer Size Confirmation

Institutional Offer Reallocation Indicator
No Reallocation

	Institutional Offer (shares)	Public Offer (shares)	Total (shares)
Final Number of Offer Shares	22,471,400	2,541,600	25,013,000
<small>Exclude Preferential Offer Shares</small>			<small>Exclude Preferential Offer Shares</small>
Size Adjustment Option Exercised	0	0	0
<small>Offer Size Adjustment Option 20.00%</small>			
Over-allocation	0	0	0
<small>Over-allocation Option 15.00% (inclusive of Offer Size Adjustment Option)</small>			
Final Size of the Offer Excluding Preferential Offer Shares	22,471,400	2,541,600	25,013,000
Preferential Offer Allocation	400,000	-	400,000
Final Size of the Offer Including Preferential Offer Shares	22,871,400	2,541,600	25,413,000



B. Placee lists

Placee Categories:

- “Non-SFC authorised fund” now under Placee Category (Without Required Supporting Document)
 - Uploading of supporting documents become optional for “Non-SFC authorised fund”
- Added “Not Applicable” to Placee Category (With Required Supporting Document)
 - For completeness per market request

Placee Category (Without Required Supporting Document)

- Discretionary managed portfolio as defined under Appendix F1 of the Main Board Listing Rules
- Discretionary trust
- PRC governmental body
- Customer or client of the issuer
- Supplier to the issuer
- Non-SFC authorised fund
- Not Applicable

Placee Category (With Required Supporting Document)

- Connected client
- Existing shareholder/Director or its close associate
- Sponsor or its close associate
- Underwriter and/or Distributor or its close associate
- Not Applicable



B. Placee lists (cont.)

Placee Categories:

- Both **FiNI** interface and placee list template updated
- Always use the placee list template in **FiNI**

Placee Category (Without Required Supporting Document)

- Discretionary managed portfolio as defined under Appendix F1 of the Main Board Listing Rules
- Discretionary trust
- PRC governmental body
- Customer or client of the issuer
- Supplier to the issuer
- Non-SFC authorised fund
- Not Applicable

Placee Category (Without Required Supporting Document)								Placee Category (With Required Supporting Document)						
Cornerstone investor	Existing or past employee of the issuer	Independent Price Setting Investor, with reference to	Discretionary managed portfolio as defined under	Discretionary trust	PRC governmental body	Customer or client of the issuer	Supplier to the issuer	Non-SFC authorised fund	Not Applicable	Connected client	Existing shareholder/Director or its close associate	Sponsor or its close associate	Underwriter and/or Distributor or its close associate	Not Applicable



B. Placee lists (cont.)

- Duplicate employer names now flagged
- Added exception to “ID Number” requirement for beneficial owners of PRC governmental bodies
 - “N/A” is only accepted as ID Number if the PRC governmental body placee category is selected

2025-02-20 17:44	E3829183	Chan Tai Man 2	陳太文2	1,000
ID Type Passport	ID Country / Jurisdiction BGR	ID Number E3829183	Full Name (English) Chan Tai Man 2	
Full Name (Chinese) 陳太文2	Residential Address Flat 812, 8/F, Cheung Fat Building 2 Cheung Fat Estate Cheung Chau HK China	Number of Shares Allotted 1,000	Country Code 852	
Telephone Number 88765434	Name of Placee's Employer ABC * The placee has the same employer as another placee	Place Category (Without Required Supporting Document) Not Applicable		
Place Category (With Required Supporting Document)	Supporting Document	Remarks (Optional)		

2025-02-21 09:59	4235243524	Company A	600,000	2025-02-21 09:59
ID Type Business registration certificate	ID Country / Jurisdiction CHN	ID Number 4235243524	Full Company Name (English) Company A	
Full Company Name (Chinese)	Business Address 1 Floor Street Hong Kong China	Country Code 852		
Telephone Number 11111111	Contact Person Contact Person A	Number of Shares Allotted 600,000	Place Category (Without Required Supporting Document) PRC governmental body	
Place Category (With Required Supporting Document)	Supporting Document	Remarks (Optional)		
Beneficial Ownership 1				
ID Type National Identification Document	ID Country / Jurisdiction OTH	ID Number N/A	Full Name (English) Official A	
Full Name (Chinese)	Remarks (Optional)			

Place Category (Without Required Supporting Document) Not Applicable	
Place Category (With Required Supporting Document)	
Supporting Document PDF / JPEG / PNG only. Total size: 40mb max. Allow upload of 10 files.	
Remarks (Optional)	
Beneficial Ownership 1	
Details of Beneficial Ownership	
ID Type Passport	ID Country / Jurisdiction CMR
ID Number N/A	ID Number should be provided.



