HKEX
香港交易所

# Fast Interface for New Issuance (FINI)

## User Guide for FINI Banks



Classification - Internal

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## Versions

| Publication Date | Version |
|---|---|
| **13 November 2026**<br>**[Current]** | **Update on Team Name and Mailing Address for FINI Confirmation Form**<br>• Section 5 Functional Guide – EIPO Funding, page 53,54<br>• Section 6 SWIFTnet Contingency Arrangement – Contingency Arrangements , page 79,80<br>• Section 9 FINI Contingency Form, Page 162, 164 |
| **08 August 2025**<br>**[Effective Date: 17Aug 2025]** | **Remove RMA Requirement for FINI banks**<br>• Section 2 Getting Started – On-boarding, page 9<br>**Update the workflow and data specification for MX**<br>• Section 2 Getting Started – Functional Roles, page 18<br>• Section 5 Functional Guide – EIPO Money Settlement, page 62-69<br>• Section 5 Functional Guide – EIPO Refund, page 70-78<br>• Section 6 SWIFTnet Contingency Arrangement – Contingency Arrangements, page 79<br>• Section 7 Data Specifications – SWIFT<br>  • Implementation, page 81<br>  • Pain.001, page 81-88<br>  • Pain.001(Refund), page 89-96<br>  • Camt.054, page 96-102<br>  • Pain.002, page 102-107<br>• Section 8 Data Specifications – Reports<br>  • DB EIPO Payment Information Report, page 127-129<br>  • RB EIPO Payment Information Report, page 130-132<br>  • DB Pain.001 Data File, page 133-137<br>  • DB EIPO Refund Information Report, page 138-141<br>  • RB EIPO Refund Information Report, page 142-144<br>  • RB Pain.001 Data File, page 145-149<br>  • DB EIPO Money Settlement Audit Log, page 158-159<br>  • RB EIPO Refund Audit Log, page 160-161 |
| **17 April 2025** | **Update on the details for pre-funding contingency arrangement**<br>• Section 5 Functional Guide – EIPO Funding, page 53-54<br>**New Section for FINI Contingency Forms**<br>• Section 7 FINI Contingency Form, pages 141-145 |

| | |
|---|---|
| **31 March 2025**<br>**[Effective Date: 13 Apr 2025]** | **Update procedures on how to submit CUG request in mySWIFT for MX-CUG**<br>• Section 2 Getting Started – On-boarding, page 8-15<br><br>**Further clarification and update on Type of Listings that FINI will handle**<br>• Section 3 IPO Workflow – IPO Timetable and System Statuses, page 19<br><br>**Update on audit log interface**<br>• Section 4 Access and Configuration Guide – Audit Log, page 36<br><br>**Provide IPO summary dashboard on all in-flight IPOs**<br>• Section 2 Getting Started – Functional Roles, page 17<br>• Section 5 Functional Guide – IPO Summary, page 37-38<br>• Section 8 Data Specifications – IPO Summary List, page 97-98<br><br>**Update access permission on Receiving Bank details for assigned Receiving Bank(s)**<br>• Section 5 Functional Guide – IPO Reference Data, page 49<br><br>**Update on email and website notification when pre-funding are ready for DB's confirmation**<br>• Section 5 Functional Guide – EIPO Funding, page 51<br><br>**Update on IPO Reference data fields, including remove of Reg-S; add new field of PO Over-allotment Indicator and rename of the existing field as Number of Offer [Security type] (inclusive of Sale Shares, where applicable)**<br>• Section 5 Functional Guide – IPO Reference Data, page 46-48<br>• Section 5 Functional Guide – EIPO Funding, page 53-54, 58<br>• Section 8 Data Specifications – Reports – Public IPO Reference Data Report, page 102-103<br><br>**Update on the contact details for Money Settlement/Refund contingency arrangement**<br>• Section 6 SWIFTnet Contingency Arrangement – Contingency Arrangements, page 79-80 |

| | |
|---|---|
| **27 September 2023** | **Update schedule on Allocation Confirmed**<br>• Section 3 IPO Workflow, page 17 &19<br>• Further clarification on **'Logical Terminal Code'** definition in MT101 message<br><br>**Update the workflow and template for EIPO Money Settlement/ EIPO Refund contingency arrangement**<br>• Section 6 SWIFTnet Contingency Arrangement, page 74-75<br>Further update the description in Section DB Bulk Upload Template / RB Bulk Upload Template", page xlviii |
| **28 June 2023** | **Provide the template of Money Settlement/Refund Confirmation Form to be completed by FINI Bank under Contingency arrangement, page 74-75** |
| **16 June 2023** | **Update on access permissions:**<br>• Section 3 IPO Workflow, page 17 & 19<br>• Section 4 Homepage, page 29<br><br>**Update on new listing category:**<br>• Section 5 IPO Reference Data, page 39<br>• Section 8 Data Specifications - Public IPO Reference Data Report – page xxi<br><br>**Further clarification on MT101 field 50F:**<br>• Section 7 Implementation, page iv, vii |
| **21 April 2023** | **1. Update data specification that the length size of the Bank Account Number is increased to 28**<br>• Section 5 EIPO Money Settlement, page 61,62 and 70<br>• Section 8 Data Specifications Reports<br>o DB EIPO Funding Report - #Nominee Account Number#<br>o DB EIPO Payment Information Report - #Nominee Account Number#, #Receiving Bank Account Number#<br>o RB EIPO Payment Information Report - #Nominee Account Number#, #Receiving Bank Account Number#<br>o DB EIPO Refund Information Report - #Receiving Bank Account Number#<br>o RB EIPO Refund Information Report - #Receiving Bank Account Number#<br>o DB EIPO Money Settlement Audit Log - #Nominee Account Number#, #Receiving Bank Account Number#<br><br>**2. Further clarification on 'LTAddress' and 'Destination Address' definition in MT101 message**<br>• FINI BIC Code<br>• Logical Terminal Code<br>• Branch Code |
| **20 January 2023** | **Further clarifications and update on timetable**<br>• Section 3 IPO Workflow, page 15 and page 17 |
| **25 November 2022** | **First version published as part of market readiness update.** |

***NOTE***

*This user guide has been published to help prospective users become familiar with the features of the FINI system and will be updated periodically. Prospective users are advised to refer to the latest release before using the system.*

***DISCLAIMER***

*HKEX and/or its subsidiaries have endeavoured to ensure the accuracy and reliability of the information provided in this document, but do not guarantee its accuracy and reliability and accept no liability (whether in tort or contract or otherwise) for any loss or damage arising from any inaccuracy or omission or from any decision, action or non-action based on or in reliance upon information contained in this document.*

# 1. Introduction

## • What is FINI?

"FINI" (*Fast Interface for New Issuance*) is an online platform operated by HKSCC that is mandatory for admission to trading and, where applicable, the collection and processing of specified information on subscription in and settlement for all New Listings[1].

FINI allows relevant market participants and authorities to interact digitally and seamlessly on the many important steps that comprise the end-to-end settlement process for the New Listings. Leveraging modern and user-friendly interfaces with common workflow logic and data standards, the use of FINI allows IPOs to start trading on the Exchange as soon as, two business days after pricing ("T+2").

This document, as part of the FINI User Guide (as defined under the FINI Terms and Conditions), is written for FINI Banks, who will use FINI to confirm pre-funding requirement ("PFR") on behalf of their clients as EIPO Designated Banks, and check money settlement status as EIPO Designated Banks and/or Receiving Banks of IPO Issuers.

**The FINI User Guides consists of the following documents:**

| Documents | FINI user categories |
|---|---|
| **User Guide for HKSCC Participants** | ▪ **HKSCC Participant ("CP")** |
| **User Guide for FINI Banks [Current document]** | ▪ **EIPO Designated Bank of CPs ("DB")**<br>▪ **Receiving Bank of IPO Issuers ("RB")** |
| **User Guide for Sponsors, Intermediaries and Legal Advisers** | ▪ **Designated Sponsor**<br>▪ **Other Sponsor**<br>▪ **Sponsor Counsel**<br>▪ **Issuer Counsel**<br>▪ **Designated Overall Coordinator ("DOC")**<br>▪ **Other Overall Coordinator**<br>▪ **Distributor** |
| **API Guide** | ▪ **All user categories above [IPO Reference Data]**<br>▪ **HKSCC Participant ("CP") [EIPO Subscription]**<br>▪ **EIPO Designated Bank of CPs ("DB") [EIPO Funding]** |
| **Access Management User Guide** | ▪ **All FINI user categories** |

[1] FINI will initially support the new listings of equity securities, depositary receipts, stapled securities, and REITs, and trading resumption offerings on SEHK, including: (i) primary listings; (ii) dual-primary listings; (iii) secondary listings; (iv) RTOs; (v) listings by way of introduction; and (vi) transfers from GEM to the Main Board. FINI will also support post-listing public offers.

- ## Further Information

For further information, such as other training materials, latest market readiness updates and the API User Guide, please visit: https://www.hkex.com.hk/fini



# 2. Getting Started

## • On-boarding

To be on-boarded as a **FINI Bank** user company, in the capacity of a EIPO Designated Bank and/or Receiving Bank on the FINI platform, there are 4 core steps:

(1) submit to and is admitted by HKSCC as a designated bank to perform HKSCC services.

(2) set up a nominee bank account for on-holding the HKSCC Participants' pre-funding and arrange any necessary direct debit authorisation (as mentioned in *Step 3 in FAQ B1* of the *FINI Information Pack).*

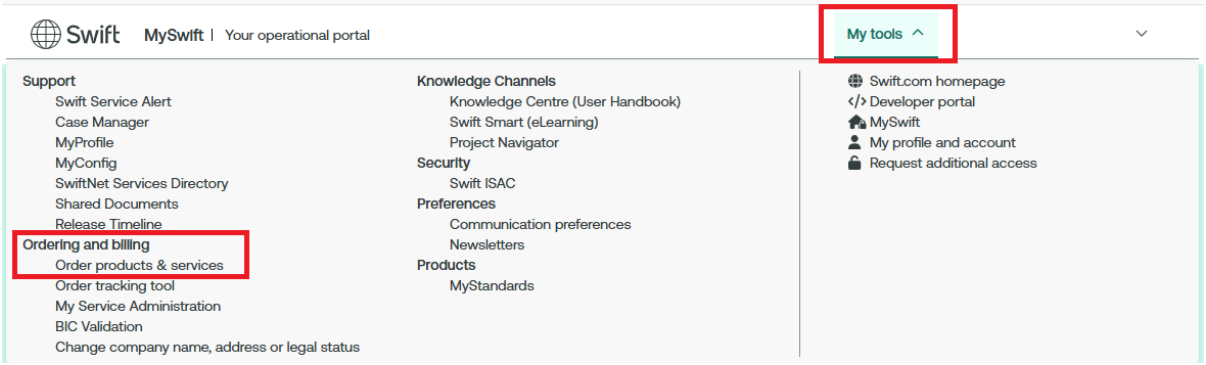
(3) complete an Online FINI Registration Form and assign administrator(s) ("Delegated Administrators") for the creation of individual FINI user account in the HKEX Access Management Portal.[2]

(4) send a request to join the Closed User Group ("CUG") with HKSCHKH2, administered by HKSCC. (Note: it will take 2-3 weeks for SWIFT to complete the set-up and configuration.)

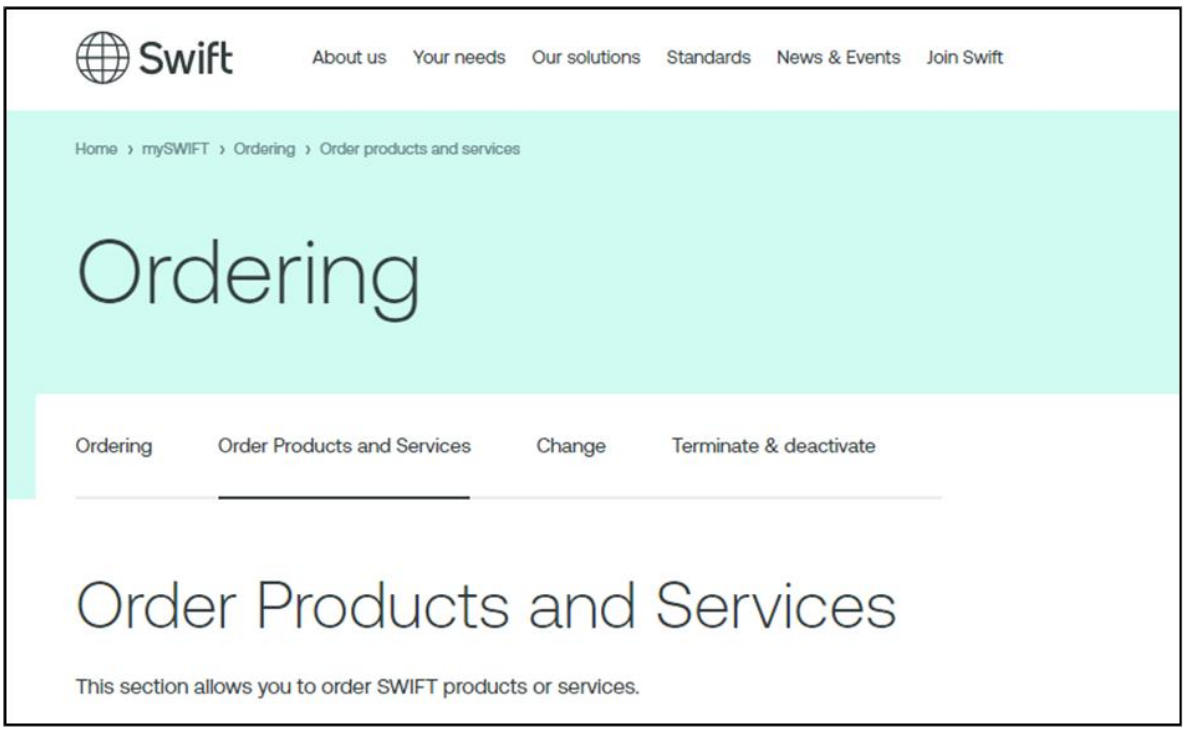
[2] Initial registration period was closed on 17th February 2023

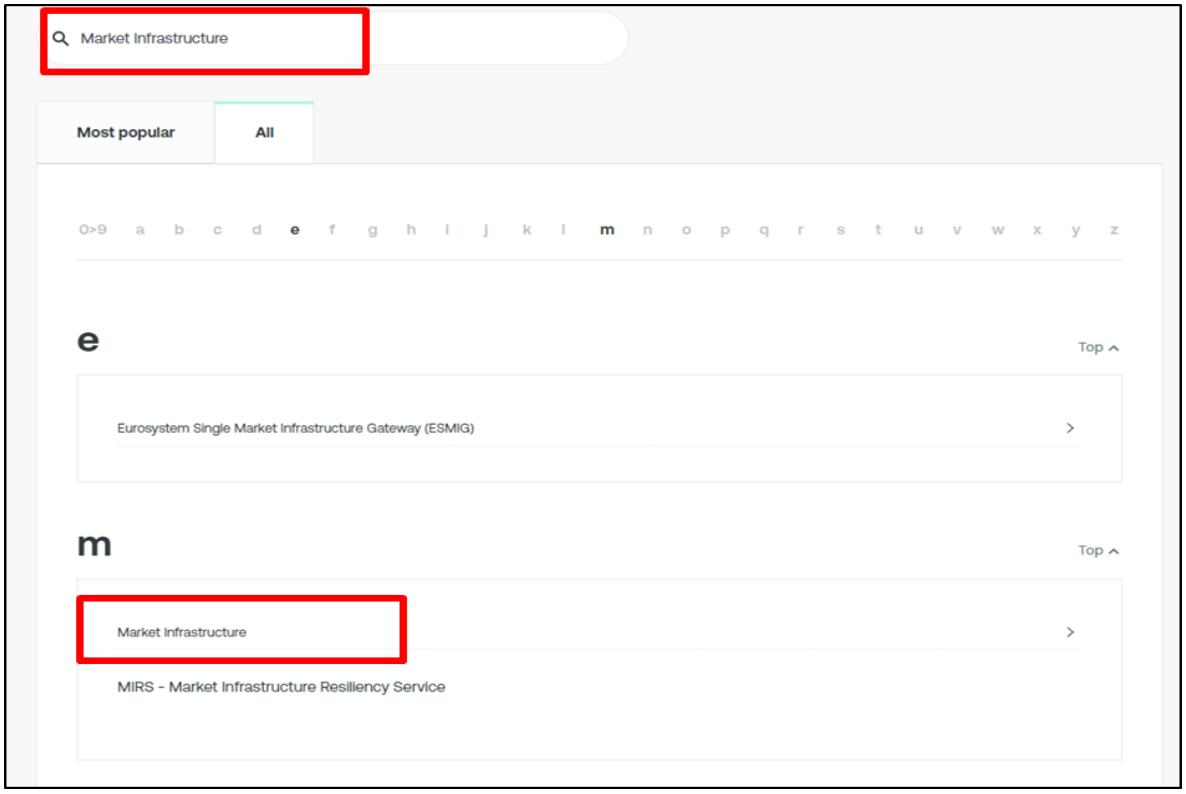
## How to submit CUG request in mySWIFT

1. After logging in to swift.com, go to “My tools” -> “Ordering and billing” -> “Order products & services”

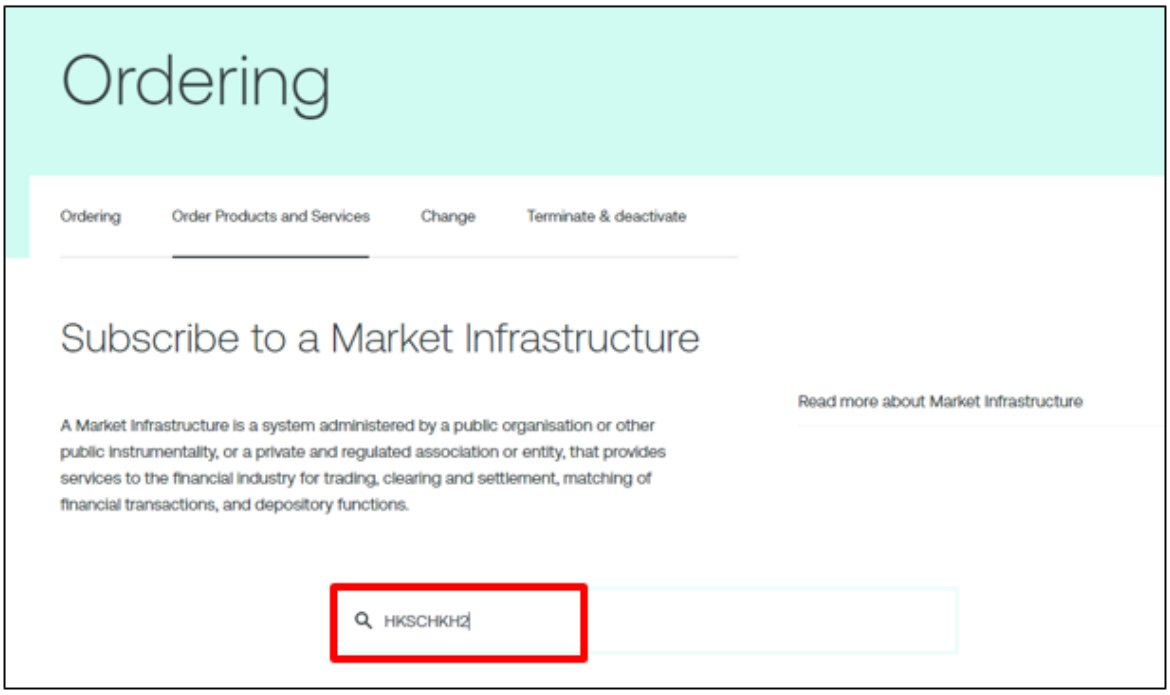



2. Under “Order Products and Services”, Input “Market Infrastructure” and select “Market Infrastructure”

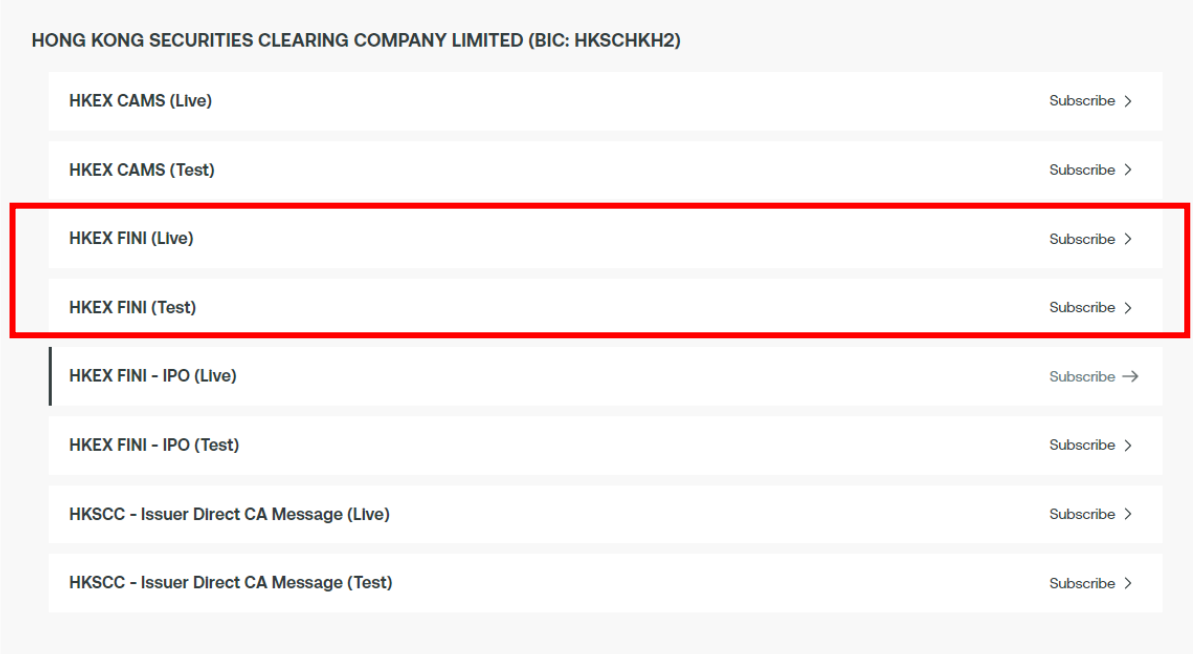





3. Under “Subscribe to a Market Infrastructure”, search by BIC “HKSCHKH2”



The page will filter the available infrastructure. Select the correct infrastructure with the corresponding live / test environment and click “Subscribe”



4. Complete the form as per below instruction

| Field | Information to be inputted |
|---|---|
| 3.01 | Your own purchase order reference for internal tracking |
| 3.02 | Select “S.W.I.F.T.SC” |
| 3.04 | The email address of your Institution’s designated SWIFT Account Manager |



HONG KONG SECURITIES CLEARING COMPANY LIMITED (HKSCHKH2) Market Infrastructure FIN CUG service : HKEX FINI (Live)

**Enter the requested information.**

The orange arrow icon ▶ indicates mandatory fields

Please use this form to manage a subscription to a SwiftNet Service under the conditions of the SwiftNet Service Description

**Registered customer information**

**Consulting Services and Training Option**

Please indicate if you would like to get assistance from Swift Training and/or Consulting Services for the implementation of this SwiftNet service.

☐ I want to be contacted by SWIFT to further discuss my Training and Consulting Services requirements. 2.01

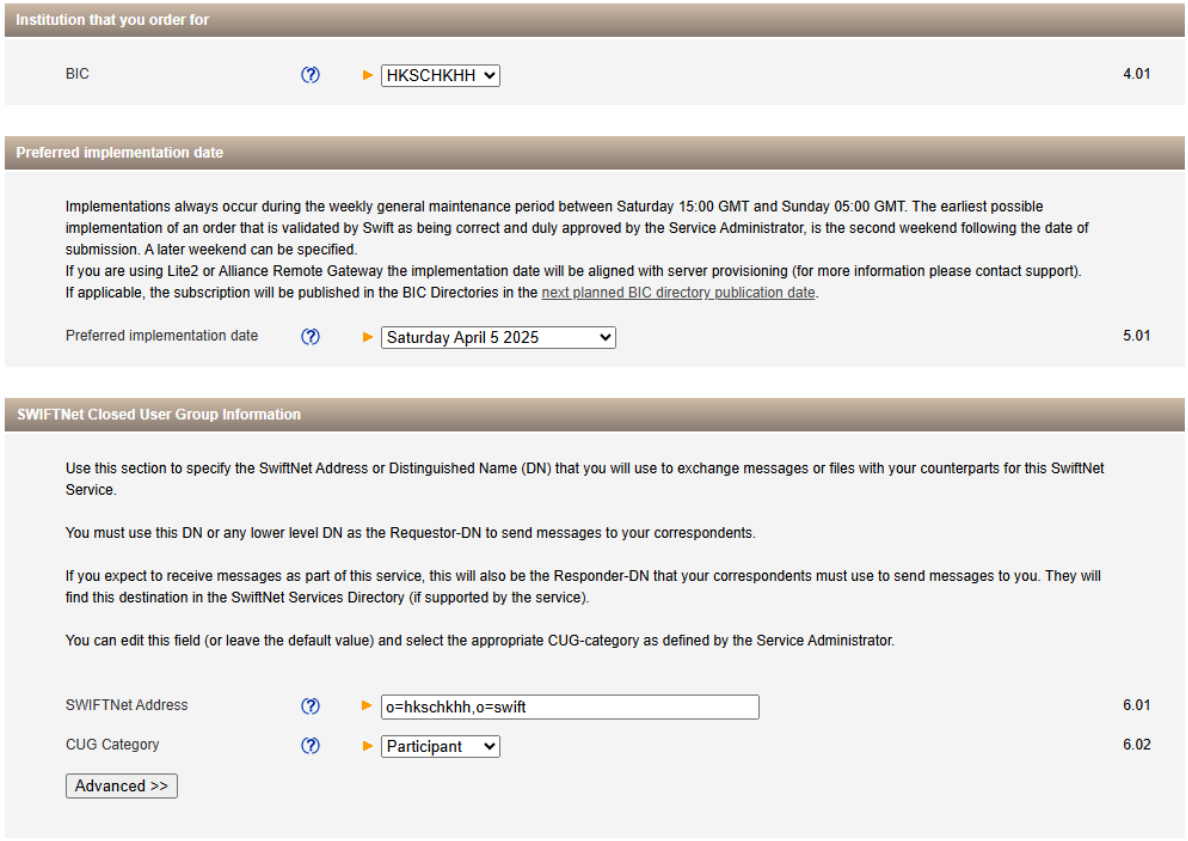
**Order information**

| | | |
|---|---|---|
| Your own order reference | | 3.01 |
| Sales partner | S.W.I.F.T. SC | 3.02 |
| Swift Commercial Quotation Reference | | 3.03 |
| Swift account manager e-mail address | | 3.04 |

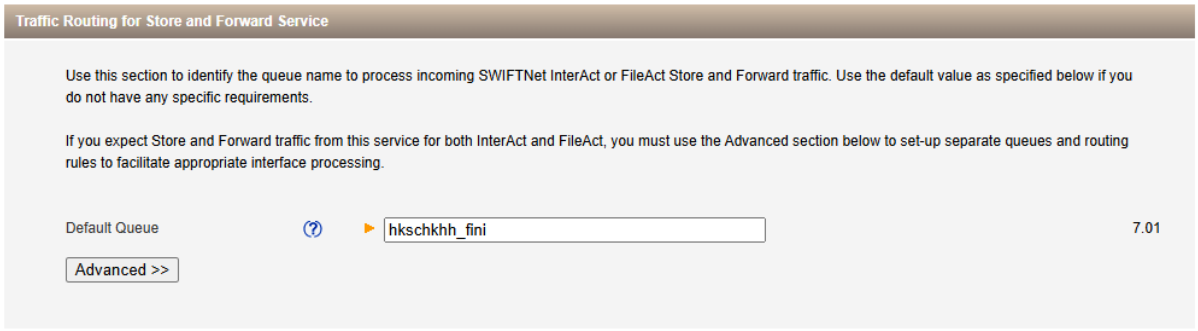
**Institution that you order for**

| | | |
|---|---|---|
| BIC | please select | 4.01 |

| Field | Information to be inputted |
|---|---|
| 4.01 | Select the BIC you order for |
| 5.01 | Select your preferred implementation date (on or before March 1, 2025) |
| 6.01 | Input your SWIFTNet Address (i.e defaulted value) |
| 6.02 | Select “Participant” |

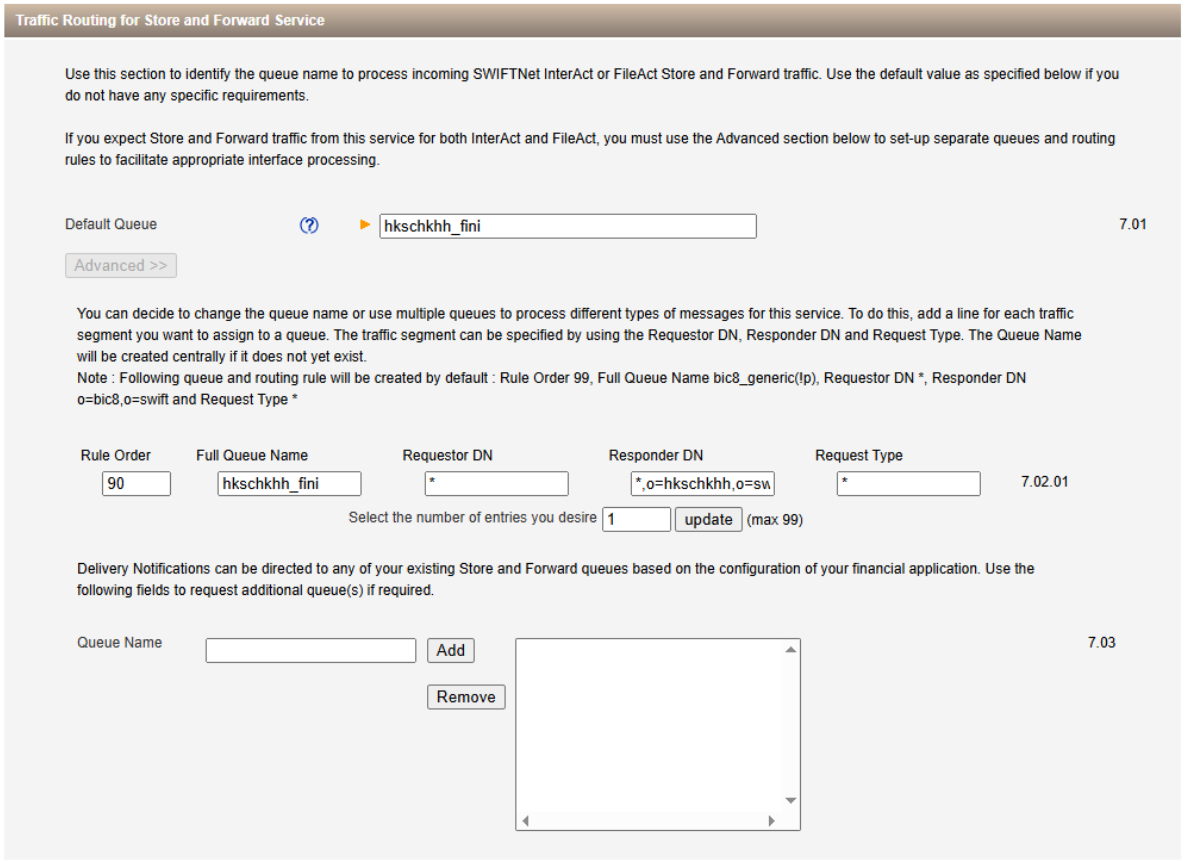


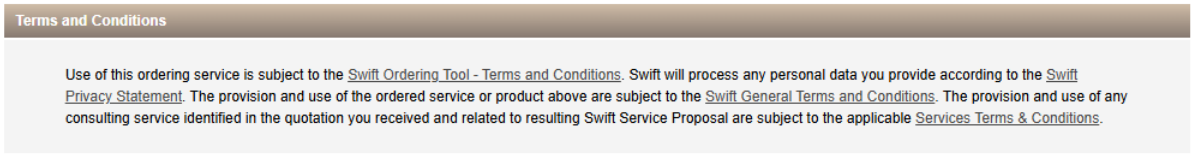

| Field | Information to be inputted |
|---|---|
| 7.01 | Input “Default Queue” (i.e. bankhkhk_fini)<br><br>bankhkhk= your company BIC code |

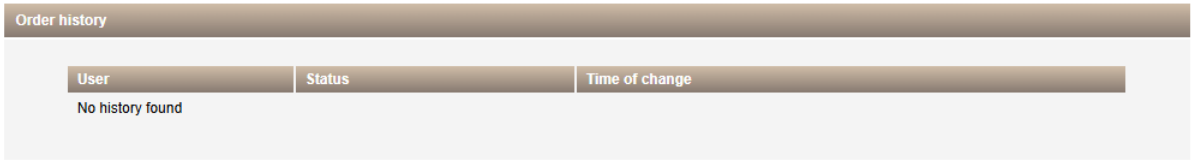


Click “Advanced” to add a routing rule for FINI

<table>
<tr><th>Field</th><th>Information to be inputted</th></tr>
<tr><td>7.02.01</td><td>For FIN CUG service: HKEX FINI (Live):<br><br>
<table>
<tr><th>Rule Order</th><th>Full Queue Name</th><th>Requestor DN</th><th>Responder DN</th><th>Request Type</th></tr>
<tr><td>90</td><td>bankhkhk_fini</td><td>*</td><td>*, o=bankhkhk,o=swift</td><td>*</td></tr>
</table>
<br>For FIN CUG service: HKEX FINI (Test):<br><br>
<table>
<tr><th>Rule Order</th><th>Full Queue Name</th><th>Requestor DN</th><th>Responder DN</th><th>Request Type</th></tr>
<tr><td>90</td><td>bankhkhk_fini!p</td><td>*</td><td>*, o=bankhkhk,o=swift</td><td>*</td></tr>
</table>
<br>bankhkhk= your company BIC code</td></tr>
</table>






Further on-boarding information is available on *FAQs C1* to *C2* and *E28* to *E29* of the *FINI Information Pack*. The specific eligibility and documentation requirements are also available in the Online FINI Registration Form.

For FINI Banks, the termination of its registration to FINI will only occur as a consequence of its HKSCC participantship being terminated.

- ## User Profile Setup

To access the FINI platform, the user company's Delegated Administrator(s) (DAs) must use the HKEX Access Management Portal's **MANAGE ACCESS RIGHTS** function to create FINI individual users (who may also be grouped by FINI user teams) or machine users.

Further information on the creation, maintenance and management of FINI individual / machine users and FINI user teams is available in the *HKEX Access Management User Guide*.

## • Functional Roles

In the HKEX Access Management Portal, business functions for FINI Bank users are grouped under the function called ***EU_finiBank***. Delegated Administrators ("DAs") should create the business users with the EU_finiBank function assigned. Each business user could be assigned with maker, checker and/or enquiry roles based on the operational needs.

The business functions provided under EU_finiBank are listed in the tables below:

| User Interface | Role | | |
|---|---|---|---|
| **Function – For EIPO Designated Bank** | **Maker** | **Checker** | **Enquiry** |
| EIPO Funding | ✓ | ✓ | ✓ |
| Confirm / reject its own HKSCC Participant's EIPO Funding in "Pending" sub-flow statuses | ✓ | ✓ | |
| View own DB EIPO Funding Dashboard in "None" / "Not Applicable" / "Pending" / "Confirmed" / "Rejected" / "Invalidated" sub-flow statuses | ✓ | ✓ | ✓ |
| Download DB EIPO Funding Report | ✓ | ✓ | ✓ |
| EIPO Money Settlement | ✓ | ✓ | ✓ |
| View own DB's EIPO Money Settlement Dashboard in "Pending" / "Settled" / "Rejected" / "Defaulted" sub-flow statuses | ✓ | ✓ | ✓ |
| View DB EIPO Money Settlement Dashboard in "Pending" / "Settled" / "Rejected" / "Defaulted" sub-flow statuses | ✓ | ✓ | ✓ |
| Download DB EIPO Payment Information Report | ✓ | ✓ | ✓ |
| Download DB Pain.001 Data File | ✓ | ✓ | ✓ |
| Download DB Bulk Upload Template | ✓ | ✓ | ✓ |
| EIPO Refund | ✓ | ✓ | ✓ |
| View own DB's EIPO Refund Dashboard in "Pending" / "Processed" / "Rejected" / "Defaulted" sub-flow statuses | ✓ | ✓ | ✓ |
| View DB EIPO Refund Dashboard in "Pending" / "Processed" / "Rejected" / "Defaulted" sub-flow statuses | ✓ | ✓ | ✓ |
| Download DB EIPO Refund Information Report | ✓ | ✓ | ✓ |
| Audit Log | ✓ | ✓ | ✓ |
| Download DB EIPO Management Audit Log | ✓ | ✓ | ✓ |
| Download DB EIPO Funding Audit Log | ✓ | ✓ | ✓ |
| Download DB EIPO Money Settlement Audit Log | ✓ | ✓ | ✓ |
| Dashboard (w/ subscription statistics) | ✓ | ✓ | ✓ |
| IPO Reference Data | ✓ | ✓ | ✓ |
| Download Public IPO Reference Data Report | ✓ | ✓ | ✓ |
| EIPO Management | ✓ | ✓ | ✓ |
| View own Nominee Bank Account information | ✓ | ✓ | ✓ |
| **IPO Summary** | ✓ | ✓ | ✓ |
| Download IPO Summary List | ✓ | ✓ | ✓ |

| User Interface | Role | | |
|---|---|---|---|
| **Additional function – For Receiving Bank** | **Maker** | **Checker** | **Enquiry** |
| EIPO Money Settlement | ✓ | ✓ | ✓ |
| Download RB EIPO Payment Information Report | ✓ | ✓ | ✓ |
| EIPO Refund | ✓ | ✓ | ✓ |
| Download RB EIPO Refund Information Report | ✓ | ✓ | ✓ |
| Download RB Pain.001 Data File | ✓ | ✓ | ✓ |
| Download RB Bulk Upload Template | ✓ | ✓ | ✓ |
| Audit Log | ✓ | ✓ | ✓ |
| Download RB EIPO Refund Audit Log | ✓ | ✓ | ✓ |

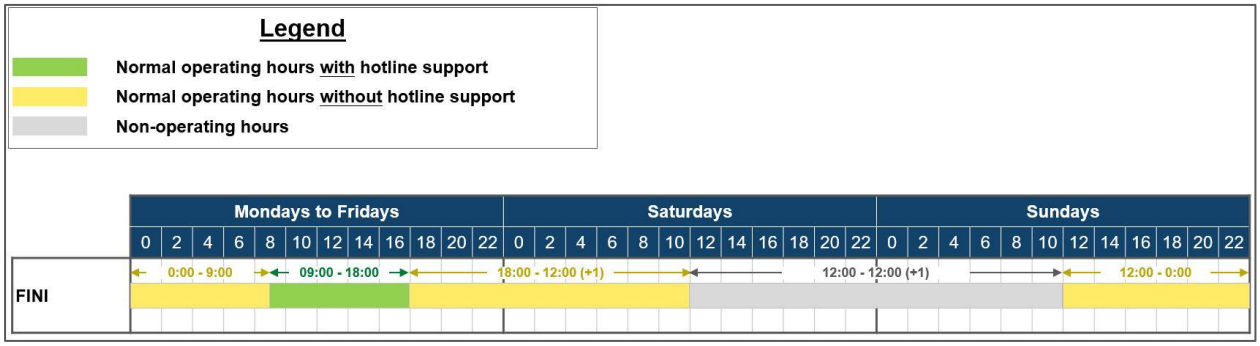
## System Availability

The FINI platform is accessible via the open internet at all times, with the exception regular maintenance during the following periods:

- 12:00 to 23:59, Saturdays
- 00:00 to 12:00, Sundays

With the exception of the regular maintenance periods mentioned above, the FINI platform will remain accessible during Public Holidays. Any further scheduled ad-hoc maintenance work will be communicated to all users in advance.

Users may contact 852 2979 7111 or email to ClearingPS@hkex.com.hk for any general enquiries.




⚠ The hotline support window is different from the FINI platform's operating hours. Hotline support will be provided from 09:00 to 18:00 Monday to Friday, except public holidays.

⚠ FINI users should be aware that the FINI platform is only accessible via the open internet. If a user company has internet connectivity issues within its corporate network, (e.g. value of data fields were not able to display properly in FINI Dashboard), they may find an alternative location with an open internet connection to continue accessing the FINI platform.

If the issue persists, FINI users may contact 852 2979 7111 or email to ClearingPS@hkex.com.hk for enquiries.

# 3. IPO Workflow

## • IPO Timetable and System Statuses

An IPO case will operate under one out of two standardised timetables[3]:

| # | Type | Offering type | Processing Period |
|---|---|---|---|
| 1 | Listing with a public offer | Global Offer (Placing and Public Offer) | 8 business days, (i.e. the T+2 Timetable), from "Initiation of the offering" to "Start of Trading" |
| | | By Public Offer Only | |
| 2 | Listing without a public offer | By Placing Only | 5 business days, from "Initiation of the offering" to "Start of Trading" |
| | | By Introduction | |
| | | Transfer from GEM ⚠ | |

**⚠ Eligible GEM issuers transferring to the Main Board under Chapter 9B of the Main Board Listing Rules will be exempt from using FINI.**

Every IPO case is operated through a sequence of IPO statuses that define the functional permissions of each FINI User, starting at **"Deal Initiated"** and ending in either **"Trading Started"** (successful) or **"Cancelled"** (unsuccessful).

| # | IPO Status |
|---|---|
| 1 | Deal Initiated |
| 2 | Public Offer Closed |
| 3 | Applications Validated |
| 4 | Allotment Confirmed |
| 5 | Money Settlement |
| 6 | Allocation Confirmed |
| 7 | Placing Approved |
| 8 | Allotment Results Approved |
| 9 | Trading Started |
| 10 | Suspended |
| 11 | Cancelled |

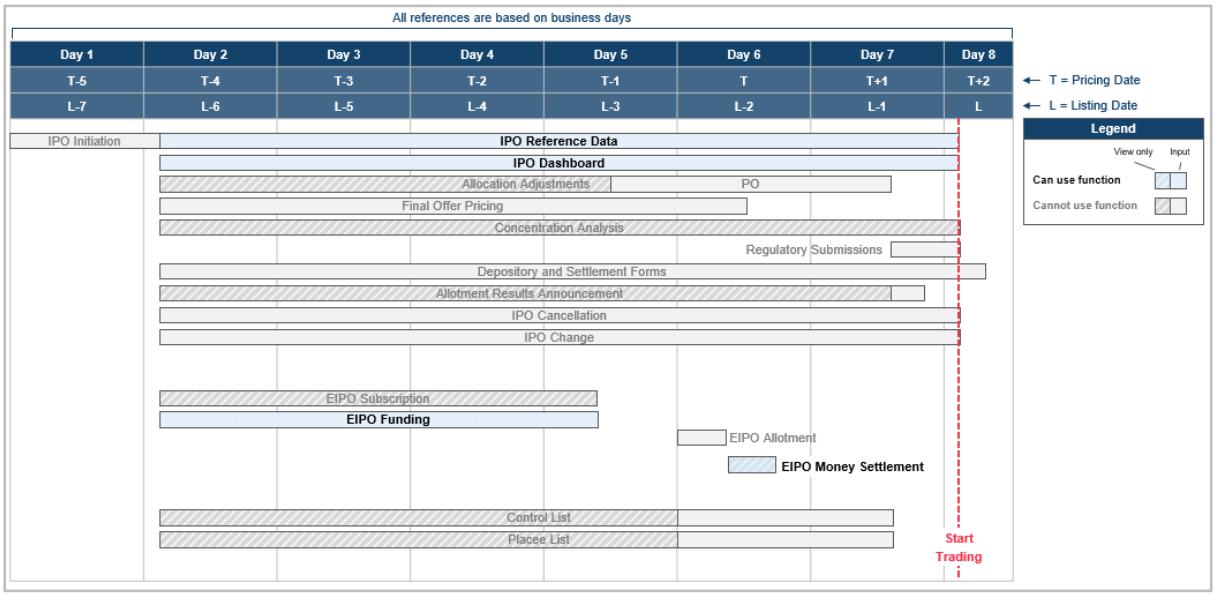
If a critical step is not completed before the required deadline, an IPO case would enter "Suspended" (see Exceptions for further information).