B. Placee lists (cont.)

- New placee type for joint account holders
 - To cater for placees who have joint accounts

ID Type	Issuing country or jurisdiction	ID Number	Full Name (English)	Full Name (Chinese)	Flat, Floor, Building	Estate/Street No. & Street	District	City	Country	Full Telephone Number	Name of Placee's Employer	Number of Shares allotted	Conversion rate	Placee Category (Without Required Supporting Document)	Existing or past employee of the issuer	Supplier to the issuer	Not Applicable	Connected to	
HKID	HKG	2447902(8)	Chan Tai Man	陳太文	Flat 812, 8/F, Cheung Fat Building	Cheung Fat Estate	Cheung Chau	HK	China	852	88765432	CDE		5000					
HKID	HKG	X957354(8)	Chan Siu Mei	陳小英	Flat 812, 8/F, Cheung Fat Building	Cheung Fat Estate	Cheung Chau	HK	China	852	88765432	CDE							

At the bottom of the table, there is a navigation bar with tabs: individual, joint, nominee, corporate. The 'joint' tab is circled in red.

Add Entry

Placee Type

Individual

Joint

Nominee

Corporation

Joint Account Holder 1

Details of Joint Account Holder

ID Type ID Country / Jurisdiction

ID Number

Full Name

English

Chinese

Residential Address

Flat, Floor, Building

Estate/Street No. & Street

Cancel Save



C. Decoupling placee lists and ARA workflows

- Placee lists and ARA workflows are now **independent** workflows
- ARA form no longer required to be submitted before regulators finalise placee lists
- **FiNI** generates a new draft ARA upon submission of the ARA Form:
 - Draft ARA may be generated and submitted to regulators for review before placee lists finalised
 - Facilitates earlier publication of ARA

The image shows two screenshots of the ARA Form and ARA Submission interface. The top screenshot shows the 'ARA Form Submitted' page with a 'Make Comment' and 'Edit' button circled in red. The bottom screenshot shows the 'ARA Submission ARA Drafted' page with a 'Submit for Review - English Announcement' section where the 'System Generated' option is selected and circled in red. The 'Allocation Confirmed' status is also circled in red.

ARA Form Submitted

General

Listing Expenses: 23.00 million

Final Offer Price of International Offer: 45.000

ARA Form

General

Listing Expenses: 23.00 million

Final Offer Price of International Offer: 45.000

Expressed in HKD million, 2 decimal places

Number of Sales Shares under Public Offer: 0

Number of Sales Shares under Institutional Offer: 0

Number of H Shares Held by Top Placees Upon Listing (Ranking of Placees based on the Top 25 Placees List)

Top 1	Top 5	Top 10	Top 25
6,233,000	11,316,500	16,974,700	22,633,000

Please provide the number of Shares / Units / Depository Receipts held upon listing (i.e. inclusive of any existing shares held by placees).

ARA Submission ARA Drafted

Submit for Review - English Announcement

Submission Option:

System Generated (F2S05_Allotment_Results_Announcement_English_d202502211115.pdf)

Customised

This is a system generated announcement. The Sponsors are reminded of their joint and several responsibility for the validity, completeness and accuracy of the information submitted in FiNI.

Reference - Chinese Announcement

F2S05_Allotment_Results_Announcement_Chinese_d202502211115.pdf

F2S05_Allotment_Results_Announcement_Chinese_d202502211115.docx

FINI 2.0 Sample (Ordin... 10021)

Allocation Confirmed

HKD 20.000

Final Offer Price

2025-03-03 09:00

Commencement of Trading Date



C. Decoupling placee lists and ARA workflows (cont.)

- Re-submit a new draft ARA for regulatory review when IPO status reaches “Placing Approved”
- Placing data (e.g. top 25 shareholders, top 25 placees, etc.) populated in the ARA after IPO status reaches “Placing Approved”
 - A new draft ARA with placing data must be generated for submission by sponsors