The exact sequence depends on the IPO case's offering type.

[3] Unless with a waiver granted by the Exchange.

## Global Offer (Placing and Public Offer)

### High-level summary:




A **"Global Offer"** IPO case involves both a "Public Offer" and an "International Offer". The IPO case starts with the public offer's subscription period, followed by a funding confirmation process to determine the public offer's oversubscription levels.

The IPO case's Overall Coordinators are then responsible for deciding the final allocations between both tranches and the final offer price. Following the offer size confirmations, intermediaries are responsible for submitting their placee information and the sponsors are responsible for submitting an allotment results announcement for regulatory approval.

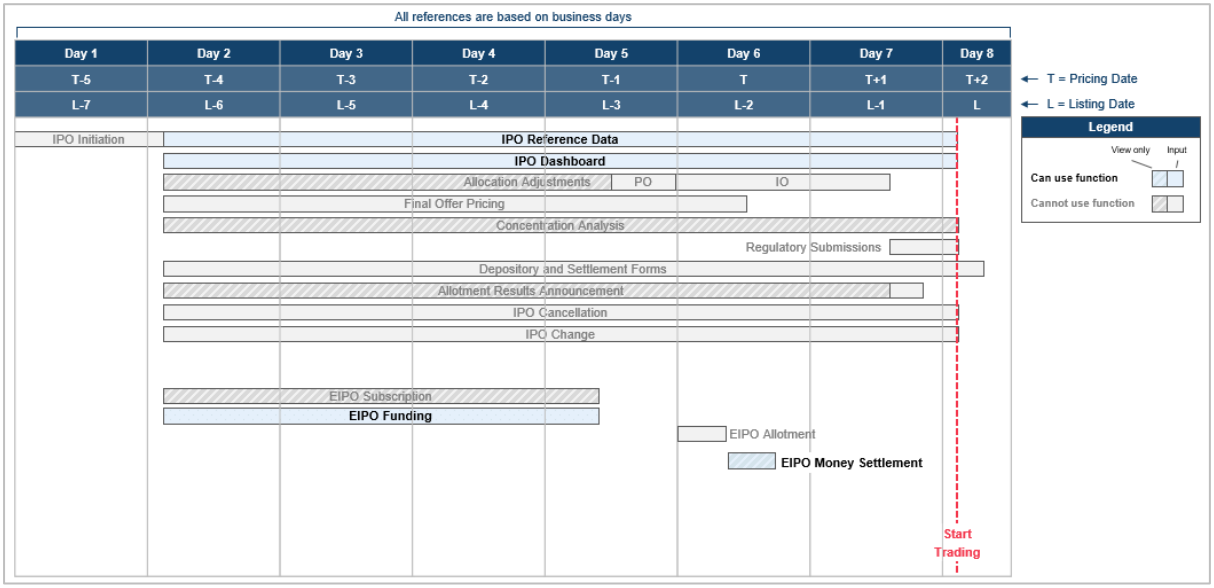
| # | IPO Status ▼ | Description | Schedule |
|---|---|---|---|
| 1 | **Deal Initiated** | The IPO case has been officially broadcasted to all market participants and is open for public offer subscriptions | **09:00, T-4 / L-6** |
| 2 | **Public Offer Closed** | The IPO case has closed for public offer subscriptions and is undergoing the public offer funding confirmation process | **12:00, T-1 / L-3** |
| | | The prefunding confirmation process commences | **No later than 12:30,T-1 / L-3** |
| 3 | **Applications Validated** | The IPO case has completed the public offer funding confirmation process and is undergoing offer size confirmation / public offer balloting | **No later than 17:30, T-1 / L-3** |
| 4 | **Allotment Confirmed** | The IPO case has received the preliminary public offer balloting results and is awaiting the start of the money settlement process | **Shortly after 12:00, T / L-2** |
| 5 | **Money Settlement** | The IPO case has received the preliminary public offer balloting results and final offer price and is undergoing the money settlement process | **No later than 12:30, T / L-2** |
| 6 | **Allocation Confirmed** | The IPO case has completed the money settlement process and is awaiting regulatory approval of the international placing | **No later than 18:00, T / L-2** |
| 7 | **Placing Approved** | The IPO case has received regulatory approval of the international placing and is awaiting regulatory approval of the allotment results announcement | **No later than 17:00, T+1 / L-1** |
| 8 | **Allotment Results Approved** | The IPO case has received regulatory approval of the allotment results announcement and is expected to commence trading on the stock exchange | **No later than 23:00, T+1 / L-1** |
| 9 | **Trading Started** | The IPO case has successfully completed all settlement procedures and has started trading on the stock exchange | **09:00, T+2 / L** |

## Access permissions:

| # | User function | Viewing permissions | Input permissions |
|---|---|---|---|
| 1 | Dashboard | Accessible **"Deal Initiated"** onwards to view summary statistics and notifications of the IPO case | [None] |
| 2 | IPO Reference Data | Accessible **"Deal Initiated"** onwards to view the IPO case's reference data | [None] |
| 3 | EIPO Funding | Accessible **"Deal Initiated"** onwards to view the funding status of the FINI Bank's underlying HKSCC Participants. | Confirm / Reject functions will be enabled during **"Public Offer Closed".** |
| 4 | EIPO Money Settlement | Accessible **"Money Settlement"** onwards to view the payment instructions confirmation status of HKSCC Participants. | [None] |
| 5 | EIPO Refund | Accessible **"Cancelled"** (only if the IPO is cancelled at or after EIPO Money Settlement stage) onwards to view the refund payment instructions status of HKSCC Participants. | [None] |

## By Public Offer Only

### High-level summary:




A **"By Public Offer Only"** IPO case involves only a "Public Offer". The IPO case starts with the public offer's subscription period, followed by a funding confirmation process to determine the public offer's oversubscription levels.

The IPO case's Overall Coordinators are then responsible for confirming the final public offer size and the final offer price. Following the offer size confirmations, the sponsors are responsible for submitting an allotment results announcement for regulatory approval.

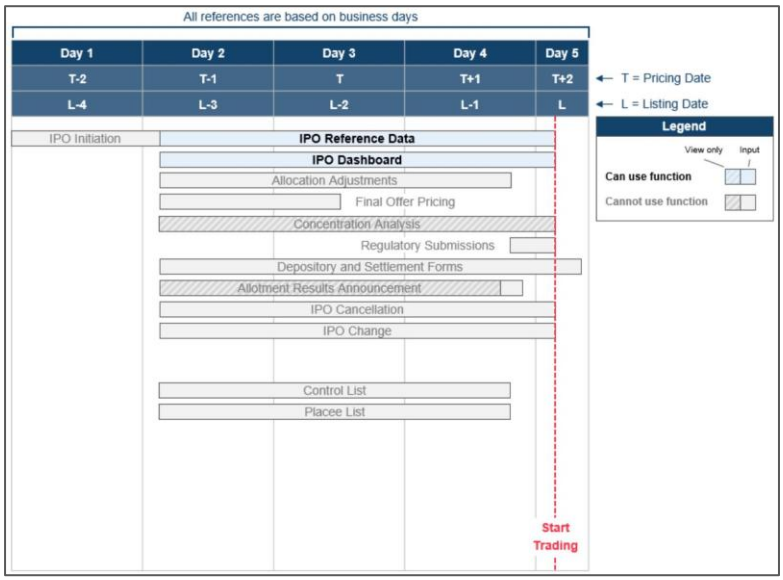
| # | IPO Status ▼ | Description | Schedule |
|---|---|---|---|
| 1 | **Deal Initiated** | The IPO case has been officially broadcasted to all market participants and is open for public offer subscriptions | **09:00, T-4 / L-6** |
| 2 | **Public Offer Closed** | The IPO case has closed for public offer subscriptions and is undergoing the public offer funding confirmation process | **12:00, T-1 / L-3** |
| | | The prefunding confirmation process commences | **No later than 12:30,T-1 / L-3** |
| 3 | **Applications Validated** | The IPO case has completed the public offer funding confirmation process and is undergoing offer size confirmation / public offer balloting | **No later than 17:30, T-1 / L-3** |
| 4 | **Allotment Confirmed** | The IPO case has received the preliminary public offer balloting results and is awaiting the start of the money settlement process | **Shortly after 12:00, T / L-2** |
| 5 | **Money Settlement** | The IPO case has received the preliminary public offer balloting results and final offer price and is undergoing the money settlement process | **No later than 12:30, T / L-2** |
| 6 | **Allocation Confirmed** | The IPO case has completed the money settlement process and is awaiting regulatory approval of the allotment results announcement | **No later than 18:00, T / L-2** |
| 7 | **Allotment Results Approved** | The IPO case has received regulatory approval of the allotment results announcement and is expected to commence trading on the stock exchange | **No later than 23:00, T+1 / L-1** |
| 8 | **Trading Started** | The IPO case has successfully completed all settlement procedures and has started trading on the stock exchange | **09:00, T+2 / L** |

## Access permissions:

| # | User function | Viewing permissions | Input permissions |
|---|---|---|---|
| 1 | Dashboard | Accessible **"Deal Initiated"** onwards to view summary statistics and notifications of the IPO case | [None] |
| 2 | IPO Reference Data | Accessible **"Deal Initiated"** onwards to view the IPO case's reference data | [None] |
| 3 | EIPO Funding | Accessible **"Deal Initiated"** onwards to view the funding status of the FINI Bank's underlying HKSCC Participants. | Confirm / Reject functions will be enabled during **"Public Offer Closed".** |
| 4 | EIPO Money Settlement | Accessible **"Money Settlement"** onwards to view the payment instructions confirmation status of HKSCC Participants. | [None] |
| 5 | EIPO Refund | Accessible **"Cancelled"** (only if the IPO is cancelled at or after EIPO Money Settlement stage) onwards to view the refund payment instructions status of HKSCC Participants. | [None] |

## By Placing Only

### High-level summary:




A **"By Placing Only"** IPO case involves only an "International Offer". The case starts with the IPO case's Overall Coordinators deciding the final offer size and offer price.

Following the offer size confirmations, intermediaries are responsible for submitting their placee information and the sponsors are responsible for submitting an allotment results announcement for regulatory approval.

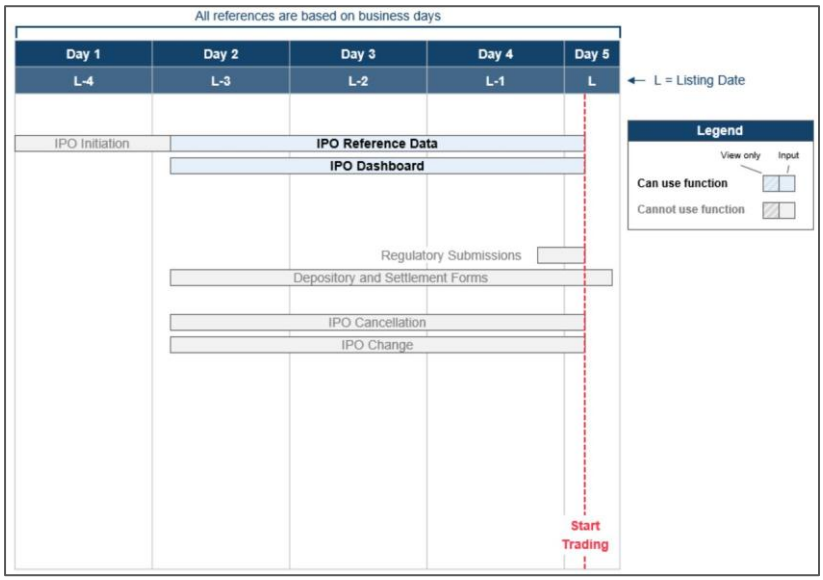
| # | IPO Status ▼ | Description | Schedule |
|---|---|---|---|
| 1 | **Deal Initiated** | The IPO case has been officially broadcasted to all market participants | **09:00, T / L-3** |
| 2 | **Placing Approved** | The IPO case has received regulatory approval of the international placing and is awaiting regulatory approval of the allotment results announcement | **No later than 17:00, T+1 / L-1** |
| 3 | **Allotment Results Approved** | The IPO case has received regulatory approval of the allotment results announcement and is expected to commence trading on the stock exchange | **No later than 23:00, T+1 / L-1** |
| 4 | **Trading Started** | The IPO case has successfully completed all settlement procedures and has started trading on the stock exchange | **09:00, T+2 / L** |

### Access permissions:

| # | User function | Viewing permissions | Input permissions |
|---|---|---|---|
| 1 | Dashboard | Accessible **"Deal Initiated"** onwards to view summary statistics and notifications of the IPO case | [None] |
| 2 | IPO Reference Data | Accessible **"Deal Initiated"** onwards to view the IPO case's reference data | [None] |

## By Introduction

### High-level summary:




A **"By Introduction"** IPO case does not involve the sale or issuance of any securities. The IPO case's advisers are simply required to submit the required legal undertakings and share depositary information to complete the settlement procedures.

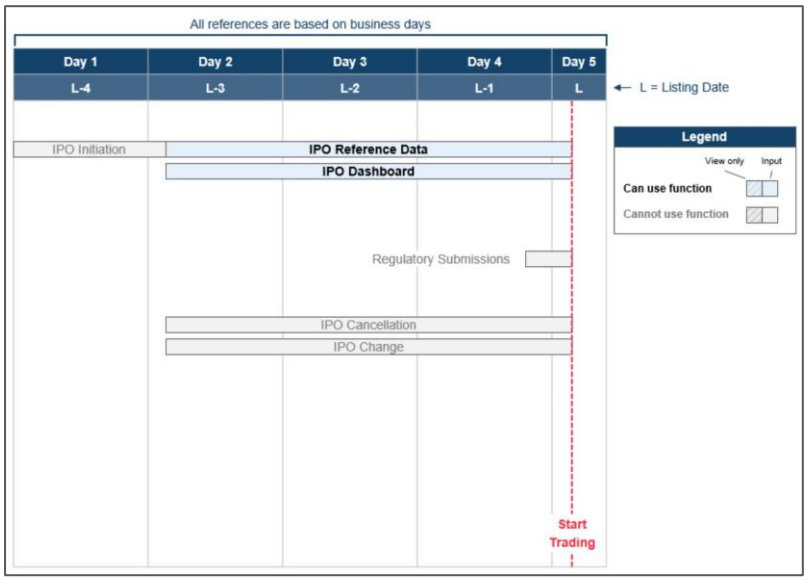
| # | IPO Status ▼ | Description | Schedule |
|---|---|---|---|
| 1 | **Deal Initiated** | The IPO case has been officially broadcasted to all market participants | **09:00, L-3** |
| 2 | **Trading Started** | The IPO case has successfully completed all settlement procedures and has started trading on the stock exchange | **09:00, L** |

### Access permissions:

| # | User function | Viewing permissions | Input permissions |
|---|---|---|---|
| 1 | Dashboard | Accessible **"Deal Initiated"** onwards to view summary statistics and notifications of the IPO case | [None] |
| 2 | IPO Reference Data | Accessible **"Deal Initiated"** onwards to view the IPO case's reference data | [None] |

## Transfer from GEM

### High-level summary:




A **"Transfer from GEM"** IPO case does not involve the sale or issuance of any securities. The IPO case's advisers are simply required to submit the required legal undertakings to complete the settlement procedures.

| # | IPO Status ▼ | Description | Schedule |
|---|---|---|---|
| 1 | **Deal Initiated** | The IPO case has been officially broadcasted to all market participants | **09:00, L-3** |
| 2 | **Trading Started** | The IPO case has successfully completed all settlement procedures and has started trading on the stock exchange | **09:00, L** |

### Access permissions:

| # | User function | Viewing permissions | Input permissions |
|---|---|---|---|
| 1 | Dashboard | Accessible **"Deal Initiated"** onwards to view summary statistics and notifications of the IPO case | [None] |
| 2 | IPO Reference Data | Accessible **"Deal Initiated"** onwards to view the IPO case's reference data | [None] |

- ## Exceptions

If a critical step within the IPO settlement process is not completed by the system deadline (e.g. the offer price has not been finalised by the Expected Price Determination Deadline), the IPO case's status will change to "Suspended".

Once an IPO reaches "Suspended", all downstream system tasks will be halted. Users may continue to access existing user interfaces to view the latest information snapshots, but not operate any user functions related to the affected IPO case.

Under this scenario, the exception can be resolved in two methods:

(1) The Designated Sponsor uses an **"IPO Change"** function to extend the IPO timetable and continue from the point at which IPO case was suspended. FINI Banks should be aware of the following particular scenarios:

| IPO timetable extension occurs… | | System handling |
|---|---|---|
| **After** | **Before** | |
| Public offer funding confirmation | Money settlement | The HKSCC Participant's subscription funds will continue to be held at the nominee bank account of its EIPO Designated Bank. |
| Money settlement | Commencement of trading | The HKSCC Participant's allotment funds will continue to be held at the issuer's receiving banks. The release of excess subscription funds will be determined based on the HKSCC Participant's arrangements with its EIPO Designated Bank. |

⚠ The Designated Sponsor may also use the IPO Change function to amend public offer parameters during the subscription period, which results in all EIPO subscriptions being moved from "Authorised" to "Interim" and corresponding pre-funding requirement will be revised.

(2) The Designated Sponsor uses an **"IPO Cancellation"** function, which permanently ends all of the IPO case's downstream tasks and unwinds any required procedures. FINI Banks should be aware of the following particular scenarios:

| IPO cancellation occurs… | | System handling |
|---|---|---|
| **After** | **Before** | |
| Public offer funding confirmation | Money settlement | The HKSCC Participant's subscription funds will continue to be held at the nominee bank account of its EIPO Designated Bank. The refund process will be determined based on the EIPO Designated Bank's arrangements with its HKSCC Participant clients. |
| Money settlement | Commencement of trading | HKSCC will issue instruction(s) to the issuer's receiving bank(s) to directly refund the HKSCC Participant's allotment funds back to its designated bank account. |

# 4. Access and Configuration Guide

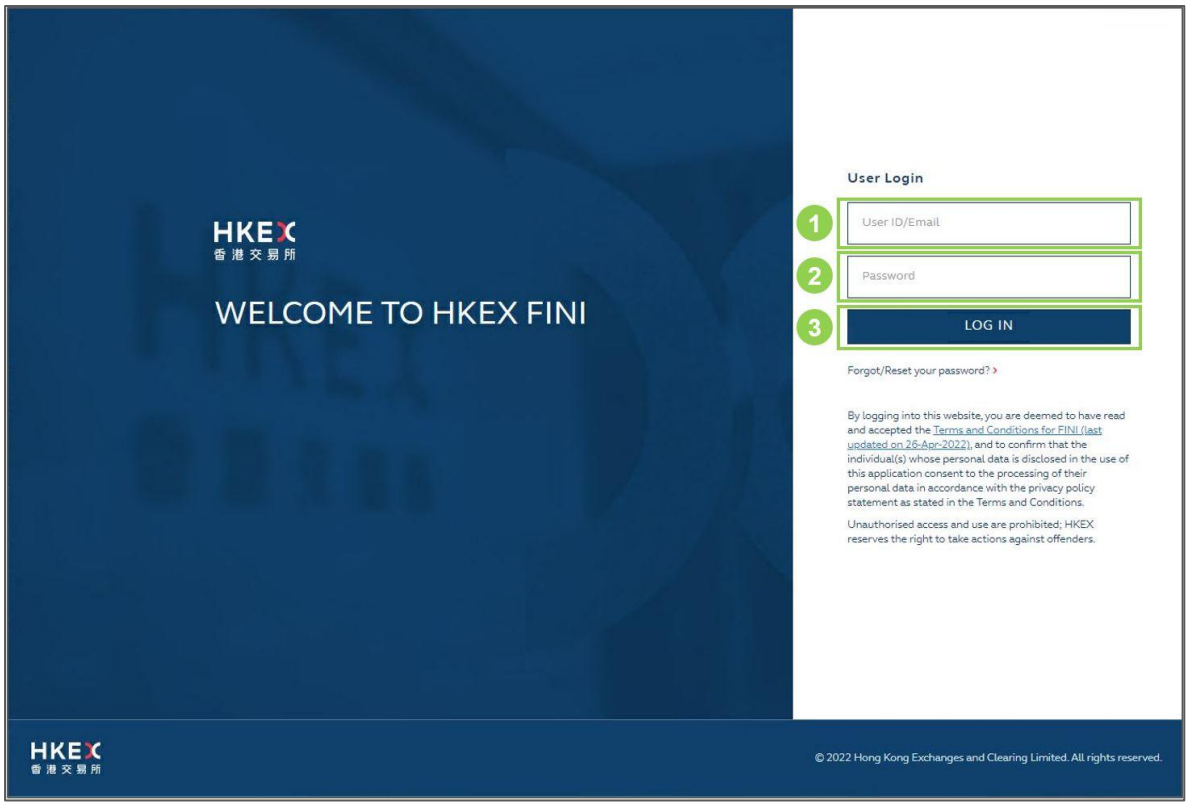
## • Login

Once the relevant FINI user accounts have been set up (see User Profile Setup), individual users may log onto the FINI platform by following the steps below:

1. Visit **https://fini.hkex.com.hk** using a web browser (HKEX officially supports Google Chrome, Microsoft Edge and Apple Safari).

2. Input 1 **User ID/Email** (user's registered email address) > Input 2 **Password** (user's registered password) > Press 3 **LOG IN**.

⚠ For further information on resetting user passwords, please refer to Appendix 3 of the HKEX Access Management User Guide.

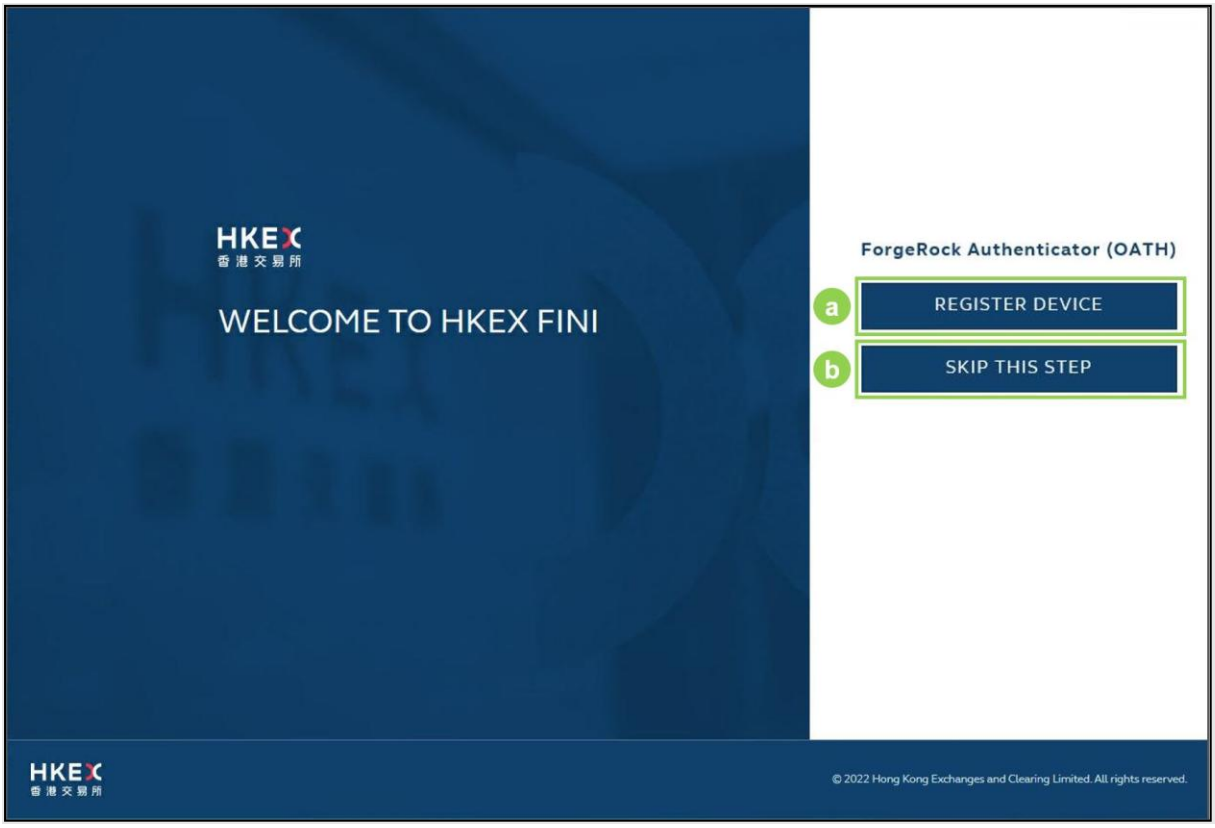


3. After inputting a correct **User ID/Email** and **Password**, select the One-Time Password (OTP) authentication method of choice:

   ⚠ This is a one-off selection. Any subsequent logins will be based on the user's chosen one-time password generation method and users will be able to amend their choice. Please refer to Appendix 3 of HKEX Access Management User Guide for details.

   a. **REGISTER DEVICE**: To log in using an OTP generator (see **Step 4.**)

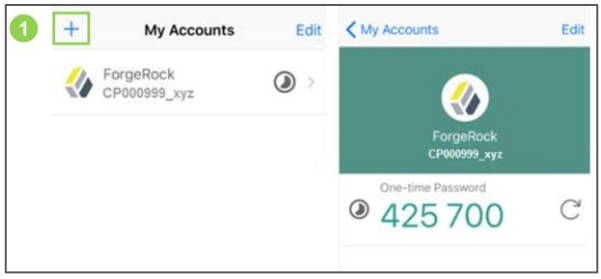
   b. **SKIP THIS STEP**: To log in by receiving an OTP by email (see **Step 5.**)

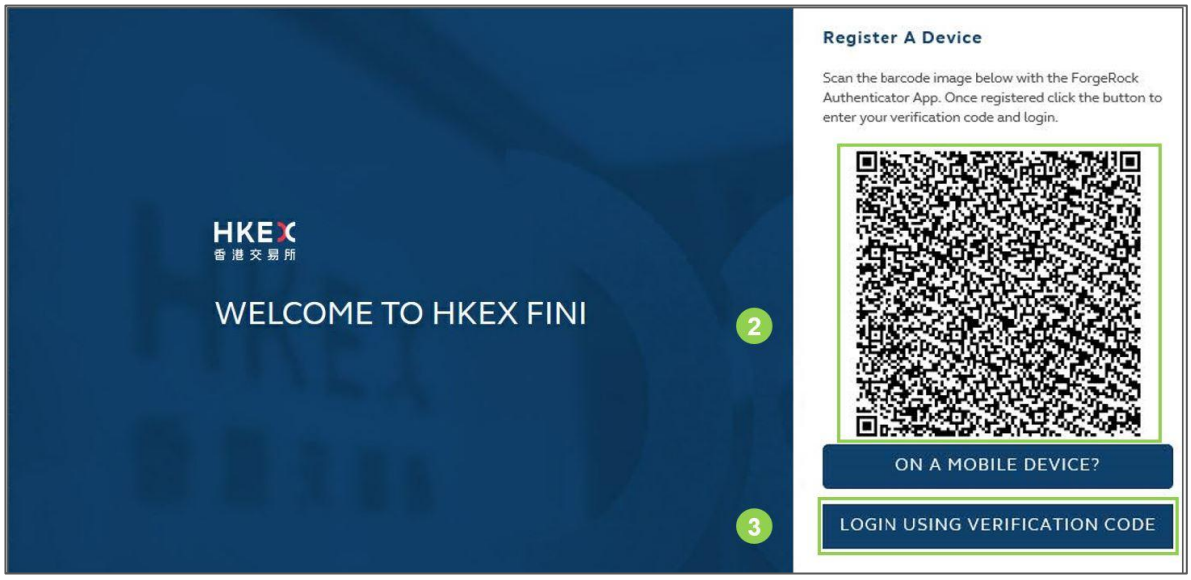


4. If **REGISTER DEVICE** is chosen (see **Step 3.**): open **ForgeRock Authenticator** > Select 1 **+** > Scan 2 **QR Code** on mobile phone > Select 3 **LOGIN USING VERIFICATION CODE** > Input 4 **OTP** (from ForgeRock Authenticator) > Press 5 **SUBMIT OTP**

⚠ The **ForgeRock Authenticator** app must be used for OTP generation:

| | | |
|---|---|---|
| | Google Play | (Android devices) |
| | App Store | (iOS devices) |

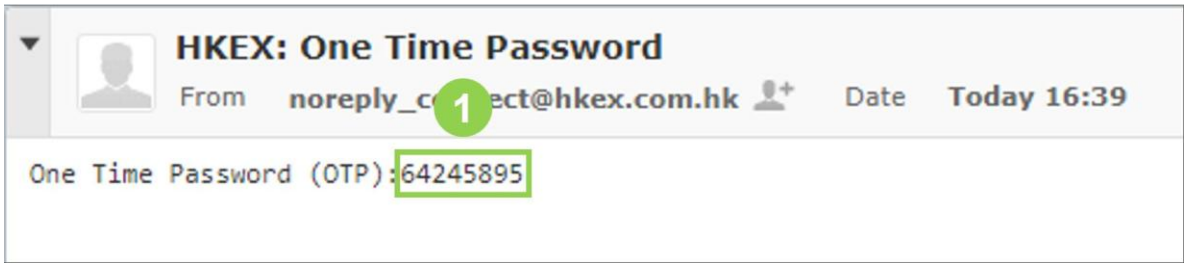


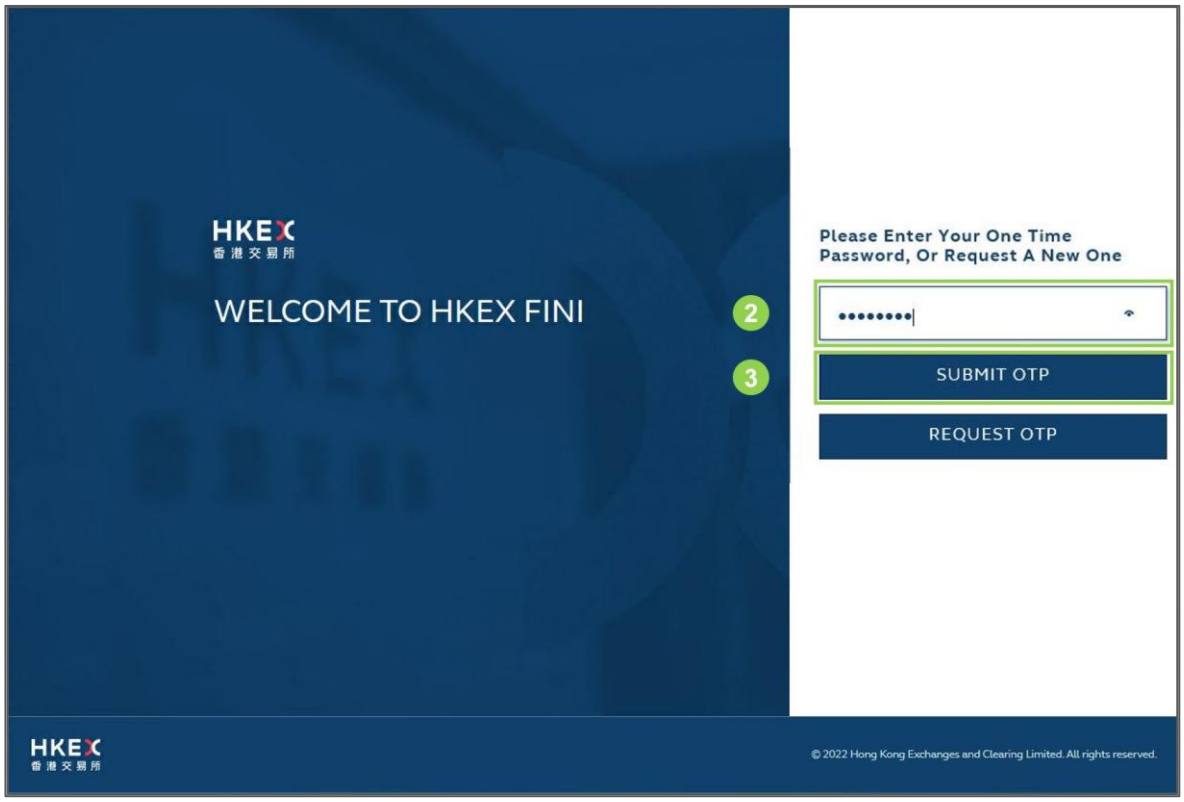






5. If **SKIP THIS STEP** is chosen (see **Step 3.**): Retrieve 1 **OTP** from email > Input 2 **OTP** > Press 3 **SUBMIT OTP**

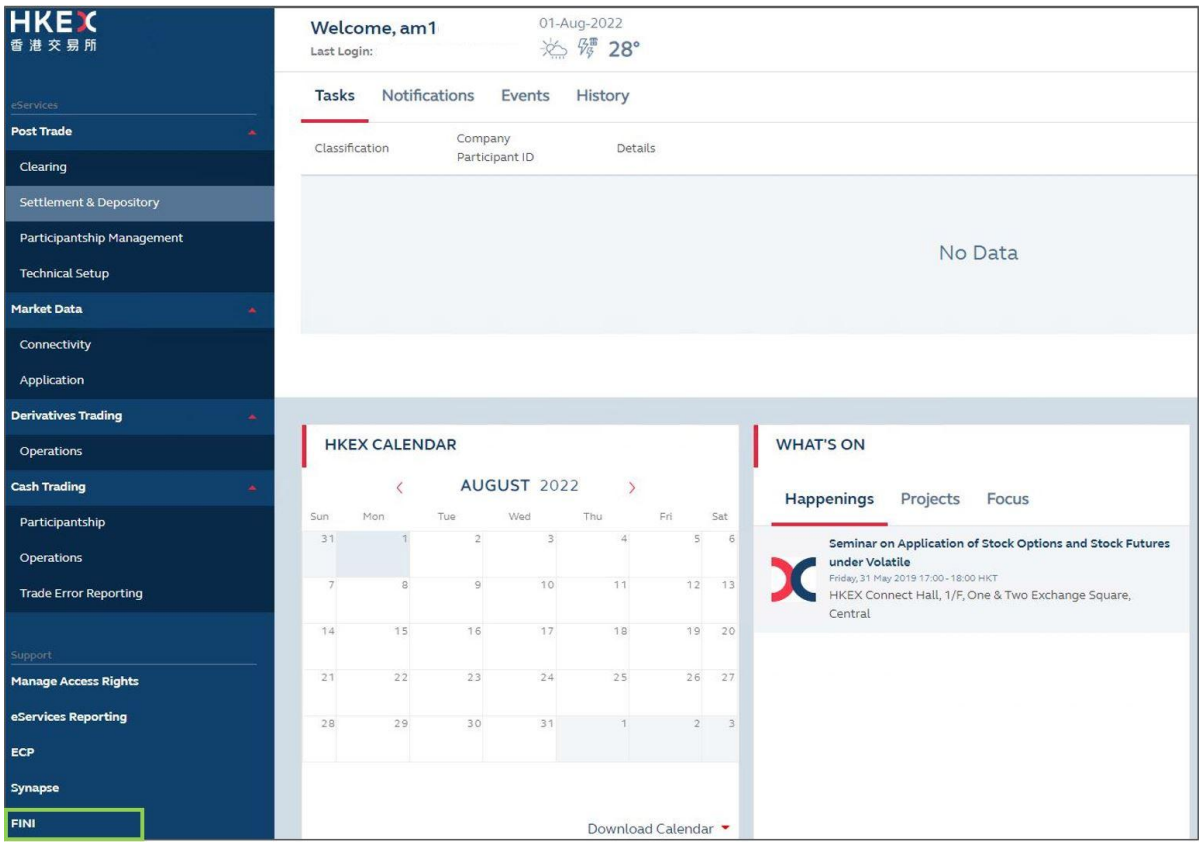
⚠ The OTP will be sent to the email address registered under the User ID.



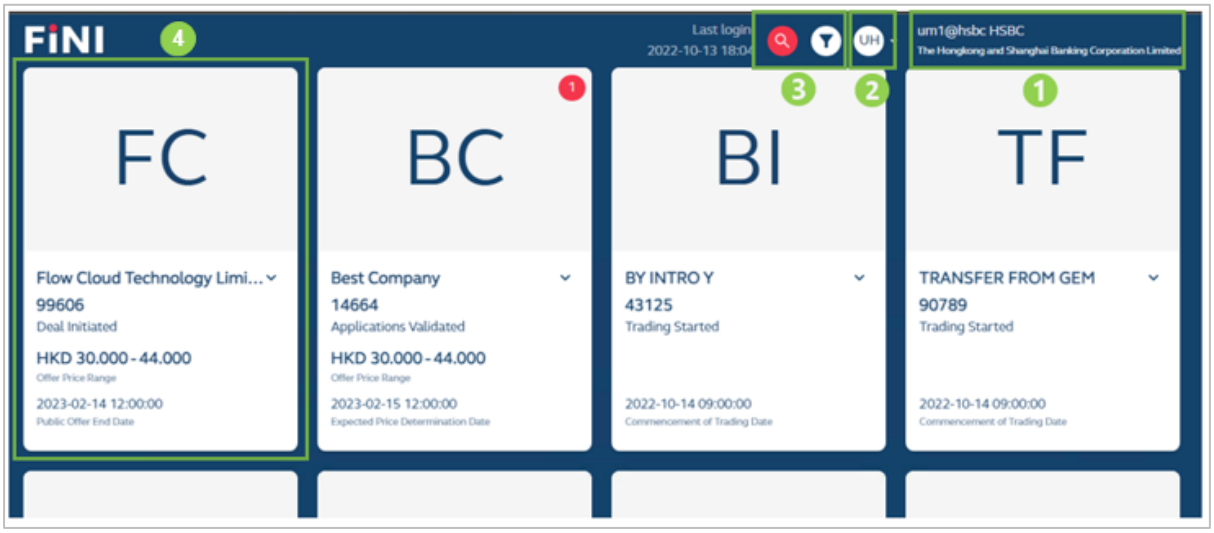

⚠ The FINI platform is also accessible from the homepage of HKEX Access Management Portal (https://connect.hkex.com.hk/). The button can be found at the bottom of the menu dashboard.

Upon successful login, the FINI link can be found at the bottom of the menu dashboard:



## • Homepage

After accessing the FINI platform successfully, individual users will see the FINI Homepage:




1 **User Profile**: Shows the user and company name

2 **Menus:** Allows the user to access the EIPO Management, Settings, Notifications, Audit Log, IPO Summary and Logout functions. This menu will also show list of other HKEX applications accessible by the user, e.g. HKEX Client Connect.

⚠ If the user belongs to multiple companies, the list of companies will also be made available within this menu for the user to switch between profiles.

3 **Search / Filter:** Allows the user to search and filter IPO Cases within the homepage:

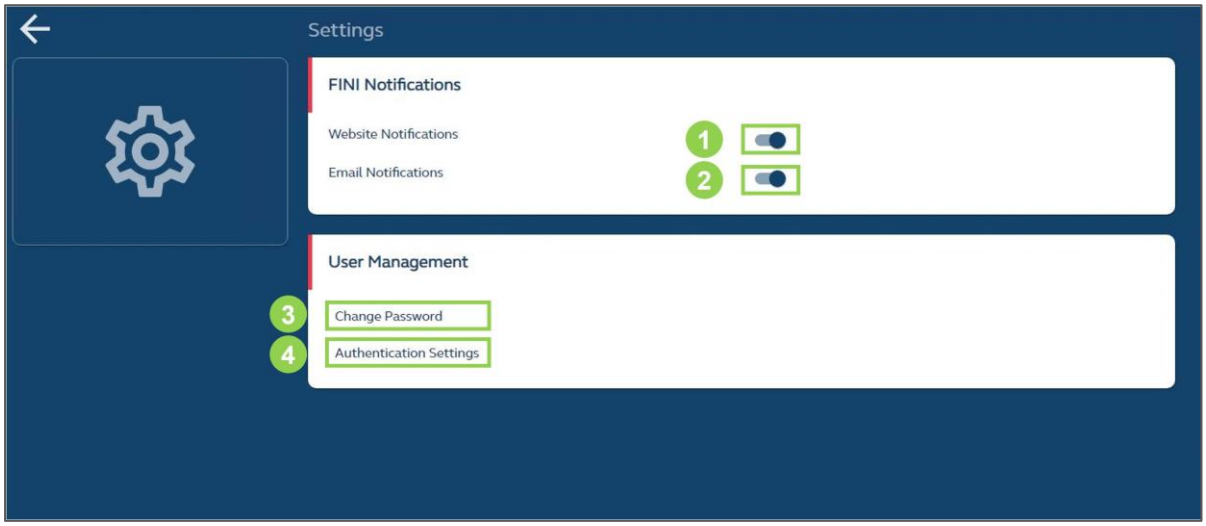
a. **Search:** Company Name (English Full) **[Default]**, Company Name (English Short), Company Name (Chinese Full), Company Name (Chinese Short), Stock Code, or ISIN

b. **Filter:** IPO Status, Trading Currency, Offering Type, Securities to be Listed, Re-launch, Listing Platform, or Listing Type

4 **IPO Case:** Displays a high level summary of the IPO Case. Clicking the IPO Case allows the user to enter the IPO to access and perform various functions through the Dashboard **[landing page]**, IPO Reference Data, EIPO Funding, EIPO Money Settlement, EIPO Refund interfaces.

- ## Settings

The Settings interface allows FINI Banks to configure their preferences for receiving system notifications.




1 **Website Notifications:** Configures whether the user receives system notifications within the FINI platform user interfaces **[Default: Yes]**.

2 **Email Notifications:** Configures whether the user receives system notifications through email messages **[Default: Yes]**.

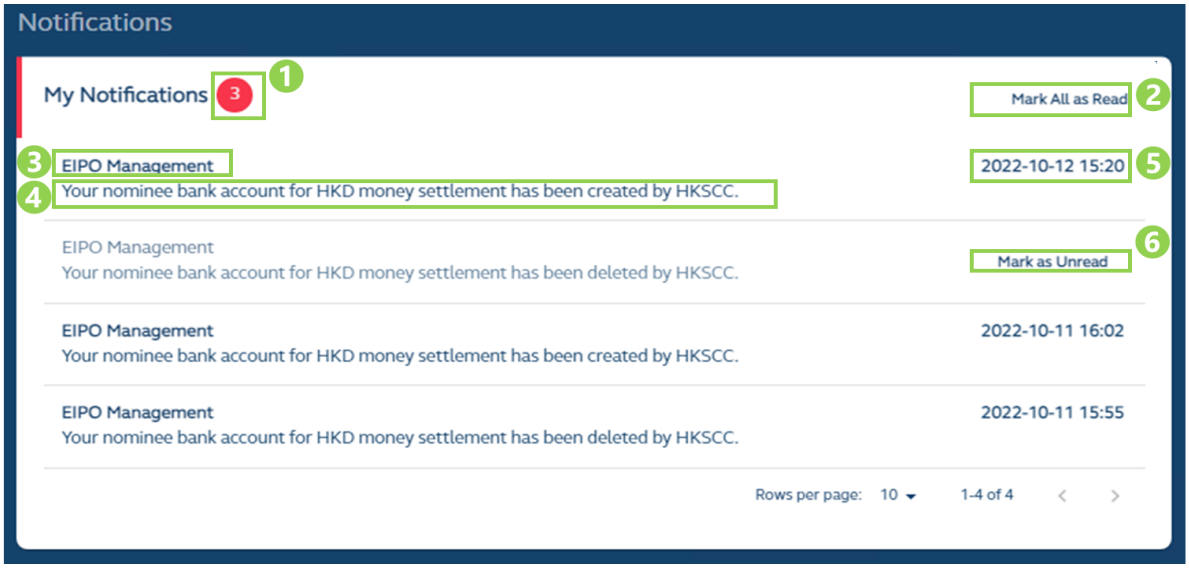
⚠ If both configurations are set to **"No"**, the user will not receive any system notifications.

3 **Change Password:** Redirects to HKEX Access Management platform to change user password.

4 **Authentication Settings:** Redirects to HKEX Access Management platform to register new or remove authentication devices.

- ## Notifications

The Notifications interface displays the FINI Bank's list of website notifications that are non-specific to an IPO case, e.g. EIPO Management-related notifications. Notifications specific to an IPO case are displayed on the Dashboard.




1 **Number of Unread Notifications:** Displays the number of notifications that have not been marked as "Read". If there are no unread notifications, the bubble will be hidden.

2 **Mark All as Read:** Marks all unread notifications as "Read".

3 **User Function:** Displays the applicable user function related to the notification message.

4 **Notification Message:** Displays the website notification message.

5 **Timestamp:** Displays the system timestamp of the notification message.

6 **Mark as Read / Unread:** Marks the notification message as read / unread (must hover over the right side of the notification message).

⚠ If the user has configured to not receive website notifications in the Settings interface, no new system notifications will be posted to this interface.

- ## Audit Log

The Audit Log interface allows users to download daily audit reports related to different IPO cases and user functions.




1 **Reports:** Displays a table containing the list of audit reports that can be downloaded by the user (see below for list of available data fields).

| Field | Format | Length | Description |
|---|---|---|---|
| Stock Code | String | 10 | The IPO's stock code. Blank if the report relates to a non-IPO specific function. |
| Company Name | String | 80 | The IPO's company name. Blank if the report relates to a non-IPO specific function. |
| Report Date | String | 10 | The calendar date on which the audit activities were captured within the report. For example, the system would generate on 2022-06-22 (00:00) the audit report for activities performed on 2022-06-21 (with Report Date = 2022-06-21). |
| Report Name | String | 255 | The name of the report (refer to Data Specifications for the full list). |

2 **List:** Downloads all selected audit log

3 **Filter:** Filters the data table based on Company Name, Stock code, Report Data or Report Name

4 **Search bar:** Searches the data table by a specific field, including: Company Name **[Default]**, Stock code, Report Data or Report Name

# 5. Functional Guide

## • IPO Summary

The IPO Summary Dashboard provides a summary table containing all IPOs (including both active and cancelled IPO cases) with key dates and essential IPO information will be provided.




1 **"Active" and "Cancelled" Tab**: Navigates between the "Active" and "Cancelled" tab to display the list of key IPO information of in-flight IPOs under "Active" and "Cancelled" ledger respectively.

2 **Data Report**: Downloads the IPO Summary List, which is a .CSV file containing the list of key IPO information of in-flight IPOs.

3 **IPO Summary Table**: Displays a table containing all in-flight IPOs with key dates and essential IPO information.

### IPO Summary List Data Fields

**"Active" Tab**

| Field | Format | Length | Description |
|---|---|---|---|
| Stock Code | String | 10 | The IPO's stock code. |
| ISIN | String | 12 | The IPO's ISIN. |
| Company Name (English Full) | String | 80 | The IPO's company full English name. |
| Company Name (English Short) | String | 15 | The IPO's company short English name. |
| Company Name (Chinese Full) | String | 80 | The IPO's company full Chinese name. |
| IPO Status | String | 40 | The IPO's latest active status. |
| Offering Type | String | 40 | The IPO's offering type. |
| Stock Price | Decimal | 12,3 | The IPO's offer price. |
| Deal / Public Offer Start Date | String | 19 | The time and date for opening the IPO's public offer for subscriptions, in YYYY-MM-DD HH:MM format. |

| | | | |
|---|---|---|---|
| Public Offer End Date | String | 19 | The time and date for closing the IPO's public offer from subscriptions, in YYYY-MM-DD HH:MM:SS format. |
| Expected Price Determination Date | String | 19 | The latest time and date for determining the final price of the IPO, in YYYY-MM-DD HH:MM format. |
| Allotment Announcement / Share Posting / Certificate Dispatch Date | String | 10 | The expected date for broadcasting the public offer allotment results of the IPO, in YYYY-MM-DD format. |
| Commencement of Trading Date | String | 19 | The expected time and date at which the IPO commences trading, in YYYY-MM-DD HH:MM format. |

## "Cancelled" Tab

| Field | Format | Length | Description |
|---|---|---|---|
| Stock Code | String | 10 | The IPO's stock code. |
| ISIN | String | 12 | The IPO's ISIN. |
| Company Name (English Full) | String | 80 | The IPO's company full English name. |
| Company Name (English Short) | String | 15 | The IPO's company short English name. |
| Company Name (Chinese Full) | String | 80 | The IPO's company full Chinese name. |
| Offering Type | String | 40 | The IPO's offering type. |
| Deal / Public Offer Start Date | String | 19 | The time and date for opening the IPO's public offer for subscriptions, in YYYY-MM-DD HH:MM format. |
| Cancellation Date | String | 19 | The IPO cancellation date, in YYYY-MM-DD format. |
| Refund Date | String | 19 | The date for refunding the IPO proceeds, in YYYY-MM-DD format. |

## • EIPO Management

After accessing the FINI platform successfully, FINI Banks could access to EIPO Management interface via ‘Menu’ button under FINI Homepage.

The EIPO Management interface allows FINI Banks to view their own nominee bank accounts information, as provided upon Onboarding process for on-holding the HKSCC Participants’ pre-funding and arrange any necessary direct debit authorisation.

### Nominee Bank Account Information

All nominee bank account details, as provided during Onboarding process, will be loaded to this section. EIPO Designated Banks could access to the “EIPO Management’ section without entitlement to edit the information. For any update/add/delete of the nominee bank account details, please contact HKSCC via email to HKSCC_SA@HKEX.COM.HK.




⚠ Any update on nominee bank account details will be effective and applied to IPOs that are still under subscription period. In other words, once an IPO has reached Public Offer Close, the nominee bank accounts for pre-funding and money settlement process cannot be changed.

## Dashboard

The Dashboard interface serves as the landing page upon the user accessing any IPO case from the Homepage. It displays several widgets containing summary statistics in relation to the IPO case and buttons to access other user functions.

Note the availability of different widgets and functions will vary depending on the IPO case's offering type, latest status and the individual user's own access permissions. As a general rule of thumb:

- If a function is not displayed, it means the user does not have the requisite rights to access and / or operate the function.
- If a function is displayed but greyed out, it means the user has the requisite rights to access and / or operate the function, but the IPO case has not reached the relevant start time.




1 **Last Updated Timestamp:** Displays a timestamp of when the statistics within the widgets was last updated.

❷ **Security Type / Value Toggle:** Configures the statistics within the widgets to display in terms of security type (e.g. 100 shares) **[Default]** or value (e.g. HKD 100).

❸ **Timetable:** Displays a high level timetable displaying the key deadline dates for the IPO, e.g. for subscriptions, allotment and settlement.

❹ **Initial Allocation:** Displays the initial allocation of securities between Public Offer and Institutional Offer.

⚠ If the IPO's Offering Type is not Global Offer (Placing and Public Offer) or by Placing Only, this widget is hidden.

❺ **Notifications:** Displays the latest list of website notifications related to the IPO case. Further information on the available functions related to this widget can be found in Notifications.

❻ **User Functions:** Accesses the IPO Reference Data, EIPO Funding, EIPO Money Settlement and EIPO Refund (if applicable) functions.

⚠ Applicable user function will be displayed within the sidebar based on the user entitlement and role (e.g. HKSCC Participant, Intermediary, and Sponsor).




7 **Final Allocation:** Displays the final allocation of securities between Public Offer and Institutional Offer.

⚠ If the IPO's Offering Type is not Global Offer (Placing and Public Offer), this widget is hidden.

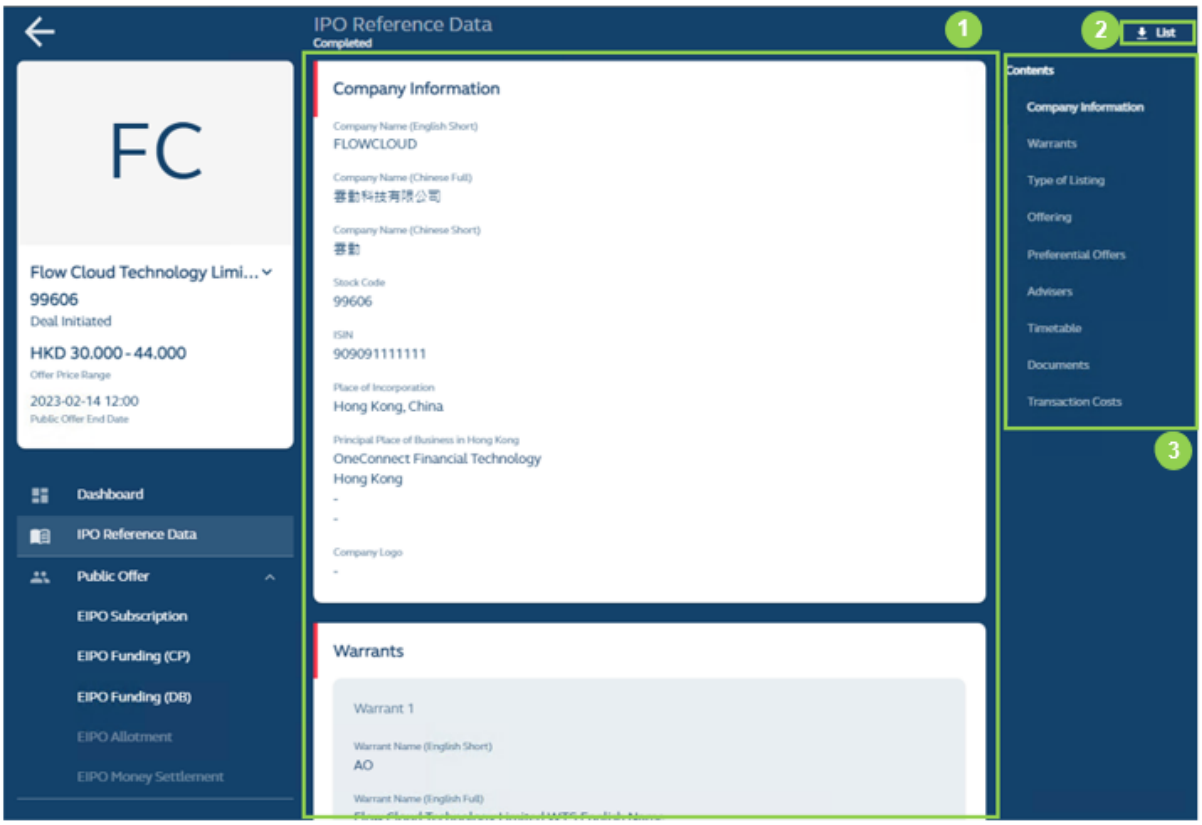
8 **Institutional Offer:** Displays the initial and final allocation of Institutional Offer for the IPO, by either number of securities or monetary value.

⚠ If the IPO's Offering Type equals to By Public Offer Only, By Introduction or Transfer from GEM , this widget is hidden.

9 **Subscription Level (Aggregate):** Displays a line chart summarising the total subscription for the selected IPO, by either number of securities or monetary value. The diagram will be updated every 10 minutes.
⚠ If the IPO's Offering Type is not Global Offer (Placing and Public Offer) or By Public Offer Only, this widget is hidden.

- ## IPO Reference Data

The IPO Reference Data interface displays the latest reference data related to the IPO case.




1 **Reference Data:** Displays several tables containing the IPO case's latest reference data (see below for list of available data fields).

2 **Data Report:** Downloads the Public IPO Reference Data Report, which is a set of .CSV files (under a .ZIP file) containing the IPO case's latest reference data.

3 **Section:** Navigates the interface to the applicable section of the reference data tables.

# IPO Reference Data Fields

## Company Information:

| Field | Format | Length | Description |
|---|---|---|---|
| Relaunched Deal Indicator | String | 1 | To indicate whether the IPO case is going through a relaunch. |
| Existing Listed Company Indicator | String | 1 | To indicate whether the IPO case is operated by an existing listed company. |
| Company Name (English Full) | String | 80 | The IPO's company full English name. |
| Company Name (English Short) | String | 15 | The IPO's company short English name. |
| Company Name (Chinese Full) | String | 80 | The IPO's company full Chinese name. |
| Company Name (Chinese Short) | String | 8 | The IPO's company short Chinese name. |
| Stock Code | String | 10 | The IPO's stock code. |
| ISIN | String | 12 | The IPO's ISIN. |
| Place of Incorporation | String | 40 | The IPO company's place of incorporation. |
| Principal Place of Business in Hong Kong | String | 40 * 4 | The IPO company's principal address in Hong Kong. |

## Warrants (up to 10):

| Field | Format | Length | Description |
|---|---|---|---|
| Warrant Name (English Full) | String | 100 | The warrant's full English name. |
| Warrant Name (English Short) | String | 15 | The warrant's short English name. |
| Warrant Code | String | 10 | The warrant's security code. |
| ISIN | String | 12 | The warrant's ISIN. |
| Board Lot Size | Integer | 6 | The minimum trading unit of the warrant. |
| Initial Subscription Price | Decimal | 12,3 | The subscription price of the warrant. |
| Total Number of Warrants | Integer | 20 | The number of warrants to be issued. |

⚠ If the IPO case has no warrants, this table will be hidden.

## Type of Listing:

| Field | Format | Length | Description |
|---|---|---|---|
| Offering Type | String | 80 | The listing method of the IPO case:<br><br>**Offering Type**<br>Global offer (placing and public offer)<br>By placing only<br>By public offer only<br>By introduction<br>Transfer from GEM |
| Securities to be Listed | String | 80 | The type of securities being listed:<br><br>**Security type**<br>Ordinary shares<br>Ordinary shares (H shares)<br>Ordinary shares (conversion from B to H shares)<br>Preference shares<br>Real Estate Investment Trust<br>Exchange Traded Product<br>Depositary Receipts<br>Stapled Securities<br>Others [Free text] |
| Nominal Value per Share | Decimal | [None] | The nominal or par value of the IPO company's securities. |

<table>
<tr><th>Field</th><th>Format</th><th>Length</th><th>Description</th></tr>
<tr><td>Nominal Currency</td><td>String</td><td>3</td><td>The nominal currency of the IPO company’s securities.</td></tr>
<tr><td>Listing Platform</td><td>String</td><td>10</td><td>The listing board of the IPO case:<br><br><table><tr><th>Board</th></tr><tr><td>Main Board</td></tr><tr><td>GEM</td></tr></table></td></tr>
<tr><td>Listing Type</td><td>String</td><td>10</td><td>The listing type of the IPO case:<br><br><table><tr><th>Listing type</th></tr><tr><td>Primary</td></tr><tr><td>Secondary</td></tr></table></td></tr>
<tr><td>Listing Categories</td><td>String</td><td>80</td><td>To indicate whether the IPO case fits any specific listing categories (fields are non-mutually exclusive):<br><br><table><tr><th>Listing category</th></tr><tr><td>Dual-primary</td></tr><tr><td>Biotech</td></tr><tr><td>WVR</td></tr><tr><td>Specialist Technology Company</td></tr></table></td></tr>
<tr><td>WVR Ratio</td><td>String</td><td>10</td><td>If the IPO company has weighted voting rights securities, the voting ratio expressed in "[n] to [n]", e.g. “10 to 1”<br><br>Hidden if “WVR” is not selected in Listing Categories.</td></tr>
<tr><td>Other Listing Venue(s)</td><td>String</td><td>80</td><td>If the IPO case is a dual-primary listing, then the list of exchange(s) where the IPO company is also listed:<br><br>Hidden if “Dual-primary” is not selected in Listing Categories.</td></tr>
<tr><td>Primary Listing Venue (other than on SEHK)</td><td>String</td><td>80</td><td>If the IPO case is a secondary listing, then the list of primary exchange(s) where the IPO company is also listed (fields are non-mutually exclusive):<br><br><table><tr><th>Exchange</th></tr><tr><td>The Amsterdam Stock Exchange (NYSE Euronext - Amsterdam)</td></tr><tr><td>The Australian Securities Exchange (ASX)</td></tr><tr><td>The Brazilian Securities, Commodities and Futures Exchange (BM&FBOVESPA)</td></tr><tr><td>The Frankfurt Stock Exchange (Deutsche Böurse)</td></tr><tr><td>The Italian Stock Exchange (Borsa Italiana)</td></tr><tr><td>The London Stock Exchange (LSE)</td></tr><tr><td>The Madrid Stock Exchange (Bolsa de Madrid)</td></tr><tr><td>NASDAQ OMX (US)</td></tr><tr><td>The New York Stock Exchange (NYSE Euronext (US))</td></tr><tr><td>The Paris Stock Exchange (NYSE Euronext – Paris)</td></tr><tr><td>The Singapore Exchange (SGX)</td></tr><tr><td>The Stockholm Stock Exchange (NASDAQ OMX – Stockholm)</td></tr><tr><td>The Swiss Exchange (SIX Swiss Exchange)</td></tr><tr><td>The Tokyo Stock Exchange (TSE)</td></tr><tr><td>The Toronto Stock Exchange (TMX)</td></tr><tr><td>Others [Free text]</td></tr></table><br>Hidden if “Primary” is selected in Listing Type.</td></tr>
</table>

## Offering:

| Field | Format | Length | Description |
|---|---|---|---|
| Trading Currency | String | 3 | The IPO case's trading currency:<br><br>Currency: HKD – Hong Kong Dollar; CNY – Chinese Yuan; USD – United States Dollar |
| Downward Price Flexibility | Percentage | 3,0 | The percentage at which the IPO company may price its IPO below the minimum offer price. |
| Minimum Offer Price | Decimal | 12,3 | The minimum offer price of the IPO. |
| Maximum Offer Price | Decimal | 12,3 | The maximum offer price of the IPO. |
| Final Offer Price | Decimal | 12,3 | The final offer price of the IPO.<br>Displayed only after the final offer price has been confirmed by the Overall Coordinator(s). |
| Trading Board Lot | Integer | 6 | The minimum trading unit of the IPO company. |
| Public Offer Reallocation Cap (%) | Decimal | 4,2 | The percentage cap at which the IPO company may allocate its securities to the public offer at its own discretion. |
| Number of *[Security type]* Held by Existing *[Security type holder]* | Integer | 20 | The number of securities issued by the IPO company before the commencement of the IPO. |
| Number of Offer *[Security type] (inclusive of Sale Shares, where applicable)* | Integer | 20 | The expected number of securities to be issued by the IPO company following the completion of the IPO. |
| Initial and Clawback Thresholds | Integer | 4 * 10 | The thresholds for triggering a clawback. |
| Public Offer Allocation (%) | Percentage | 5,2 * 10 | The number of securities to be allocated to the public offer, based on the clawback threshold reached. |
| Offer Size Adjustment Option (%) | Percentage | 5,2 | The IPO's offer size adjustment option, expressed in percentage terms (Example: "10" = 10%). |
| Over-allotment Option Inclusive of Offer Size Adjustment Option | String | 80 | To indicate whether the calculation of the IPO case's Over-allotment Option is inclusive of the Offer Size Adjustment Option. |
| Over-allotment Option (%) | Percentage | 5,2 | The IPO's over-allotment option, expressed in percentage terms (Example: "10" = 10%). |
| PO Over-allotment Indicator | String | 1 | To indicate whether the Over-allotment Option shares may be allocated to Public Offer tranche. |
| Denomination Table | N/A | N/A | The table containing the denominations at which an investor may subscribe for the IPO's public offer securities. |
| Initial Number of Public Offer *[Security type]* | Integer | 20 | The number of securities initially allocated to the public offer. |
| Initial Number of Institutional Offer *[Security type]* | Integer | 20 | The number of securities initially allocated to the institutional offer. |
| Total Initial Number of Offer *[Security type]* | Integer | 20 | Initial Number of Public Offer *[Security type]* + Initial Number of Institutional Offer *[Security type]*. |
| Preferential Offer Allocation from Public Offer | Integer | 20 | The number of securities allocated to preferential offer(s) from the public offer. |
| Preferential Offer Allocation from Institutional Offer | Integer | 20 | The number of securities allocated to preferential offer(s) from the institutional offer. |
| Total Preferential Offer Allocation from Offer | Integer | 20 | The number of securities allocated to preferential offer(s) from the original share offer. |
| Final Number of Public Offer [Security type] | Integer | 20 | The final number of securities allocated to the public offer. |
| Final Number of Institutional Offer [Security type] | Integer | 20 | The final number of securities allocated to the institutional offer. |
| Final Number of Offer [Security type] | Integer | 20 | The final number of securities allocated to the share offer. |
| Size of Public Offer Size Adjustment Option Exercised (Number of [Security type]) | Integer | 20 | The additional number of securities issued to the public offer using the IPO's offer size adjustment option. |
| Size of Institutional Offer Size Adjustment Option Exercised (Number of [Security type]) | Integer | 20 | The additional number of securities issued to the institutional offer using the IPO's offer size adjustment option. |
| Total Offer Size Adjustment Option | Integer | 20 | The additional number of securities issued to the share offer using the IPO's offer size adjustment option. |

| Field | Format | Length | Description |
|---|---|---|---|
| Exercised (Number of [Security type]) | | | |
| Size of Public Offer Over-allocation (Number of [Security type]) | Integer | 20 | The additional number of securities issued to the public offer using the IPO's over-allotment option. |
| Size of Institutional Offer Over-allocation (Number of [Security type]) | Integer | 20 | The additional number of securities issued to the institutional offer using the IPO's over-allotment option. |
| Total Over-allocation (Number of [Security type]) | Integer | 20 | The additional number of securities issued to the share offer using the IPO's over-allotment option. |
| Final Size of the Public Offer | Integer | 20 | Final Number of Public Offer [Security type] + Size of Public Offer Size Adjustment Option Exercised (Number of [Security type]) + Size of Public Offer Over-allocation (Number of [Security type]) |
| Final Size of the Institutional Offer | Integer | 20 | Final Number of Institutional Offer [Security type] + Size of Institutional Offer Size Adjustment Option Exercised (Number of [Security type]) + Size of Institutional Offer Over-allocation (Number of [Security type]) |
| Final Size of the Offer | Integer | 20 | Final Size of the Public Offer + Final Size of the Institutional Offer |
| Total Issued Capital Upon Listing | Integer | 20 | The IPO company's total issued number of securities upon listing. |
| Total H Shares Issued Upon Listing | Integer | 20 | The IPO company's total issued number of H-shares upon listing.<br><br>This field is hidden if "H-shares" or "Ordinary shares (conversion from B to H shares)" was not selected in **Securities to be Listed.** |
| Total Non-WVR Shares Issued Upon Listing | Integer | 20 | The IPO company's total issued number of non-weighted voting rights securities upon listing.<br><br>This field is hidden if "WVR" was not selected in **Listing Categories.** |

## Public Offer Demand:

| Field | Format | Length | Description |
|---|---|---|---|
| EIPO Channel (Valid Application Quantity) | Integer | 20 | Number of securities validly subscribed by the EIPO Channel. |
| e-White Channel (Valid Application Quantity) | Integer | 20 | Number of securities validly subscribed by the e-White Channel. |
| Total Public Offer (Valid Application Quantity) | Integer | 20 | Number of securities validly subscribed by the public offer. |
| Subscription Ratio (Valid Application Quantity) | Decimal | 21,2 | Total Public Offer Valid Application Quantity divided by Number of Public Offer *[Security type]*. |
| EIPO Channel (Invalid Application Quantity) | Integer | 20 | Number of securities invalidly subscribed by the EIPO Channel. |
| e-White Channel (Invalid Application Quantity) | Integer | 20 | Number of securities invalidly subscribed by the e-White Channel. |

## Institutional Offer Demand:

| Field | Format | Length | Description |
|---|---|---|---|
| Number of Institutional Offer *[Security type]* Subscribed For | Integer | 20 | Number of securities validly subscribed by the institutional offer. |
| Institutional Offer Subscription Ratio | Decimal | 21,2 | Number of Institutional Offer *[Security type]* Subscribed For divided by Number of Institutional Offer *[Security type]*. |

## Preferential Offers (up to 10):

| Field | Format | Length | Description |
|---|---|---|---|
| Name of Offer | String | 80 | The name of the preferential offer. |
| Type of Offer | String | 80 | The type of preferential offer being operated:<br><br>**Type**<br>Shareholder Offer<br>Employee Offer<br>Others [Free text] |
| Number of Preferential Offer *[Security type]* | Integer | 20 | The number of securities under preferential offer. |

| Field | Format | Length | Description |
|---|---|---|---|
| IPO Tranche | String | 80 | The IPO tranche from which the securities of the preferential offer are taken from:<br><br>**Type**<br>Public Offer<br>Institutional Offer |
| Number of Valid Subscriptions | Integer | 20 | The final number of valid subscriptions for the preferential offer. |
| Number of Rejected Subscriptions | Integer | 20 | The final number of rejected subscriptions for the preferential offer. |
| Final Number of Allottees | Integer | 20 | The final number of allottees for the preferential offer |
| Number of *[Security Type]* Applied for Valid Applications | Integer | 20 | The total valid application quantity for the preferential offer. |
| Final Allotted Quantity | Integer | 20 | The final number of securities allotted for the preferential offer. |
| Share Reallocation | Integer | 20 | The number of shares reallocated to the **IPO Tranche** as a result of undersubscription. |

⚠ If the IPO case has no preferential offers, this table will be hidden.

### Advisers:

| Field | Format | Length | Description |
|---|---|---|---|
| Designated Sponsor | String | 80 | The Designated Sponsor of the IPO. |
| Other Sponsor(s) | String | 80 | The other joint sponsor(s) of the IPO. |
| HK Legal Adviser (for Sponsor) | String | 80 | The list of legal counsels retained by the sponsors of the IPO. |
| HK Legal Adviser (for Issuer) | String | 80 | The IPO company's legal counsel. |
| Underwriter(s) | String | 80 | The list of underwriters within the IPO. |
| Adviser(s) | String | 80 | The list of advisers within the IPO. |
| Overall Coordinator(s) | String | 80 | The list of Overall Coordinator(s) within the IPO. |
| Distributor(s) | String | 80 | The list of Distributor(s) within the IPO. |
| HK Share Registrar | String | 80 | The IPO company's Hong Kong Share Registrar. |

### Receiving Bank:

| Field | Format | Length | Description |
|---|---|---|---|
| Receiving Bank Name | String | 80 | The name of the Receiving Bank |
| Receiving Bank Code | String | 3 | Receiving Bank code |
| Money Settlement Branch Code | String | 3 | Funding Bank branch code |
| Money Settlement Bank Account Number | String | 9 | Funding Bank account number |
| Money Settlement Bank Account Name | String | 140 | Funding Bank account name |
| Money Settlement Address (Line 1) | String | 70 | Funding Bank address |
| Money Settlement Address (Line 2) | String | 70 | Funding Bank address (if used) |
| Money Settlement Address (Line 3) | String | 70 | Funding Bank address (if used) |
| Refund Branch Code | String | 3 | Refunding Bank branch code |
| Refund Bank Account Number | String | 9 | Refunding Bank account number |
| Refund Bank Account Name | String | 140 | Refunding Bank account name |
| Refund Address (Line 1) | String | 70 | Refunding Bank address |
| Refund Address (Line 2) | String | 70 | Refunding Bank address (if used) |
| Refund Address (Line 3) | String | 70 | Refunding Bank address (if used) |
| Refund Debtor Reference | String | 8 | Refunding debtor reference (pre-fill unique FINI case #) [non-editable] |

⚠ Receiving Bank details on Money Settlement and Refund will only be available to assigned-Receiving Bank user(s) only.

## Timetable:

| Field | Format | Length | Description |
|---|---|---|---|
| Commencement of Trading Date | String | 19 | The expected time and date at which the IPO commences trading. |
| Deal / Public Offer Start Date | String | 19 | The time and date for opening the IPO's public offer for subscriptions. |
| Public Offer End Date | String | 19 | The time and date for closing the IPO's public offer from subscriptions. |
| Expected Price Determination Date | String | 19 | The latest time and date for determining the final price of the IPO. |
| Allotment Announcement / Share Posting / Certificate Dispatch Date | String | 10 | The expected date for broadcasting the public offer allotment results of the IPO. |
| Settlement Instructions Input Date | String | 10 | The expected date for HKSCC to permit the inputting of settlement instructions. |
| Pre-deposit / Placing Shares Delivery Date | String | 19 | The latest time and date for delivering the institutional offer shares to CCASS. |

## Documents:

| Field | Format | Length | Description |
|---|---|---|---|
| Listing Document (English) | N/A | N/A | The IPO case's English prospectus (in PDF format). |
| Listing Document (Chinese) | N/A | N/A | The IPO case's Chinese prospectus (in PDF format). |
| Supplemental Announcement | N/A | N/A | The IPO case's supplemental announcements (if any).<br><br>Hidden if there are no documents available. |
| Supplemental Prospectus (English) | N/A | N/A | The IPO case's supplemental English prospectus (if any).<br><br>Hidden if there are no documents available. |
| Supplemental Prospectus (Chinese) | N/A | N/A | The IPO case's supplemental Chinese prospectus (if any).<br><br>Hidden if there are no documents available. |

## Transaction Costs:

| Field | Format | Length | Description |
|---|---|---|---|
| Brokerage | Percentage | 8,5 | The percentage of the allotment value payable as brokerage. |
| SFC Transaction Levy | Percentage | 8,5 | The percentage of the allotment value payable to the SFC. |
| Stock Exchange Trading Fee | Percentage | 8,5 | The percentage of the allotment value payable to SEHK. |
| AFRC Transaction Levy | Percentage | 8,5 | The percentage of the allotment value payable to the Accounting and Financial Reporting Council. |

- ## EIPO Funding

The EIPO Funding interface allows FINI Banks to (a) reject / confirm the latest funding and (b) view the settlement statuses of subscription money under its own HKSCC Participants in relation to the IPO case.

FINI will generate website message and email reminder to all Designated Banks who subject to pre-funding confirmation when the pre-funding dashboard are ready for confirmation.

HKSCC will calculate each HKSCC Participant's pre-funding requirement ("PFR") in accordance with *FAQ E15* of the *FINI Information Pack*, and broadcast the information to FINI Banks as EIPO Designated Banks via the FINI API and FINI interface. The FINI Banks will then be required to verify whether their respective corresponding HKSCC Participants have the PFR available in the nominee bank account and provide a confirmation to HKSCC (via FINI API or FINI interface).

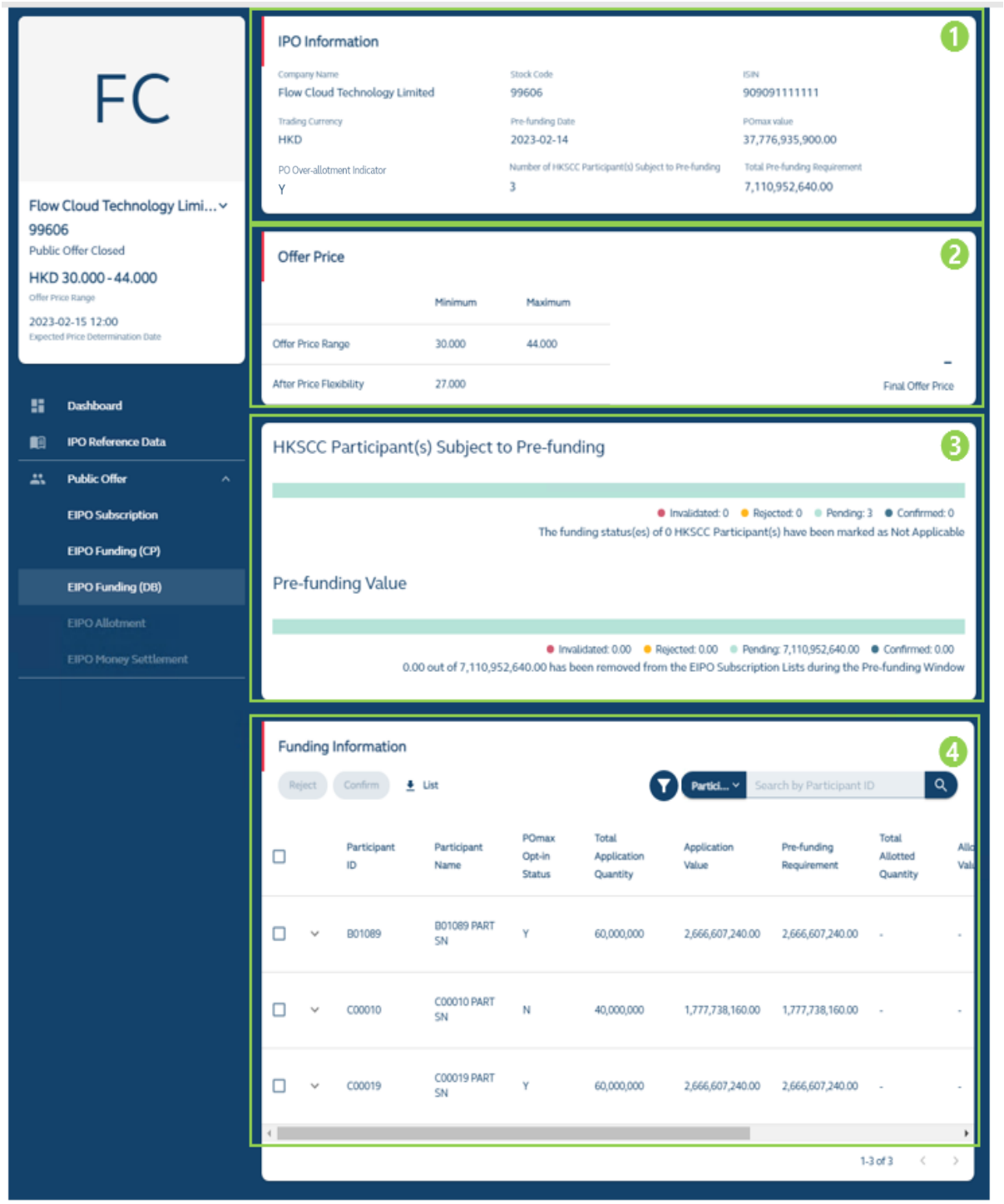
If sufficient funding is not available, a HKSCC Participant may amend and reconfirm its application list on FINI, so as to avoid the HKSCC Participant's entire application list being rejected because of a small or partial shortfall in its pre-funding position.

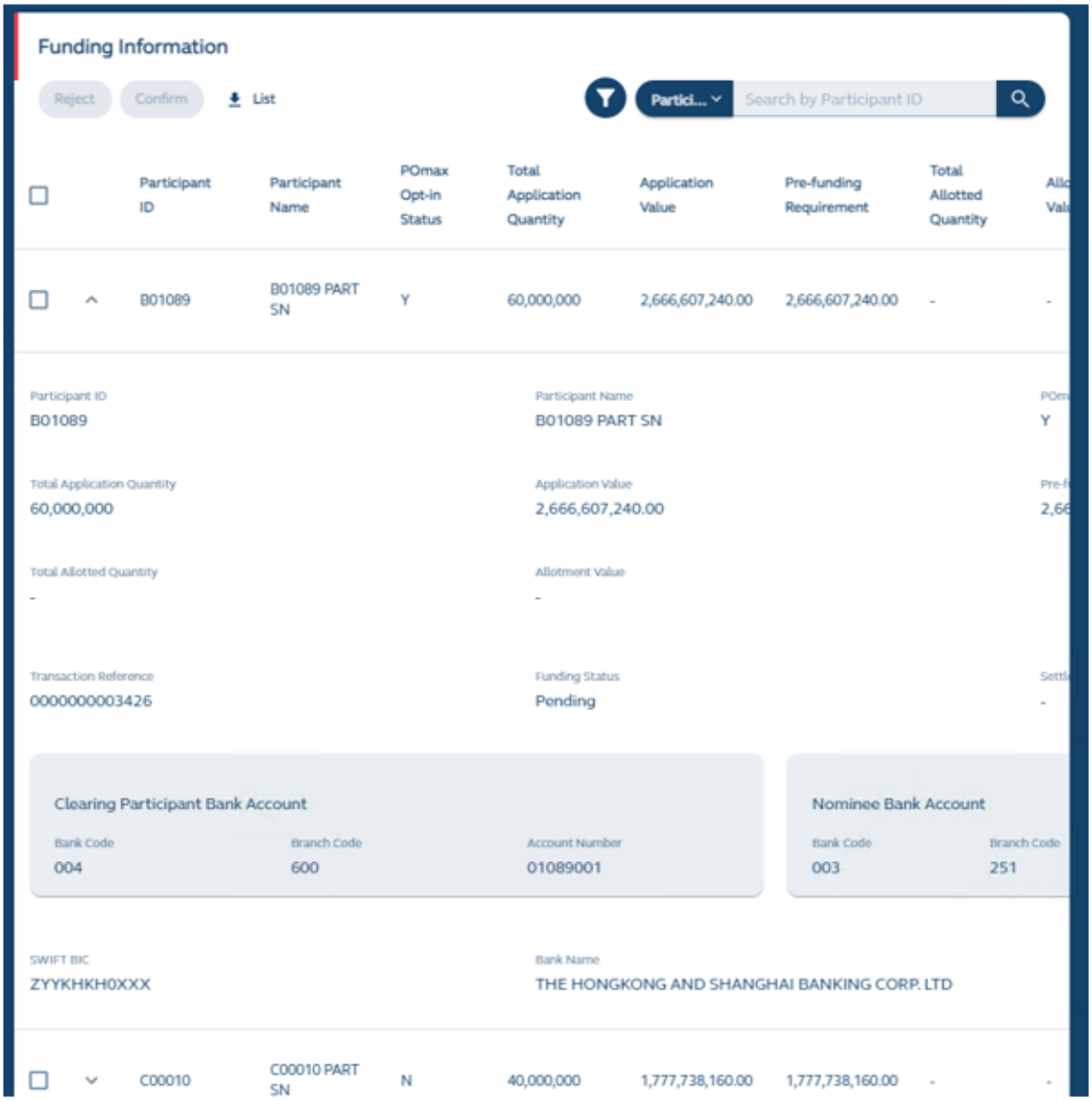
The FINI Bank will be expected to reject the PFR message. There will then be an operational window for the HKSCC Participant to adjust its application list (some time before "T-1" 17.30), so as to allow FINI to issue a revised PFR message to the HKSCC Participant's EIPO Designated Bank, and to receive the EIPO Designated Bank's confirmation before the 17.30 deadline.

Prior to the ballot, there will be no funds transferred to the issuer. Fund transfers to the issuer's receiving bank(s) will occur only after the release of the balloting results and IPO price determination.

## System Overview

The EIPO Funding interface allows FINI Banks to (a) reject / confirm the latest funding and (b) view the settlement statuses of subscription money under its own HKSCC Participants in relation to the IPO case.






1 **IPO Information:** Displays key IPO reference data and POmax value of the IPO.

2 **Offer Price:** Displays the possible price range of the IPO.

3 **HKSCC Participant(s) Subject to Pre-funding**: Displays the pre-funding value of total number of securities being subscribed under the Authorised Ledger and the funding statuses of the FINI Bank's own HKSCC Participants.

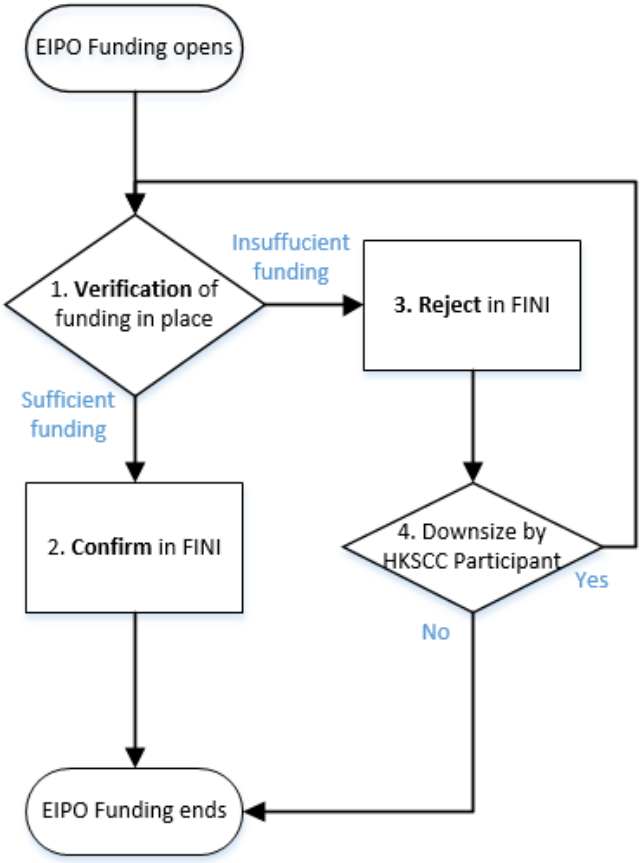
4 **Funding Information:** Displays the value of securities (inclusive of fees) being subscribed under each HKSCC Participant's Authorised Ledger. Bank Account Information will be shown upon clicking "arrow" along a HKSCC Participant entry.

⚠ If there are severe accessibility issues with the FINI Platform, HKSCC may under exceptional circumstances consider confirming/ rejecting the funding status for respective HKSCC Participant on behalf of the FINI Banks. FINI Banks should contact HKSCC and make request by completing "**FINI Confirmation Form – EIPO Pre-funding Confirmation**" and sending the duly signed and completed form to HKSCC via email

HKSCC_SA@HKEX.COM.HK, followed by post to 44/F, One Exchange Square, 8 Connaught Place, Central, Hong Kong (Attn: Securities Admission) within 5 business days of the email.

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## How It Works




Users can reject / confirm all the EIPO funding instructions by selecting all the instructions under 'Pending' sub-flow status and then press [Reject] / [Confirm].

1 **Verification:** The FINI Bank verifies outside FINI that a HKSCC Participant has sufficient funding in place, as per its pre-funding requirement, in the FINI Bank's nominee bank account during EIPO Funding period.

2 **Confirm:** If the funding is in place, the FINI Bank confirms in FINI the funding status for such HKSCC Participant.

⚠ Once a confirmation is provided by the FINI Bank for a HKSCC Participant, the confirmation is final and irreversible.

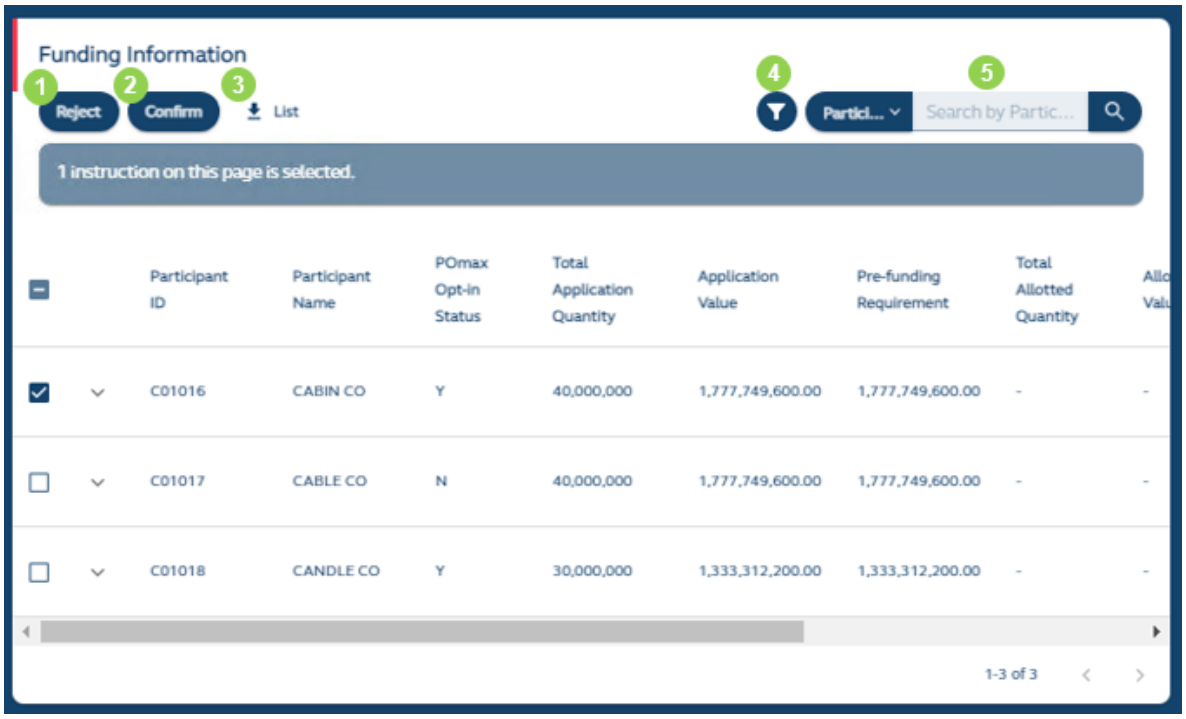
3 **Reject:** If the funding is not in place, or a HKSCC Participant indicates to the FINI Bank that it would like to reduce its funding requirement by downsizing its subscription, the FINI

Bank rejects in FINI the funding status. The workflow is sent back to the HKSCC Participant to downsize / remove / or resubmit its subscriptions list under EIPO Subscription. FINI will update the pre-funding requirement accordingly.