The image displays two screenshots of the ARA Submission interface. The top screenshot shows the 'ARA Submitted' status with a list of documents including 'F250S_Allotment_Results_Announcement_English_d202502211115.pdf'. A yellow callout bubble points to the document list, stating: 'FiNI provides .pdf and .docx versions of the latest generated draft ARA'. The bottom screenshot shows the 'ARA Submitted' status with a list of documents including 'F250S_Allotment_Results_Announcement_English_d202502211140.pdf'. A yellow callout bubble points to the document list, stating: 'Updated drafts of the ARA are generated for sponsors/sponsor counsels to download, but **cannot** be submitted'. Both screenshots have 'ARA Submitted' circled in red.

C. Decoupling placee lists and ARA workflows (cont.)

- A new draft ARA will only be open for re-submission after regulators revert submitted draft
- Timestamp of when draft ARA is generated shown in file name
 - Ensure each version of draft ARA is downloaded

The screenshot displays the 'ARA Submission' interface. At the top, there is a blue header with the text 'ARA Submission' and a status indicator 'ARA Reverted' circled in red. On the right side of the header are buttons for 'Make Comment', 'Save', and 'Preview'. The main content area is divided into three sections:

- Submit for Review - English Announcement**: Under 'Submission Options', the 'System Generated' option is selected. The file name 'F2SHS_Allotment_Results_Announcement_Engl..._d202503121103.pdf' is circled in red.
- Previous Submission**: The file name 'F2SHS_Allotment_Results_Announcement_Engl..._d202503100953.pdf' is circled in red.
- Reference - Chinese Announcement**: Lists two files: 'F2SHS_Allotment_Results_Announcement_Chinese_d202503121103.pdf' and 'F2SHS_Allotment_Results_Announcement_Chinese_d202503121103.docx'.

D. Changes to ARA form and ARA template

- New fields for sale shares under the public offer and institutional offer tranches
- Amended the Top 25 H Shareholders / Non-WVR Shareholders List to sort by “Number of H Shares / Non-WVR Shares Held Upon Listing”
 - Offline submission no longer required
- New template and bulk upload function on Lock-up Undertakings

ARA Form
Pending

General

Listing Expenses 23.47	million	Final Offer Price of International Offer 20.000
Expressed in HKD million, 2 decimal places		
Number of Sales Shares under Public Offer 0	Number of Sales Shares under Institutional Offer 2,371,400	

Lock-up Undertaking

↑ Lock-up Undertaking Template.xlsx

Lock-up Undertaking 1

Shareholders Type

English Name of Shareholders

Chinese Name of Shareholders

Number of Shares Subject to Lock-up Undertaking Upon Listing

Include total number of shares subject to lock-up for all classes

List Day the Shares are Subject to Lock-up Undertaking (non-disposal of any Shares)

— Entry

D. Changes to ARA form and ARA template (cont.)

- Added a new column “Number of H Shares / Non-WVR Shares Held Upon Listing” to the Top 25 Shareholders List and expanded “Holder type” to include existing shareholders and directors

Holder type
Pre-IPO Investor
Pre-IPO Investor + Placee
Pre-IPO Investor + Public Offer
Existing Shareholder
Existing Shareholder + Public Offer
Existing Shareholder + Placee
Director
Director + Placee
Director + Public Offer

- Added new field for H Share listings to show the number of H Shares subject to lock-up undertakings

A	B	C	D	E
No	Name of Shareholder / Unitholder / Receipt holder / Unique reference number	Number of Shares / Units / Receipts Allocated	Number of H Shares / Non-WVR Shares Held Upon Listing (where applicable)	Number of Shares / Units / Receipts Held Upon Listing

Lock-up Undertaking 4				
Shareholders Type Existing Shareholder, Cornerstone investor				
English Name of Shareholders CHUANGMI TECHNOLOGY (HK) CO., LIMITED			Chinese Name of Shareholders 香港科運達科技發展有限公司	
Number of Shares Subject to Lock-up Undertaking Upon Listing 79,700,000				
Number of H Shares Subject to Lock-up Undertaking Upon Listing 9,700,000				
Last Day the Shares are Subject to Lock-up Undertaking (non-disposal of any Shares) 2025-06-27				

Existing Shareholders (other than the Pre-IPO Investors as defined in the “History and Corporate Structure” section of the Prospectus)					
Name	Number of shares held in the Company subject to lock-up undertakings upon listing	Number of H Shares held in the Company subject to lock-up undertakings upon listing	% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing	% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings
CHUANGMI TECHNOLOGY (HK) CO., LIMITED / 香港科運達科技發展有限公司	79,700,000	9,700,000	9.69%	7.24%	27 June 2025
Subtotal	79,700,000	9,700,000	9.69%	7.24%	
The expiry date of the lock-up period shown in the table above is pursuant to the document.					