4 **Downsize:** Upon the FINI Bank rejecting a pre-funding requirement, the HKSCC Participant can downsize / remove its subscriptions under EIPO Subscription. FINI will update the pre-funding requirement calculation accordingly and the EIPO Funding workflow is set back to 1 **Verification**.

⚠ If a pre-funding requirement is rejected by a FINI Bank and the relevant HKSCC Participant does not downsize / remove its subscription in time, such that the FINI Bank cannot confirm its pre-funding requirement again by the EIPO Funding Deadline, the status for all subscriptions under this HKSCC Participant will be updated to “Invalidated” with reason “Failed Pre-funding”.

## How to confirm / reject the pre-funding request

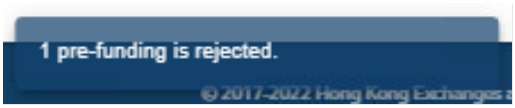



1 **Reject:** (activated only if a tick box is selected) Rejects pre-funding of the HKSCC Participant.

A confirmation box will pop up for affirmation.

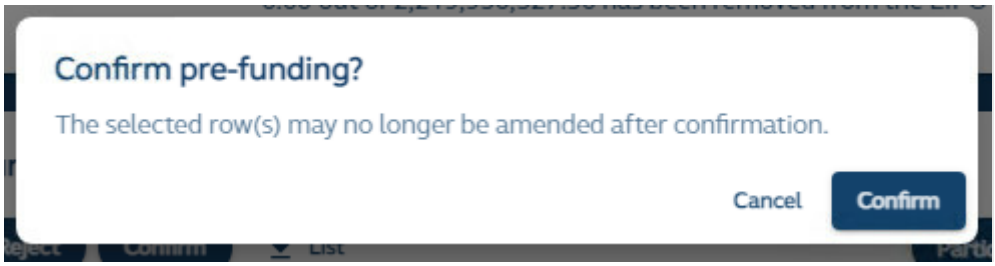



A snackbar with message “[No. of Transaction Reference] pre-funding is rejected” will show upon clicking “Confirm” button, and the Funding Status for the HKSCC Participant will be updated to “Rejected”.

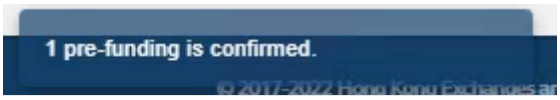



2 **Confirm:** (activated only if a tick box is selected) Confirms the pre-funding of each HKSCC Participant.

A confirmation box will pop up for affirmation.




A snackbar with message “[no. of Transaction Reference] pre-funding is confirmed” will show upon clicking “Confirm” button, and the Funding Status for the HKSCC Participant will be updated to “Confirmed”.




⚠ Once a confirmation is provided by the FINI Bank for a HKSCC Participant, the confirmation is final and irreversible.

❸ **List:** Downloads DB EIPO Funding Report

❹ **Filter:** Filters the data table based on Funding Status and/or Settlement Status

❺ **Search bar:** Searches the data table by a specific field, including: Participant ID **[Default]**, Participant Name or Transaction Reference

## EIPO Funding Data Fields

### IPO Information:

| Field | Format | Length | Description |
|---|---|---|---|
| Company Name | String | 80 | The IPO's company full English name. |
| Stock Code | String | 10 | The IPO's company stock code. |
| ISIN | String | 12 | The IPO's company ISIN. |
| Trading Currency | String | 3 | The IPO case's trading currency. |
| POmax value | Decimal | 20,2 | The POmax value of the IPO. Further information on POmax is available in *E15 and E16* of the *Information Pack*. |
| PO Over-allotment Indicator | String | 1 | To indicate whether the Over-allotment Option shares may be allocated to Public offer tranche.<br><br>If the offering type is not Global Offer, the filed is hidden. |
| Pre-funding Date (Public Offer End Date) | String | 10 | The date for confirming the HKSCC Participant's pre-funding requirements. |
| Number of HKSCC Participant(s) Subject to Pre-funding | Integer | 20 | Before de-duplication of EIPO subscriptions:<br>Number of participating HKSCC Participants, based on Participant ID with Pre-funding Requirement > 0.<br><br>After de-duplication of EIPO subscriptions:<br>The total number of participating HKSCC Participants, based on Participant ID with sub-flow status = "Pending" / "Confirmed" / "Rejected" / "Invalidated".<br><br>If there are no participating HKSCC Participants, it is displayed as 0. |
| Total Pre-funding Requirement | Decimal | 20,2 | Before de-duplication of EIPO subscriptions:<br><br>Sum of Pre-funding Requirement of all participating HKSCC participants<br><br>After de-duplication of EIPO subscriptions<br><br>Locked as Sum of Pre-funding Requirement of all participating HKSCC participants , excluded any duplicated subscriptions |

### Offer Price:

| Field | Format | Length | Description |
|---|---|---|---|
| Minimum Offer Price | Decimal | 12,3 | The minimum offer price of the IPO. |
| Maximum Offer Price | Decimal | 12,3 | The maximum offer price of the IPO. |
| Minimum Offer Price after Price Flexibility | Decimal | 12,3 | The minimum offer price, after adjusting for Downward Price Flexibility. |
| Final Offer Price | Decimal | 12,3 | The final offer price of the IPO. If the Final Offer Price has not been inputted, "-" is displayed. |

### Aggregated Statistics:

HKSCC Participant(s) subject to Pre-funding: shown as bar chart with the below information:

| Field | Description |
|---|---|
| Participating HKSCC Participants Subject to Pre-funding (Invalidated) | Number of Transaction Reference(s) being processed by the FINI Bank, whose Funding Status = "Invalidated" |
| Participating HKSCC Participants Subject to Pre-funding (Rejected) | Number of Transaction Reference(s) being processed by the FINI Bank, whose Funding Status = "Rejected" |
| Participating HKSCC Participants Subject to Pre-funding (Pending) | Number of Transaction Reference(s) being processed by the FINI, whose Funding Status = "Pending" |
| Participating HKSCC Participants Subject to Pre-funding (Confirmed) | Number of Transaction Reference(s) being processed by the FINI, whose Funding Status = "Confirmed" |

⚠ This information is hidden for the IPO case before invalidating duplicated EIPO subscriptions, which will take place right after Public Offer Book Close and before start of Pre-funding Confirmation.

After the de-duplication of EIPO subscriptions, all the entries with pre-funding status reached “Confirmed”, “Pending”, “Rejected” and “Invalidated” will be displayed inside the chart.

After Pre-funding Confirmation Deadline, only entries with pre-funding status reached “Confirmed” and “Invalidated” will be displayed inside the chart.

⚠ If a HKSCC Participant has all its subscriptions being invalidated at Public Offer Close (e.g. due to duplicated subscriptions or invalid BCAN), or has subsequently downsized all of its subscription, its Funding Status will be marked as “Not Applicable” after Public Offer Book Close.

For a FINI Bank, the number of participating HKSCC Participants excludes any Participant ID where Funding Status is "Not Applicable"; and will be indicated by a sentence:" The funding status(es) of [X] HKSCC Participant(s) have been marked as Not Applicable." where [X] equals to the number of EIPO Subscription Lists Under Not Applicable.

Pre-funding Value: shown as bar chart with the below information:

| Field | Description |
|---|---|
| Pre-funding Value (Invalidated) | Sum of Pre-funding Requirement, based on the Transaction Reference(s) being processed by the FINI Bank and Funding Status = “Invalidated” |
| Pre-funding Value (Rejected) | Sum of Pre-funding Requirement, based on the Transaction Reference(s) being processed by the FINI Bank and Funding Status = “Rejected” |
| Pre-funding Value (Pending) | Sum of Pre-funding Requirement, based on the Transaction Reference(s) being processed by the FINI Bank and Funding Status = “Pending” |
| Pre-funding Value (Confirmed) | Sum of Pre-funding Requirement, based on the Transaction Reference(s) being processed by the FINI Bank and Funding Status = “Confirmed” |

⚠ If a HKSCC Participant invalidates part of or all of its "authorised" EIPO Subscriptions before the Pre-funding Confirmation Deadline, the invalidated EIPO subscriptions will not be subject to DB’s pre-funding confirmation.

Before Pre-funding confirmation deadline, the “Pre-funding Value (Invalidated)” is always equal to 0.

At Pre-funding Confirmation Deadline, the pre-funding values of any "Rejected" and "Pending" CPs will be considered as “Invalidated and be included under “Pre-funding value (Invalidated)".

⚠ The pre-funding value excludes any portion which a HKSCC Participant has chosen to downsize/remove during EIPO Funding process, presented as a sentence: "[B] out of [A] has been removed from the EIPO Subscriptions List during the Pre-funding Confirmation Window." where
[A] = Pre-funding Value (Pending) just after invalidating duplicated EIPO subscriptions,
[B] = Pre-funding Value Downsized.

## Funding Information:

<table>
<tr><th>Field</th><th>Format</th><th>Length</th><th>Description</th></tr>
<tr><td>Participant ID</td><td>String</td><td>6</td><td>The HKSCC Participant's Participant ID</td></tr>
<tr><td>Participant Name</td><td>String</td><td>15</td><td>The HKSCC Participant's Short Name</td></tr>
<tr><td>POmax Opt-in Status</td><td>String</td><td>1</td><td>To indicate whether the HKSCC Participant has opted in for compressed pre-funding. Further information on POmax is available in E15 and E16 of the Information Pack.</td></tr>
<tr><td>Total Application Quantity</td><td>Integer</td><td>20</td><td>The total application quantity under "Authorised" Ledger of the HKSCC Participant in EIPO Subscription.</td></tr>
<tr><td>Application Value</td><td>Decimal</td><td>20,2</td><td>The monetary value of the total number of securities (inclusive of fees) under "Authorised" ledger of the HKSCC Participant in EIPO Subscription.</td></tr>
<tr><td>Pre-funding Requirement</td><td>Decimal</td><td>20,2</td><td>The pre-funding requirement ("PRF") for the IPO case:<br>▪ If POmax Opt-in Status = "Y", the pre-funding requirement would be min(DCP, POmax)<br>▪ If POmax Opt-in Status = "N", the pre-funding requirement would be DCP<br>(Note: DCP denotes the total value of the HKSCC Participant's EIPO application list for that IPO)</td></tr>
<tr><td>Total Allotted Quantity</td><td>Integer</td><td>20</td><td>The total number of securities being allotted to the HKSCC Participant within the IPO case. Displays as "-" until the allotment information is available in EIPO Allotment for that HKSCC Participant.</td></tr>
<tr><td>Allotment Value</td><td>Decimal</td><td>20,2</td><td>The monetary value of the total number of securities (inclusive of fees) being allotted to the HKSCC Participant within the IPO case. Displays as "-" until the allotment information is available in EIPO Allotment for that HKSCC Participant.</td></tr>
<tr><td>Transaction Reference</td><td>String</td><td>13</td><td>A unique reference number assigned to the HKSCC Participant's EIPO subscriptions within an IPO case.</td></tr>
<tr><td>Funding Status</td><td>String</td><td>40</td><td>The Transaction Reference's funding confirmation status:
<table>
<tr><th>Status</th><th>The corresponding Pre-funding Requirement…</th></tr>
<tr><td>-</td><td>To be finalised.</td></tr>
<tr><td>Pending</td><td>Has been finalised, pending the FINI Bank's confirmation / rejection.</td></tr>
<tr><td>Confirmed</td><td>Has been confirmed by the FINI Bank. The HKSCC Participant's subscriptions are sent to ballot.</td></tr>
<tr><td>Rejected</td><td>Has been rejected by the FINI Bank. The HKSCC Participant may downsize or withdraw subscriptions to resolve the exception</td></tr>
<tr><td>Invalidated</td><td>Has been invalidated by the system. Any applicable subscriptions are not sent to ballot.</td></tr>
<tr><td>Not Applicable</td><td>Has been reduced to 0, and therefore no further action is required.</td></tr>
</table></td></tr>
<tr><td>Settlement Status</td><td>String</td><td>40</td><td>The Transaction Reference's settlement status:
<table>
<tr><th>Status</th><th>The corresponding payment instruction…</th></tr>
<tr><td>-</td><td>Has yet to be sent to the FINI Bank.</td></tr>
<tr><td>Pending</td><td>Has been sent to the FINI Bank, pending for settlement.</td></tr>
<tr><td>Settled</td><td>Has been settled by the FINI Bank. The allotment will be deposited into the HKSCC Participant's CCASS segregated stock account.</td></tr>
<tr><td>Rejected</td><td>Has been rejected by the FINI Bank.</td></tr>
<tr><td>Defaulted</td><td>Was not settled by the deadline, and the allotment has been invalidated.</td></tr>
<tr><td>Not Applicable</td><td>Has not been generated, as the Funding Status was marked as "Invalidated" or "Not Applicable".</td></tr>
</table></td></tr>
</table>

**Bank Account Information:** expanded after clicking “arrow” along a HKSCC Participant entry

HKSCC Participant Bank Account:

| Field | Format | Length | Description |
|---|---|---|---|
| Bank Code | String | 3 | The HKSCC Participant’s latest designated bank account information. |
| Branch Code | String | 3 | |
| Account Number | String | 9 | |

Nominee Bank Account:

| Field | Format | Length | Description |
|---|---|---|---|
| Bank Code | String | 3 | The FINI Bank’s own latest nominee bank account information |
| Branch Code | String | 3 | |
| Account Number | String | 28 | |
| Debtor’s Reference | String | 40 | The FINI Bank’s own corresponding Debtor's Reference as per latest nominee bank account information provided |

| Field | Format | Length | Description |
|---|---|---|---|
| SWIFT BIC | String | 11 | The FINI Bank’s own settlement BIC and Bank Name |
| Bank Name | String | 45 | |

⚠ Note all nominee bank account information is locked for the IPO case after the Public Offer Book Close.

Example: if the bank account information changes from Bank 123 to Bank 456 after IPO ABC’s Public Offer Book Close, then Bank 123 will still be used for the funding confirmation and money settlement for any subscriptions and allotments related to IPO ABC.

## • EIPO Money Settlement

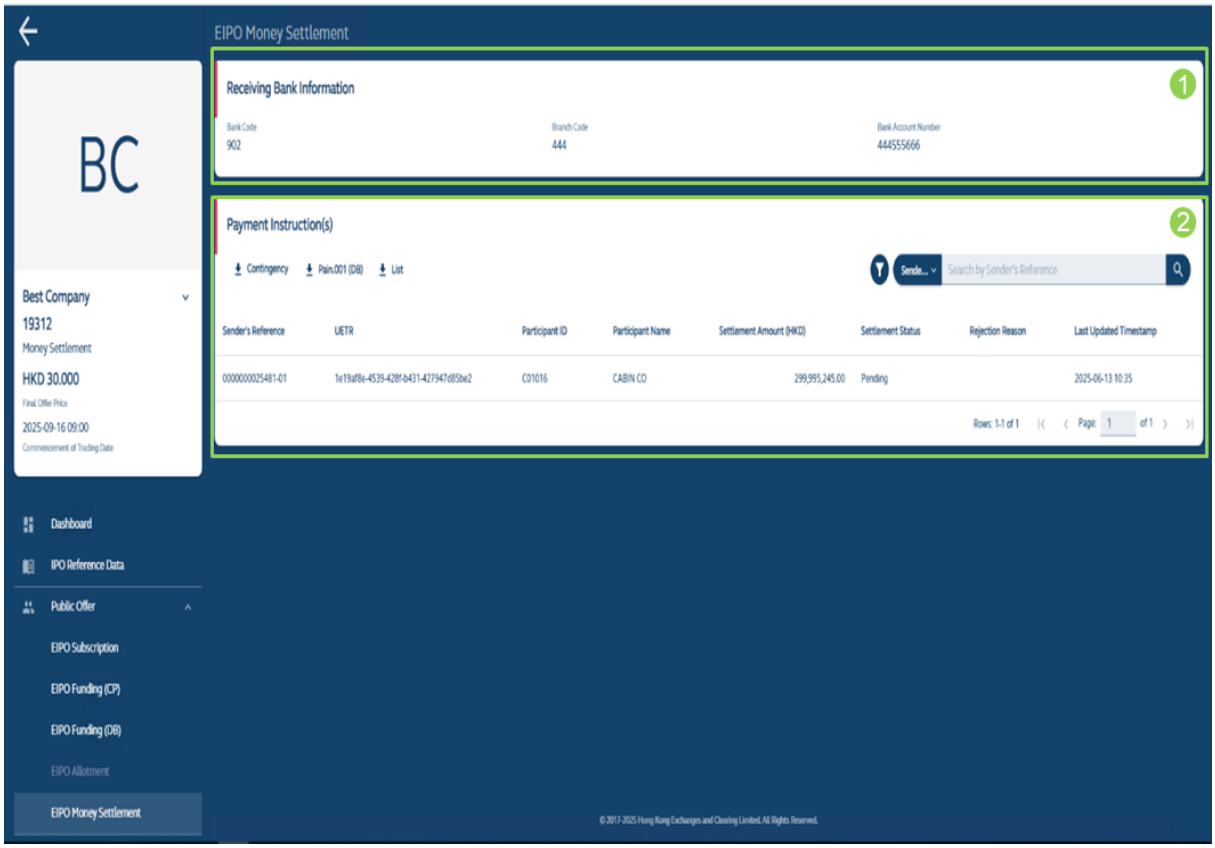
The EIPO Money Settlement interface allows FINI Banks to view the confirmation statuses of HKSCC Participants with pre-funding previously confirmed as EIPO Designated Bank (“DB”) and Receiving Bank (“RB”) of the IPO (if applicable).

The message types to be used for EIPO Money Settlement are summarised in the tables below.

| Type | Transfer direction | | | | | Description |
|---|---|---|---|---|---|---|
| Pain.001 | HKSCC | ▶ | **DB** | | **RB** | ▪ Payment instructions will be issued to EIPO Designated Banks immediately after completion of the pricing and balloting.<br>▪ Each instruction represents a HKSCC Participant’s allotment within an IPO, e.g.2 HKSCC Participants with allotments across 3 IPOs will have 6 Pain.001 messages |
| Pacs.008/ Pacs.009 | HKSCC | | **DB** | ▶ | **RB** | ▪ Payment messages used to transfer funds from the nominee bank account to the Receiving Bank’s receiving bank account<br>▪ Note: EIPO Designated Banks are free to use their own message type for settlement, based on their existing implementations within SWIFTnet |
| Camt.054 | HKSCC | ◀ | **DB** | | **RB** | ▪ Confirmation of debit messages should be issued to HKSCC after the Pacs.008/Pacs.009 message has been successfully settled<br>▪ Note: FINI will take the EIPO Designated Bank’s settlement confirmation as final |
| Pain.002 | HKSCC | ◀ | **DB** | | **RB** | ▪ Rejection messages should be issued to HKSCC in the event that a HKSCC Participant’s allotment cannot be settled within the settlement window<br>▪ Note: EIPO Designated Banks should provide the applicable rejection reason in its response |

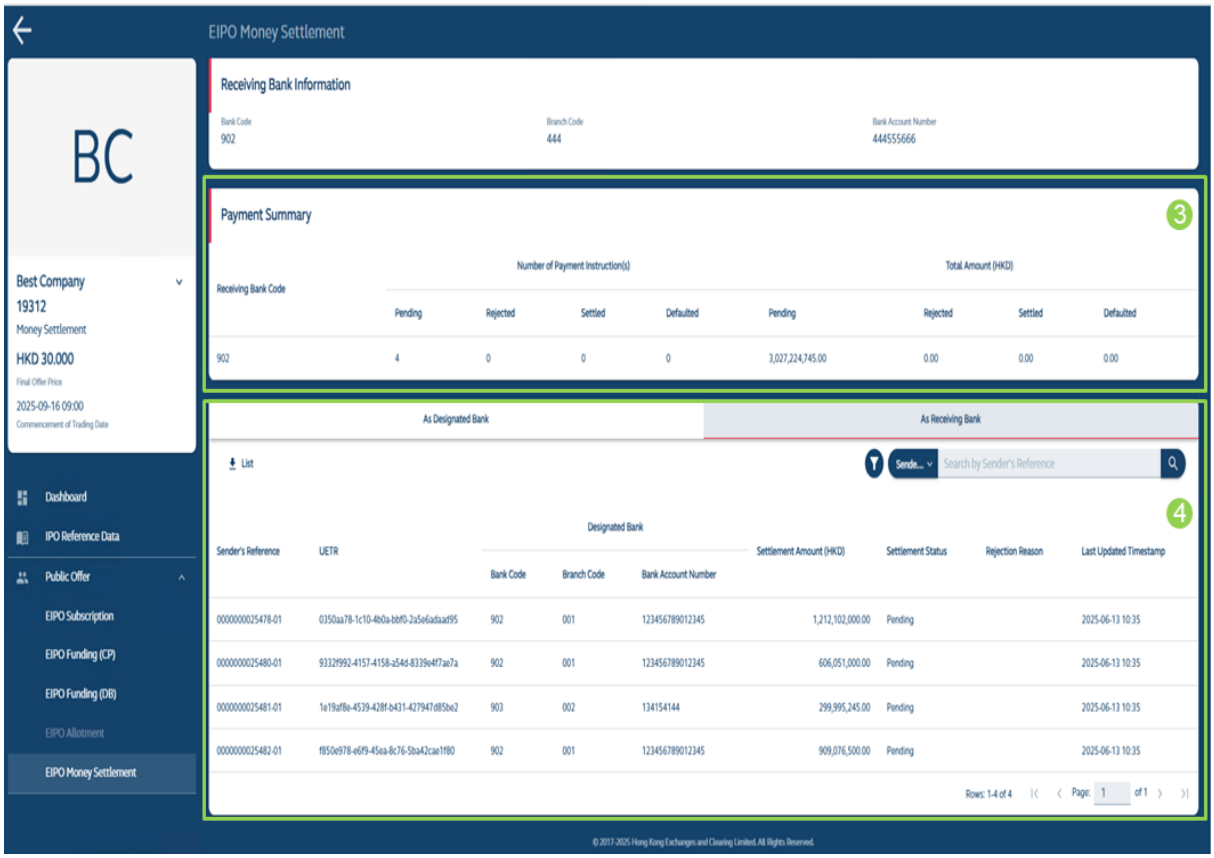
⚠ Refer to the latest SWIFT Guide uploaded in HKEX FINI website for details of the message specification.

## System Overview




1 **Receiving Bank Information:** Displays the Receiving Bank Funding Account details which the public offer allotment monies should be remitted to.

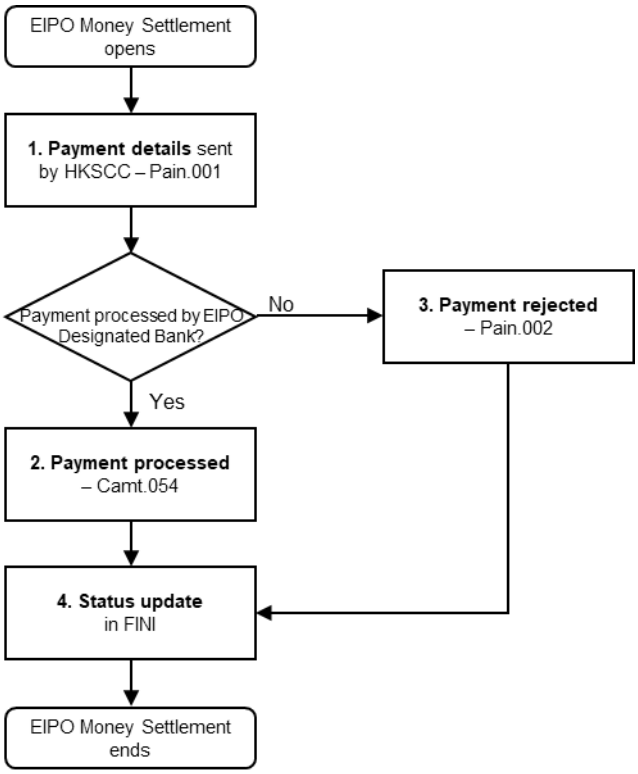
2 **Payment Instruction(s) (as Designated Bank):** Displays the settlement details and confirmation status to remit for each HKSCC Participant with allotment.




3 **Payment Summary**: Displays the settlement status and corresponding amount which the FINI Bank as Receiving Bank handles.

4 **Payment Instruction(s) (as Receiving Bank):** Displays the allotment details and confirmation status to receive from each EIPO Designated Bank on behalf of HKSCC Participants with allotment.

## How It Works




FINI will send Pain.001 for each HKSCC Participant's allotment to its EIPO Designated Bank. FINI Banks as EIPO Designated Bank should provide confirmation or rejection of the money settlement via SWIFT message type Camt.054 or Pain.002 respectively.

1 **Payment details sent:** At the beginning of Money Settlement period, FINI will send a Pain.001 to EIPO Designated Banks containing the settlement details for each HKSCC Participant with allotment. For a FINI Bank acting as EIPO Designated Bank, it should arrange RTGS remittance to the Receiving Bank Funding Account as indicated on the Pain.001 message.

2 **Payment processed:** Once the remittance is successfully arranged, For a FINI Bank as acting as EIPO Designated Bank, it should send a Camt.054 message via SWIFT back to FINI.

⚠ Once a confirmation is provided by the FINI Bank for a HKSCC Participant, the confirmation is final and irreversible.

3 **Payment rejected:** If the remittance cannot be arranged or failed to be arranged, FINI Bank should send a Pain.002 message via SWIFT back to FINI.

4 **Status Update:** After receiving the Camt.054 or Pain.002, FINI will update the settlement status.

⚠ If a payment is rejected by a FINI Bank, HKSCC may contact the FINI Bank for follow up and resend a new Pain.001 message as necessary, with an updated Settlement Reference. The whole process will repeat until the payment is confirmed or the Money Settlement Deadline is reached.

If the settlement status is not confirmed by the Money Settlement Deadline, the status for all subscriptions under this HKSCC Participant will be updated to “Defaulted” with reason “Failed Settlement” across FINI (i.e. display as “Failed Settlement” under EIPO Subscription, display as “Defaulted” under EIPO Funding and display as “06 - EIPO Default” under EIPO Allotment as applicable).

Under Payment Instruction(s) (as EIPO Designated Bank):




1 **Contingency:** Downloads DB Bulk Upload Template. Also see Contingency Arrangement Related to SWIFTnet for information.

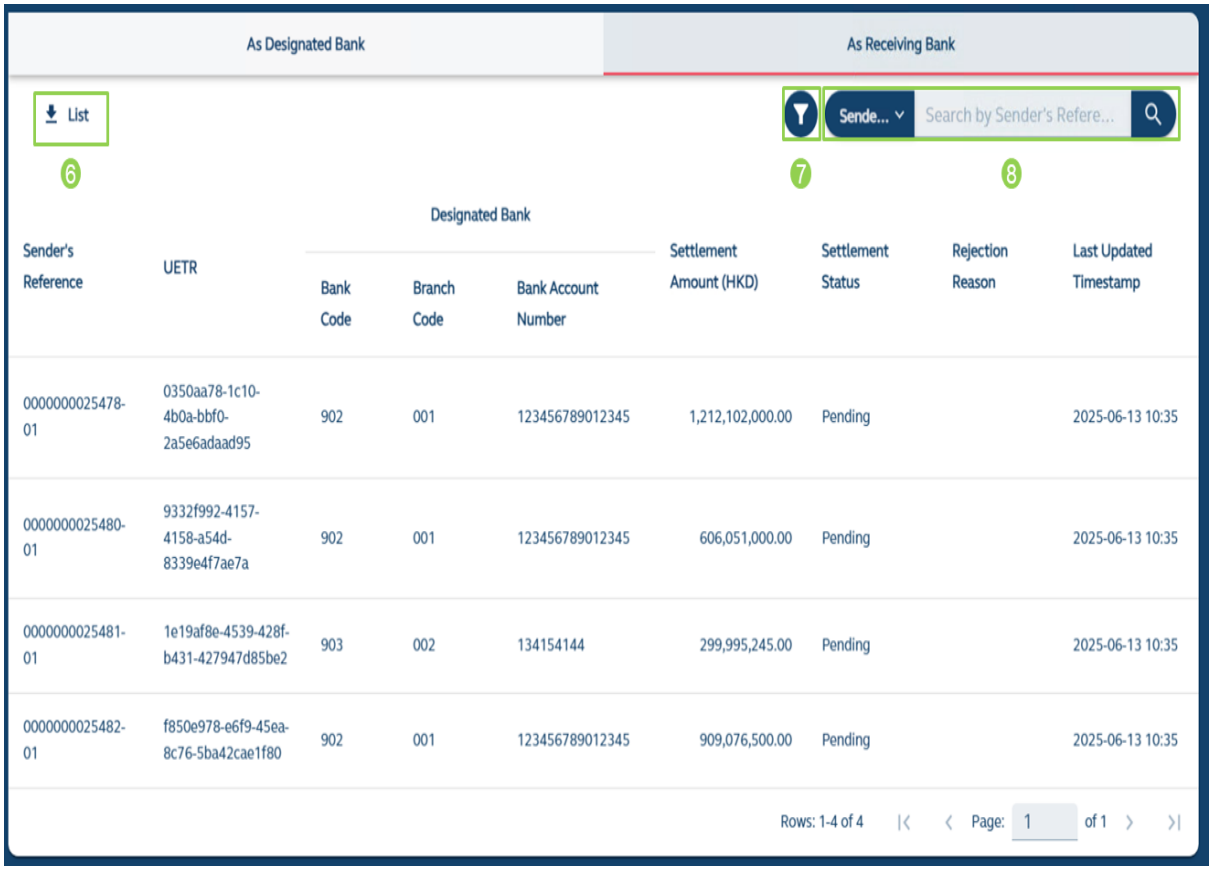
2 **Pain.001 (DB):** Downloads DB Pain.001 Data File

3 **List:** Downloads DB EIPO Payment Information Report

4 **Filter:** Filters the data table based on Settlement Status

5 **Search bar:** Searches the data table by a specific field, including: Sender’s Reference **[Default]**, UETR, Participant ID, Rejection Reason or Participant Name.

Under Payment Instruction(s) (as Receiving Bank):




6 **List:** Downloads RB EIPO Payment Information Report

7 **Filter:** Filters the data table based on Funding Status and/or Settlement Status

8 **Search bar:** Searches the data table by a specific field, including: Sender's Reference **[Default]**, UETR, [EIPO Designated Bank] Bank Code / [EIPO Designated Bank] Branch Code, [EIPO Designated Bank] Bank Account Number or Rejection Reason

## EIPO Money Settlement Data Fields

### Receiving Bank Information:

| Field | Format | Length | Description |
|---|---|---|---|
| Bank Code | String | 3 | Receiving Bank Bank Code, based on the EIPO Designated Bank's corresponding recipient in its Pain.001 Payment Instruction |
| Branch Code | String | 3 | Funding Branch Code of the Receiving Bank, based on the EIPO Designated Ban's corresponding recipient in its Pain.001 Payment Instruction |
| Bank Account Number | String | 28 | Funding Account Number, based on the EIPO Designated Bank's corresponding recipient in its Pain.001 Payment Instruction |

### Payment Instruction(s) (as EIPO Designated Bank):

| Field | Format | Length | Description |
|---|---|---|---|
| Sender's Reference | String | 16 | Concatenation of the Transaction Reference and the payment sequence (defined as the number of times the payment instruction has been issued), delimited by "-", e.g. 3323643944895-01. |
| UETR | String | 36 | 36 unique characters assigned by FINI for each Pain.001 message. |
| Participant ID | String | 6 | HKSCC Participant's Participant ID |
| Participant Name | String | 15 | HKSCC Participant's Short Name |
| Settlement Amount ([Currency]) * | Decimal | 20,2 | HKSCC Participant's Total Allotted Value |
| Settlement Status | String | 80 | Display only one of the following sub-flow status of Settlement process, including:<br>▪ Pending<br>▪ Rejected<br>▪ Settled<br>▪ Defaulted<br>(Note: Sub-flow status "Defaulted" will only exist after Money Settlement Deadline, if there is no confirmation of settlement from EIPO Designated Bank.) |
| Rejection Reason | String | 112 | In "Rejected" sub-flow status:<br>The rejection reason based on Pain.002 <StsRsnInf><Rsn><Cd> and <StsRsnInf><AddtlInf> received.<br><br>Display as "[Reason Code] – [Additional Information]", with maximum lengths of [Reason Code] and [Additional Information] be 4 and 105 characters respectively.<br><br>In "Pending"/"Settled" sub-flow status:<br>Display "-".<br><br>In "Defaulted" sub-flow status:<br>Display should follow the display of the previous sub-flow status (Rejected/Pending) of this instruction. |
| Last Updated Timestamp | String | 19 | The timestamp at which the sub-flow status was last changed, in "YYYY-MM-DD HH:MM" format. |

* [Currency] = Trading currency of the IPO

### Payment Summary:

| Field | Format | Length | Description |
|---|---|---|---|
| Receiving Bank Code | String | 3 | Main Receiving Bank Bank Code / Sub-receiving Bank Bank Code |
| Number of Payment Instruction(s) - Pending | Integer | 20 | Number of Sender's References where Settlement Status = "Pending" for that Receiving Bank Bank Code |
| Number of Payment Instruction(s) - Rejected | Integer | 20 | Number of Sender's References where Settlement Status = "Rejected" for that Receiving Bank Bank Code |
| Number of Payment Instruction(s) - Settled | Integer | 20 | Number of Sender's References where Settlement Status = "Settled" for that Receiving Bank Bank Code |
| Number of Payment Instruction(s) - Defaulted | Integer | 20 | Number of Sender's References where Settlement Status = "Defaulted" for that Receiving Bank Bank Code |
| Total Amount ([Currency]) * - Pending | Decimal | 21,2 | Sum of Settlement Amount ([Currency]) *, where Settlement Status = "Pending" for that Receiving Bank Bank Code |
| Total Amount ([Currency]) * - Rejected | Decimal | 21,2 | Sum of Settlement Amount ([Currency]) *, where Settlement Status = "Rejected" for that Receiving Bank Bank Code |

| | | | |
|---|---|---|---|
| Total Amount ([Currency]) * - Settled | Decimal | 21,2 | Sum of Settlement Amount ([Currency]) *, where Settlement Status = “Settled” for that Receiving Bank Bank Code |
| Total Amount ([Currency]) * -Defaulted | Decimal | 21,2 | Sum of Settlement Amount ([Currency]) *, where Settlement Status = “Defaulted” for that Receiving Bank Bank Code |

* [Currency] = Trading currency of the IPO

## Payment Instruction(s) (as Receiving Bank):

| Field | Format | Length | Description |
|---|---|---|---|
| Sender’s Reference | String | 16 | Concatenation of the Transaction Reference and the payment sequence (defined as the number of times the payment instruction has been issued), delimited by “-”, e.g. 3323643944895-01. |
| UETR | String | 36 | 36 unique characters assigned by FINI for each **P**ain.001 message**.** |
| Designated Bank - Bank Code | String | 3 | The EIPO Designated Bank’s Bank Code in the Pain.001 Payment Instruction |
| Designated Bank Branch Code | String | 3 | The EIPO Designated Bank’s Branch Code in the Pain.001 Payment Instruction |
| Designated Bank - Bank Account Number | String | 28 | The EIPO Designated Bank’s Bank Account Number in the Pain.001 Payment Instruction |
| Settlement Amount ([Currency]) * | Decimal | 20,2 | Total Allotted Value of each HKSCC Participant: Successful [Currency] Value |
| Settlement Status | String | 80 | Display only one of the following sub-flow status of Settlement process, including:<br>▪ Pending<br>▪ Rejected<br>▪ Settled<br>▪ Defaulted<br>(Note: Sub-flow status "Defaulted" will only exist after Money Settlement Deadline, if there is no confirmation of settlement from EIPO Designated Bank.) |
| Rejection Reason | String | 112 | In "Rejected" sub-flow status:<br>The rejection reason based on Pain.002 <StsRsnInf><Rsn><Cd> and <StsRsnInf><AddtlInf> received.<br><br>Display as “[Reason Code] – [Additional Information]”, with maximum lengths of [Reason Code] and [Additional Information] be 4 and 105 characters respectively.<br><br>In "Pending"/"Settled" sub-flow status:<br>Display "-".<br><br>In "Defaulted" sub-flow status:<br>Display should follow the display of the previous sub-flow status (Rejected/Pending) of this instruction. |
| Last Updated Timestamp | String | 19 | The timestamp at which the sub-flow status was last changed, in “YYYY-MM-DD HH:MM” format. |

* [Currency] = Trading currency of the IPO

## • EIPO Refund

In the situation that an IPO is cancelled at or after EIPO Money Settlement stage, the public offer allotment monies should be returned back to the relevant HKSCC Participants. The EIPO Refund interface allows FINI Banks to view the refund statuses to HKSCC Participants on previously-settled public offer allotment monies as EIPO Designated Bank and/or Receiving Bank of the IPO (if applicable).

The message types to be used for EIPO Refund are summarised in the tables below.

| Type | Transfer direction | | | | | Description |
|---|---|---|---|---|---|---|
| Pain.001 | HKSCC | ▶ | **RB** | | **DB** | ▪ Refund instructions will be issued to Receiving Banks if the Designated Sponsor triggers the "IPO Cancellation" function (see *FAQ D5* of the *FINI Information Pack*) during or after the public offer money settlement process<br>▪ Each instruction represents a refund related to a HKSCC Participant's paid allotment within an IPO, e.g. 2 HKSCC Participants with paid allotments across 3 IPOs will have 6 Pain.001 messages |
| Pacs.008/ Pacs.009 | HKSCC | | **RB** | ▶ | **DB** | ▪ Payment messages used to transfer funds from the Receiving Bank's refund account to the HKSCC Participant's designated bank account<br>▪ Note: Receiving Banks are free to use their own message type for settlement, based on their existing implementations within SWIFTnet |
| Camt.054 | HKSCC | ◀ | **RB** | | **DB** | ▪ Confirmation of debit messages should be issued to HKSCC after the Pacs.008/Pacs.009 message has been successfully settled<br>▪ Note: FINI will take the Receiving Bank's settlement confirmation as final |
| Pain.002 | HKSCC | ◀ | **RB** | | **DB** | ▪ Rejection messages should be issued to HKSCC in the event that a HKSCC Participant's paid allotment cannot be refunded within the settlement window<br>▪ Note: Receiving Banks should provide the applicable rejection reason in its response and reach out to HKSCC for resolving any outstanding payments |

⚠ Refund will be paid directly to HKSCC Participant's designated bank account as per HKSCC's record on the refund date.

⚠ If an IPO is cancelled during IPO system status "Money Settlement", the Money Settlement function will remain open until the original Money Settlement deadline, in order to reflect any in-flight message confirmations. If a remittance has not been processed yet, it will be up to the FINI Bank to decide if it would stop processing the remittance immediately in the capacity of an EIPO Designated Bank.

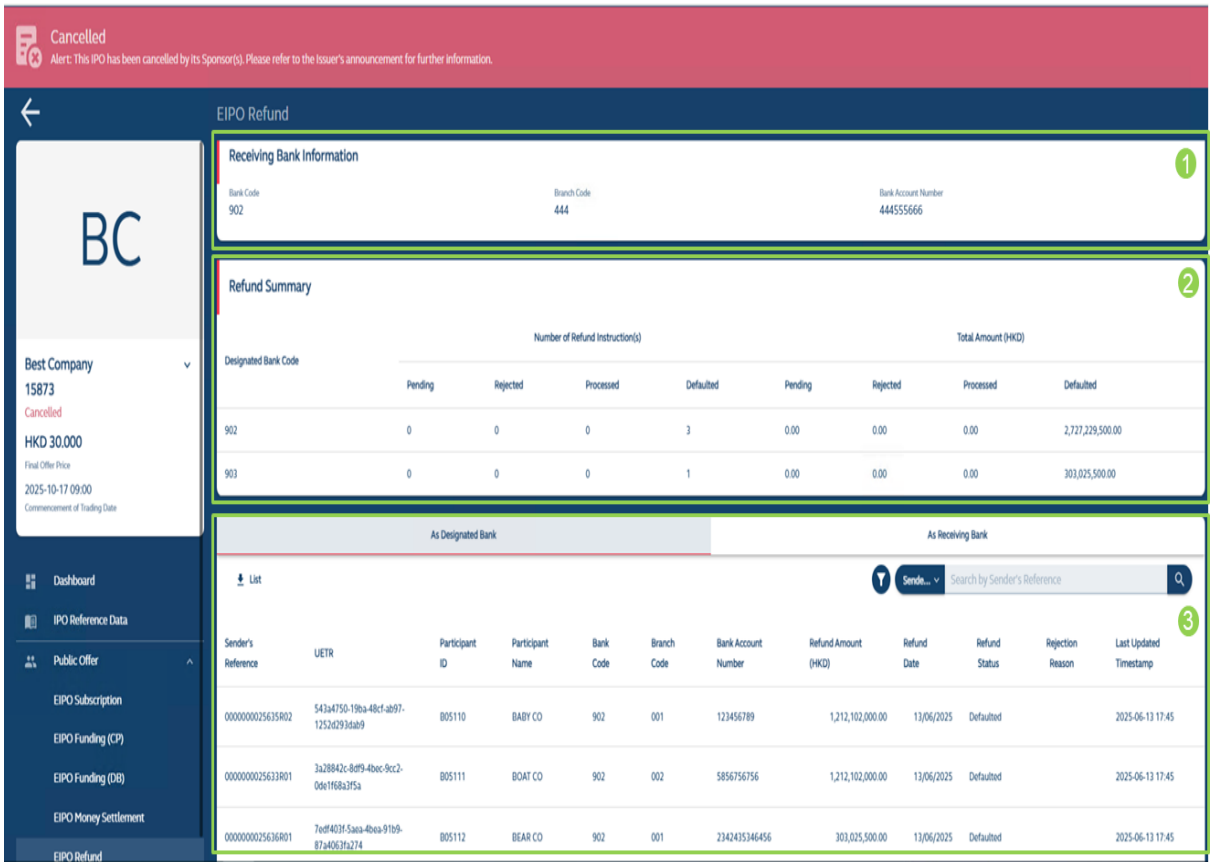
Once the Money Settlement period ends, FINI will only trigger refunds to HKSCC Participants if the settlement status is equal to Settled under the section "EIPO Money Settlement".

Below table shows the timing for refund message generation and determination of the Refund Deadline with different scenarios that FINI Banks may encounter.

| Scenario | Refund Instruction generation and EIPO Refund page accessible time | Refund Deadline |
|---|---|---|
| **Cancellation occurs:**<br>▪ When IPO Status is at "Money Settlement" | 08:30, the date when IPO Status has reached "Cancelled" + 1 business day | 17:30, the date when IPO Status has reached "Cancelled" + 1 business day |
| **Cancellation occurs:**<br>▪ When IPO Status is at "Allocation Confirmed", "Placing Approved" or "Allotment Results Approved"; AND<br>▪ The date when IPO Status has reached "Cancelled" is a business day; AND<br>▪ The time when IPO Status has reached "Cancelled" is at / after 17:30 | 08:30, the date when IPO Status has reached "Cancelled" + 1 business day | 17:30, the date when IPO Status has reached "Cancelled" + 1 business day |
| **Cancellation occurs:**<br>▪ When IPO Status is at "Allocation Confirmed", "Placing Approved" or "Allotment Results Approved"; AND<br>▪ The date when IPO Status has reached "Cancelled" is a business day; AND<br>▪ The time when IPO Status has reached "Cancelled" is before 08:30 | 08:30, the date when IPO Status has reached "Cancelled" | 17:30, the date when IPO Status has reached "Cancelled" |
| **Cancellation occurs:**<br>▪ When IPO Status is at "Allocation Confirmed", "Placing Approved" or "Allotment Results Approved"; AND<br>▪ The date when IPO Status has reached "Cancelled" is a business day; AND<br>▪ The time when IPO Status has reached "Cancelled" is at / after 08:30 and before 12:00 | Immediately upon IPO Cancellation | 17:30, the date when IPO Status has reached "Cancelled" |
| **Cancellation occurs:**<br>▪ When IPO Status is at "Allocation Confirmed", "Placing Approved" or "Allotment Results Approved"; AND<br>▪ The date when IPO Status has reached "Cancelled" is a business day; AND<br>▪ The time when IPO Status has reached "Cancelled" is at / after 12:00 and before 17:30 | 08:30, the date when IPO Status has reached "Cancelled" + 1 business day | 17:30, the date when IPO Status has reached "Cancelled" + 1 business day |
| **Cancellation occurs:**<br>▪ When IPO Status is at "Allocation Confirmed", "Placing Approved" or "Allotment Results Approved"; AND<br>▪ The date when IPO Status has reached "Cancelled" is not a business day | 08:30, the date when IPO Status has reached "Cancelled" + 1 business day | 17:30, the date when IPO Status has reached "Cancelled" + 1 business day |

## System Overview

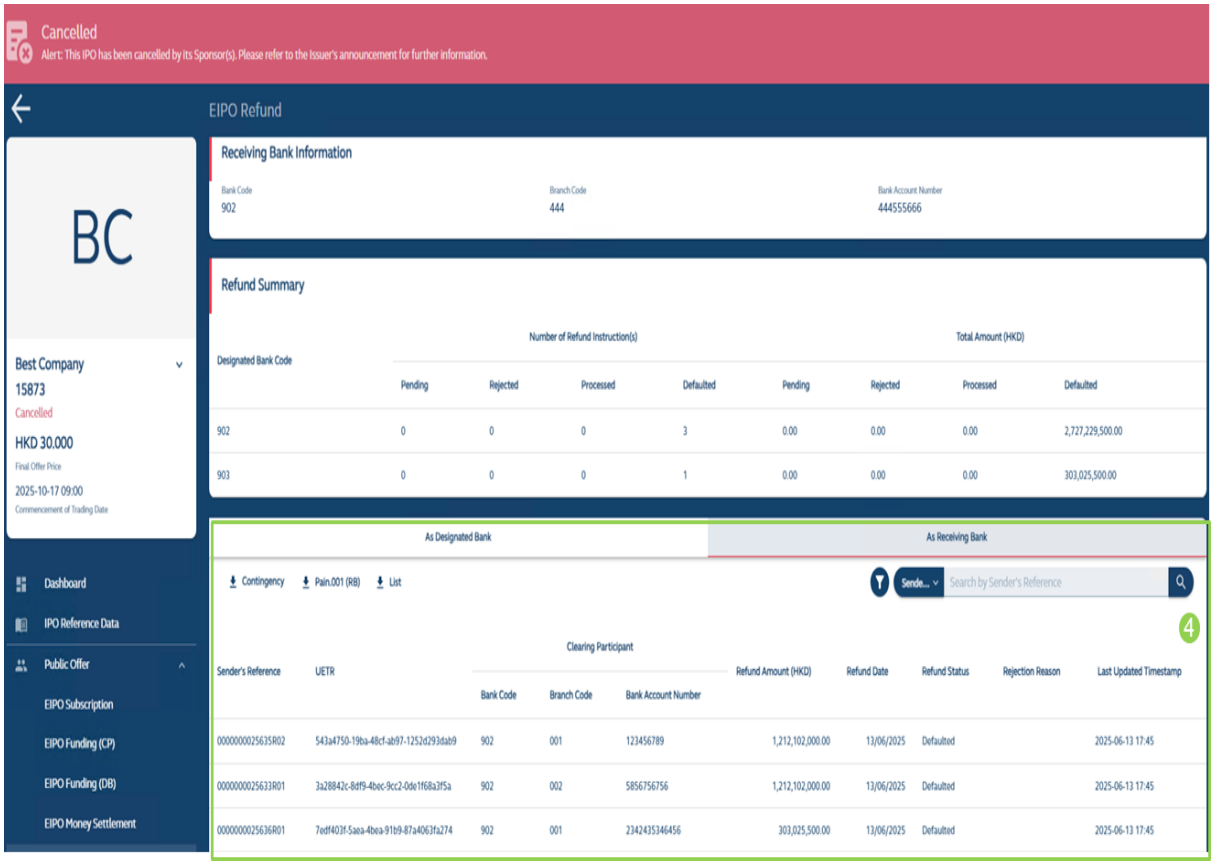
This section illustrates the EIPO refund process with user interface screens and workflow diagram, including SWIFT payment process.




1 **Receiving Bank Information:** Displays the receiving bank refund account details which the public offer allotment monies should be refunded from.

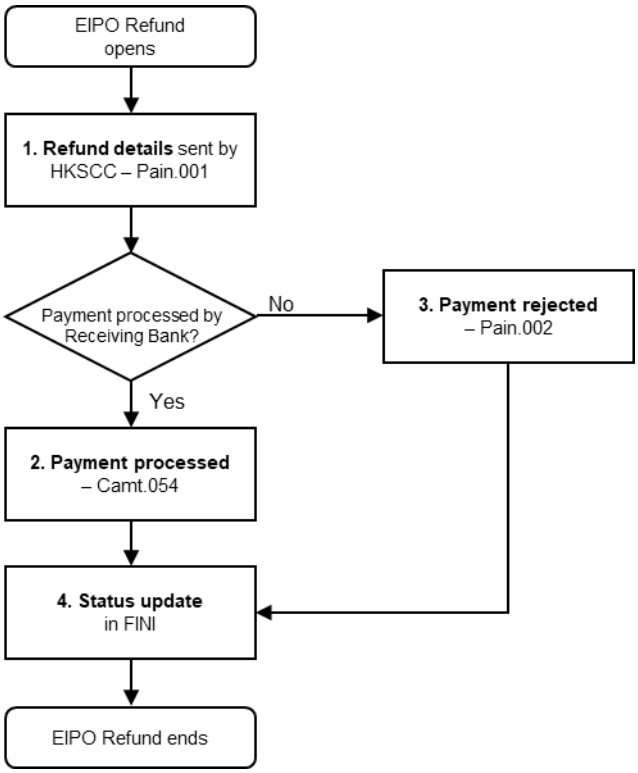
2 **Refund Summary**: Displays the refund status and corresponding refund amount which the FINI Bank as EIPO Designated Bank should receive from receiving bank refund account.

3 **Refund Instruction(s) (as Designated Bank):** Displays the refund details and status for each HKSCC Participant's allotment




4 **Refund Instruction(s) (as Receiving Bank):** Displays the refund details and status to each FINI Bank as EIPO Designated Bank by sender's reference.

## How It Works




**FINI will send Pain.001 for each HKSCC Participant to the corresponding Receiving Bank. Users should provide confirmation or rejection of the EIPO refund via SWIFT message type Camt.054 or Pain.002 respectively.**

1 **Refund details sent:** At the refund instruction generation time, FINI will send a Pain.001 to the Receiving Bank(s) of the IPO containing the details of refund for each HKSCC Participant with already settled allotment. Receiving Bank(s) should arrange RTGS remittance to the HKSCC Participants' designated bank account as indicated on the Pain.001 message.

2 **Refund processed:** Once the refund is successfully arranged, Receiving Bank should provide a Camt.054 message via SWIFT back to FINI.

⚠ Once a confirmation is provided by Receiving Bank, the confirmation is final and irrevocable.

3 **Refund rejected:** If the remittance cannot be arranged or failed to be arranged, Receiving Bank should provide a Pain.002 message via SWIFT back to FINI.

4 **Status Update:** After receiving the Camt.054 or Pain.002, FINI will update the refund status.

⚠ If a refund is rejected by a Receiving Bank, HKSCC may contact the Receiving Bank for follow up and resend a new Pain.001 message as necessary, with an updated Sender's Reference. The whole process will repeat until the refund is confirmed before the refund deadline.

Under Refund Instruction(s) as (Designated Bank):




| Sender's Reference | UETR | Participant ID | Participant Name | Bank Code | Branch Code | Bank Account Number | Refund Amount (HKD) | Refund Date | Refund Status |
|---|---|---|---|---|---|---|---|---|---|
| 0000000025635R02 | 543a4750-19ba-48cf-ab97-1252d293dab9 | B05110 | BABY CO | 902 | 001 | 123456789 | 1,212,102,000.00 | 13/06/2025 | Defaulted |
| 0000000025633R01 | 3a28842c-8df9-4bec-9cc2-0de1f68a3f5a | B05111 | BOAT CO | 902 | 002 | 5856756756 | 1,212,102,000.00 | 13/06/2025 | Defaulted |
| 0000000025636R01 | 7edf403f-5aea-4bea-91b9-87a4063fa274 | B05112 | BEAR CO | 902 | 001 | 2342435346456 | 303,025,500.00 | 13/06/2025 | Defaulted |

1 **List:** Downloads DB EIPO Refund Information Report

2 **Filter:** Filters the data table based on Refund Status

3 **Search bar:** Searches the data table by a specific field, including: Sender's Reference **[Default]**, UETR, Participant ID, Rejection Reason or Participant Name

Under Refund Instruction(s) (as Receiving Bank):




4 **Contingency:** Downloads RB Bulk Upload Template

5 **Pain.001 (RB):** Downloads RB Pain.001 Data File

6 **List:** Downloads RB EIPO Refund Information Report

7 **Filter:** Filters the data table based on Refund Status

8 **Search bar:** Searches the data table by a specific field, including: Sender's Reference **[Default]**, UETR, Clearing Participant Bank Code / Clearing Participant Branch Code, Clearing Participant Bank Account Number or Rejection Reason

## EIPO Refund Data Fields

### Receiving Bank Information:

| Field | Format | Length | Description |
|---|---|---|---|
| Bank Code | String | 3 | Main Receiving / Sub-receiving Bank Bank Code, based on the EIPO Designated Bank's corresponding recipient in its Pain.001 Payment Instruction in EIPO Money Settlement. It must be the same Bank |

| | | | |
|---|---|---|---|
| | | | Code which was used in EIPO Money Settlement for that EIPO Designated Bank. |
| Branch Code | String | 3 | Refunding Branch Code, based on Bank Code |
| Bank Account Number | String | 28 | Refunding Account Number, based on Bank Code |

## Refund Summary:

| Field | Format | Length | Description |
|---|---|---|---|
| Designated Bank Code | String | 3 | Bank Code of the EIPO Designated Bank |
| Number of Refund Instruction(s) - Pending | Integer | 20 | Number of Sender's References where Refund Status = "Pending" for that Designated Bank Code |
| Number of Refund Instruction(s) - Rejected | Integer | 20 | Number of Sender's References where Refund Status = "Rejected" for that Designated Bank Code |
| Number of Refund Instruction(s) - Processed | Integer | 20 | Number of Sender's References where Refund Status = "Processed' for that Designated Bank Code |
| Number of Refund Instruction(s) - Defaulted | Integer | 20 | Number of Sender's References where Refund Status = "Defaulted" for that Designated Bank Code |
| Total Amount ([Currency]) * - Pending | Decimal | 21,2 | Sum of Refund Amount ([Currency]) *, where Refund Status = "Pending" for that Designated Bank Code |
| Total Amount ([Currency]) * - Rejected | Decimal | 21,2 | Sum of Refund Amount ([Currency]) *, where Refund Status = "Rejected' for that Designated Bank Code |
| Total Amount ([Currency]) * - Processed | Decimal | 21,2 | Sum of Refund Amount ([Currency]) *, where Refund Status = "Processed" for that Designated Bank Code |
| Total Amount ([Currency]) * - Defaulted | Decimal | 21,2 | Sum of Refund Amount ([Currency]) *, where Refund Status = "Defaulted" for that Designated Bank Code |

* [Currency] = Trading currency of the IPO

## Refund Instruction(s) (as Designated Bank):

| Field | Format | Length | Description |
|---|---|---|---|
| Sender's Reference | String | 16 | Concatenation of the Transaction, "R" to indicate refund and the payment sequence (defined as the number of times the refund instruction has been issued), e.g. 3323643944895R01 |
| UETR | String | 36 | 36 unique characters assigned by FINI for each Pain.001 message. |
| Participant ID | String | 6 | HKSCC Participant's Participant ID |
| Participant Name | String | 15 | HKSCC Participant's Short Name |
| Bank Code | String | 3 | HKAB Bank Code of the designated bank account used by the HKSCC Participant |
| Branch Code | String | 3 | Branch Code of the designated bank account used by the HKSCC Participant |
| Bank Account Number | String | 28 | Bank Account Number of the designated bank account used by the HKSCC Participant |
| Refund Amount ([Currency]) * | Decimal | 20,2 | HKSCC Participant's Total Allotted Value |
| Refund Date | String | 10 | Refund Deadline Date. Calculation depends on matrix at the beginning of this section. Format: DD/MM/YYYY |
| Refund Status | String | 80 | Sub-flow status, sorted under the following order:<br>• Defaulted<br>• Rejected<br>• Pending<br>• Processed<br>Before the generation of SWIFT instruction, it is shown as "-". |
| Rejection Reason | String | 112 | In "Rejected" sub-flow status:<br>The rejection reason based on Pain.002 <StsRsnInf><Rsn><Cd> and <StsRsnInf><AddtlInf> received.<br><br>Display as "[Reason Code] – [Additional Information]", with maximum lengths of [Reason Code] and [Additional Information] be 4 and 105 characters respectively.<br><br>In "Pending"/"Processed" sub-flow status:<br>Display "-". |

| | | | |
|---|---|---|---|
| | | | In "Defaulted" sub-flow status:<br>Display should follow the display of the previous sub-flow status (Rejected/Pending) of this instruction. |
| Last Updated Timestamp | String | 19 | The timestamp at which the sub-flow status was last changed, in "YYYY-MM-DD HH:MM" format. |

* [Currency] = Trading currency of the IPO

## Refund Instruction(s) (as Receiving Bank):

| Field | Format | Length | Description |
|---|---|---|---|
| Sender's Reference | String | 16 | Concatenation of the Transaction Reference, "R" to indicate refund and the payment sequence (defined as the number of times the refund instruction has been issued), e.g. 3323643944895R01 |
| UETR | String | 36 | 36 unique characters assigned by FINI for each Pain.001 message. |
| Clearing Participant Bank Code | String | 3 | HKAB Bank Code of the designated bank account used by the HKSCC Participant |
| Clearing Participant Branch Code | String | 3 | Branch Code of the designated bank account used by the HKSCC Participant |
| Clearing Participant Bank Account Number | String | 9 | Bank Account Number of the designated bank account used by the HKSCC Participant |
| Refund Amount ([Currency]) * | Decimal | 20,2 | Total Allotted Value of each HKSCC Participant: Successful Currency Value |
| Refund Date | String | 10 | Refund Deadline Date. Calculation depends on matrix at the beginning of this section. Format: DD/MM/YYYY |
| Refund Status | String | 80 | Sub-flow status, sorted under the following order:<br>• Defaulted<br>• Rejected<br>• Pending<br>• Processed<br>Before the generation of SWIFT instruction, it is shown as "-".<br>(Note: Sub-flow status "Defaulted" will only exist after Refund Deadline.) |
| Rejection Reason | String | 112 | In "Rejected" sub-flow status:<br>The rejection reason based on Pain.002 <StsRsnInf><Rsn><Cd> and <StsRsnInf><AddtlInf> received.<br><br>Display as "[Reason Code] – [Additional Information]", with maximum lengths of [Reason Code] and [Additional Information] be 4 and 105 characters respectively.<br><br>In "Pending"/"Processed" sub-flow status:<br>Display "-".<br><br>In "Defaulted" sub-flow status:<br>Display should follow the display of the previous sub-flow status (Rejected/Pending) of this instruction. |
| Last Updated Timestamp | String | 19 | The timestamp at which the sub-flow status was last changed, in "YYYY-MM-DD HH:MM" format. |

* [Currency] = Trading currency of the IPO

# 6. SWIFTnet Contingency Arrangement

## • Contingency Arrangements

### If Pain.001 cannot be sent from HKSCC to FINI Banks

In the rare scenario that there is severe accessibility or connectivity issue with SWIFTnet Platform during EIPO Money Settlement or EIPO Refund, FINI Banks should rely on the settlement details available via FINI UI to proceed remittance.

1 **Obtain settlement details:** All settlement information should be available via FINI UI, and can be downloaded:

- For EIPO Money Settlement (as EIPO Designated Bank): via DB EIPO Payment Information Report and/or DB Pain.001 Data File;
- For EIPO Refund (as Receiving Bank): via RB EIPO Refund Information Report and/or RB Pain.001 Data File

2 **Process remittance:** FINI Banks should arrange remittance under RTGS CHATS based on information obtained under above step.

### If Camt.054/ Pain.002 cannot be sent from FINI Banks to HKSCC

In the rare scenario that there is severe accessibility or connectivity issue with SWIFTnet Platform during EIPO Money Settlement or EIPO Refund, HKSCC may, under exceptional circumstances and following the procedures set out in this section, consider information provided via FINI UI as irrevocable and update the settlement or refund status on behalf of the FINI Banks via FINI UI, depending on which stage the accessibility or connectivity issue occurred.

- **EIPO Money Settlement**:
  In the event that a Designated Bank would like to request HKSCC to update the settlement status on its behalf via FINI UI, the Designated Bank should confirm to HKSCC the remittance of the Settlement Amount and make the request by completing the **"FINI Money Settlement / Refund Confirmation Form"** and sending the duly signed and completed form to HKSCC via email **HKSCC_SA@HKEX.COM.HK,** followed by post to 44/F, One Exchange Square, 8 Connaught Place, Central, Hong Kong (Attn: Securities Admission) within 5 business days of the email. In this regard, HKSCC will separately verify with the Receiving Bank and obtain the Receiving Bank's confirmation of receipt of the Settlement Amount as indicated on the form and thereafter update the corresponding settlement status via FINI UI.

- **EIPO Refund:**
  In the event that a Receiving Bank would like to request HKSCC to update the refund status on its behalf via FINI UI, the Receiving Bank should confirm to HKSCC the remittance of the Refund Amount and make the request by completing the **"FINI Money Settlement / Refund Confirmation Form"** and sending the duly signed and completed form to HKSCC via email **HKSCC_SA@HKEX.COM.HK,** followed by post to 44/F, One Exchange Square, 8 Connaught Place, Central, Hong Kong (Attn:

Securities Admission) within 5 business days of the email. In this regard, HKSCC will separately verify with the Receiving Bank and obtain the Receiving Bank's confirmation of remittance of the Refund Amount as indicated on the form and thereafter update the corresponding refund status via FINI UI.

3 **Provide settlement/refund status:** FINI Banks should provide the list of Transaction References that has been processed to HKSCC via a DB Bulk Upload Template / RB Bulk Upload Template

⚠ Once a confirmation is provided by the FINI Bank, the confirmation is final and irreversible.

4 **Status Update:** After receiving the Bulk Upload List, HKSCC will update the settlement / refund status ASAP. If there is any error with the list, HKSCC will contact the FINI Bank to follow up.

# 7. Data Specifications - SWIFT

## • Implementation

### Scope

- For the purposes of public offer money settlement:
  - Only Pain.001, Camt.054 and Pain.002 messages are permitted within FINI; and
  - Only HKD (Hong Kong Dollar), CNY (Chinese Yuan) and USD (United States Dollar) are supported.
- Cost option is always SHAR (transaction charges are shared).
- All transactions are initiated from and transferred to bank accounts within the Hong Kong Special Administration Region, the People's Republic of China.

### Messages

**Pain.001 (Customer Credit Transfer Initiation) | Payment Instruction**

HKSCC issues a Pain.001 message for each HKSCC Participant's allotment within an IPO. For example, if there are 2 HKSCC Participants, each having been allotted shares in 3 IPOs, then 6 Pain.001 messages will be issued.

| Level | Path | FINI implementation guidelines (Values / Attributes / Remarks) | Example |
|---|---|---|---|
| 1 | <DataPDU> | Attribute: **"xmlns="urn:swift:saa:xsd:saa.2.0""** | xmlns="urn:swift:saa:xsd:saa.2.0" |
| 2 | <DataPDU><Revision> | Always **"2.0.10"** | 2.0.10 |
| 2 | <DataPDU><Header> | / | / |
| 3 | <DataPDU><Header><Message> | / | / |
| 4 | <DataPDU><Header><Message><SenderReference> | **Sender's Reference** - Concatenation of (delimited by "-"):<br>• Transaction reference, a 13-digit string assigned to an HKSCC Participant's EIPO subscription list for an IPO; and<br>• Payment sequence, with preceding zero as needed. | 0000000025703-01 |
| 4 | <DataPDU><Header><Message><MessageIdentifier> | Always **"pain.001.001.09"** | pain.001.001.09 |

| | | | |
|---|---|---|---|
| 4 | <DataPDU><Header><Message><Format> | Always **"MX"** | MX |
| 4 | <DataPDU><Header><Message><Sender> | / | / |
| 5 | <DataPDU><Header><Message><Sender><DN> | Always **"cn=admin-fini,O=HKSCHKH2,O=SWIFT"** | cn=admin-fini,o=hkschkh2,o=swift |
| 5 | <DataPDU><Header><Message><Sender><Fullname> | / | / |
| 6 | <DataPDU><Header><Message><Sender><Fullname><X1> | Always **"HKSCHKH2IPO"** | HKSCHKH2IPO |
| 4 | <DataPDU><Header><Message><Receiver> | / | / |
| 5 | <DataPDU><Header><Message><Receiver><DN> | • ou = The last three characters of DB's SWIFT BIC, based on the HKAB clearing code used for settlement in CHATS<br>• O = The first eight characters of DB's SWIFT BIC, based on the HKAB clearing code used for settlement in CHATS<br>• O = always **"SWIFT"**<br>The preceding three parts are connected with commas ",".<br><br>Source from List of Live and T&T BICs of Members, Hong Kong Interbank Clearing Limited.<br><br>See SWIFT BIC Mapping for examples. | ou=HKH,O=HSBCHKHH,O=SWIFT |
| 5 | <DataPDU><Header><Message><Receiver><Fullname> | / | / |
| 6 | <DataPDU><Header><Message><Receiver><Fullname><X1> | **The Designated Bank's SWIFT BIC**, based on the HKAB clearing code used for settlement in CHATS. | HSBCHKHHHKH |
| 4 | <DataPDU><Header><Message><InterfaceInfo> | / | / |
| 5 | <DataPDU><Header><Message><InterfaceInfo><User Reference> | **Sender's Reference** - Concatenation of (delimited by "-"):<br>• Transaction reference, a 13-digit string assigned to an HKSCC Participant's EIPO subscription list for an IPO; and<br>• Payment sequence, with preceding zero as needed. | 0000000025703-01 |
| 4 | <DataPDU><Header><Message><NetworkInfo> | / | / |
| 5 | <DataPDU><Header><Message><NetworkInfo><Service> | Always **"hkex.fini"** for Production<br>Always **"hkex.fini!p"** for Testing | hkex.fini |
| 2 | <DataPDU><Body> | / | / |
| 3 | <DataPDU><Body><AppHdr> | Attribute:<br>**"xmlns="urn:iso:std:iso:20022:tech:xsd:head.001.001.02""** | xmlns="urn:iso:std:iso:20022:tech:xsd:head.001.001.02" |
| 4 | <DataPDU><Body><AppHdr><Fr> | / | / |
| 5 | <DataPDU><Body><AppHdr><Fr><FIId> | / | / |

| | | | |
|---|---|---|---|
| 6 | <DataPDU><Body><AppHdr><Fr><FIId><FinInstnId> | / | / |
| 7 | <DataPDU><Body><AppHdr><Fr><FIId><FinInstnId><BICFI> | Always **"HKSCHKH2IPO"** | HKSCHKH2IPO |
| 4 | <DataPDU><Body><AppHdr><To> | / | / |
| 5 | <DataPDU><Body><AppHdr><To><FIId> | / | / |
| 6 | <DataPDU><Body><AppHdr><To><FIId><FinInstnId> | / | / |
| 7 | <DataPDU><Body><AppHdr><To><FIId><FinInstnId><BICFI> | **The Designated Bank's SWIFT BIC**, based on the HKAB clearing code used for settlement in CHATS. | HSBCHKHHHKH |
| 4 | <DataPDU><Body><AppHdr><BizMsgIdr> | **Sender's Reference** - Concatenation of (delimited by "-"):<br>• Transaction reference, a 13-digit string assigned to an HKSCC Participant's EIPO subscription list for an IPO; and<br>• Payment sequence, with preceding zero as needed. | 0000000025703-01 |
| 4 | <DataPDU><Body><AppHdr><MsgDefIdr> | Always "**pain.001.001.09**" | pain.001.001.09 |
| 4 | <DataPDU><Body><AppHdr><BizSvc> | Always "**FINI**" | FINI |
| 4 | <DataPDU><Body><AppHdr><CreDt> | Message generation date and time, in **"YYYY-MM-DDTHH:MM:SS+08:00"** format | 2025-07-04T12:00:00+08:00 |
| 4 | <DataPDU><Body><AppHdr><Prty> | Always "**NORM**" | NORM |
| 3 | <DataPDU><Body><Document> | Attribute: **"xmlns="urn:iso:std:iso:20022:tech:xsd:pain.001.001.09""** | xmlns="urn:iso:std:iso:20022:tech:xsd:pain.001.001.09" |
| 4 | <DataPDU><Body><Document><CstmrCdtTrfInitn> | / | / |
| 5 | <DataPDU><Body><Document><CstmrCdtTrfInitn><GrpHdr> | / | / |
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><GrpHdr><MsgId> | **Sender's Reference** - Concatenation of (delimited by "-"):<br>• Transaction reference, a 13-digit string assigned to an HKSCC Participant's EIPO subscription list for an IPO; and<br>• Payment sequence, with preceding zero as needed. | 0000000025703-01 |
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><GrpHdr><CreDtTm> | Message generation date and time, in **"YYYY-MM-DDTHH:MM:SS+08:00"** format | 2025-07-04T12:00:00+08:00 |
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><GrpHdr><NbOfTxs> | Number of Transactions | 1 |
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><GrpHdr><InitgPty> | / | / |
| 7 | <DataPDU><Body><Document><CstmrCdtTrfInitn><GrpHdr><InitgPty><Nm> | Always **"HKSCC"** | HKSCC |
| 5 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf> | / | / |

| | | | |
|---|---|---|---|
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><PmtInfId> | **Sender's Reference** - Concatenation of (delimited by "-"):<br>• Transaction reference, a 13-digit string assigned to an HKSCC Participant's EIPO subscription list for an IPO; and<br>• Payment sequence, with preceding zero as needed. | 0000000025703-01 |
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><PmtMtd> | Always **"TRF"** | TRF |
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><ReqdExctnDt> | **/** | / |
| 7 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><ReqdExctnDt><Dt> | Message generation date, in **"YYYY-MM-DD"** format | 2025-07-04 |
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><Dbtr> | **/** | / |
| 7 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><Dbtr><Nm> | **The Designated Bank's Short Name**, based on the HKAB clearing code used for settlement in CHATS. | THE HONGKONG BANK |
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><DbtrAcct> | **/** | **/** |
| 7 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><DbtrAcct><Id> | **/** | **/** |
| 8 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><DbtrAcct><Id><Othr> | **/** | **/** |
| 9 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><DbtrAcct><Id><Othr><Id> | **Designated Bank's nominee bank account details** (provided during on-boarding), Concatenation of:<br>• **HKAB Bank Code**<br>• **Bank Branch Code**<br>• **Bank Account Number** | 00499987654321 |
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><DbtrAgt> | **/** | **/** |
| 7 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><DbtrAgt><FinInstnId> | **/** | **/** |
| 8 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><DbtrAgt><FinInstnId><BICFI> | **The Designated Bank's SWIFT BIC**, based on the HKAB clearing code used for settlement in CHATS. | HSBCHKHHHKH |
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><ChrgBr> | Always **"SHAR"** | SHAR |
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf> | **/** | **/** |
| 7 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><PmtId> | **/** | **/** |
| 8 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><PmtId><InstrId> | **Sender's Reference** - Concatenation of (delimited by "-"):<br>• Transaction reference, a 13-digit string assigned to an HKSCC Participant's EIPO subscription list for an IPO; and | 0000000025703-01 |

| | | | |
|---|---|---|---|
| | | • Payment sequence, with preceding zero as needed. | |
| 8 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><PmtId><EndToEndId> | **Sender's Reference** - Concatenation of (delimited by "-"):<br>• Transaction reference, a 13-digit string assigned to an HKSCC Participant's EIPO subscription list for an IPO; and<br>• Payment sequence, with preceding zero as needed. | 0000000025703-01 |
| 8 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><PmtId><UETR> | 36 unique characters assigned by FINI for each Pain.001 message. | c4b7601b-ee1b-450a-96be-d416efc760a3 |
| 7 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><Amt> | / | / |
| 8 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><Amt><InstdAmt> | **Attribute Currency -** Concatenation of:<br>• IPO's Trading Currency (HKD / CNY / USD)<br>• Total Allotted Value | Ccy="HKD" 35352975.00 |
| 7 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><CdtrAgt> | / | / |
| 8 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><CdtrAgt><FinInstnId> | / | / |
| 9 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><CdtrAgt><FinInstnId><BICFI> | **Issuer's Main Receiving Bank or Sub-receiving Bank SWIFT BIC,** based on the HKAB clearing code used for settlement in CHATS.<br><br>If a Sub-receiving Bank's SWIFT BIC matches the DB's SWIFT BIC, then that Sub-receiving bank's SWIFT BIC will be used for this field<br>.<br>Otherwise, the Main Receiving Bank's SWIFT BIC will be used.<br><br>See SWIFT BIC Mapping for examples. | BKCHHKHHXXX |
| 7 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><Cdtr> | / | / |
| 8 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><Cdtr><Nm> | **Name of Issuer's Main Receiving Bank or Sub-receiving Bank account** (provided by the IPO Sponsor(s) under FINI – IPO reference data) | BOC(HK) NOMINEES LTD - BEST COMPANY |
| 8 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><Cdtr><PstlAdr> | / | / |
| 9 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><Cdtr><PstlAdr><StrtNm> | 2nd Address fields of Main Receiving Bank or Sub-receiving Bank account (provided by the IPO Sponsor(s) under FINI - IPO reference data) | Funding Street |
| 9 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><Cdtr><PstlAdr><Flr> | 3rd Address fields of Main Receiving Bank or Sub-receiving Bank account (provided by the IPO Sponsor(s) under FINI - IPO reference data) | Central |

| | | | |
|---|---|---|---|
| 9 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><Cdtr><PstlAdr><Room> | 1st Address fields of Main Receiving Bank or Sub-receiving Bank account (provided by the IPO Sponsor(s) under FINI - IPO reference data) | 44/F |
| 9 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><Cdtr><PstlAdr><TwnNm> | Always **"HK"** | HK |
| 9 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><Cdtr><PstlAdr><Ctry> | Always **"HK"** | HK |
| 7 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><CdtrAcct> | **/** | / |
| 8 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><CdtrAcct><Id> | **/** | / |
| 9 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><CdtrAcct><Id><Othr> | **/** | / |
| 10 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><CdtrAcct><Id><Othr><Id> | Issuer's Main Receiving Bank or Sub-receiving Bank account details (provided by the IPO Sponsor(s) under FINI - IPO reference data), Concatenation of:<br>• **HKAB Bank Code**<br>• **Bank Branch Code**<br>• **Bank Account Number** | 012333123456789 |

## Sample:

```
<DataPDU xmlns="urn:swift:saa:xsd:saa.2.0">
<Revision>2.0.10</Revision>
<Header>
   <Message>
      <SenderReference>0000000025703-01</SenderReference>
      <MessageIdentifier>pain.001.001.09</MessageIdentifier>
      <Format>MX</Format>
      <Sender>
         <DN>cn=admin-fini,o=hkschkh2,o=swift</DN>
         <FullName>
            <X1>HKSCHKH2IPO</X1>
         </FullName>
      </Sender>
      <Receiver>
         <DN>ou=HKH,O=HSBCHKHH,O=SWIFT</DN>
         <FullName>
            <X1>HSBCHKHHHKH</X1>
         </FullName>
      </Receiver>
      <InterfaceInfo>
         <UserReference>0000000025703-01</UserReference>
      </InterfaceInfo>
      <NetworkInfo>
```

```
            <Service>hkex.fini</Service>
         </NetworkInfo>
      </Message>
   </Header>
   <Body>
   <AppHdr xmlns="urn:iso:std:iso:20022:tech:xsd:head.001.001.02">
      <Fr>
         <FIId>
            <FinInstnId>
               <BICFI>HKSCHKH2IPO</BICFI>
            </FinInstnId>
         </FIId>
      </Fr>
      <To>
         <FIId>
            <FinInstnId>
               <BICFI>HSBCHKHHHKH</BICFI>
            </FinInstnId>
         </FIId>
      </To>
      <BizMsgIdr>0000000025703-01</BizMsgIdr>
      <MsgDefIdr>pain.001.001.09</MsgDefIdr>
      <BizSvc>FINI</BizSvc>
      <CreDt>2025-07-04T12:00:00+08:00</CreDt>
      <Prty>NORM</Prty>
   </AppHdr>
   <Document xmlns="urn:iso:std:iso:20022:tech:xsd:pain.001.001.09">
      <CstmrCdtTrfInitn>
         <GrpHdr>
            <MsgId>0000000025703-01</MsgId>
            <CreDtTm>2025-07-04T12:00:00+08:00</CreDtTm>
            <NbOfTxs>1</NbOfTxs>
            <InitgPty>
               <Nm>HKSCC</Nm>
            </InitgPty>
         </GrpHdr>
         <PmtInf>
            <PmtInfId>0000000025703-01</PmtInfId>
            <PmtMtd>TRF</PmtMtd>
            <ReqdExctnDt>
               <Dt>2025-07-04</Dt>
            </ReqdExctnDt>
            <Dbtr>
               <Nm>THE HONGKONG BANK</Nm>
            </Dbtr>
            <DbtrAcct>
               <Id>
                  <Othr>
                     <Id>00499987654321</Id>
                  </Othr>
```

```
            </Id>
         </DbtrAcct>
         <DbtrAgt>
            <FinInstnId>
               <BICFI>HSBCHKHHHKH</BICFI>
            </FinInstnId>
         </DbtrAgt>
         <ChrgBr>SHAR</ChrgBr>
         <CdtTrfTxInf>
            <PmtId>
               <InstrId>0000000025703-01</InstrId>
               <EndToEndId>0000000025703-01</EndToEndId>
               <UETR>c4b7601b-ee1b-450a-96be-d416efc760a3</UETR>
            </PmtId>
            <Amt>
               <InstdAmt Ccy="HKD">35352975.00</InstdAmt>
            </Amt>
            <CdtrAgt>
               <FinInstnId>
                  <BICFI>BKCHHKHHXXX</BICFI>
               </FinInstnId>
            </CdtrAgt>
            <Cdtr>
               <Nm>BOC(HK) NOMINEES LTD - BEST COMPANY</Nm>
               <PstlAdr>
                  <StrtNm>Funding Street</StrtNm>
                  <Flr>Central</Flr>
                  <Room>44/F</Room>
                  <TwnNm>HK</TwnNm>
                  <Ctry>HK</Ctry>
               </PstlAdr>
            </Cdtr>
            <CdtrAcct>
               <Id>
                  <Othr>
                     <Id>012333123456789</Id>
                  </Othr>
               </Id>
            </CdtrAcct>
         </CdtTrfTxInf>
      </PmtInf>
   </CstmrCdtTrfInitn>
</Document>
</Body>
<DataPDU>
```

## Pain.001 (Customer Credit Transfer Initiation) | Refund Instruction

HKEX issues a Pain.001 message for each refund related to an HKSCC Participant's paid allotment within an IPO. For example, if there are 2 HKSCC Participants, each having paid allotments across 3 IPOs, then 6 Pain.001 messages will be issued.

| Level | Path | FINI implementation guidelines (Values / Attributes / Remarks) | Example |
|---|---|---|---|
| 1 | <DataPDU> | Attribute: **"xmlns="urn:swift:saa:xsd:saa.2.0""** | xmlns="urn:swift:saa:xsd:saa.2.0" |
| 2 | <DataPDU><Revision> | Always **"2.0.10"** | 2.0.10 |
| 2 | <DataPDU><Header> | / | / |
| 3 | <DataPDU><Header><Message> | / | / |
| 4 | <DataPDU><Header><Message><SenderReference> | **Sender's Reference** - Concatenation of (delimited by "-"):<br>• Transaction reference, a 13-digit string assigned to an HKSCC Participant's EIPO subscription list for an IPO; and<br>• Refund sequence, with an "R" prefix to indicate EIPO refunds and a preceding zero as needed | 0000000025703R01 |
| 4 | <DataPDU><Header><Message><MessageIdentifier> | Always **"pain.001.001.09"** | pain.001.001.09 |
| 4 | <DataPDU><Header><Message><Format> | Always **"MX"** | MX |
| 4 | <DataPDU><Header><Message><Sender> | / | / |
| 5 | <DataPDU><Header><Message><Sender><DN> | Always **"cn=admin-fini,O=HKSCHKH2,O=SWIFT"** | cn=admin-fini,o=hkschkh2,o=swift |
| 5 | <DataPDU><Header><Message><Sender><Fullname> | / | / |
| 6 | <DataPDU><Header><Message><Sender><Fullname><X1> | Always **"HKSCHKH2IPO"** | HKSCHKH2IPO |
| 4 | <DataPDU><Header><Message><Receiver> | / | / |
| 5 | <DataPDU><Header><Message><Receiver><DN> | • ou = The last three characters of **Issuer's Main Receiving Bank or Sub-receiving Bank SWIFT BIC**, based on the HKAB clearing code used for settlement in CHATS<br>• O = The first eight characters of **Issuer's Main Receiving Bank or Sub-receiving** Bank SWIFT BIC, based on the HKAB clearing code used for settlement in CHATS<br>• O = always **"SWIFT"**<br>The preceding three parts are connected with commas ",".<br><br>Source from List of Live and T&T BICs of Members, Hong Kong Interbank Clearing Limited.<br><br>See SWIFT BIC Mapping for examples. | ou=xxx,O=BKCHHKHH,O=SWIFT |

| | | | |
|---|---|---|---|
| 5 | <DataPDU><Header><Message><Receiver><Fullname> | / | / |
| 6 | <DataPDU><Header><Message><Receiver><Fullname><X1> | **Issuer's Main Receiving Bank or Sub-receiving Bank**, based on the HKAB clearing code used for settlement in CHATS. | BKCHHKHHXXX |
| 4 | <DataPDU><Header><Message><InterfaceInfo> | / | / |
| 5 | <DataPDU><Header><Message><InterfaceInfo><User Reference> | **Sender's Reference** - Concatenation of (delimited by "-"):<br>• Transaction reference, a 13-digit string assigned to an HKSCC Participant's EIPO subscription list for an IPO; and<br>• Refund sequence, with an "R" prefix to indicate EIPO refunds and a preceding zero as needed | 0000000025703R01 |
| 4 | <DataPDU><Header><Message><NetworkInfo> | / | / |
| 5 | <DataPDU><Header><Message><NetworkInfo><Service> | Always **"hkex.fini"** for Production<br>Always **"hkex.fini!p"** for Testing | hkex.fini |
| 2 | <DataPDU><Body> | / | / |
| 3 | <DataPDU><Body><AppHdr> | Attribute:<br>**"xmlns="urn:iso:std:iso:20022:tech:xsd:head.001.001.02""** | xmlns="urn:iso:std:iso:20022:tech:xsd:head.001.001.02" |
| 4 | <DataPDU><Body><AppHdr><Fr> | / | / |
| 5 | <DataPDU><Body><AppHdr><Fr><FIId> | / | / |
| 6 | <DataPDU><Body><AppHdr><Fr><FIId><FinInstnId> | / | / |
| 7 | <DataPDU><Body><AppHdr><Fr><FIId><FinInstnId><BICFI> | Always **"HKSCHKH2IPO"** | HKSCHKH2IPO |
| 4 | <DataPDU><Body><AppHdr><To> | / | / |
| 5 | <DataPDU><Body><AppHdr><To><FIId> | / | / |
| 6 | <DataPDU><Body><AppHdr><To><FIId><FinInstnId> | / | / |
| 7 | <DataPDU><Body><AppHdr><To><FIId><FinInstnId><BICFI> | **Issuer's Main Receiving Bank or Sub-receiving Bank SWIFT BIC**, based on the HKAB clearing code used for settlement in CHATS.<br><br>If a Sub-receiving Bank's SWIFT BIC matches the DB's SWIFT BIC, then that Sub-receiving bank's SWIFT BIC will be used for this field<br><br>Otherwise, the Main Receiving Bank's SWIFT BIC will be used.<br><br>See SWIFT BIC Mapping for examples. | BKCHHKHHXXX |
| 4 | <DataPDU><Body><AppHdr><BizMsgIdr> | **Sender's Reference** - Concatenation of (delimited by "-"): | 0000000025703R01 |

| | | | |
|---|---|---|---|
| | | • Transaction reference, a 13-digit string assigned to an HKSCC Participant's EIPO subscription list for an IPO; and<br>• Refund sequence, with an "R" prefix to indicate EIPO refunds and a preceding zero as needed | |
| 4 | <DataPDU><Body><AppHdr><MsgDefIdr> | Always "**pain.001.001.09**" | pain.001.001.09 |
| 4 | <DataPDU><Body><AppHdr><BizSvc> | Always "**FINI**" | FINI |
| 4 | <DataPDU><Body><AppHdr><CreDt> | Message generation date and time, in **"YYYY-MM-DDTHH:MM:SS+08:00"** format | 2025-07-07T12:00:00+08:00 |
| 4 | <DataPDU><Body><AppHdr><Prty> | Always "**NORM**" | NORM |
| 3 | <DataPDU><Body><Document> | Always **"xmlns="urn:iso:std:iso:20022:tech:xsd:pain.001.001.09""** | xmlns="urn:iso:std:iso:20022:tech:xsd:pain.001.001.09" |
| 4 | <DataPDU><Body><Document><CstmrCdtTrfInitn> | / | / |
| 5 | <DataPDU><Body><Document><CstmrCdtTrfInitn><GrpHdr> | / | / |
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><GrpHdr><MsgId> | **Sender's Reference** - Concatenation of (delimited by "-"):<br>• Transaction reference, a 13-digit string assigned to an HKSCC Participant's EIPO subscription list for an IPO; and<br>• Refund sequence, with an "R" prefix to indicate EIPO refunds and a preceding zero as needed | 0000000025703R01 |
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><GrpHdr><CreDtTm> | Message generation date and time, in **"YYYY-MM-DDTHH:MM:SS+08:00"** format | 2025-07-07T12:00:00+08:00 |
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><GrpHdr><NbOfTxs> | **Number of Transactions** | 1 |
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><GrpHdr><InitgPty> | / | / |
| 7 | <DataPDU><Body><Document><CstmrCdtTrfInitn><GrpHdr><InitgPty><Nm> | Always **"HKSCC"** | HKSCC |
| 5 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf> | / | / |
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><PmtInfId> | **Sender's Reference** - Concatenation of (delimited by "-"):<br>• Transaction reference, a 13-digit string assigned to an HKSCC Participant's EIPO subscription list for an IPO; and<br>• Refund sequence, with an "R" prefix to indicate EIPO refunds and a preceding zero as needed | 0000000025703R01 |
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><PmtMtd> | Always **"TRF"** | TRF |
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><ReqdExctnDt> | **/** | / |

| | | | |
|---|---|---|---|
| 7 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><ReqdExctnDt><Dt> | Message generation date, in **"YYYY-MM-DD"** format | 2025-07-07 |
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><Dbtr> | / | / |
| 7 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><Dbtr><Nm> | **Issuer's Main Receiving Bank or Sub-receiving Bank Short Name**, based on the HKAB clearing code used for settlement in CHATS. | BOCHK |
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><DbtrAcct> | / | / |
| 7 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><DbtrAcct><Id> | / | / |
| 8 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><DbtrAcct><Id><Othr> | / | / |
| 9 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><DbtrAcct><Id><Othr><Id> | Issuer's Main Receiving Bank or Sub-receiving Bank account details (provided by the IPO Sponsor(s) under FINI - IPO reference data), Concatenation of:<br>• **HKAB Bank Code**<br>• **Bank Branch Code**<br>• **Bank Account Number** | 012333123456789 |
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><DbtrAgt> | / | / |
| 7 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><DbtrAgt><FinInstnId> | / | / |
| 8 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><DbtrAgt><FinInstnId><BICFI> | **Issuer's Main Receiving Bank or Sub-receiving Bank SWIFT BIC**, based on the HKAB clearing code used for settlement in CHATS. | BKCHHKHHXXX |
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><ChrgBr> | Always **"SHAR"** | SHAR |
| 6 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf> | / | / |
| 7 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><PmtId> | / | / |
| 8 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><PmtId><InstrId> | **Sender's Reference** - Concatenation of (delimited by "-"):<br>• Transaction reference, a 13-digit string assigned to an HKSCC Participant's EIPO subscription list for an IPO; and<br>• Refund sequence, with an "R" prefix to indicate EIPO refunds and a preceding zero as needed | 0000000025703R01 |
| 8 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><PmtId><EndToEndId> | **Sender's Reference** - Concatenation of (delimited by "-"):<br>• Transaction reference, a 13-digit string assigned to an HKSCC Participant's EIPO subscription list for an IPO; and | 0000000025703R01 |

| | | | |
|---|---|---|---|
| | | • Refund sequence, with an “R” prefix to indicate EIPO refunds and a preceding zero as needed | |
| 8 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><PmtId><UETR> | 36 unique characters assigned by FINI for each Pain.001 message. | 48810a08-6037-4404-9412-8968aa69073b |
| 7 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><Amt> | **/** | **/** |
| 8 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><Amt><InstdAmt> | **Attribute Currency -** Concatenation of:<br>• IPO’s Trading Currency (HKD / CNY / USD)<br>• HKSCC Participant’s refund value from the original Pain.001 payment instruction | Ccy="HKD" 35352975.00 |
| 7 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><CdtrAgt> | **/** | **/** |
| 8 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><CdtrAgt><FinInstnId> | **/** | **/** |
| 9 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><CdtrAgt><FinInstnId><BICFI> | **SWIFT BIC of the HKSCC’s Participant’s EIPO Designated Bank** | HSBCHKHHHKH |
| 7 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><Cdtr> | **/** | / |
| 8 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><Cdtr><Nm> | **Name of HKSCC Participant’s designated bank account details** | ABC Broking HK Limited |
| 8 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><Cdtr><PstlAdr> | **/** | / |
| 9 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><Cdtr><PstlAdr><StrtNm> | 2nd Address fields of HKSCC Participant’s designated bank account | Refunding street |
| 9 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><Cdtr><PstlAdr><Flr> | 3rd Address fields of HKSCC Participant’s designated bank account | Central |
| 9 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><Cdtr><PstlAdr><Room> | 1st Address fields of HKSCC Participant’s designated bank account | 30/F |
| 9 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><Cdtr><PstlAdr><TwnNm> | Always **“HK”** | HK |
| 9 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><Cdtr><PstlAdr><Ctry> | Always **“HK”** | HK |
| 7 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><CdtrAcct> | **/** | / |
| 8 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><CdtrAcct><Id> | **/** | / |
| 9 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><CdtrAcct><Id><Othr> | **/** | / |
| 10 | <DataPDU><Body><Document><CstmrCdtTrfInitn><PmtInf><CdtTrfTxInf><CdtrAcct><Id><Othr><Id> | HKSCC Participant’s designated bank account details: Concatenation of:<br>• **HKAB Bank Code** | 00422201234567 |

| | | | |
|---|---|---|---|
| | | • **Bank Branch Code**<br>• **Bank Account Number** | |