D. Changes to ARA form and ARA template (cont.)

- Standardised calculation logic for the offer share percentages under the "Allotment Results Details" section, to exclude the number of shares over-allocated, where applicable
- Standardised calculation logic of offer percentages under the concentration analysis tables to include preferential offer shares from each tranche of the global offering

PLACEE CONCENTRATION ANALYSIS					
Places	Number of Shares allotted	Allotment as % of International Offering Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)
Top 1	600,000	2.27%	2.05%	2,333,100	0.45%
Top 5	854,000	3.04%	2.74%	10,959,900	2.13%
Top 10	809,000	3.00%	2.76%	17,717,000	3.44%
Top 25	824,000	3.12%	2.81%	19,357,800	3.76%

Notes

* Ranking of places is based on the number of Shares allotted to the places.

SHAREHOLDER CONCENTRATION ANALYSIS					
Shareholders	Number of Shares allotted	Allotment as % of International Offering Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)
Top 1	500,000,000	1,893.65%	1,704.25%	500,000,000	97.19%
Top 5	689,700,000	2,612.10%	2,350.84%	689,700,000	134.07%
Top 10	695,700,000	2,634.83%	2,371.29%	695,700,000	135.24%
Top 25	708,600,000	2,683.68%	2,415.26%	708,600,000	137.74%

Notes

* Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.

ALLOTMENT RESULTS DETAILS

PUBLIC OFFER

No. of valid applications	74
No. of successful applications	23
Subscription level	19.19 times
Claw-back triggered	Yes
No. of Offer Shares initially available under the Public Offer	10,013,600
No. of Offer Shares reallocated from the International Offer (claw-back)	40,054,000
Final no. of Offer Shares under the Public Offer (after exercise of Offer Size Adjustment Option and/or reallocation, if any)	50,067,600
% of Offer Shares under the Public Offer to the Global Offering	50.00%

Note: For details of the final allocation of shares to the Public Offer, investors can refer to <https://fin-int-d2.u2cp.hkex.com.hk/PLACEE/RESULT/769> to perform a search by name or identification number or <https://fin-int-d2.u2cp.hkex.com.hk/PLACEE/RESULT/769> for the full list of allottees.

INTERNATIONAL OFFER

No. of places	2
Subscription Level	9.77 times
No. of Offer Shares initially available under the International Offer	90,121,500
No. of Offer Shares reallocated to the Public Offer (claw-back)	40,054,000
Final no. of Offer Shares under the International Offer (after exercise of Offer Size Adjustment Option and/or reallocation, if any)	50,067,500
% of Offer Shares under the International Offer to the Global Offering	50.00%

The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by the places and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the places and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.



E. Two-way communication

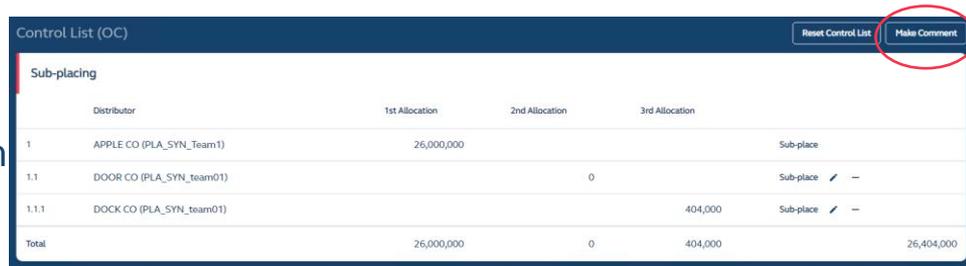
- Available on control list, placee lists and ARA workflows (ARA form and ARA template)
- **FiNI** users may directly reply to comments from regulators
 - Comments **cannot** be deleted once submitted
- Regulators and relevant **FiNI** users will be alerted via website and email notifications whenever comments are made



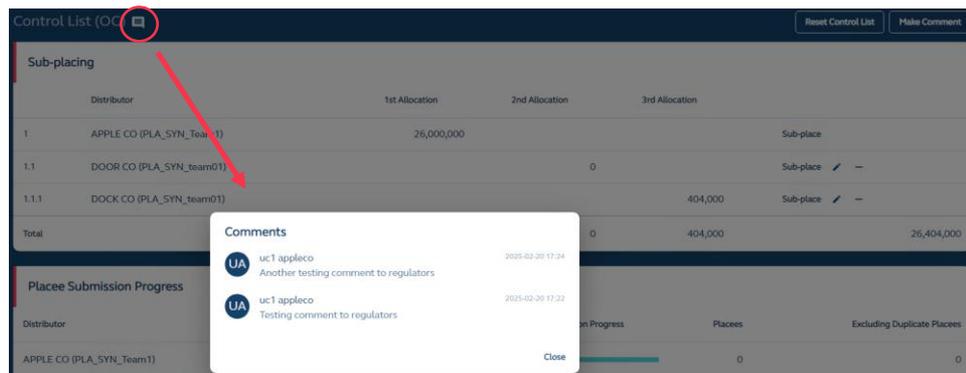
香港交易所

FINI NOTIFICATION

There is a new comment from APPLE CO (PLA_SYN_Team1) on the Control List of FINI 2.0 Sample (Ordinary Shares).



Control List (OC)					Reset Control List	Make Comment
Sub-placing						
	Distributor	1st Allocation	2nd Allocation	3rd Allocation		
1	APPLE CO (PLA_SYN_Team1)	26,000,000			Sub-place	
1.1	DOOR CO (PLA_SYN_team01)		0		Sub-place / -	
1.1.1	DOCK CO (PLA_SYN_team01)			404,000	Sub-place / -	
Total		26,000,000	0	404,000	26,404,000	



Control List (OC)					Reset Control List	Make Comment
Sub-placing						
	Distributor	1st Allocation	2nd Allocation	3rd Allocation		
1	APPLE CO (PLA_SYN_Team1)	26,000,000			Sub-place	
1.1	DOOR CO (PLA_SYN_team01)		0		Sub-place / -	
1.1.1	DOCK CO (PLA_SYN_team01)			404,000	Sub-place / -	
Total		26,000,000	0	404,000	26,404,000	

Comments

- uc1 appleco
Another testing comment to regulators
2025-02-20 17:34
- uc1 appleco
Testing comment to regulators
2025-02-20 17:23

Place Submission Progress

Distributor	Progress	Places	Excluding Duplicate Places
APPLE CO (PLA_SYN_Team1)		0	0

Close

E. Two-way communication (cont.)

- To reply to a “posted” comment, simply place cursor over the timestamp to show the “Reply” button
- Both the reply and initial comment will be shown:

Comments

UA uc1 appleco 2025-02-20 18:01
Reply to regulator comment
HKEX Listing Division: Please ensure the name of the placee is correct. 2025-02-20 17:...

Previous Comments

HL HKEX Listing Division 2025-02-20 17:57
Please ensure the name of the placee is correct.

Close



Own Place List

Pending

Make Comment Delete + Entry

Comments

HL HKEX Listing Division 2025-02-20 17:57
Please ensure the name of the placee is correct.

Close

Finalised

Full N... Search by Full Name (English) / Full C...

Last Modified ↓	ID Number	Full Company Name	No. of Shares Allotted
2025-02-20 17:57	1234567890ABCDEF	HK Company Limited	102,000

Rows per page: 100 1-1 of 1 Page: 1 of 1

Own Place List

Pending

Make Comment Delete + Entry

Comments

HL HKEX Listing Division
Please ensure the name of the placee is correct.

Reply

Close

Finalised

Full N... Search by Full Name (English) / Full C...

Last Modified ↓	ID Number	Full Company Name	No. of Shares Allotted
2025-02-20 17:57	1234567890ABCDEF	HK Company Limited	102,000

Rows per page: 100 1-1 of 1 Page: 1 of 1



E. Two-way communication (cont.)

Example:

- Overall coordinators or distributors may use the “Make Comment” button to initiate comments to regulators
- Comments may be raised on single or multiple placee entries

Comments

UA uc1 appleco 2025-02-20 18:04
To supplement on the following: ...