## Sample:

```
<DataPDU xmlns="urn:swift:saa:xsd:saa.2.0">
<Revision>2.0.10</Revision>
<Header>
   <Message>
      <SenderReference>0000000025703R01</SenderReference>
      <MessageIdentifier>pain.001.001.09</MessageIdentifier>
      <Format>MX</Format>
      <Sender>
         <DN>cn=admin-fini,o=hkschkh2,o=swift</DN>
         <FullName>
            <X1>HKSCHKH2IPO</X1>
         </FullName>
      </Sender>
      <Receiver>
         <DN>ou=XXX,O=BKCHHKHH,O=SWIFT</DN>
         <FullName>
            <X1>BKCHHKHHXXX</X1>
         </FullName>
      </Receiver>
      <InterfaceInfo>
         <UserReference>0000000025703R01</UserReference>
      </InterfaceInfo>
      <NetworkInfo>
         <Service>hkex.fini</Service>
      </NetworkInfo>
   </Message>
</Header>
<Body>
<AppHdr xmlns="urn:iso:std:iso:20022:tech:xsd:head.001.001.02">
   <Fr>
      <FIId>
         <FinInstnId>
            <BICFI>HKSCHKH2IPO</BICFI>
         </FinInstnId>
      </FIId>
   </Fr>
   <To>
      <FIId>
         <FinInstnId>
            <BICFI>BKCHHKHHXXX</BICFI>
         </FinInstnId>
      </FIId>
   </To>
```

```
    <BizMsgIdr>0000000025703R01</BizMsgIdr>
    <MsgDefIdr>pain.001.001.09</MsgDefIdr>
    <BizSvc>FINI</BizSvc>
    <CreDt>2025-07-07T12:00:00+08:00</CreDt>
    <Prty>NORM</Prty>
</AppHdr>
<Document xmlns="urn:iso:std:iso:20022:tech:xsd:pain.001.001.09">
    <CstmrCdtTrfInitn>
        <GrpHdr>
            <MsgId>0000000025703R01</MsgId>
            <CreDtTm>2025-07-07T12:00:00+08:00</CreDtTm>
            <NbOfTxs>1</NbOfTxs>
            <InitgPty>
                <Nm>HKSCC</Nm>
            </InitgPty>
        </GrpHdr>
        <PmtInf>
            <PmtInfId>0000000025703R01</PmtInfId>
            <PmtMtd>TRF</PmtMtd>
            <ReqdExctnDt>
                <Dt>2025-07-07</Dt>
            </ReqdExctnDt>
            <Dbtr>
                <Nm>BOCHK</Nm>
            </Dbtr>
            <DbtrAcct>
                <Id>
                    <Othr>
                        <Id>012333123456789</Id>
                    </Othr>
                </Id>
            </DbtrAcct>
            <DbtrAgt>
                <FinInstnId>
                    <BICFI>BKCHHKHHXXX</BICFI>
                </FinInstnId>
            </DbtrAgt>
            <ChrgBr>SHAR</ChrgBr>
            <CdtTrfTxInf>
                <PmtId>
                    <InstrId>0000000025703R01</InstrId>
                    <EndToEndId>0000000025703R01</EndToEndId>
                    <UETR>48810a08-6037-4404-9412-8968aa69073b</UETR>
                </PmtId>
                <Amt>
                    <InstdAmt Ccy="HKD">35352975.00</InstdAmt>
                </Amt>
                <CdtrAgt>
                    <FinInstnId>
                        <BICFI>HSBCHKHHHKH</BICFI>
```

```
            </FinInstnId>
          </CdtrAgt>
          <Cdtr>
            <Nm>ABC Broking HK Limited</Nm>
            <PstlAdr>
              <StrtNm>Refunding street</StrtNm>
               <Flr>Central</Flr>
              <Room>30/F</Room>
              <TwnNm>HK</TwnNm>
              <Ctry>HK</Ctry>
            </PstlAdr>
          </Cdtr>
          <CdtrAcct>
            <Id>
              <Othr>
                <Id>00422201234567</Id>
              </Othr>
            </Id>
          </CdtrAcct>
        </CdtTrfTxInf>
      </PmtInf>
    </CstmrCdtTrfInitn>
</Document>
</Body>
</DataPDU>
```

## Camt.054 (Bank-to-Customer Debit/Credit Notifications) | Payment Confirmation

A Camt.054 message should be issued to HKEX after successful settlement of the original Pain.001 message.

| Level | Path | FINI implementation guidelines (Values / Attributes / Remarks) | Example |
|---|---|---|---|
| 1 | <DataPDU> | Attribute: **"xmlns="urn:swift:saa:xsd:saa.2.0""** | xmlns="urn:swift:saa:xsd:saa.2.0" |
| 2 | <DataPDU><Revision> | Always **"2.0.10"** | 2.0.10 |
| 2 | <DataPDU><Header> | / | / |
| 3 | <DataPDU><Header><Message> | / | / |
| 4 | <DataPDU><Header><Message><SenderReference> | **Own reference provided by DB** | 0000000025703-01 |
| 4 | <DataPDU><Header><Message><MessageIdentifier> | Always **"camt.054.001.08"** | camt.054.001.08 |
| 4 | <DataPDU><Header><Message><Format> | Always **"MX"** | MX |
| 4 | <DataPDU><Header><Message><Sender> | / | / |
| 5 | <DataPDU><Header><Message><Sender><DN> | • ou = The last three characters of DB's SWIFT BIC, based on the HKAB clearing code used for settlement in CHATS | ou=HKH,O=HSBCHKHH,O=SWIFT |

| | | | |
|---|---|---|---|
| | | • O = The first eight characters of DB's SWIFT BIC, based on the HKAB clearing code used for settlement in CHATS<br>• O = always **"SWIFT"**<br>The preceding three parts are connected with commas ",".<br><br>Source from List of Live and T&T BICs of Members, Hong Kong Interbank Clearing Limited.<br><br>See SWIFT BIC Mapping for examples. | |
| 5 | <DataPDU><Header><Message><Sender><Fullname> | / | / |
| 6 | <DataPDU><Header><Message><Sender><Fullname><X1> | **The Designated Bank's SWIFT BIC**, based on the HKAB clearing code used for settlement in CHATS. | HSBCHKHHHKH |
| 4 | <DataPDU><Header><Message><Receiver> | / | / |
| 5 | <DataPDU><Header><Message><Receiver><DN> | Always **"cn=admin-fini,O=HKSCHKH2,O=SWIFT"** | cn=admin-fini,O=HKSCHKH2,O=SWIFT |
| 5 | <DataPDU><Header><Message><Receiver><Fullname> | / | / |
| 6 | <DataPDU><Header><Message><Receiver><Fullname><X1> | Always **"HKSCHKH2IPO"** | HKSCHKH2IPO |
| 4 | <DataPDU><Header><Message><InterfaceInfo> | / | / |
| 5 | <DataPDU><Header><Message><InterfaceInfo><UserReference> | **Own reference provided by DB** | 0000000025703-01 |
| 4 | <DataPDU><Header><Message><NetworkInfo> | / | / |
| 5 | <DataPDU><Header><Message><NetworkInfo><Service> | Always **"hkex.fini"** for Production<br>Always **"hkex.fini!p"** for Testing | hkex.fini |
| 2 | <DataPDU><Body> | / | / |
| 3 | <DataPDU><Body><AppHdr> | Attribute:<br>**"xmlns="urn:iso:std:iso:20022:tech:xsd:head.001.001.02""** | xmlns="urn:iso:std:iso:20022:tech:xsd:head.001.001.02" |
| 4 | <DataPDU><Body><AppHdr><Fr> | / | / |
| 5 | <DataPDU><Body><AppHdr><Fr><FIId> | / | / |
| 6 | <DataPDU><Body><AppHdr><Fr><FIId><FinInstnId> | / | / |
| 7 | <DataPDU><Body><AppHdr><Fr><FIId><FinInstnId><BICFI> | **The Designated Bank's SWIFT BIC**, based on the HKAB clearing code used for settlement in CHATS. | HSBCHKHHHKH |
| 4 | <DataPDU><Body><AppHdr><To> | / | / |
| 5 | <DataPDU><Body><AppHdr><To><FIId> | / | / |
| 6 | <DataPDU><Body><AppHdr><To><FIId><FinInstnId> | / | / |

| | | | |
|---|---|---|---|
| 7 | <DataPDU><Body><AppHdr><To><FIId><FinInstnId><BICFI> | Always **"HKSCHKH2IPO"** | HKSCHKH2IPO |
| 4 | <DataPDU><Body><AppHdr><BizMsgIdr> | **Own reference provided by DB** | 0000000025703-01 |
| 4 | <DataPDU><Body><AppHdr><MsgDefIdr> | Always **"camt.054.001.08"** | camt.054.001.08 |
| 4 | <DataPDU><Body><AppHdr><BizSvc> | Always "**FINI**" | FINI |
| 4 | <DataPDU><Body><AppHdr><CreDt> | Message generation date and time, in **"YYYY-MM-DDTHH:MM:SS+08:00"** format | 2025-07-04T16:20:45+08:00 |
| 4 | <DataPDU><Body><AppHdr><Prty> | Always "**NORM**" | NORM |
| 3 | <DataPDU><Body><Document> | Attribute: **"xmlns="urn:iso:std:iso:20022:tech:xsd:camt.054.001.08""** | xmlns="urn:iso:std:iso:20022:tech:xsd:camt.054.001.08" |
| 4 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn> | / | / |
| 5 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><GrpHdr> | / | / |
| 6 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><GrpHdr><MsgId> | **Own reference provided by DB** | 0000000025703-01 |
| 6 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><GrpHdr><CreDtTm> | Message generation date and time, in **"YYYY-MM-DDTHH:MM:SS+08:00"** format | 2025-07-04T16:20:45+08:00 |
| 5 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn> | / | / |
| 6 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Id> | **Own reference provided by DB** | 0000000025703-01 |
| 6 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Acct> | / | / |
| 7 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Acct><Id> | / | / |
| 8 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Acct><Id><Othr> | / | / |
| 9 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Acct><Id><Othr><Id> | **Designated Bank's nominee bank account details** (provided during on-boarding) from which funds were debited, Concatenation of:<br>• **HKAB Bank Code**<br>• **Bank Branch Code**<br>• **Bank Account Number** | 00499987654321 |
| 7 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Acct><Ccy> | Must be consistent with the Attribute Currency from original pain.001 message | HKD |
| 6 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Ntry> | / | / |

| | | | |
|---|---|---|---|
| 7 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Ntry><NtryRef> | Entry Reference | 1 |
| 7 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Ntry><Amt> | Must be consistent with the Attribute Currency and total allotted value from original pain.001 message | Ccy="HKD" 35352975.00 |
| 7 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Ntry><CdtDbtInd> | Always "**DBIT**" | DBIT |
| 7 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Ntry><Sts> | / | / |
| 8 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Ntry><Sts><Cd> | Always "**BOOK**" | BOOK |
| 7 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Ntry><BookgDt> | / | / |
| 8 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Ntry><BookgDt><DtTm> | Message generation date and time, in **"YYYY-MM-DDTHH:MM:SS+08:00"** format | 2025-07-04T16:20:45+08:00 |
| 7 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Ntry><BkTxCd> | / | / |
| 8 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Ntry><BkTxCd><Prtry> | / | / |
| 9 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Ntry><BkTxCd><Prtry><Cd> | Issuer's Stock Code | 99999 |
| 9 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Ntry><BkTxCd><Prtry><Issr> | Issuer's Name | BEST COMPANY |
| 7 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Ntry><NtryDtls> | / | / |
| 8 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Ntry><NtryDtls><TxDtls> | / | / |
| 9 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Ntry><NtryDtls><TxDtls><Refs> | / | / |
| 10 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Ntry><NtryDtls><TxDtls><Refs><InstrId> | **Sender's Reference** - Concatenation of (delimited by "-"):<br>• Transaction reference, a 13-digit string assigned to an HKSCC Participant's EIPO subscription list for an IPO; and<br>• Payment sequence, with preceding zero as needed.<br>Must be consistent with "Sender's Reference from the original pain.001 message" | 0000000025703-01 |
| 10 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Ntry><NtryDtls><TxDtls><Refs><EndToEndId> | **Sender's Reference** - Concatenation of (delimited by "-"):<br>• Transaction reference, a 13-digit string assigned to an HKSCC Participant's EIPO subscription list for an IPO; and<br>• Payment sequence, with preceding zero as needed. | 0000000025703-01 |

| | | | |
|---|---|---|---|
| | | Must be consistent with “Sender’s Reference” from the original pain.001 message | |
| 10 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Ntry><NtryDtls><TxDtls><Refs><UETR> | 36 unique characters assigned by FINI for each Pain.001 message.<br>Must be consistent with “UETR” from the original Pain.001 message | c4b7601b-ee1b-450a-96be-d416efc760a3 |
| 9 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Ntry><NtryDtls><TxDtls><Amt> | Must be consistent with the Attribute Currency and total allotted value from original pain.001 message | Ccy="HKD" 35352975.00 |
| 9 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Ntry><NtryDtls><TxDtls><CdtDbtInd> | Always “**DBIT**” | DBIT |
| 9 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Ntry><NtryDtls><TxDtls><RltdDts> | / | / |
| 10 | <DataPDU><Body><Document><BkToCstmrDbtCdtNtfctn><Ntfctn><Ntry><NtryDtls><TxDtls><RltdDts><IntrBkSttlmDt> | Must be consistent with “Settlement date” from the original pain.001 message. | 2025-07-04 |

## Sample:

```
<DataPDU xmlns="urn:swift:saa:xsd:saa.2.0">
<Revision>2.0.10</Revision>
<Header>
   <Message>
      <SenderReference>0000000025703-01</SenderReference>
      <MessageIdentifier>camt.054.001.08</MessageIdentifier>
      <Format>MX</Format>
      <Sender>
         <DN>ou=HKH,o=hsbchkhh,o=swift</DN>
         <FullName>
            <X1>HSBCHKHHHKH</X1>
         </FullName>
      </Sender>
      <Receiver>
         <DN>cn=admin-fini,O=HKSCHKH2,O=SWIFT</DN>
         <FullName>
            <X1>HKSCHKH2IPO</X1>
         </FullName>
      </Receiver>
      <InterfaceInfo>
         <UserReference>0000000025703-01</UserReference>
      </InterfaceInfo>
      <NetworkInfo>
         <Service>hkex.fini</Service>
      </NetworkInfo>
   </Message>
</Header>
```

```
<Body>
<AppHdr xmlns="urn:iso:std:iso:20022:tech:xsd:head.001.001.02">
   <Fr>
      <FIId>
         <FinInstnId>
            <BICFI>HSBCHKHHHKH</BICFI>
         </FinInstnId>
      </FIId>
   </Fr>
   <To>
      <FIId>
         <FinInstnId>
            <BICFI>HKSCHKH2IPO</BICFI>
         </FinInstnId>
      </FIId>
   </To>
   <BizMsgIdr>0000000025703-01</BizMsgIdr>
   <MsgDefIdr>camt.054.001.08</MsgDefIdr>
   <BizSvc>FINI</BizSvc>
   <CreDt>2025-07-04T16:20:45+08:00</CreDt>
   <Prty>NORM</Prty>
</AppHdr>
<Document xmlns="urn:iso:std:iso:20022:tech:xsd:camt.054.001.08">
   <BkToCstmrDbtCdtNtfctn>
      <GrpHdr>
         <MsgId>0000000025703-01</MsgId>
         <CreDtTm>2025-07-04T16:20:45</CreDtTm>
      </GrpHdr>
      <Ntfctn>
         <Id>0000000025703-01</Id>
         <Acct>
            <Id>
               <Othr>
                  <Id>01287500346469</Id>
               </Othr>
            </Id>
            <Ccy>HKD</Ccy>
         </Acct>
         <Ntry>
            <NtryRef>1</NtryRef>
            <Amt Ccy="HKD">35352975.00</Amt>
            <CdtDbtInd>DBIT</CdtDbtInd>
            <Sts>
               <Cd>BOOK</Cd>
            </Sts>
            <BookgDt>
               <DtTm>2025-07-04T16:20:45</DtTm>
            </BookgDt>
            <BkTxCd>
               <Prtry>
```

```
                <Cd>99999</Cd>
                <Issr>BEST COMPANY</Issr>
              </Prtry>
            </BkTxCd>
            <NtryDtls>
              <TxDtls>
                <Refs>
                  <InstrId>0000000025703-01</InstrId>
                  <EndToEndId>0000000025703-01</EndToEndId>
                  <UETR>c4b7601b-ee1b-450a-96be-d416efc760a3</UETR>
                </Refs>
                <Amt Ccy="HKD">35352975.00</Amt>
                <CdtDbtInd>DBIT</CdtDbtInd>
                <RltdDts>
                  <IntrBkSttlmDt>2025-07-04</IntrBkSttlmDt>
                </RltdDts>
              </TxDtls>
            </NtryDtls>
          </Ntry>
        </Ntfctn>
    </BkToCstmrDbtCdtNtfctn>
</Document>
</Body>
</DataPDU>
```

## Pain.002 (Customer Payment Status Report) | Payment Rejection

A Pain.002 message should be issued to HKEX after rejection of the payment requested from the original Pain.001 message.

| Level | Path | FINI implementation guidelines (Values / Attributes / Remarks) | Example |
|---|---|---|---|
| 1 | <DataPDU> | Attribute: **“xmlns="urn:swift:saa:xsd:saa.2.0"”** | xmlns="urn:swift:saa:xsd:saa.2.0" |
| 2 | <DataPDU><Revision> | Always **“2.0.10”** | 2.0.10 |
| 2 | <DataPDU><Header> | / | / |
| 3 | <DataPDU><Header><Message> | / | / |
| 4 | <DataPDU><Header><Message><SenderReference> | **Own reference provided by DB** | 0000000025703-01 |
| 4 | <DataPDU><Header><Message><MessageIdentifier> | Always **“pain.002.001.10”** | pain.002.001.10 |
| 4 | <DataPDU><Header><Message><Format> | Always **“MX”** | MX |
| 4 | <DataPDU><Header><Message><Sender> | / | / |
| 5 | <DataPDU><Header><Message><Sender><DN> | • ou = The last three characters of DB’s SWIFT BIC, based on the HKAB clearing code used for settlement in CHATS | ou=HKH,O=HSBCHKHH,O=SWIFT |

| | | | |
|---|---|---|---|
| | | • O = The first eight characters of DB's SWIFT BIC, based on the HKAB clearing code used for settlement in CHATS<br>• O = always **"SWIFT"**<br>The preceding three parts are connected with commas ",".<br><br>Source from List of Live and T&T BICs of Members, Hong Kong Interbank Clearing Limited.<br><br>See SWIFT BIC Mapping for examples. | |
| 5 | <DataPDU><Header><Message><Sender><Fullname> | / | / |
| 6 | <DataPDU><Header><Message><Sender><Fullname><X1> | **The Designated Bank's SWIFT BIC**, based on the HKAB clearing code used for settlement in CHATS. | HSBCHKHHHKH |
| 4 | <DataPDU><Header><Message><Receiver> | / | / |
| 5 | <DataPDU><Header><Message><Receiver><DN> | Always **"cn=admin-fini,O=HKSCHKH2,O=SWIFT"** | cn=admin-fini,O=HKSCHKH2,O=SWIFT |
| 5 | <DataPDU><Header><Message><Receiver><Fullname> | / | / |
| 6 | <DataPDU><Header><Message><Receiver><Fullname><X1> | Always **"HKSCHKH2IPO"** | HKSCHKH2IPO |
| 4 | <DataPDU><Header><Message><InterfaceInfo> | / | / |
| 5 | <DataPDU><Header><Message><InterfaceInfo><UserReference> | **Own reference provided by DB** | 0000000025703-01 |
| 4 | <DataPDU><Header><Message><NetworkInfo> | / | / |
| 5 | <DataPDU><Header><Message><NetworkInfo><Service> | Always **"hkex.fini"** for Production<br>Always **"hkex.fini!p"** for Testing | hkex.fini |
| 2 | <DataPDU><Body> | / | / |
| 3 | <DataPDU><Body><AppHdr> | Attribute:<br>**"xmlns="urn:iso:std:iso:20022:tech:xsd:head.001.001.02""** | xmlns="urn:iso:std:iso:20022:tech:xsd:head.001.001.02" |
| 4 | <DataPDU><Body><AppHdr><Fr> | / | / |
| 5 | <DataPDU><Body><AppHdr><Fr><FIId> | / | / |
| 6 | <DataPDU><Body><AppHdr><Fr><FIId><FinInstnId> | / | / |
| 7 | <DataPDU><Body><AppHdr><Fr><FIId><FinInstnId><BICFI> | **The Designated Bank's SWIFT BIC**, based on the HKAB clearing code used for settlement in CHATS. | HSBCHKHHHKH |
| 4 | <DataPDU><Body><AppHdr><To> | / | / |
| 5 | <DataPDU><Body><AppHdr><To><FIId> | / | / |
| 6 | <DataPDU><Body><AppHdr><To><FIId><FinInstnId> | / | / |

| | | | |
|---|---|---|---|
| 7 | <DataPDU><Body><AppHdr><To><FIId><FinInstnId><BICFI> | Always **"HKSCHKH2IPO"** | HKSCHKH2IPO |
| 4 | <DataPDU><Body><AppHdr><BizMsgIdr> | **Own reference provided by DB** | 0000000025703-01 |
| 4 | <DataPDU><Body><AppHdr><MsgDefIdr> | Always **"pain.002.001.10"** | pain.002.001.10 |
| 4 | <DataPDU><Body><AppHdr><BizSvc> | Always "**FINI**" | FINI |
| 4 | <DataPDU><Body><AppHdr><CreDt> | Message generation date and time, in **"YYYY-MM-DDTHH:MM:SS+08:00"** format | 2025-07-04T16:20:45+08:00 |
| 4 | <DataPDU><Body><AppHdr><Prty> | Always "**NORM**" | NORM |
| 3 | <DataPDU><Body><Document> | Attribute: **"xmlns="urn:iso:std:iso:20022:tech:xsd:pain.002.001.10""** | xmlns="urn:iso:std:iso:20022:tech:xsd:pain.002.001.10" |
| 4 | <DataPDU><Body><Document><CstmrPmtStsRpt> | / | / |
| 5 | <DataPDU><Body><Document><CstmrPmtStsRpt><GrpHdr> | / | / |
| 6 | <DataPDU><Body><Document><CstmrPmtStsRpt><GrpHdr><MsgId> | **Own reference provided by DB** | 0000000025703-01 |
| 6 | <DataPDU><Body><Document><CstmrPmtStsRpt><GrpHdr><CreDtTm> | Message generation date and time, in **"YYYY-MM-DDTHH:MM:SS+08:00"** format | 2025-07-04T16:20:45+08:00 |
| 6 | <DataPDU><Body><Document><CstmrPmtStsRpt><GrpHdr><InitgPty> | / | / |
| 7 | <DataPDU><Body><Document><CstmrPmtStsRpt><GrpHdr><InitgPty><Id> | / | / |
| 8 | <DataPDU><Body><Document><CstmrPmtStsRpt><GrpHdr><InitgPty><Id><OrgId> | / | / |
| 9 | <DataPDU><Body><Document><CstmrPmtStsRpt><GrpHdr><InitgPty><Id><OrgId><AnyBIC> | **The Designated Bank's SWIFT BIC**, based on the HKAB clearing code used for settlement in CHATS. | HSBCHKHHHKH |
| 5 | <DataPDU><Body><Document><CstmrPmtStsRpt><OrgnlGrpInfAndSts> | / | / |
| 6 | <DataPDU><Body><Document><CstmrPmtStsRpt><OrgnlGrpInfAndSts><OrgnlMsgId> | **Sender's Reference** - Concatenation of (delimited by "-"):<br>• Transaction reference, a 13-digit string assigned to an HKSCC Participant's EIPO subscription list for an IPO; and<br>• Payment sequence, with preceding zero as needed.<br>Must be consistent with "Sender's Reference" from the original pain.001 message | 0000000025703-01 |
| 6 | <DataPDU><Body><Document><CstmrPmtStsRpt><OrgnlGrpInfAndSts><OrgnlMsgNmId> | Always **"pain.001.001.09"** | pain.001.001.09 |
| 5 | <DataPDU><Body><Document><CstmrPmtStsRpt><OrgnlPmtInfAndSts> | / | / |

| | | | |
|---|---|---|---|
| 6 | <DataPDU><Body><Document><CstmrPmtStsRpt><OrgnlPmtInfAndSts><OrgnlPmtInfId> | **Sender's Reference** - Concatenation of (delimited by "-"):<br>• Transaction reference, a 13-digit string assigned to an HKSCC Participant's EIPO subscription list for an IPO; and<br>• Payment sequence, with preceding zero as needed.<br>Must be consistent with "Sender's Reference" from the original pain.001 message | 0000000025703-01 |
| 6 | <DataPDU><Body><Document><CstmrPmtStsRpt><OrgnlPmtInfAndSts><TxInfAndSts> | / | / |
| 7 | <DataPDU><Body><Document><CstmrPmtStsRpt><OrgnlPmtInfAndSts><TxInfAndSts><OrgnlEndToEndId> | **Sender's Reference** - Concatenation of (delimited by "-"):<br>• Transaction reference, a 13-digit string assigned to an HKSCC Participant's EIPO subscription list for an IPO; and<br>• Payment sequence, with preceding zero as needed.<br>Must be consistent with "Sender's Reference" from the original pain.001 message | 0000000025703-01 |
| 7 | <DataPDU><Body><Document><CstmrPmtStsRpt><OrgnlPmtInfAndSts><TxInfAndSts><OrgnlUETR> | 36 unique characters assigned by FINI for each Pain.001 message.<br>Must be consistent with "UETR" from the original pain.001 message | c4b7601b-ee1b-450a-96be-d416efc760a3 |
| 7 | <DataPDU><Body><Document><CstmrPmtStsRpt><OrgnlPmtInfAndSts><TxInfAndSts><TxSts> | Always "**RJCT**" | RJCT |
| 7 | <DataPDU><Body><Document><CstmrPmtStsRpt><OrgnlPmtInfAndSts><TxInfAndSts><StsRsnInf> | / | / |
| 8 | <DataPDU><Body><Document><CstmrPmtStsRpt><OrgnlPmtInfAndSts><TxInfAndSts><StsRsnInf><Rsn> | / | / |
| 9 | <DataPDU><Body><Document><CstmrPmtStsRpt><OrgnlPmtInfAndSts><TxInfAndSts><StsRsnInf><Rsn><Cd> | Rejection reasons as defined by ISO 20022<br><br>See ISO 20022 External code sets list for examples. | INDT |
| 8 | <DataPDU><Body><Document><CstmrPmtStsRpt><OrgnlPmtInfAndSts><TxInfAndSts><StsRsnInf><AddtlInf> | Optional free text description provided by DB | Invalid Transaction Details |

## Sample:

```
<DataPDU xmlns="urn:swift:saa:xsd:saa.2.0">
<Revision>2.0.10</Revision>
<Header>
   <Message>
      <SenderReference>0000000025703-01</SenderReference>
      <MessageIdentifier>pain.002.001.10</MessageIdentifier>
```

```
      <Format>MX</Format>
      <Sender>
         <DN>ou=HKH,o=hsbchkhh,o=swift</DN>
         <FullName>
            <X1>HSBCHKHHHKH</X1>
         </FullName>
      </Sender>
      <Receiver>
         <DN>cn=admin-fini,O=HKSCHKH2,O=SWIFT</DN>
         <FullName>
            <X1>HKSCHKH2IPO</X1>
         </FullName>
      </Receiver>
      <InterfaceInfo>
         <UserReference>0000000025703-01</UserReference>
      </InterfaceInfo>
      <NetworkInfo>
         <Service>hkex.fini</Service>
      </NetworkInfo>
   </Message>
</Header>
<Body>
<AppHdr xmlns="urn:iso:std:iso:20022:tech:xsd:head.001.001.02">
   <Fr>
      <FIId>
         <FinInstnId>
            <BICFI>HSBCHKHHHKH</BICFI>
         </FinInstnId>
      </FIId>
   </Fr>
   <To>
      <FIId>
         <FinInstnId>
            <BICFI>HKSCHKH2IPO</BICFI>
         </FinInstnId>
      </FIId>
   </To>
   <BizMsgIdr>0000000025703-01</BizMsgIdr>
   <MsgDefIdr>pain.002.001.10</MsgDefIdr>
   <BizSvc>FINI</BizSvc>
   <CreDt>2025-07-04T16:20:45+08:00</CreDt>
   <Prty>NORM</Prty>
</AppHdr>
<Document xmlns="urn:iso:std:iso:20022:tech:xsd:pain.002.001.10">
   <CstmrPmtStsRpt>
      <GrpHdr>
         <MsgId>0000000025703-01</MsgId>
         <CreDtTm>2025-07-04T16:20:45</CreDtTm>
         <InitgPty>
            <Id>
```

```
            <OrgId>
               <AnyBIC>HSBCHKHHHKH</AnyBIC>
            </OrgId>
         </Id>
      </InitgPty>
   </GrpHdr>
   <OrgnlGrpInfAndSts>
      <OrgnlMsgId>0000000025703-01</OrgnlMsgId>
      <OrgnlMsgNmId>pain.001.001.09</OrgnlMsgNmId>
   </OrgnlGrpInfAndSts>
   <OrgnlPmtInfAndSts>
      <OrgnlPmtInfId>0000000025703-01</OrgnlPmtInfId>
      <TxInfAndSts>
         <OrgnlEndToEndId>0000000025703-01</OrgnlEndToEndId>
         <OrgnlUETR>c4b7601b-ee1b-450a-96be-d416efc760a3</OrgnlUETR>
         <TxSts>RJCT</TxSts>
         <StsRsnInf>
            <Rsn>
               <Cd>INDT</Cd>
            </Rsn>
            <AddtlInf>AddtlInf: Invalid Transaction Details</AddtlInf>
         </StsRsnInf>
      </TxInfAndSts>
   </OrgnlPmtInfAndSts>
</CstmrPmtStsRpt>
</Document>
</Body>
</DataPDU>
```

- # SWIFT BIC Mapping

## EIPO Designated Banks

HKEX will require EIPO Designated Banks operating multiple HKAB clearing codes to set up a common nominee bank account under the HKAB clearing code used for settlement in CHATS.

The common nominee bank account should then be used for the public offer money settlement of bank accounts operating under other affiliated HKAB clearing codes.

**Illustrative example:**

- The following 5 HKSCC Participants all use Bank of China (Hong Kong) as their EIPO Designated Bank, but registered under different HKAB Clearing Codes.

| HKSCC Participant | Bank Name | HKAB clearing code | Branch code | Bank account number |
|---|---|---|---|---|
| QYS Securities Limited | Bank of China (Hong Kong) | 012 | **008** | 755228339 |
| BHD Securities Limited | Bank of China (Hong Kong) | 014 | **680** | 283475185 |
| YAM Securities Limited | Bank of China (Hong Kong) | 030 | **550** | 316646044 |
| YTM Securities Limited | Bank of China (Hong Kong) | 070 | **932** | 950326369 |
| RPZ Securities Limited | Bank of China (Hong Kong) | 026 | **703** | 948583358 |

- Under this scenario, a common nominee bank account is required to set up to settle the IPO allotments of all 5 HKSCC Participants.

## Issuer's Main Receiving Bank and Sub-receiving Bank(s)

- If an issuer appoints multiple receiving banks to collect its EIPO proceeds, a "Main Receiving Bank" must be appointed as the default receiving bank for collecting the payments from its own and other EIPO Designated Banks. The other receiving banks will then be designated as "Sub-receiving Banks".

- HKEX will designate a "Sub-receiving Bank" to only collect EIPO proceeds from an EIPO Designated Bank that shares the same SWIFT BIC for CHATS settlement. That means a Sub-receiving Bank may collect EIPO proceeds from an EIPO Designated Bank account with a different HKAB clearing code, but under the same parent company.

**Illustrative Example:**

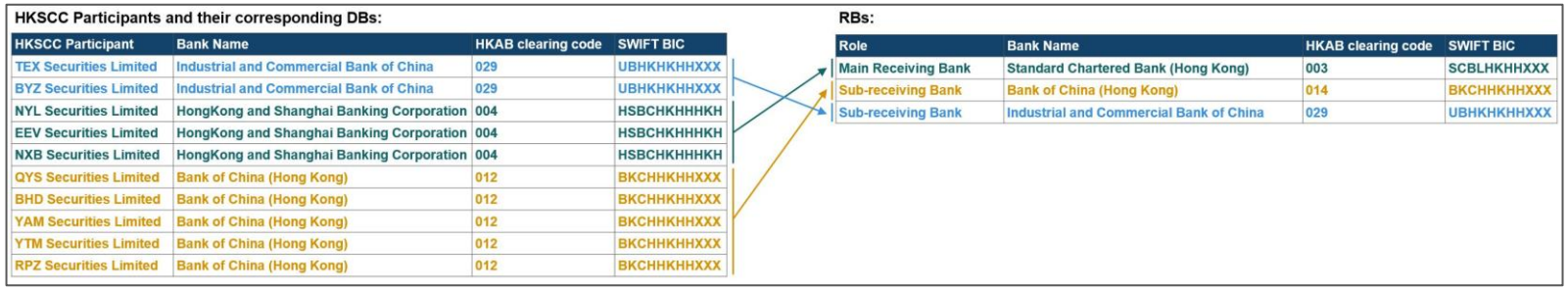
- An IPO has 3 appointed Receiving Banks to collect proceeds from 10 HKSCC Participants.
  - **HKSCC Participants and their corresponding DBs**

| HKSCC Participant | Bank Name | HKAB clearing code | SWIFT BIC |
|---|---|---|---|
| TEX Securities Limited | Industrial and Commercial Bank of China | 029 | UBHKHKHHXXX |
| BYZ Securities Limited | Industrial and Commercial Bank of China | 029 | UBHKHKHHXXX |
| NYL Securities Limited | HongKong and Shanghai Banking Corporation | 004 | HSBCHKHHHKH |
| EEV Securities Limited | HongKong and Shanghai Banking Corporation | 004 | HSBCHKHHHKH |
| NXB Securities Limited | HongKong and Shanghai Banking Corporation | 004 | HSBCHKHHHKH |
| QYS Securities Limited | Bank of China (Hong Kong) | 012 | BKCHHKHHXXX |
| BHD Securities Limited | Bank of China (Hong Kong) | 012 | BKCHHKHHXXX |
| YAM Securities Limited | Bank of China (Hong Kong) | 012 | BKCHHKHHXXX |
| YTM Securities Limited | Bank of China (Hong Kong) | 012 | BKCHHKHHXXX |
| RPZ Securities Limited | Bank of China (Hong Kong) | 012 | BKCHHKHHXXX |

  - **RBs**

| Role | Bank Name | HKAB clearing code | SWIFT BIC |
|---|---|---|---|
| Main Receiving Bank | Standard Chartered Bank (Hong Kong) | 003 | SCBLHKHHXXX |
| Sub-receiving Bank | Bank of China (Hong Kong) | 014 | BKCHHKHHXXX |
| Sub-receiving Bank | Industrial and Commercial Bank of China | 029 | UBHKHKHHXXX |

- From the information above, HKEX would map the following bilateral relationships between payees (DBs) and recipients (RBs):



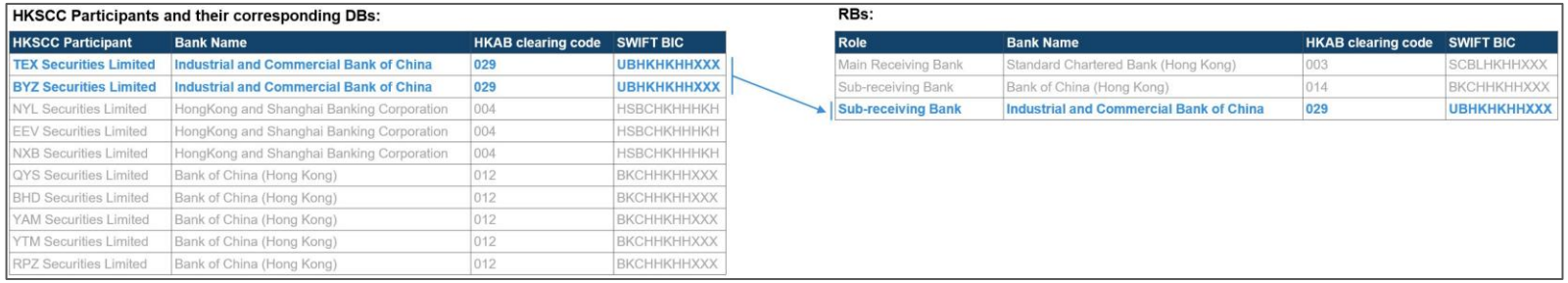
**HKSCC Participants and their corresponding DBs:**

| HKSCC Participant | Bank Name | HKAB clearing code | SWIFT BIC |
|---|---|---|---|
| TEX Securities Limited | Industrial and Commercial Bank of China | 029 | UBHKHKHHXXX |
| BYZ Securities Limited | Industrial and Commercial Bank of China | 029 | UBHKHKHHXXX |
| NYL Securities Limited | HongKong and Shanghai Banking Corporation | 004 | HSBCHKHHHKH |
| EEV Securities Limited | HongKong and Shanghai Banking Corporation | 004 | HSBCHKHHHKH |
| NXB Securities Limited | HongKong and Shanghai Banking Corporation | 004 | HSBCHKHHHKH |
| QYS Securities Limited | Bank of China (Hong Kong) | 012 | BKCHHKHHXXX |
| BHD Securities Limited | Bank of China (Hong Kong) | 012 | BKCHHKHHXXX |
| YAM Securities Limited | Bank of China (Hong Kong) | 012 | BKCHHKHHXXX |
| YTM Securities Limited | Bank of China (Hong Kong) | 012 | BKCHHKHHXXX |
| RPZ Securities Limited | Bank of China (Hong Kong) | 012 | BKCHHKHHXXX |

**RBs:**

| Role | Bank Name | HKAB clearing code | SWIFT BIC |
|---|---|---|---|
| Main Receiving Bank | Standard Chartered Bank (Hong Kong) | 003 | SCBLHKHHXXX |
| Sub-receiving Bank | Bank of China (Hong Kong) | 014 | BKCHHKHHXXX |
| Sub-receiving Bank | Industrial and Commercial Bank of China | 029 | UBHKHKHHXXX |

- Industrial and Commercial Bank of China, as one of the Sub-receiving Banks, collects the EIPO proceeds for “TEX” / “BYZ”, as DBs shares the same HKAB clearing code and SWIFT BIC.



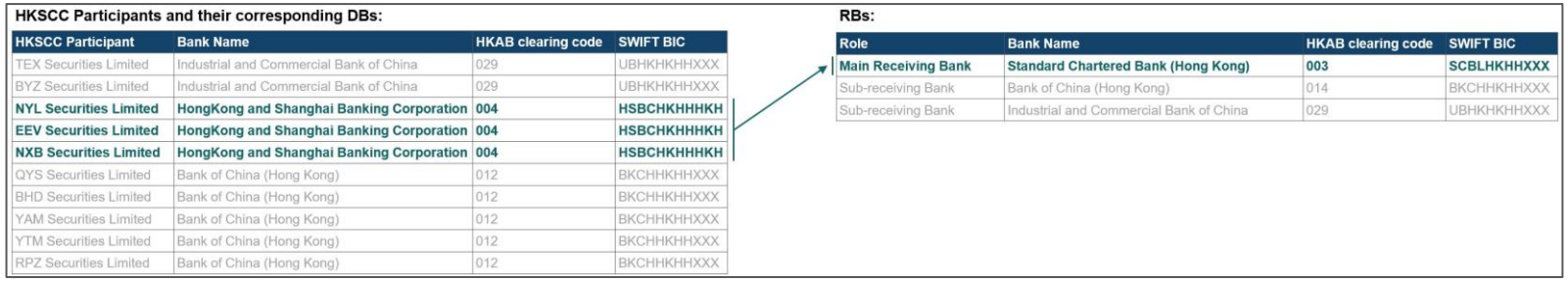
**HKSCC Participants and their corresponding DBs:**

| HKSCC Participant | Bank Name | HKAB clearing code | SWIFT BIC |
|---|---|---|---|
| TEX Securities Limited | Industrial and Commercial Bank of China | 029 | UBHKHKHHXXX |
| BYZ Securities Limited | Industrial and Commercial Bank of China | 029 | UBHKHKHHXXX |
| NYL Securities Limited | HongKong and Shanghai Banking Corporation | 004 | HSBCHKHHHKH |
| EEV Securities Limited | HongKong and Shanghai Banking Corporation | 004 | HSBCHKHHHKH |
| NXB Securities Limited | HongKong and Shanghai Banking Corporation | 004 | HSBCHKHHHKH |
| QYS Securities Limited | Bank of China (Hong Kong) | 012 | BKCHHKHHXXX |
| BHD Securities Limited | Bank of China (Hong Kong) | 012 | BKCHHKHHXXX |
| YAM Securities Limited | Bank of China (Hong Kong) | 012 | BKCHHKHHXXX |
| YTM Securities Limited | Bank of China (Hong Kong) | 012 | BKCHHKHHXXX |
| RPZ Securities Limited | Bank of China (Hong Kong) | 012 | BKCHHKHHXXX |

**RBs:**

| Role | Bank Name | HKAB clearing code | SWIFT BIC |
|---|---|---|---|
| Main Receiving Bank | Standard Chartered Bank (Hong Kong) | 003 | SCBLHKHHXXX |
| Sub-receiving Bank | Bank of China (Hong Kong) | 014 | BKCHHKHHXXX |
| Sub-receiving Bank | Industrial and Commercial Bank of China | 029 | UBHKHKHHXXX |

- Standard Chartered Bank (Hong Kong), as the Main Receiving Bank, collects the EIPO proceeds “NYL” / “EEV” / “NXB”, as their EIPO Designated Bank does not match any of the other Sub-receiving Banks.