Previous Comments

UA uc1 appleco 2025-02-20 18:01
Reply to regulator comment
HKEX Listing Division: Please ensure the name of the placee is correct. 2025-02-20 17:...

HL HKEX Listing Division 2025-02-20 17:57
Please ensure the name of the placee is correct.

Close

Make Comment		List	Full N...		Search by Full Name (English) / Full C...				
Last Modified	ID Number	Full Name (English) / Full Company Name (English)	Full Name (Chinese) / Full Company Name (Chinese)	No. of Shares Allotted	Last Commented				
<input checked="" type="checkbox"/>	2025-02-21 09:59	4235243524	Company A	-	600,000	2025-02-21 09:59			
<input checked="" type="checkbox"/>	2025-02-20 18:02	1234567890ABCDEF HIJ	HK Company Limited	香港匯豐有限公司	102,000	2025-02-20 18:04			



F. New Directors & Shareholders form

- Sponsors/sponsor counsels to input English and/or Chinese Names of the issuer's directors, and existing shareholders
 - Help flag out directors and existing shareholders in placee lists
- Available for input and submission as soon as IPO Reference Data has been cleared
- Final submission must be made before the placee lists submission deadline 10:00 T+1

陳大文	1,000	-	🚩	📄	⬆️
ID Number	Z447902(6)	Full Name (English)	Chan Tai Man	Chan Tai Man has been identified as duplicate with the Directors or/and Existing Shareholders.	

Directors and Shareholders
Pending

Reset Save Preview

Directors and Existing Shareholders

	English Name	Chinese Name	Type	
1			Type	-
2			Type	-
3			Type	-
4			Type	-
5			Type	-
6			Type	-
7			Type	-
8			Type	-

+ Directors and Existing Shareholders

Directors and Shareholders
Submitted

Edit

Directors and Existing Shareholders

	English Name	Chinese Name	Type
1	John Doe	-	Director and Existing Shareholder
2	-	陳大文	Director



F. New Directors & Shareholders form (cont.)

- Names and “Type” must match prospectus disclosure
- Must select from the dropdown menu for the “Type” of director/shareholder
- Able to add/delete number of input rows
- Bulk upload function will be released during 2025Q2

English Name	Chinese Name	Type
John Doe		Director
	陳大文	Existing Shareholder
		Director and Existing Shareholder
		Type

English Name	Chinese Name	Type
Patty Twinnings	葉臣	Director and Existing Shareholder
	謝偉賢	Director



G. Notifications

- New **FiNI**-wide broadcast message to all **FiNI** users via email and website notifications in case of emergencies
- Enhanced notifications allow overall coordinators to view when and which distributors have received regulator comments
- Sponsor counsels receive the same **FiNI** notifications as sponsors

Sponsor counsel

HKEX
香港交易所

FINI NOTIFICATION

For the IPO of ~~FINI 2.0 Sample (Ordinary Shares)~~, a placee entry, which is submitted by APPLE CO (PLA_SYN_Team1) has been reverted by the Regulator with a comment.

Overall coordinator

For enquiries, please contact us via [Link](#).

Please do not reply to this e-mail as this is system generated.

View the [Terms and Conditions of FINI](#).

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HKEX
香港交易所

FINI NOTIFICATION

For the IPO of FINI 2.0 Sample (Ordinary Shares), there is a new comment from the Regulator on the Allotment Results Announcement Form.

For enquiries, please contact us via [Link](#).

Please do not reply to this e-mail as this is system generated.

View the [Terms and Conditions of FINI](#).

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TIPS & BEST PRACTICES



Tips & Best Practices

- No change to **FiNI** submission deadlines:
 - Submission of placee lists: 10:00 T+1
 - Finalisation of placee lists: 17:00 T+1
 - Publication of ARA: 23:00 T+1
- Available resources (posted on **FiNI** website):
 - **FiNI** Refresher and Market Training webinar videos
 - User Guide for Sponsors, Intermediaries and Legal Advisers
- Rollout date of enhancements will be published via an [HKSCC circular](#)



THANK YOU

- For general enquiries: call **FiNI** hotline +852 2979 7111 or e-mail ClearingPS@hkex.com.hk
- For **FiNI** user registration and Access Management Portal enquiries: e-mail cs_cps_cc@hkex.com.hk

For further information, please visit the [FiNI Website](#)