**HKSCC Participants and their corresponding DBs:**

| HKSCC Participant | Bank Name | HKAB clearing code | SWIFT BIC |
|---|---|---|---|
| TEX Securities Limited | Industrial and Commercial Bank of China | 029 | UBHKHKHHXXX |
| BYZ Securities Limited | Industrial and Commercial Bank of China | 029 | UBHKHKHHXXX |
| NYL Securities Limited | HongKong and Shanghai Banking Corporation | 004 | HSBCHKHHHKH |
| EEV Securities Limited | HongKong and Shanghai Banking Corporation | 004 | HSBCHKHHHKH |
| NXB Securities Limited | HongKong and Shanghai Banking Corporation | 004 | HSBCHKHHHKH |
| QYS Securities Limited | Bank of China (Hong Kong) | 012 | BKCHHKHHXXX |
| BHD Securities Limited | Bank of China (Hong Kong) | 012 | BKCHHKHHXXX |
| YAM Securities Limited | Bank of China (Hong Kong) | 012 | BKCHHKHHXXX |
| YTM Securities Limited | Bank of China (Hong Kong) | 012 | BKCHHKHHXXX |
| RPZ Securities Limited | Bank of China (Hong Kong) | 012 | BKCHHKHHXXX |

**RBs:**

| Role | Bank Name | HKAB clearing code | SWIFT BIC |
|---|---|---|---|
| Main Receiving Bank | Standard Chartered Bank (Hong Kong) | 003 | SCBLHKHHXXX |
| Sub-receiving Bank | Bank of China (Hong Kong) | 014 | BKCHHKHHXXX |
| Sub-receiving Bank | Industrial and Commercial Bank of China | 029 | UBHKHKHHXXX |

- Bank of China (Hong Kong), as one of the Sub-receiving Banks, collects the EIPO proceeds for “QYS” / “BHD” / “YAM” / “YTM” / “RPZ”, as their DB shares the same SWIFT BIC.

**HKSCC Participants and their corresponding DBs:**

| HKSCC Participant | Bank Name | HKAB clearing code | SWIFT BIC |
|---|---|---|---|
| TEX Securities Limited | Industrial and Commercial Bank of China | 029 | UBHKHKHHXXX |
| BYZ Securities Limited | Industrial and Commercial Bank of China | 029 | UBHKHKHHXXX |
| NYL Securities Limited | HongKong and Shanghai Banking Corporation | 004 | HSBCHKHHHKH |
| EEV Securities Limited | HongKong and Shanghai Banking Corporation | 004 | HSBCHKHHHKH |
| NXB Securities Limited | HongKong and Shanghai Banking Corporation | 004 | HSBCHKHHHKH |
| **QYS Securities Limited** | **Bank of China (Hong Kong)** | **012** | **BKCHHKHHXXX** |
| **BHD Securities Limited** | **Bank of China (Hong Kong)** | **012** | **BKCHHKHHXXX** |
| **YAM Securities Limited** | **Bank of China (Hong Kong)** | **012** | **BKCHHKHHXXX** |
| **YTM Securities Limited** | **Bank of China (Hong Kong)** | **012** | **BKCHHKHHXXX** |
| **RPZ Securities Limited** | **Bank of China (Hong Kong)** | **012** | **BKCHHKHHXXX** |

**RBs:**

| Role | Bank Name | HKAB clearing code | SWIFT BIC |
|---|---|---|---|
| Main Receiving Bank | Standard Chartered Bank (Hong Kong) | 003 | SCBLHKHHXXX |
| **Sub-receiving Bank** | **Bank of China (Hong Kong)** | **014** | **BKCHHKHHXXX** |
| Sub-receiving Bank | Industrial and Commercial Bank of China | 029 | UBHKHKHHXXX |

# 8. Data Specifications - Reports

This section covers the technical specifications for uploading files onto and downloading reports from the FINI platform. FINI Bank Users should be aware of their responsibility to promptly check and reconcile with its own records details of reports and to promptly notify HKSCC in writing of any error or omission contained in such advices, statements and reports within one business day of publication.

To deliver high-speed and real-time downloading of all operational reports, the FINI Platform will impose two system restrictions for each user company:

| Limitation | Restriction | Examples |
|---|---|---|
| **Concurrent download limit** | 1 download for each report within an IPO case, applied on a per user company basis. | If there is a user within Company ABC currently downloading IPO 123's "EIPO Allotment Report", any new download request by another Company ABC user will be placed in a queue.<br><br>▪ The queuing restrictions do not apply when:<br>(1) A Company ABC user is downloading the same report of another IPO case, e.g. IPO 456's "EIPO Allotment Report".<br>(2) A Company ABC user is downloading another report of the same IPO case, e.g. IPO 123's "Public IPO Reference Data Report".<br>(3) A Company BCD user is downloading the same report of the same IPO case. |
| **Daily download limit** | 50 downloads for each report within an IPO case, applied on a per user company basis | If Company ABC has already downloaded 50 "EIPO Allotment Reports" for IPO 123, any new download request by another Company ABC user would return the last downloaded snapshot.<br><br>▪ The credit restrictions do not apply when:<br>(1) A Company ABC user is downloading the same report of another IPO case, e.g. IPO 456's "EIPO Allotment Report".<br>(2) A Company ABC user is downloading another report of the same IPO case, e.g. IPO 123's "Public IPO Reference Data Report".<br>(3) A Company BCD user is downloading the same report of the same IPO case. |

⚠ Since the restrictions apply on a per user company basis, each managed company under the same parent would be subject to independent system thresholds.

- ## IPO Summary List

The IPO Summary List allows FINI Banks to download the latest IPO list containing all IPOs (including both active and cancelled IPO cases) with key dates and essential IPO information via IPO Summary interface. There are two lists which are available for download: “Active” IPO Summary List and “Cancelled” IPO Summary List.

“Active” IPO Summary List

### Setup

| | |
|---|---|
| **Report Name** | FINI – IPO Summary Active_[YYYYMMDDHHMM] |
| **Description** | YYYYMMDDHHMM = Report generation timestamp |
| **Availability** | On-demand |
| **Format** | .CSV |

### Data Fields

**File format:**

| # | Value |
|---|---|
| File extension | .CSV |
| Encoding | UTF-8 |
| Delimiter | , (comma) |
| Enclosed | " " (double-quotes) |

**Data fields:**

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 1 | Stock Code | String | 10 | The IPO’s stock code. |
| 2 | ISIN | String | 12 | The IPO’s ISIN. |
| 3 | Company Name (English Full) | String | 80 | The IPO’s company full English name. |
| 4 | Company Name (English Short) | String | 15 | The IPO’s company short English name. |
| 5 | Company Name (Chinese Full) | String | 80 | The IPO’s company full Chinese name. |
| 6 | IPO Status | String | 40 | The IPO’s latest active status. |
| 7 | Offering Type | String | 40 | The IPO’s offering type. |
| 8 | Stock Price | Decimal | 12,3 | The IPO’s offer price. |
| 9 | Deal / Public Offer Start Date | String | 19 | The time and date for opening the IPO’s public offer for subscriptions, in YYYY-MM-DD HH:MM format. |

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 10 | Public Offer End Date | String | 19 | The time and date for closing the IPO's public offer from subscriptions, in YYYY-MM-DD HH:MM:SS format. |
| 11 | Expected Price Determination Date | String | 19 | The latest time and date for determining the final price of the IPO, in YYYY-MM-DD HH:MM format. |
| 12 | Allotment Announcement / Share Posting / Certificate Dispatch Date | String | 10 | The expected date for broadcasting the public offer allotment results of the IPO, in YYYY-MM-DD format. |
| 13 | Commencement of Trading Date | String | 19 | The expected time and date at which the IPO commences trading, in YYYY-MM-DD HH:MM format. |

"Cancelled" IPO Summary List

## Setup

| | |
|---|---|
| **Report Name** | FINI – IPO Summary Cancelled_[YYYYMMDDHHMM] |
| **Description** | YYYYMMDDHHMM = Report generation timestamp |
| **Availability** | On-demand |
| **Format** | .CSV |

## Data Fields

### File format:

| # | Value |
|---|---|
| File extension | .CSV |
| Encoding | UTF-8 |
| Delimiter | , (comma) |
| Enclosed | " " (double-quotes) |

### Data fields:

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 1 | Stock Code | String | 10 | The IPO's stock code. |
| 2 | ISIN | String | 12 | The IPO's ISIN. |
| 3 | Company Name (English Full) | String | 80 | The IPO's company full English name. |
| 4 | Company Name (English Short) | String | 15 | The IPO's company short English name. |
| 5 | Company Name (Chinese Full) | String | 80 | The IPO's company full Chinese name. |
| 6 | Offering Type | String | 40 | The IPO's offering type. |
| 7 | Deal / Public Offer Start Date | String | 19 | The time and date for opening the IPO's public offer for subscriptions, in YYYY-MM-DD HH:MM format. |
| 8 | Cancellation Date | String | 19 | The IPO cancellation date, in YYYY-MM-DD format. |
| 9 | Refund Date | String | 19 | The date for refunding the IPO proceeds, in YYYY-MM-DD format. |

# • Public IPO Reference Data Report

The Public IPO Reference Data Report allows FINI Banks to download the latest reference data recorded within the IPO case. It is accessible on the IPO Reference Data interface.

## Setup

| | |
|---|---|
| **Report Name** | FINI - REF DATA 02_Public_[##########]_[YYYYMMDDHHMM] |
| **Description** | ########## = Stock Code<br>YYYYMMDDHHMM = Report generation timestamp |
| **Availability** | On-demand |
| **Format** | .ZIP (with 5 .CSV files) |

## Data Fields

Within the .ZIP file are 5 separate .CSV files, each with the same file formats. Each data table below represents the specifications for each .CSV file.

The fields within each table are subject to the following special handling:

| # | Scenario | Recorded value within table |
|---|---|---|
| 1 | Not applicable under the IPO case's Offering Type | Not Applicable |
| 2 | Not available as the IPO case has not reached the status to a user function's start time | Not Ready |
| 3 | Available but not assigned any value by a user or the system | [Blank] |

For fields marked with "[Security type]" and "[Security type holder]", the display fields changes according to the "Securities to be Listed" below:

| Securities to be Listed | [Security type] | [Security type holder] |
|---|---|---|
| Ordinary shares | Shares | Shareholders |
| Ordinary shares (H shares) | | |
| Ordinary shares (conversion from B to H shares) | | |
| Preference shares | | |
| Real Estate Investment Trust | Units | Unitholders |
| Exchange Traded Product | | |

| | | |
|---|---|---|
| Depositary Receipts | Receipts | DR Holders |
| Stapled Securities | Units | Unitholders |
| [Others (free input)] | Shares | Shareholders |

## File format:

| # | Value |
|---|---|
| File extension | .CSV |
| Encoding | UTF-8 |
| Delimiter | , (comma) |
| Enclosed | " " (double-quotes) |

## Reference Data.csv:

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 1 | Relaunched Deal Indicator | String | 1 | Used to indicate whether this IPO case is a previous one that has since relaunched. |
| 2 | Existing Listed Company Indicator | String | 1 | Used to indicate whether this IPO case is operated by an existing listed company. |
| 3 | Company Name (English Full) | String | 80 | The IPO Company's full English name. |
| 4 | Company Name (English Short) | String | 15 | The IPO Company's short English name. |
| 5 | Company Name (Chinese Full) | String | 80 | The IPO Company's full Chinese name. |
| 6 | Company Name (Chinese Short) | String | 8 | The IPO Company's short Chinese name. |
| 7 | Stock Code | String | 10 | The IPO's stock code. |
| 8 | ISIN | String | 12 | The IPO's ISIN. |
| 9 | Place of Incorporation | String | 40 | The IPO Company's place of incorporation:<br>Value<br>Bermuda<br>Cayman Islands<br>Hong Kong, China<br>People's Republic of China<br>Australia<br>British Virgin Islands<br>Canada – Alberta<br>Canada – British Columbia<br>Canada – Ontario<br>England<br>Israel<br>Italy<br>Japan<br>Jersey<br>Luxembourg<br>Singapore<br>US - Delaware<br>[Others (free input)] |

<table>
<tr><th>#</th><th>Column Name</th><th>Format</th><th>Length</th><th>Value</th></tr>
<tr><td>10</td><td>Principal Place of Business in Hong Kong (Line 1)</td><td>String</td><td>40</td><td rowspan="4">The IPO Company's primary address in Hong Kong, separated over 4 lines.</td></tr>
<tr><td>11</td><td>Principal Place of Business in Hong Kong (Line 2)</td><td>String</td><td>40</td></tr>
<tr><td>12</td><td>Principal Place of Business in Hong Kong (Line 3)</td><td>String</td><td>40</td></tr>
<tr><td>13</td><td>Principal Place of Business in Hong Kong (Line 4)</td><td>String</td><td>40</td></tr>
<tr><td>14</td><td>Offering Type</td><td>String</td><td>40</td><td>The IPO’s offering type:<table><tr><th>Value</th></tr><tr><td>Global offer (placing and public offer)</td></tr><tr><td>By placing only</td></tr><tr><td>By public offer only</td></tr><tr><td>By introduction</td></tr><tr><td>Transfer from GEM</td></tr></table></td></tr>
<tr><td>15</td><td>Securities to be Listed</td><td>String</td><td>40</td><td>The type of securities to be listed by the IPO company:<table><tr><th>Value</th></tr><tr><td>Ordinary shares</td></tr><tr><td>Ordinary shares (H shares)</td></tr><tr><td>Ordinary shares (conversion from B to H shares)</td></tr><tr><td>Preference shares</td></tr><tr><td>Real Estate Investment Trust</td></tr><tr><td>Exchange Traded Product</td></tr><tr><td>Depositary Receipts</td></tr><tr><td>Stapled Securities</td></tr><tr><td>[Others (free input)]</td></tr></table></td></tr>
<tr><td>16</td><td>Nominal Value per Share</td><td>Decimal</td><td>[None]</td><td>The nominal or par value of the IPO Company’s securities.</td></tr>
<tr><td>17</td><td>Nominal Currency</td><td>String</td><td></td><td>The currency denomination of the IPO company’s nominal or par value:<table><tr><th colspan="6">Value</th></tr><tr><td>HKD</td><td>CAD</td><td>GYD</td><td>MDL</td><td>RSD</td><td>UYU</td></tr><tr><td>CNY</td><td>CDF</td><td>HNL</td><td>MGA</td><td>RUB</td><td>UZS</td></tr><tr><td>USD</td><td>CHE</td><td>HRK</td><td>MKD</td><td>RWF</td><td>VES</td></tr><tr><td>EUR</td><td>CHF</td><td>HTG</td><td>MMK</td><td>SAR</td><td>VND</td></tr><tr><td>AED</td><td>CHW</td><td>HUF</td><td>MNT</td><td>SBD</td><td>VUV</td></tr><tr><td>AFN</td><td>CLF</td><td>IDR</td><td>MOP</td><td>SCR</td><td>WST</td></tr><tr><td>ALL</td><td>CLP</td><td>ILS</td><td>MRU</td><td>SDG</td><td>XAF</td></tr><tr><td>AMD</td><td>COP</td><td>INR</td><td>MUR</td><td>SEK</td><td>XAG</td></tr><tr><td>ANG</td><td>COU</td><td>IQD</td><td>MVR</td><td>SGD</td><td>XAU</td></tr><tr><td>AOA</td><td>CRC</td><td>IRR</td><td>MWK</td><td>SHP</td><td>XBA</td></tr><tr><td>ARS</td><td>CUC</td><td>ISK</td><td>MXN</td><td>SLL</td><td>XBB</td></tr><tr><td>AUD</td><td>CUP</td><td>JMD</td><td>MXV</td><td>SOS</td><td>XBC</td></tr><tr><td>AWG</td><td>CVE</td><td>JOD</td><td>MYR</td><td>SRD</td><td>XBD</td></tr><tr><td>AZN</td><td>CZK</td><td>JPY</td><td>MZN</td><td>SSP</td><td>XCD</td></tr><tr><td>BAM</td><td>DJF</td><td>KES</td><td>NAD</td><td>STN</td><td>XDR</td></tr><tr><td>BBD</td><td>DKK</td><td>KGS</td><td>NGN</td><td>SYP</td><td>XFU</td></tr><tr><td>BDT</td><td>DOP</td><td>KHR</td><td>NIO</td><td>SZL</td><td>XOF</td></tr><tr><td>BGN</td><td>DZD</td><td>KMF</td><td>NOK</td><td>THB</td><td>XPD</td></tr></table></td></tr>
</table>

<table>
<tr><th>#</th><th>Column Name</th><th>Format</th><th>Length</th><th>Value</th></tr>
<tr><td></td><td></td><td></td><td></td><td>
<table>
<tr><td>BHD</td><td>EGP</td><td>KPW</td><td>NPR</td><td>TJS</td><td>XPF</td></tr>
<tr><td>BIF</td><td>ERN</td><td>KRW</td><td>NZD</td><td>TMT</td><td>XPT</td></tr>
<tr><td>BMD</td><td>ETB</td><td>KWD</td><td>OMR</td><td>TND</td><td>XSU</td></tr>
<tr><td>BND</td><td>FJD</td><td>KYD</td><td>PAB</td><td>TOP</td><td>XTS</td></tr>
<tr><td>BOB</td><td>FKP</td><td>KZT</td><td>PEN</td><td>TRY</td><td>XUA</td></tr>
<tr><td>BOV</td><td>GBP</td><td>LAK</td><td>PGK</td><td>TTD</td><td>XXX</td></tr>
<tr><td>BRL</td><td>GEL</td><td>LBP</td><td>PHP</td><td>TWD</td><td>YER</td></tr>
<tr><td>BSD</td><td>GHS</td><td>LKR</td><td>PKR</td><td>TZS</td><td>ZAR</td></tr>
<tr><td>BTN</td><td>GIP</td><td>LRD</td><td>PLN</td><td>UAH</td><td>ZMW</td></tr>
<tr><td>BWP</td><td>GMD</td><td>LSL</td><td>PYG</td><td>UGX</td><td>Others [Free text]</td></tr>
<tr><td>BYN</td><td>GNF</td><td>LYD</td><td>QAR</td><td>USN</td><td></td></tr>
<tr><td>BZD</td><td>GTQ</td><td>MAD</td><td>RON</td><td>UYI</td><td></td></tr>
</table>
</td></tr>
<tr><td>18</td><td>Listing Platform</td><td>String</td><td>40</td><td>The listing board of the IPO:
<table>
<tr><th>Value</th></tr>
<tr><td>Main board</td></tr>
<tr><td>GEM</td></tr>
</table>
</td></tr>
<tr><td>19</td><td>Listing Type</td><td>String</td><td>40</td><td>The listing type of the IPO:
<table>
<tr><th>Value</th></tr>
<tr><td>Primary</td></tr>
<tr><td>Secondary</td></tr>
</table>
</td></tr>
<tr><td>20</td><td>Dual-primary</td><td>String</td><td>1</td><td>Indicates whether the IPO company is operating a dual-primary listing. Else, ‘N’</td></tr>
<tr><td>21</td><td>Biotech</td><td>String</td><td>1</td><td>Indicates whether the IPO company is operating a biotech listing. Else, ‘N’</td></tr>
<tr><td>22</td><td>WVR</td><td>String</td><td>1</td><td>Indicates whether the IPO company is operating a WVR listing. Else, ‘N’</td></tr>
<tr><td>23</td><td>US Reg-S</td><td>String</td><td>1</td><td>Hard-coded as “N”</td></tr>
<tr><td>24</td><td>Specialist Technology Company</td><td>String</td><td>1</td><td>Indicates whether the IPO company is operating a Specialist Technology Company listing. Else, ‘N’</td></tr>
<tr><td>25</td><td>WVR Ratio</td><td>String</td><td>5</td><td>If the IPO Company is operating a WVR listing, the WVR ratio in [n]:[n] format. Else, blank.</td></tr>
<tr><td>26</td><td>Other Listing Venue(s)</td><td>String</td><td>80</td><td>If the IPO Company is operating a dual-primary listing, a list of primary exchanges separated by commas.</td></tr>
<tr><td>27</td><td>Primary Listing Venue (other than on SEHK)</td><td></td><td></td><td>If the IPO Company is operating a secondary listing, a list of primary exchanges separated by commas:
<table>
<tr><th>Value</th></tr>
<tr><td>The Amsterdam Stock Exchange (NYSE Euronext - Amsterdam)</td></tr>
<tr><td>The Australian Securities Exchange (ASX)</td></tr>
<tr><td>The Brazilian Securities, Commodities and Futures Exchange (BM&FBOVESPA)</td></tr>
<tr><td>The Frankfurt Stock Exchange (Deutsche Böurse)</td></tr>
<tr><td>The Italian Stock Exchange (Borsa Italiana)</td></tr>
<tr><td>The London Stock Exchange (LSE)</td></tr>
<tr><td>The Madrid Stock Exchange (Bolsa de Madrid)</td></tr>
<tr><td>NASDAQ OMX (US)</td></tr>
<tr><td>The New York Stock Exchange (NYSE Euronext (US))</td></tr>
<tr><td>The Paris Stock Exchange (NYSE Euronext – Paris)</td></tr>
<tr><td>The Singapore Exchange (SGX)</td></tr>
</table>
</td></tr>
</table>

<table>
<tr><th>#</th><th>Column Name</th><th>Format</th><th>Length</th><th>Value</th></tr>
<tr><td></td><td></td><td></td><td></td><td>The Stockholm Stock Exchange (NASDAQ OMX – Stockholm)<br>The Swiss Exchange (SIX Swiss Exchange)<br>The Tokyo Stock Exchange (TSE)<br>The Toronto Stock Exchange (TMX)<br>[Others (free input)]</td></tr>
<tr><td>28</td><td>Trading Currency</td><td>String</td><td>3</td><td>The IPO's trading currency, expressed as currency codes:<table><tr><th>Currency</th><th>Description</th></tr><tr><td>HKD</td><td>Hong Kong Dollar</td></tr><tr><td>CNY</td><td>Chinese Yuan</td></tr><tr><td>USD</td><td>United States Dollar</td></tr></table></td></tr>
<tr><td>30</td><td>Downward Price Flexibility (%)</td><td>Percentage</td><td>3,0</td><td>The percentage at which the IPO company may price its IPO below the minimum offer price.</td></tr>
<tr><td>31</td><td>Offer Price Range - Minimum</td><td>Decimal</td><td>12,3</td><td>The minimum offer price of the IPO.</td></tr>
<tr><td>32</td><td>Offer Price Range - Maximum</td><td>Decimal</td><td>12,3</td><td>The maximum offer price of the IPO.</td></tr>
<tr><td>33</td><td>Final Offer Price</td><td>Decimal</td><td>12,3</td><td>The final offer price of the IPO.</td></tr>
<tr><td>34</td><td>Trading Board Lot</td><td>Integer</td><td>6</td><td>The minimum trading unit of the IPO company.</td></tr>
<tr><td>35</td><td>Public Offer Reallocation Cap (%)</td><td>Percentage</td><td>5,2</td><td>The percentage cap at which the IPO company may allocate its securities to the public offer at its own discretion.</td></tr>
<tr><td>36</td><td>Number of [Security type] Held by Existing [Security type holder]</td><td>Integer</td><td>20</td><td>The number of securities issued by the IPO company before the commencement of the IPO.</td></tr>
<tr><td>37</td><td>Number of Offer [Security type] (inclusive of Sale Shares, where applicable)</td><td>Integer</td><td>20</td><td>The expected number of securities to be issued by the IPO company following the completion of the IPO.</td></tr>
<tr><td>38</td><td>Offer Size Adjustment Option (%)</td><td>Percentage</td><td>5,2</td><td>The IPO's offer size adjustment option.</td></tr>
<tr><td>39</td><td>Over-allotment Option Inclusive of Offer Size Adjustment Option</td><td>String</td><td>1</td><td>To indicate whether the IPO's over-allotment option calculations are inclusive of its offer size adjustment option.</td></tr>
<tr><td>40</td><td>Over-allotment Option (%)</td><td>Percentage</td><td>5,2</td><td>The IPO's over-allotment option.</td></tr>
<tr><td>40a</td><td>PO Over-allotment Indicator</td><td>String</td><td>1</td><td>To indicate whether the Over-allotment Option shares may be allocated to Public offer tranche.</td></tr>
<tr><td>41</td><td>Initial and Clawback Thresholds</td><td>String</td><td>40</td><td>The thresholds at which the IPO triggers a clawback, with each threshold delimited by ";".</td></tr>
<tr><td>42</td><td>Public Offer Allocation (%)</td><td>String</td><td>40</td><td>The allocation percentages to be allocated to the public offer based on the clawback thresholds triggered, with each allocation percentage delimited by ";".</td></tr>
<tr><td>43</td><td>Number of Public Offer [Security type]</td><td>Integer</td><td>20</td><td>The number of securities initially allocated to the public offer.</td></tr>
<tr><td>44</td><td>EIPO Channel Valid Application Quantity</td><td>Integer</td><td>20</td><td>The number of securities validly subscribed by the EIPO channel.</td></tr>
<tr><td>45</td><td>EIPO Channel Invalid Application Quantity</td><td>Integer</td><td>20</td><td>The number of securities invalidly subscribed by the EIPO channel.</td></tr>
<tr><td>46</td><td>e-White Channel Valid Application Quantity</td><td>Integer</td><td>20</td><td>The number of securities validly subscribed by the e-White channel.</td></tr>
<tr><td>47</td><td>e-White Channel Invalid Application Quantity</td><td>Integer</td><td>20</td><td>The number of securities invalidly subscribed by the e-White channel.</td></tr>
<tr><td>48</td><td>Total Public Offer Valid Application Quantity</td><td>Integer</td><td>20</td><td>The number of securities validly subscribed by the public offer.</td></tr>
<tr><td>49</td><td>Public Offer Subscription Ratio</td><td>Decimal</td><td>9,2</td><td>Total Public Offer Valid Application Quantity / Number of Public Offer [Security type]</td></tr>
<tr><td>50</td><td>Number of Institutional Offer [Security type]</td><td>Integer</td><td>20</td><td>The number of securities initially allocated to the institutional offer.</td></tr>
<tr><td>51</td><td>Number of Institutional Offer [Security type] Subscribed For</td><td>Integer</td><td>20</td><td>The number of securities validly subscribed by the institutional offer.</td></tr>
<tr><td>52</td><td>Institutional Offer Subscription Ratio</td><td>Decimal</td><td>9,2</td><td>Number of Institutional Offer [Security type] Subscribed For divided by Number of Institutional Offer [Security type].</td></tr>
<tr><td>53</td><td>Preferential Offer Allocation from Public Offer</td><td>Integer</td><td>20</td><td>The number of securities allocated to preferential offers from the public offer.</td></tr>
<tr><td>54</td><td>Preferential Offer Allocation from Institutional Offer</td><td>Integer</td><td>20</td><td>The number of securities allocated to preferential offers from the institutional offer.</td></tr>
</table>

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 55 | Total Preferential Offer Allocation from Offer | Integer | 20 | Preferential Offer Allocation from Public Offer plus Preferential Offer Allocation from Institutional Offer. |
| 56 | Final Number of Public Offer [Security type] | Integer | 20 | The final number of securities initially allocated to the public offer (before offer size adjustment and over-allocation). |
| 57 | Final Number of Institutional Offer [Security type] | Integer | 20 | The final number of securities initially allocated to the institutional offer (before offer size adjustment and over-allocation). |
| 58 | Final Number of Offer [Security type] | Integer | 20 | Final Number of Public Offer [Security type] plus Final Number of Institutional Offer [Security type]. |
| 59 | Size of Public Offer Size Adjustment Option Exercised (Number of [Security type]) | Integer | 20 | The additional number of securities issued to the public offer using the IPO's offer size adjustment option. |
| 60 | Size of Institutional Offer Size Adjustment Option Exercised (Number of [Security type]) | Integer | 20 | The additional number of securities issued to the institutional offer using the IPO's offer size adjustment option. |
| 61 | Total Offer Size Adjustment Option Exercised (Number of [Security type]) | Integer | 20 | Size of Public Offer Size Adjustment Option Exercised (Number of [Security type]) plus Size of Institutional Offer Size Adjustment Option Exercised (Number of [Security type]). |
| 62 | Size of Public Offer Over-allocation (Number of [Security type]) | Integer | 20 | The additional number of securities issued to the public offer using the IPO's over-allotment option. |
| 63 | Size of Institutional Offer Over-allocation (Number of [Security type]) | Integer | 20 | The additional number of securities issued to the institutional offer using the IPO's over-allotment option. |
| 64 | Total Over-allocation (Number of [Security type]) | Integer | 20 | Size of Public Offer Over-allocation (Number of [Security type]) + Size of Institutional Offer Over-allocation (Number of [Security type]). |
| 65 | Final Size of the Public Offer | Integer | 20 | Final Number of Public Offer [Security type] + Size of Public Offer Size Adjustment Option Exercised (Number of [Security type]) + Size of Public Offer Over-allocation (Number of [Security type]). |
| 66 | Final Size of the Institutional Offer | Integer | 20 | Final Number of Institutional Offer [Security type] + Size of Institutional Offer Size Adjustment Option Exercised (Number of [Security type]) + Size of Institutional Offer Over-allocation (Number of [Security type]). |
| 67 | Final Size of the Offer | Integer | 20 | Final Size of the Public Offer + Final Size of the Institutional Offer |
| 68 | Total Issued Capital Upon Listing | Integer | 20 | The IPO company's total issued number of securities upon listing. |
| 69 | Total H Shares Issued Upon Listing | Integer | 20 | The IPO company's total issued number of H-shares upon listing. |
| 70 | Total Non-WVR Shares Issued Upon Listing | Integer | 20 | The IPO company's total issued number of non-weighted voting rights securities upon listing. |
| 71 | Listing Expenses | Decimal | 12,2 | The expenses incurred by the IPO company for its IPO case, expressed in HKD million terms. |
| 72 | Final Offer Price of International Offer | Decimal | 12,3 | The final offer price for the institutional offer. |
| 73 | Commencement of Trading Date | String | 19 | The expected time and date at which the IPO commences trading, in YYYY-MM-DD HH:MM format. |
| 74 | Deal / Public Offer Start Date | String | 19 | The time and date for opening the IPO's public offer for subscriptions, in YYYY-MM-DD HH:MM format. |
| 75 | Public Offer End Date | String | 19 | The time and date for closing the IPO's public offer from subscriptions, in YYYY-MM-DD HH:MM:SS format. |
| 76 | Expected Price Determination Date | String | 19 | The latest time and date for determining the final price of the IPO, in YYYY-MM-DD HH:MM format. |
| 77 | Allotment Announcement / Share Posting / Certificate Dispatch Date | String | 10 | The expected date for broadcasting the public offer allotment results of the IPO, in YYYY-MM-DD format. |
| 78 | Settlement Instructions Input Date | String | 10 | The expected date for HKSCC to permit the inputting of settlement instructions into CCASS in relation to the IPO, in YYYY-MM-DD format. |
| 79 | Pre-deposit / Placing Shares Delivery Date | String | 19 | The latest time and date for delivering the institutional offer shares to CCASS. |
| 80 | IPO Status | String | 40 | The IPO's latest active status. |
| 81 | Brokerage | Percentage | 8,5 | The percentage of the allotment value payable to the allottee's broker. |
| 82 | SFC Transaction Levy | Percentage | 8,5 | The percentage of the allotment value payable to the SFC. |

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 83 | Stock Exchange Trading Fee | Percentage | 8,5 | The percentage of the allotment value payable to SEHK. |
| 84 | AFRC Transaction Levy | Percentage | 8,5 | The percentage of the allotment value payable to Accounting and Financial Reporting Council. |

## Warrants.csv:

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 1 | Warrant Name (English Short) | String | 15 | The warrant's full English name. |
| 2 | Warrant Name (English Full) | String | 100 | The warrant's short English name. |
| 3 | Warrant Code | String | 5 | The warrant's security code. |
| 4 | ISIN | String | 12 | The warrant's ISIN. |
| 5 | Board Lot Size | Integer | 6 | The minimum trading unit of the warrant. |
| 6 | Initial Subscription Price | Decimal | 12,3 | The subscription price of the warrant. |
| 7 | Total Number of Warrants | Integer | 20 | The number of warrants to be issued. |

## Denomination Table.csv:

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 1 | # | String | 2 | The application denomination's index number. |
| 2 | Application Quantity | Integer | 20 | The number of securities being subscribed for under the denomination. |
| 3 | Maximum Payable on Application | Decimal | 20,2 | The maximum amount of funds payable under the denomination. |

## Preferential Offers.csv:

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 1 | Name of Offer | String | 80 | The name of the preferential offer. |
| 2 | Type of Offer | String | 80 | The type of preferential offer being operated:<br>**Type**<br>Shareholder Offer<br>Employee Offer<br>Others [Free text] |
| 3 | Number of Preferential Offer *[Security type]* | Integer | 20 | The number of securities under |
| 4 | IPO Tranche | String | 80 | The IPO tranche from which the securities of the preferential offer are taken from:<br>**Type**<br>Public Offer<br>Institutional Offer |
| 5 | Number of Valid Subscriptions | Integer | 20 | The final number of valid subscriptions for the preferential offer. |
| 6 | Number of Rejected Subscriptions | Integer | 20 | The final number of rejected subscriptions for the preferential offer. |
| 7 | Final Number of Allottees | Integer | 20 | The final number of allottees for the preferential offer |
| 8 | Number of *[Security Type]* Applied for Valid Applications | Integer | 20 | The total valid application quantity for the preferential offer. |
| 9 | Final Allotted Quantity | Integer | 20 | The final number of securities allotted for the preferential offer. |
| 10 | Share Reallocation | Integer | 20 | The number of shares reallocated to the **IPO Tranche** as a result of undersubscription. |

## Adviser.csv:

<table>
<tr><th>#</th><th>Column Name</th><th>Format</th><th>Length</th><th>Value</th></tr>
<tr><td>1</td><td>Adviser</td><td>String</td><td>80</td><td>The role played by the company within the IPO case:<table><tr><th>Value</th></tr><tr><td>Designated Sponsor</td></tr><tr><td>Sponsor(s)</td></tr><tr><td>HK Legal Adviser (for Sponsor)</td></tr><tr><td>HK Legal Adviser (for Issuer)</td></tr><tr><td>Underwriter(s)</td></tr><tr><td>Adviser(s)</td></tr><tr><td>Overall Coordinator(s)</td></tr><tr><td>Distributor(s)</td></tr><tr><td>HK Share Registrar</td></tr></table></td></tr>
<tr><td>2</td><td>Company Name</td><td>String</td><td>80</td><td>The name of the company and the corresponding team name (if applicable) playing the role within the IPO case.</td></tr>
</table>

- ## DB EIPO Funding Report

The DB EIPO Funding Report allows FINI Banks to download an IPO case's latest list of transaction reference(s) with latest funding status. It is accessible on the EIPO Funding interface.

## Setup

| | |
|---|---|
| **Report Name** | FINI - EIPO FUND 01_[##########]_DB_[$$$$$$$$$$]_[@@@]_[YYYYMMDDHHMM] |
| **Description** | ########## = Stock Code of the IPO<br>$$$$$$$$$$ = SWIFT BIC of the EIPO Designated Bank<br>@@@ = Settlement Bank For CHATS, mapped from SWIFT BIC of the EIPO Designated Bank<br>YYYYMMDDHHMM = FINI's report generation timestamp |
| **Availability** | On-demand, available when IPO Status reached "Deal Initiated" |
| **Format** | .CSV |

## Data Fields

### File format:

| # | Value |
|---|---|
| File extension | .CSV |
| Encoding | UTF-8 |
| Delimiter | , (comma) |
| Enclosed | " " (double-quotes) |

### Data fields:

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 1 | Stock Code | String | 10 | The IPO's stock code |
| 2 | Participant ID | String | 6 | The HKSCC Participant's Participant ID |
| 3 | Participant Name | String | 15 | Short Name of the HKSCC Participant. |
| 4 | POmax Opt-in Status | String | 1 | The HKSCC Participant's POmax Opt-in Status at IPO status "Deal Initiated". This value does not change over the IPO's lifecycle. |
| 5 | Total Application Quantity | Integer | 20 | The HKSCC Participant's total application quantity under "Authorised" sub-flow status. |
| 6 | Application Value | Decimal | 20,2 | Sum of all Application Value ([Currency]) * under "Authorised" sub-flow status. |
| 7 | Pre-funding Requirement | Decimal | 20,2 | If POmax Opt-in Status = "Y", |

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| | | | | Minimum of either figure:<br>(i) POmax value<br>(ii) Application Value<br>If POmax Opt-in Status = "N",<br>Application Value |
| 8 | Total Allotted Quantity | Integer | 20 | Total Allotted Quantity for the HKSCC Participant.<br>Available after EIPO Allotment. |
| 9 | Allotment Value | Decimal | 20,2 | Total monetary value of the HKSCC Participant's EIPO Allotment (inclusive of fees). Available after EIPO Allotment. Calculated as the sum of each allotment's monetary value, using the following fields:<br><br>Rounded Allotment Value = Allotted Quantity * Final Offer Price, rounded to two decimal points<br>Brokerage = Allotment Value * Brokerage, rounded to two decimal points<br>SFC Transaction Levy = Allotment Value * SFC Transaction Levy, rounded to two decimal points<br>Stock Exchange Trading Fee = Allotment Value * Stock Exchange Trading Fee, rounded to two decimal points<br>AFRC Transaction Levy = Allotment Value * AFRC Transaction Levy, rounded to two decimal points<br><br>Formula:<br>Rounded Allotment Value + Brokerage + SFC Transaction Levy + Stock Exchange Trading Fee + AFRC Transaction Levy |
| 10 | Transaction Reference | String | 13 | Transaction Reference generated in EIPO Subscription by the system upon an EIPO Subscription enters a HKSCC Participant's "Authorised" ledger. The reference number should be generated sequentially with an increment of 1 per HKSCC Participant per IPO. Available when the first EIPO Subscription instruction of HKSCC Participant authorised. |
| 11 | Funding Status | String | N/A | EIPO Funding sub-flow status (Pending / Confirmed / Rejected / Invalidated / Not Applicable), based on system cut-offs and EIPO Designated Banks' user action.<br>Available after de-duplication of EIPO subscriptions. Before that, it is shown as a "-". |
| 12 | Settlement Status | String | N/A | If Funding Status = "Invalidated"/ "Not Applicable", it is shown as "Not Applicable".<br>Otherwise, shown as EIPO Money Settlement sub-flow status (Pending / Rejected / Settled / Defaulted), based on system cut-offs and SWIFT interface; or "-" if the sub-flow status is not available yet.<br>Available after FINI generated payment instructions automatically and sent to the corresponding EIPO Designated Bank. |
| 13 | SWIFT BIC | String | 11 | Bank BIC, based on the Bank HKAB Code |
| 14 | Bank Name | String | 45 | Bank Full Name |
| 15 | CP Account Bank Code | String | 3 | Bank HKAB Code of the HKSCC Participant's designated bank account |
| 16 | CP Account Branch Code | String | 3 | Bank Branch Code of the HKSCC Participant's designated bank account |
| 17 | CP Account Number | String | 9 | Bank Account Number of the HKSCC Participant's designated bank account |
| 18 | Nominee Account Bank Code | String | 3 | The EIPO Designated Bank's own corresponding HKAB Bank Code |
| 19 | Nominee Account Branch Code | String | 3 | The EIPO Designated Bank's own corresponding Bank Branch Code |
| 20 | Nominee Account Number | String | 28 | The EIPO Designated Bank's own corresponding Nominee Bank Account Bank Account Number |
| 21 | Nominee Account Debtor's Reference | String | 40 | The EIPO Designated Bank's own corresponding Debtor's Reference related to the Nominee Bank Account |

* [Currency] = Trading currency of the IPO

## Control record:

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 1 | Total Number of Records | String | 23 | 'Total Number of Records' |
| 2 | Total Number of Records (Value) | Integer | 20 | Total number of detailed records within worksheet |
| 3 | Total Pre-funding Requirement | String | 29 | 'Total Pre-funding Requirement' |
| 4 | Total Pre-funding Requirement (Value) | Decimal | 21,2 | Total Pre-funding Requirement [Field #7] within worksheet |

## Sample

## Data fields(s):

| # | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Field Name | Stock Code | Participant ID | Participant Name | POmax Opt-in Status | Total Application Quantity | Application Value | Pre-funding Requirement | Total Allotted Quantity | Allotment Value | Transaction Reference | Funding Status | Settlement Status | SWIFT BIC | Bank Name |
| Length | 10 | 6 | 15 | 1 | 20 | 20,2 | 20,2 | 20 | 20,2 | 13 | N/A | N/A | 11 | 45 |
| Value | 99606 | B01089 | B01089 PART SN | Y | 60000000 | 2666607240 | 2666607240 | 60000000 | 2424188400 | 3426 | Confirmed | Settled | ZYYKHKH0 XXX | THE HONGKONG AND SHANGHAI BANKING CORP. LTD |
| | 99606 | C00019 | C00019 PART SN | Y | 60000000 | 2666607240 | 2666607240 | 60000000 | 2424188400 | 3428 | Confirmed | Settled | ZYYKHKH0 XXX | THE HONGKONG AND SHANGHAI BANKING CORP. LTD |
| | 99606 | C00010 | C00010 PART SN | N | 40000000 | 1777738160 | 1777738160 | 40000000 | 1616125600 | 3429 | Confirmed | Settled | ZYYKHKH0 XXX | CITIBANK N.A. |

| # | 15 | 16 | 17 | 18 | 19 | 20 | 21 |
|---|---|---|---|---|---|---|---|
| Field Name | CP Account Bank Code | CP Account Branch Code | CP Account Number | Nominee Account Bank Code | Nominee Account Branch Code | Nominee Account Number | Nominee Account Debtor's Reference |
| Length | 3 | 3 | 9 | 3 | 3 | 28 | 40 |
| Value | 004 | 600 | 1089001 | 003 | 251 | 123456 | UU |
| | 004 | 2 | 19001 | 003 | 251 | 123456 | UU |
| | 006 | 391 | 10001 | 003 | 251 | 123456 | UU |

## Data file (copy into a text editor for a better view):

```
Stock Code,Participant ID,Participant Name,POmax Opt-in Status,Total Application Quantity,Application Value,Pre-funding Requirement,Total Allotted Quantity,Allotment Value,Transaction Reference,Funding Status,Settlement Status,SWIFT BIC,Bank Name,CP Account Bank Code,CP Account Branch Code,CP Account Number,Nominee Account Bank Code,Nominee Account Branch Code,Nominee Account Number,Nominee Account Debtor's Reference
99606,B01089,B01089 PART SN,Y,60000000,2666607240,2666607240,60000000,2424188400,0000000003426,Confirmed,Settled,ZYYKHKH0XXX,THE HONGKONG AND SHANGHAI BANKING CORP. LTD,004,600,01089001,003,251,123456,UU
99606,C00019,C00019 PART SN,Y,60000000,2666607240,2666607240,60000000,2424188400,0000000003428,Confirmed,Settled,ZYYKHKH0XXX,THE HONGKONG AND SHANGHAI BANKING CORP. LTD,004,002,00019001,003,251,123456,UU
99606,C00010,C00010 PART SN,N,40000000,1777738160,1777738160,40000000,1616125600,0000000003429,Confirmed,Settled,ZYYKHKH0XXX,CITIBANK N.A.,006,391,00010001,003,251,123456,UU
Total Number of Records,3,Total Pre-funding Requirement,7110952640.00
```

- ## DB EIPO Payment Information Report

The DB EIPO Payment Information Report allows FINI Banks to download an IPO case's latest list of payment instructions under the Designated Bank ledger, inclusive of any previously generated and since obsoleted as a result of payment re-initiation subscriptions. It is accessible on the EIPO Money Settlement interface.

### Setup

| | |
|---|---|
| **Report Name** | FINI - EIPO STTL 01_Payment Information_[##########]_DB_[$$$$$$$$$$$]_[@@@]_[YYYYMMDDHHMM] |
| **Description** | ########## = Stock Code of the IPO<br>$$$$$$$$$$$ = SWIFT BIC (BIC-11) of the EIPO Designated Bank<br>@@@ = Settlement Bank For CHATS, mapped from SWIFT BIC of the Designated Bank<br>YYYYMMDDHHMM = FINI's report generation timestamp |
| **Availability** | On-demand, available when IPO Status reached "Money Settlement" |
| **Format** | .CSV |

### Data Fields

**File format:**

| # | Value |
|---|---|
| File extension | .CSV |
| Encoding | UTF-8 |
| Delimiter | , (comma) |
| Enclosed | " " (double-quotes) |

**Data fields:**

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 1 | Stock Code | String | 10 | Stock Code of the IPO |
| 2 | Sender's Reference | String | 16 | Concatenation of the Transaction Reference and the payment sequence (defined as the number of times the payment instruction has been issued), delimited by "-", e.g. 3323643944895-01. |
| 2a | UETR | String | 36 | 36 unique characters assigned by FINI for each Pain.001 message. |
| 3 | Participant ID | String | 6 | HKSCC Participant's Participant ID |
| 4 | Participant Name | String | 15 | HKSCC Participant's Short Name |
| 5 | Nominee Account Bank Code | String | 3 | The EIPO Designated Bank's own corresponding HKAB Bank Code |
| 6 | Nominee Account Branch Code | String | 3 | The EIPO Designated Bank's own corresponding Bank Branch Code |
| 7 | Nominee Account Number | String | 28 | The EIPO Designated Bank's own corresponding Nominee Bank Account Bank Account Number |

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 8 | Receiving Bank Code | String | 3 | Receiving Bank Code, based on the EIPO Designated Bank's corresponding recipient in its Pain.001 Payment Instruction |
| 9 | Receiving Bank Branch Code | String | 3 | Funding Branch Code, based on the EIPO Designated Bank's corresponding recipient in its Pain.001 Payment Instruction |
| 10 | Receiving Bank Account Number | String | 28 | Funding Account Number, based on the EIPO Designated Bank's corresponding recipient in its Pain.001 Payment Instruction |
| 11 | Settlement Amount ([Currency]) * | Decimal(21,2) | 20,2 | HKSCC Participant's Total Allotted Value |
| 12 | Settlement Status | String | 80 | Display only one of the following sub-flow status of Settlement process, including:<br>▪ Pending<br>▪ Rejected<br>▪ Settled<br>▪ Defaulted<br>(Note: Sub-flow status "Defaulted" will only exist after Money Settlement Deadline.) |
| 13 | Rejection Reason | String | 112 | In "Rejected" sub-flow status:<br>The rejection reason based on Pain.002 <StsRsnInf><Rsn><Cd> and <StsRsnInf><AddtlInf> received.<br><br>Display as "[Reason Code] – [Additional Information]", with maximum lengths of [Reason Code] and [Additional Information] be 4 and 105 characters respectively.<br><br>In "Pending"/"Settled" sub-flow status:<br>Display "-".<br><br>In "Defaulted" sub-flow status:<br>Display should follow the display of the previous sub-flow status (Rejected/Pending) of this instruction. |
| 14 | Last Updated Timestamp | String | 19 | The timestamp at which the sub-flow status was last changed, in "YYYY-MM-DD HH:MM" format. |

* [Currency] = Trading currency of the IPO

## Control record:

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 1 | Total Number of Records | String | 23 | 'Total Number of Records' |
| 2 | Total Number of Records (Value) | Integer | 20 | Total number of records within worksheet. |
| 3 | Total Settlement Amount | String | 23 | 'Total Settlement Amount' |
| 4 | Total Settlement Amount (Value) | Decimal | 21, 2 | Total Settlement Amount ([Currency]) * within worksheet. |

## Sample

### Data fields(s):

| # | 1 | 2 | 2**a** | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Field Name | Stock Code | Sender's Reference | U**ETR** | Participant ID | Participant Name | Nominee Account Bank Code | Nominee Account Branch Code | Nominee Account Number | Receiving Bank Code | Receiving Bank Branch Code | Receiving Bank Account Number | Settlement Amount (HKD) | Settlement Status | Rejection Reason | Last Updated Timestamp |
| Length | 10 | 16 | 3**6** | 6 | 15 | 3 | 3 | 28 | 3 | 3 | 28 | 20,2 | 80 | 80 | 19 |
| Value | 99606 | 0000000003427-01 | c4b7601b-ee1b-450a-96be-d416efc760a3 | C00033 | C00033 PART SN | 012 | 012 | 234234 | 003 | 111 | 111 | 2424188400 | Settled | | 2022-10-14 11:57 |

### Data file (copy into a text editor for a better view):

```
Stock Code,Sender's Reference,UETR, "Participant ID ",Participant Name,Nominee Account Bank Code,Nominee Account Branch Code,Nominee Account Number,Receiving Bank Code,Receiving Bank Branch Code,Receiving Bank Account Number,Settlement Amount (HKD),Settlement Status,Rejection Reason,Last Updated Timestamp
99606,0000000003427-01,c4b7601b-ee1b-450a-96be-d416efc760a3, C00033,C00033 PART SN,012,012,234234,003,111,111,2424188400.00,Settled,,2022-10-14 11:57
Total Number of Records,1,Total Settlement Amount,2424188400.00
```

- ## RB EIPO Payment Information Report

The RB EIPO Payment Information Report allows FINI Banks (as Receiving Bank) to download an IPO case's latest list of payment instructions under the Receiving Bank ledger, inclusive of any previously generated and since obsoleted as a result of payment re-initiation subscriptions. It is accessible on the EIPO Money Settlement interface.

### Setup

| | |
|---|---|
| **Report Name** | FINI - EIPO STTL 02_Payment Information_[##########]_RB_[$$$$$$$$$$$]_[@@@]_[YYYYMMDDHHMM] |
| **Description** | ########## = Stock Code of the IPO<br>$$$$$$$$$$$ = SWIFT BIC of the Receiving Bank<br>@@@ = Settlement Bank For CHAT], mapped from SWIFT BIC of the Receiving Bank<br>YYYYMMDDHHMM = FINI's report generation timestamp |
| **Availability** | On-demand, available when IPO Status reached "Money Settlement" |
| **Format** | .CSV |

### Data Fields

**File format:**

| # | Value |
|---|---|
| File extension | .CSV |
| Encoding | UTF-8 |
| Delimiter | , (comma) |
| Enclosed | " " (double-quotes) |

**Data fields:**

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 1 | Stock Code | String | 10 | Stock Code of the IPO |
| 2 | Sender's Reference | String | 16 | Concatenation of the Transaction Reference and the payment sequence (defined as the number of times the payment instruction has been issued), delimited by "-", e.g. 3323643944895-01. |
| 2a | UETR | String | 36 | 36 unique characters assigned by FINI for each Pain.001 message. |
| 3 | Nominee Account Bank Code | String | 3 | The EIPO Designated Bank's Bank Code in the Pain.001 Payment Instruction |
| 4 | Nominee Account Branch Code | String | 3 | The EIPO Designated Bank's Branch Code in the Pain.001 Payment Instruction |
| 5 | Nominee Account Number | String | 28 | The EIPO Designated Bank's Nominee Bank Account Bank Account Number in the Pain.001 Payment Instruction |

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 6 | Receiving Bank Code | String | 3 | Receiving Bank Bank Code, based on the EIPO Designated Bank's corresponding recipient in its Pain.001 Payment Instruction |
| 7 | Receiving Bank Branch Code | String | 3 | Funding Branch Code, based on the EIPO Designated Bank's corresponding recipient in its Pain.001 Payment Instruction |
| 8 | Receiving Bank Account Number | String | 28 | Funding Account Number, based on the EIPO Designated Bank's corresponding recipient in its Pain.001 Payment Instruction |
| 9 | Settlement Amount ([Currency]) * | Decimal | 21,2 | Total Allotted Value of each HKSCC Participant |
| 10 | Settlement Status | String | 80 | Display only one of the following sub-flow status of Settlement process, including:<br>• Pending<br>• Rejected<br>• Settled<br>• Defaulted<br>(Note: Sub-flow status "Defaulted" will only exist after Money Settlement Deadline.) |
| 11 | Rejection Reason | String | 112 | In "Rejected" sub-flow status:<br>The rejection reason based on Pain.002 <StsRsnInf><Rsn><Cd> and <StsRsnInf><AddtlInf> received.<br><br>Display as "[Reason Code] – [Additional Information]", with maximum lengths of [Reason Code] and [Additional Information] be 4 and 105 characters respectively.<br><br>In "Pending"/"Settled" sub-flow status:<br>Display "-".<br><br>In "Defaulted" sub-flow status:<br>Display should follow the display of the previous sub-flow status (Rejected/Pending) of this instruction. |
| 12 | Last Updated Timestamp | String | 19 | The timestamp at which the sub-flow status was last changed, in "YYYY-MM-DD HH:MM" format. |

* [Currency] = Trading currency of the IPO

## Control record:

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 1 | Total Number of Records | String | 23 | 'Total Number of Records' |
| 2 | Total Number of Records (Value) | Integer | 20 | Total number of records within worksheet. |
| 3 | Total Settlement Amount | String | 23 | 'Total Settlement Amount' |
| 4 | Total Settlement Amount (Value) | Decimal | 21, 2 | Total Settlement Amount ([Currency]) * within worksheet. |

## Sample

### Data fields(s):

| # | 1 | 2 | 2a | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Field Name | Stock Code | Sender's Reference | UETR | Nominee Account Bank Code | Nominee Account Branch Code | Nominee Account Number | Receiving Bank Code | Receiving Bank Branch Code | Receiving Bank Account Number | Settlement Amount (HKD) | Settlement Status | Rejection Reason | Last Updated Timestamp |
| Length | 10 | 16 | 36 | 3 | 3 | 28 | 3 | 3 | 28 | 21,2 | 80 | 80 | 19 |
| Value | 99606 | 0000000003426-01 | c4b7601b-ee1b-450a-96be-d416efc760a3 | 003 | 251 | 123456 | 003 | 111 | 111 | 2424188400 | Settled | | 2022-10-14 11:57 |
| | 99606 | 0000000003427-01 | c4b7601b-ee1b-450a-96be-d416efc760a4 | 012 | 012 | 234234 | 003 | 111 | 111 | 2424188400 | Settled | | 2022-10-14 11:57 |
| | 99606 | 0000000003428-01 | c4b7601b-ee1b-450a-96be-d416efc760a5 | 003 | 251 | 123456 | 003 | 111 | 111 | 2424188400 | Settled | | 2022-10-14 11:57 |
| | 99606 | 0000000003429-01 | c4b7601b-ee1b-450a-96be-d416efc760a6 | 003 | 251 | 123456 | 003 | 111 | 111 | 1616125600 | Settled | | 2022-10-14 11:57 |

### Data file (copy into a text editor for a better view):

```
Stock Code,Sender's Reference,UETR,Nominee Account Bank Code,Nominee Account Branch Code,Nominee Account Number,Receiving Bank Code,Receiving Bank Branch Code,Receiving Bank Account Number,Settlement Amount (HKD),Settlement Status,Rejection Reason,Last Updated Timestamp
99606,0000000003426-01, c4b7601b-ee1b-450a-96be-d416efc760a3,003,251,123456,003,111,111,2424188400.00,Settled,,2022-10-14 11:57
99606,0000000003427-01, c4b7601b-ee1b-450a-96be-d416efc760a4,012,012,234234,003,111,111,2424188400.00,Settled,,2022-10-14 11:57
99606,0000000003428-01, c4b7601b-ee1b-450a-96be-d416efc760a5,003,251,123456,003,111,111,2424188400.00,Settled,,2022-10-14 11:57
99606,0000000003429-01, c4b7601b-ee1b-450a-96be-d416efc760a6,003,251,123456,003,111,111,1616125600.00,Settled,,2022-10-14 11:57
Total Number of Records,4,Total Settlement Amount,8888690800.00
```

- ## DB Pain.001 Data File

The DB Pain.001 Data File is a raw data file of Pain.001 payment instructions issued to the FINI Bank as EIPO Designated Bank. It is accessible on the EIPO Money Settlement interface.

### Setup

| | |
|---|---|
| **Report Name** | Pain.001_[##########]_DB_[$$$$$$$$$$$]_[@@@]_[YYYYMMDDHHMM] |
| **Description** | ########## = Stock Code of the IPO<br>$$$$$$$$$$$ = SWIFT BIC (BIC-11) of the EIPO Designated Bank<br>@@@ = Settlement Bank For CHATS, mapped from SWIFT BIC of the EIPO Designated Bank<br>YYYYMMDDHHMM = FINI's report generation timestamp |
| **Availability** | On-demand, available when IPO Status reached "Money Settlement" |
| **Format** | .TXT |

### Data Fields

**File format:**

| # | Value |
|---|---|
| File extension | .TXT |
| Encoding | UTF-8 |
| Delimiter | N/A |
| Enclosed | N/A |

### Sample

**Data file (copy into a text editor for a better view):**

```
<DataPDU xmlns="urn:swift:saa:xsd:saa.2.0">
<Revision>2.0.10</Revision>
<Header>
   <Message>
      <SenderReference>0000000025703-01</SenderReference>
      <MessageIdentifier>pain.001.001.09</MessageIdentifier>
```

```
      <Format>MX</Format>
      <Sender>
         <DN>cn=admin-fini,o=hkschkh2,o=swift</DN>
         <FullName>
            <X1>HKSCHKH2IPO</X1>
         </FullName>
      </Sender>
      <Receiver>
         <DN>ou=HKH,O=HSBCHKHH,O=SWIFT</DN>
         <FullName>
            <X1>HSBCHKHHHKH</X1>
         </FullName>
      </Receiver>
      <InterfaceInfo>
         <UserReference>0000000025703-01</UserReference>
      </InterfaceInfo>
      <NetworkInfo>
         <Service>hkex.fini</Service>
      </NetworkInfo>
   </Message>
</Header>
<Body>
<AppHdr xmlns="urn:iso:std:iso:20022:tech:xsd:head.001.001.02">
   <Fr>
      <FIId>
         <FinInstnId>
            <BICFI>HKSCHKH2IPO</BICFI>
         </FinInstnId>
      </FIId>
   </Fr>
   <To>
      <FIId>
         <FinInstnId>
            <BICFI>HSBCHKHHHKH</BICFI>
         </FinInstnId>
      </FIId>
```

```
    </To>
    <BizMsgIdr>0000000025703-01</BizMsgIdr>
    <MsgDefIdr>pain.001.001.09</MsgDefIdr>
    <BizSvc>FINI</BizSvc>
    <CreDt>2025-07-04T12:00:00+08:00</CreDt>
    <Prty>NORM</Prty>
</AppHdr>
<Document xmlns="urn:iso:std:iso:20022:tech:xsd:pain.001.001.09">
    <CstmrCdtTrfInitn>
        <GrpHdr>
            <MsgId>0000000025703-01</MsgId>
            <CreDtTm>2025-07-04T12:00:00+08:00</CreDtTm>
            <NbOfTxs>1</NbOfTxs>
            <InitgPty>
                <Nm>HKSCC</Nm>
            </InitgPty>
        </GrpHdr>
        <PmtInf>
            <PmtInfId>0000000025703-01</PmtInfId>
            <PmtMtd>TRF</PmtMtd>
            <ReqdExctnDt>
                <Dt>2025-07-04</Dt>
            </ReqdExctnDt>
            <Dbtr>
                <Nm>THE HONGKONG BANK</Nm>
            </Dbtr>
            <DbtrAcct>
                <Id>
                    <Othr>
                        <Id>00499987654321</Id>
                    </Othr>
                </Id>
            </DbtrAcct>
            <DbtrAgt>
                <FinInstnId>
                    <BICFI>HSBCHKHHHKH</BICFI>
```

```
            </FinInstnId>
         </DbtrAgt>
         <ChrgBr>SHAR</ChrgBr>
         <CdtTrfTxInf>
            <PmtId>
               <InstrId>0000000025703-01</InstrId>
               <EndToEndId>0000000025703-01</EndToEndId>
               <UETR>c4b7601b-ee1b-450a-96be-d416efc760a3</UETR>
            </PmtId>
            <Amt>
               <InstdAmt Ccy="HKD">35352975.00</InstdAmt>
            </Amt>
            <CdtrAgt>
               <FinInstnId>
                  <BICFI>BKCHHKHHXXX</BICFI>
               </FinInstnId>
            </CdtrAgt>
            <Cdtr>
               <Nm>BOC(HK) NOMINEES LTD - BEST COMPANY</Nm>
               <PstlAdr>
                  <StrtNm>Funding Street</StrtNm>
                  <Flr>Central</Flr>
                  <Room>44/F</Room>
                  <TwnNm>HK</TwnNm>
                  <Ctry>HK</Ctry>
               </PstlAdr>
            </Cdtr>
            <CdtrAcct>
               <Id>
                  <Othr>
                     <Id>012333123456789</Id>
                  </Othr>
               </Id>
            </CdtrAcct>
         </CdtTrfTxInf>
      </PmtInf>
```

```
    </CstmrCdtTrfInitn>
</Document>
</Body>
<DataPDU>
```

- # DB EIPO Refund Information Report

The DB EIPO Refund Information Report allows FINI Banks to download an IPO case's latest list of refund instructions under the Designated Bank ledger, inclusive of any previously generated and since obsoleted as a result of payment re-initiation subscriptions. It is accessible on the EIPO Refund interface.

## Setup

| | |
|---|---|
| **Report Name** | FINI - EIPO RFND 01_Refund Information_[##########]_DB_[$$$$$$$$$$]_[@@@]_[YYYYMMDDHHMM] |
| **Description** | ########## = Stock Code of the IPO<br>$$$$$$$$$$ = SWIFT BIC of the EIPO Designated Bank<br>@@@ = Settlement Bank For CHATS, mapped from SWIFT BIC of the EIPO Designated Bank<br>YYYYMMDDHHMM = FINI's report generation timestamp |
| **Availability** | On-demand, available when IPO Status reached "Cancelled" and the refund instructions have been issued to Receiving Banks |
| **Format** | .CSV |

## Data Fields

### File format:

| # | Value |
|---|---|
| File extension | .CSV |
| Encoding | UTF-8 |
| Delimiter | , (comma) |
| Enclosed | " " (double-quotes) |

### Data fields:

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 1 | Stock Code | String | 10 | Stock Code of the IPO |
| 2 | Sender's Reference | String | 16 | Concatenation of the Transaction Reference, "R" to indicate refund and the payment sequence (defined as the number of times the refund instruction has been issued), e.g. 3323643944895R01 |
| 2a | UETR | String | 36 | 36 unique characters assigned by FINI for each Pain.001 message. |
| 3 | Participant ID | String | 6 | HKSCC Participant's Participant ID |
| 4 | Participant Name | String | 15 | HKSCC Participant's Short Name |

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 5 | Receiving Bank Code | String | 3 | Main Receiving / Sub-receiving Bank Code, based on the EIPO Designated Bank's corresponding recipient in its Pain.001 Payment Instruction in EIPO Money Settlement. It must be the same Bank Code which was used in EIPO Money Settlement for that EIPO Designated Bank. |
| 6 | Receiving Bank Branch Code | String | 3 | Refunding Branch Code, based on Receiving Bank Code above |
| 7 | Receiving Bank Account Number | String | 28 | Refunding Account Number, based on Receiving Bank Code above |
| 8 | Clearing Participant Bank Code | String | 3 | Bank HKAB Code of the HKSCC Participant's designated bank account |
| 9 | Clearing Participant Branch Code | String | 3 | Participant Bank Branch Code of the HKSCC Participant's designated bank account |
| 10 | Clearing Participant Account Number | String | 9 | Participant Bank Account Number of the HKSCC Participant's designated bank account |
| 11 | Refund Amount ([Currency]) * | Decimal | 20,2 | HKSCC Participant's Total Allotted Value |
| 12 | Refund Date | String | 10 | Refund Deadline Date<br>Format: DD/MM/YYYY |
| 13 | Refund Status | String | 80 | Sub-flow status of the refund:<br>• Defaulted<br>• Rejected<br>• Pending<br>• Processed<br>Before the generation of SWIFT instruction, it is shown as "-". |
| 14 | Rejection Reason | String | 112 | In "Rejected" sub-flow status:<br>The rejection reason based on Pain.002 <StsRsnInf><Rsn><Cd> and <StsRsnInf><AddtlInf> received.<br><br>Display as "[Reason Code] – [Additional Information]", with maximum lengths of [Reason Code] and [Additional Information] be 4 and 105 characters respectively.<br><br>In "Pending"/"Processed" sub-flow status:<br>Display "-".<br><br>In "Defaulted" sub-flow status:<br>Display should follow the display of the previous sub-flow status (Rejected/Pending) of this instruction. |
| 15 | Last Updated Timestamp | String | 19 | The timestamp at which the sub-flow status was last changed, in "YYYY-MM-DD HH:MM" format. |

* [Currency] = Trading currency of the IPO

## Control record:

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 1 | Total Number of Records | String | 23 | 'Total Number of Records' |
| 2 | Total Number of Records (Value) | Integer | 20 | Total number of records of Detailed record within the file layout. |
| 3 | Total Refund Amount | String | 19 | 'Total Refund Amount' |
| 4 | Total Refund Amount (Value) | Decimal | 21, 2 | Total Refund Amount ([Currency]) * [Field #11] within the file layout. |

## Sample

### Data fields(s):

| # | 1 | 2 | 2a | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Field Name | Stock Code | Sender's Reference | UETR | Participant ID | Participant Name | Receiving Bank Code | Receiving Bank Branch Code | Receiving Bank Account Number | Clearing Participant Bank Code | Clearing Participant Branch Code | Clearing Participant Account Number | Refund Amount (HKD) | Refund Date | Refund Status | Rejection Reason | Last Updated Timestamp |
| Length | 10 | 16 | 36 | 6 | 15 | 3 | 3 | 28 | 3 | 3 | 9 | 20,2 | 10 | 80 | 80 | 19 |
| Value | 11001 | 0000000003248R02 | c4b7601b-ee1b-450a-96be-d416efc760a9 | B01143 | B01143 PART SN | 003 | 234 | 564 | 003 | 447 | 1143001 | 80806.28 | 10/10/2022 | Defaulted | **RJCT** | 2022-10-10 17:45 |
| | 11001 | 0000000003247R02 | c4b7601b-ee1b-450a-96be-d416efc760a8 | B01451 | B01451 PART SN | 003 | 234 | 564 | 003 | 447 | 1451001 | 10100785 | 10/10/2022 | Defaulted | **RJCT** | 2022-10-10 17:45 |
| | 11001 | 0000000003246R02 | c4b7601b-ee1b-450a-96be-d416efc760a7 | B01590 | B01590 PART SN | 003 | 234 | 564 | 003 | 447 | 1590001 | 60604710 | 10/10/2022 | Defaulted | **RJCT** | 2022-10-10 17:45 |
| | 11001 | 0000000003249R02 | c4b7601b-ee1b-450a-96be-d416efc760a6 | B02132 | B02132 PART SN | 003 | 234 | 564 | 003 | 447 | 2132001 | 80806.28 | 10/10/2022 | Defaulted | **RJCT** | 2022-10-10 17:45 |
| | 11001 | 0000000003250R02 | c4b7601b-ee1b-450a-96be-d416efc760a5 | B01829 | B01829 PART SN | 003 | 234 | 564 | 003 | 447 | 1829001 | 80806.28 | 10/10/2022 | Processed | | 2022-10-10 11:20 |
| | 11001 | 0000000003251R02 | c4b7601b-ee1b-450a-96be-d416efc760a4 | C00039 | C00039 PART SN | 003 | 234 | 564 | 003 | 411 | 39001 | 3030235.5 | 10/10/2022 | Processed | | 2022-10-10 11:20 |

### Data file (copy into a text editor for a better view):

```
Stock Code,Sender's Reference,UETR,Participant ID ,Participant Name,Receiving Bank Code,Receiving Bank Branch Code,Receiving Bank Account Number,Clearing Participant Bank Code,Clearing Participant Branch Code,Clearing Participant Account Number,Refund Amount (HKD),Refund Date,Refund Status,Rejection Reason,Last Updated Timestamp
11001,0000000003248R02, c4b7601b-ee1b-450a-96be-d416efc760a9,B01143,B01143 PART SN,003,234,564,003,447,1143001,80806.28,10/10/2022,Defaulted,RJCT,2022-10-10 17:45
11001,0000000003247R02, c4b7601b-ee1b-450a-96be-d416efc760a8,B01451,B01451 PART SN,003,234,564,003,447,1451001,10100785,10/10/2022,Defaulted,RJCT, 2022-10-10 17:45
11001,0000000003246R02, c4b7601b-ee1b-450a-96be-d416efc760a7,B01590,B01590 PART SN,003,234,564,003,447,1590001,60604710,10/10/2022,Defaulted,RJCT, 2022-10-10 17:45
11001,0000000003249R02, c4b7601b-ee1b-450a-96be-d416efc760a6,B02132,B02132 PART SN,003,234,564,003,447,2132001,80806.28,10/10/2022,Defaulted,RJCT, 2022-10-10 17:45
11001,0000000003250R02, c4b7601b-ee1b-450a-96be-d416efc760a5,B01829,B01829 PART SN,003,234,564,003,447,1829001,80806.28,10/10/2022,Processed,, 2022-10-10 11:20
11001,0000000003251R02, c4b7601b-ee1b-450a-96be-d416efc760a4,C00039,C00039 PART SN,003,234,564,003,411,39001,3030235.5,10/10/2022,Processed,, 2022-10-10 11:20
Total Number of Records,6,Total Refund Amount,73978149.34
```

- ## RB EIPO Refund Information Report

The RB EIPO Refund Information Report allows FINI Banks (as Receiving Bank) to download an IPO case's latest list of refund instructions under the Receiving Bank ledger, inclusive of any previously generated and since obsoleted as a result of payment re-initiation subscriptions. It is accessible on the EIPO Refund interface.

### Setup

| | |
|---|---|
| **Report Name** | FINI - EIPO RFND 02_Refund Information_[##########]_RB_[$$$$$$$$$$]_[@@@]_[YYYYMMDDHHMM] |
| **Description** | ########## = Stock Code of the IPO<br>$$$$$$$$$$ = SWIFT BIC of the Receiving Bank<br>@@@ = Settlement Bank For CHATS, mapped from SWIFT BIC of the Receiving Bank<br>YYYYMMDDHHMM = FINI's report generation timestamp |
| **Availability** | On-demand, available when IPO Status reached "Cancelled" and the refund instructions have been issued to Receiving Banks |
| **Format** | .CSV |

### Data Fields

**File format:**

| # | Value |
|---|---|
| File extension | .CSV |
| Encoding | UTF-8 |
| Delimiter | , (comma) |
| Enclosed | " " (double-quotes) |

**Data fields:**

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 1 | Stock Code | String | 10 | Stock Code of the IPO |
| 2 | Sender's Reference | String | 16 | Concatenation of the Transaction Reference, "R" to indicate refund and the payment sequence (defined as the number of times the refund instruction has been issued), e.g. 3323643944895R01 |
| 2a | UETR | String | 36 | 36 unique characters assigned by FINI for each Pain.001 message. |
| 3 | Receiving Bank Code | String | 3 | Main Receiving / Sub-receiving Bank Code, based on the EIPO Designated Bank's corresponding recipient in its MT 101 Payment Instruction in EIPO Money Settlement. It must be the same Bank Code which was used in EIPO Money Settlement for that EIPO Designated Bank. |
| 4 | Receiving Bank Branch Code | String | 3 | Refunding Branch Code, based on Receiving Bank Code above |

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 5 | Receiving Bank Account Number | String | 28 | Refunding Account Number, based on Receiving Bank Code above |
| 6 | Clearing Participant Bank Code | String | 3 | HKAB Bank Code of the HKSCC Participant's designated bank account |
| 7 | Clearing Participant Branch Code | String | 3 | Participant Bank Branch Code of the HKSCC Participant's designated bank |
| 8 | Clearing Participant Account Number | String | 9 | Participant Bank Account Number of the HKSCC Participant's designated bank account |
| 9 | Refund Amount ([Currency]) * | Decimal | 20,2 | Total Allotted Value of the HKSCC Participant |
| 10 | Refund Date | String | 10 | Refund Deadline Date<br>Format: DD/MM/YYYY |
| 11 | Refund Status | String | 80 | Sub-flow status:<br>• Defaulted<br>• Rejected<br>• Pending<br>• Processed<br>Before the generation of SWIFT instruction, it is shown as "-".<br>(Note: Sub-flow status "Defaulted" will only exist after Refund Deadline.) |
| 12 | Rejection Reason | String | 112 | In "Rejected" sub-flow status:<br>The rejection reason based on Pain.002 <StsRsnInf><Rsn><Cd> and <StsRsnInf><AddtlInf> received.<br><br>Display as "[Reason Code] – [Additional Information]", with maximum lengths of [Reason Code] and [Additional Information] be 4 and 105 characters respectively.<br><br>In "Pending"/"Processed" sub-flow status:<br>Display "-".<br><br>In "Defaulted" sub-flow status:<br>Display should follow the display of the previous sub-flow status (Rejected/Pending) of this instruction. |
| 13 | Last Updated Timestamp | String | 19 | The timestamp at which the sub-flow status was last changed, in "YYYY-MM-DD HH:MM" format. |

* [Currency] = Trading currency of the IPO

## Control record:

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 1 | Total Number of Records | String | 23 | 'Total Number of Records' |
| 2 | Total Number of Records (Value) | Integer | 20 | Total number of records of Detailed record within this worksheet. |
| 3 | Total Refund Amount | String | 19 | 'Total Refund Amount' |
| 4 | Total Refund Amount (Value) | Decimal | 21, 2 | Total Refund Amount ([Currency]) * within this worksheet. |

## Sample

### Data fields(s):

| # | 1 | 2 | 2a | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Field Name | Stock Code | Sender's Reference | UETR | Receiving Bank Code | Receiving Bank Branch Code | Receiving Bank Account Number | Clearing Participant Bank Code | Clearing Participant Branch Code | Clearing Participant Account Number | Refund Amount (HKD) | Refund Date | Refund Status | Rejection Reason | Last Updated Timestamp |
| Length | 10 | 16 | 36 | 3 | 3 | 28 | 3 | 3 | 9 | 20,2 | 10 | 80 | 80 | 19 |
| Value | 11001 | 0000000003248R02 | c4b7601b-ee1b-450a-96be-d416efc760aa | 003 | 234 | 564 | 003 | 447 | 1143001 | 80806.28 | 10/10/2022 | Defaulted | RJCT | 2022-10-10 17:45 |
| | 11001 | 0000000003247R02 | c4b7601b-ee1b-450a-96be-d416efc760ab | 003 | 234 | 564 | 003 | 447 | 1451001 | 10100785 | 10/10/2022 | Defaulted | RJCT | 2022-10-10 17:45 |
| | 11001 | 0000000003246R02 | c4b7601b-ee1b-450a-96be-d416efc760ac | 003 | 234 | 564 | 003 | 447 | 1590001 | 60604710 | 10/10/2022 | Defaulted | RJCT | 2022-10-10 17:45 |
| | 11001 | 0000000003245R02 | c4b7601b-ee1b-450a-96be-d416efc760ad | 003 | 234 | 564 | 004 | 848 | 1949001 | 70705.5 | 10/10/2022 | Defaulted | RJCT | 2022-10-10 17:45 |
| | 11001 | 0000000003249R02 | c4b7601b-ee1b-450a-96be-d416efc760ae | 003 | 234 | 564 | 003 | 447 | 2132001 | 80806.28 | 10/10/2022 | Defaulted | RJCT | 2022-10-10 17:45 |
| | 11001 | 0000000003250R02 | c4b7601b-ee1b-450a-96be-d416efc760af | 003 | 234 | 564 | 003 | 447 | 1829001 | 80806.28 | 10/10/2022 | Processed | | 2022-10-10 11:20 |
| | 11001 | 0000000003251R02 | c4b7601b-ee1b-450a-96be-d416efc760ag | 003 | 234 | 564 | 003 | 411 | 39001 | 3030235.5 | 10/10/2022 | Processed | | 2022-10-10 11:20 |

### Data file (copy into a text editor for a better view):

```
Stock Code,Sender's Reference,UETR,Receiving Bank Code,Receiving Bank Branch Code,Receiving Bank Account Number,Clearing Participant Bank Code,Clearing Participant Branch Code,Clearing Participant Account Number,Refund Amount (HKD),Refund Date,Refund Status,Rejection Reason,Last Updated Timestamp
11001,0000000003248R02, c4b7601b-ee1b-450a-96be-d416efc760aa,003,234,564,003,447,1143001,80806.28,10/10/2022,Defaulted,RJCT,2022-10-10 17:45
11001,0000000003247R02, c4b7601b-ee1b-450a-96be-d416efc760ab,003,234,564,003,447,1451001,10100785,10/10/2022,Defaulted,RJCT, 2022-10-10 17:45
11001,0000000003246R02, c4b7601b-ee1b-450a-96be-d416efc760ac,003,234,564,003,447,1590001,60604710,10/10/2022,Defaulted,RJCT, 2022-10-10 17:45
11001,0000000003245R02, c4b7601b-ee1b-450a-96be-d416efc760ad,003,234,564,004,848,1949001,70705.5,10/10/2022,Defaulted,RJCT, 2022-10-10 17:45
11001,0000000003249R02, c4b7601b-ee1b-450a-96be-d416efc760ae,003,234,564,003,447,2132001,80806.28,10/10/2022,Defaulted,RJCT, 2022-10-10 17:45
11001,0000000003250R02, c4b7601b-ee1b-450a-96be-d416efc760af,003,234,564,003,447,1829001,80806.28,10/10/2022,Processed,, 2022-10-10 11:20
11001,0000000003251R02, c4b7601b-ee1b-450a-96be-d416efc760ag,003,234,564,003,411,39001,3030235.5,10/10/2022,Processed,, 2022-10-10 11:20
Total Number of Records,7,Total Refund Amount,74048854.84
```

- ## RB Pain.001 Data File

The RB Pain.001 Data File is the latest raw data file of Pain.001 payment instructions issued to the FINI Bank (as Receiving Bank). It is accessible on the EIPO Refund interface.

### Setup

| | |
|---|---|
| **Report Name** | Pain.001_[##########]_Refund_RB_[$$$$$$$$$$]_[@@@]_[YYYYMMDDHHMM] |
| **Description** | ########## = Stock Code of the IPO<br>$$$$$$$$$$ = SWIFT BIC (BIC-11) of the Receiving Bank<br>@@@ = Settlement Bank For CHATS, mapped from SWIFT BIC of the Receiving Bank<br>YYYYMMDDHHMM = FINI's report generation timestamp |
| **Availability** | On-demand, available when IPO Status reached "Cancelled" and the refund instructions have been issued to Receiving Banks |
| **Format** | .TXT |

### Data Fields

**File format:**

| # | Value |
|---|---|
| File extension | .TXT |
| Encoding | UTF-8 |
| Delimiter | N/A |
| Enclosed | N/A |

### Sample

**Data file (copy into a text editor for a better view):**

```
<DataPDU xmlns="urn:swift:saa:xsd:saa.2.0">
<Revision>2.0.10</Revision>
<Header>
   <Message>
      <SenderReference>0000000025703R01</SenderReference>
      <MessageIdentifier>pain.001.001.09</MessageIdentifier>
```

```
      <Format>MX</Format>
      <Sender>
         <DN>cn=admin-fini,o=hkschkh2,o=swift</DN>
         <FullName>
            <X1>HKSCHKH2IPO</X1>
         </FullName>
      </Sender>
      <Receiver>
         <DN>ou=HKH,O=HSBCHKHH,O=SWIFT</DN>
         <FullName>
            <X1>HSBCHKHHHKH</X1>
         </FullName>
      </Receiver>
      <InterfaceInfo>
         <UserReference>0000000025703R01</UserReference>
      </InterfaceInfo>
      <NetworkInfo>
         <Service>hkex.fini</Service>
      </NetworkInfo>
   </Message>
</Header>
<Body>
<AppHdr xmlns="urn:iso:std:iso:20022:tech:xsd:head.001.001.02">
   <Fr>
      <FIId>
         <FinInstnId>
            <BICFI>HKSCHKH2IPO</BICFI>
         </FinInstnId>
      </FIId>
   </Fr>
   <To>
      <FIId>
         <FinInstnId>
            <BICFI>HSBCHKHHHKH</BICFI>
         </FinInstnId>
      </FIId>
```

```
    </To>
    <BizMsgIdr>0000000025703R01</BizMsgIdr>
    <MsgDefIdr>pain.001.001.09</MsgDefIdr>
    <BizSvc>FINI</BizSvc>
    <CreDt>2025-07-04T12:00:00+08:00</CreDt>
    <Prty>NORM</Prty>
</AppHdr>
<Document xmlns="urn:iso:std:iso:20022:tech:xsd:pain.001.001.09">
    <CstmrCdtTrfInitn>
        <GrpHdr>
            <MsgId>0000000025703R01</MsgId>
            <CreDtTm>2025-07-04T12:00:00+08:00</CreDtTm>
            <NbOfTxs>1</NbOfTxs>
            <InitgPty>
                <Nm>HKSCC</Nm>
            </InitgPty>
        </GrpHdr>
        <PmtInf>
            <PmtInfId>0000000025703R01</PmtInfId>
            <PmtMtd>TRF</PmtMtd>
            <ReqdExctnDt>
                <Dt>2025-07-04</Dt>
            </ReqdExctnDt>
            <Dbtr>
                <Nm>THE HONGKONG BANK</Nm>
            </Dbtr>
            <DbtrAcct>
                <Id>
                    <Othr>
                        <Id>00499987654321</Id>
                    </Othr>
                </Id>
            </DbtrAcct>
            <DbtrAgt>
                <FinInstnId>
                    <BICFI>HSBCHKHHHKH</BICFI>
```

```
            </FinInstnId>
         </DbtrAgt>
         <ChrgBr>SHAR</ChrgBr>
         <CdtTrfTxInf>
            <PmtId>
               <InstrId>0000000025703R01</InstrId>
               <EndToEndId>0000000025703R01</EndToEndId>
               <UETR>c4b7601b-ee1b-450a-96be-d416efc760a3</UETR>
            </PmtId>
            <Amt>
               <InstdAmt Ccy="HKD">35352975.00</InstdAmt>
            </Amt>
            <CdtrAgt>
               <FinInstnId>
                  <BICFI>BKCHHKHHXXX</BICFI>
               </FinInstnId>
            </CdtrAgt>
            <Cdtr>
               <Nm>BOC(HK) NOMINEES LTD - BEST COMPANY</Nm>
               <PstlAdr>
                  <StrtNm>Funding Street</StrtNm>
                  <Flr>Central</Flr>
                  <Room>44/F</Room>
                  <TwnNm>HK</TwnNm>
                  <Ctry>HK</Ctry>
               </PstlAdr>
            </Cdtr>
            <CdtrAcct>
               <Id>
                  <Othr>
                     <Id>012333123456789</Id>
                  </Othr>
               </Id>
            </CdtrAcct>
         </CdtTrfTxInf>
      </PmtInf>
```

```
    </CstmrCdtTrfInitn>
</Document>
</Body>
<DataPDU>
```

- ## DB Bulk Upload Template / RB Bulk Upload Template

In the rare scenario that there is severe accessibility or connectivity issue with SWIFTnet Platform during EIPO Money Settlement or EIPO Refund, HKSCC may, under exceptional circumstances and following the procedures set out in section 6 of this User Guide, consider information provided via FINI UI as irrevocable and update the settlement or refund status on behalf of the FINI Banks via FINI UI, depending on which stage the accessibility or connectivity issue occurred.

FINI Banks should provide the list of Transaction References that has been processed to HKSCC via a DB Bulk Upload Template (accessible on the EIPO Money Settlement interface) / RB Bulk Upload Template (accessible on the EIPO Refund interface).

Please refer to Contingency Scenario for more details.

⚠ Once a confirmation is provided by the FINI Bank, the confirmation is final and irreversible.

### Setup

| | |
|---|---|
| **Report Name** | **For DB Bulk Upload Template:-**<br>Contingency Upload_[##########]_DB_[$$$$$$$$$$$]_[@@@]_[YYYYMMDDHHMM]<br>**For RB Bulk Upload Template:-**<br>Contingency Upload_[##########]_RB_[$$$$$$$$$$$]_[@@@]_[YYYYMMDDHHMM] |
| **Description** | ########## = Stock Code of the IPO<br>$$$$$$$$$$$ = SWIFT BIC of the EIPO Designated Bank / Receiving Bank<br>@@@ = Settlement Bank For CHATS, mapped from SWIFT BIC of the EIPO Designated Bank / Receiving Bank<br>YYYYMMDDHHMM = FINI's report generation timestamp |
| **Availability** | On-demand.<br>**For DB Bulk Upload Template:-**<br>Available when IPO Status reached "Money Settlement"<br>**For RB Bulk Upload Template:-**<br>Available when IPO Status reached "Cancelled" and the refund instructions have been issued to Receiving Banks |
| **Format** | .CSV |

### Data Fields

**File format:**

| # | Value |
|---|---|
| File extension | .csv |
| Encoding | ANSI or UTF-8 |
| Delimiter | , (comma) |
| Enclosed | " " (double-quotes) |

### Header record:

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 1 | Sender's Reference | String | 18 | "Sender's Reference" |
| 2 | Settlement Amount | String | 17 | "Settlement Amount" |
| 3 | Value Date (YYYY-MM-DD) | String | 23 | "Value Date (YYYY-MM-DD)" |

### Data fields:

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 1 | Sender's Reference | String | 16 | For EIPO Money Settlement:<br>▪ Must be a valid Sender's Reference for that IPO in either "Pending" or "Rejected" sub-flow status, e.g. 3323643944895-01.<br><br>For EIPO Refund:<br>▪ Must be a valid Sender's Reference for that IPO in either "Pending" or "Rejected" or "Defaulted" sub-flow status, e.g. 3323643944895R01. |
| 2 | Settlement Amount | Decimal | 20,2 | Must be the corresponding Settlement / Refund Amount (Currency), based on the record's Sender's Reference. |
| 3 | Value Date (YYYY-MM-DD) | String | 10 | Must be the current date, in "YYYY-MM-DD" format. |

### Control record:

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 1 | Total Settlement Amount | String | 23 | "Total Settlement Amount" |
| 2 | Total Settlement Amount (Value) | Decimal | 21,2 | Must be the sum of Settlement Amount within data file. |

## Sample

### Header record:

| # | 1 | 2 | 3 |
|---|---|---|---|
| Field Name | Sender's Reference | Settlement Amount | Value Date (YYYY-MM-DD) |
| Length | 16 | 17 | 23 |
| Value | Sender's Reference | Settlement Amount | Value Date (YYYY-MM-DD) |

## Detailed record(s):

| # | 1 | 2 | 3 |
|---|---|---|---|
| Field Name | Sender's Reference | Settlement Amount | Value Date (YYYY-MM-DD) |
| Length | 4652902262400-01 | 23338.59 | 2022-03-15 |
| Value | 1782914510151-01 | 74949.49 | 2022-03-15 |
| | 9111057065773-01 | 43787.07 | 2022-03-15 |
| | 5241726514623-01 | 68305.75 | 2022-03-15 |
| | 3873821949068-01 | 76087.44 | 2022-03-15 |
| | 9318038137934-01 | 13230.99 | 2022-03-15 |
| | 7190110132005-01 | 16133.92 | 2022-03-15 |
| | 3941015548200-01 | 86530.29 | 2022-03-15 |
| | 3127933200712-01 | 70592.43 | 2022-03-15 |
| | 6369478601911-01 | 19655.5 | 2022-03-15 |
| | 9539118920755-01 | 30626.9 | 2022-03-15 |
| | 9117832561764-01 | 23835.13 | 2022-03-15 |
| | 5720075431799-01 | 50036.86 | 2022-03-15 |
| | 9567015480998-01 | 20663.11 | 2022-03-15 |
| | 9567035299171-01 | 24544.53 | 2022-03-15 |
| | 9523671732662-01 | 21829.8 | 2022-03-15 |
| | 4910194882184-01 | 28563.13 | 2022-03-15 |
| | 3332156947162-01 | 18344.05 | 2022-03-15 |
| | 7338822480820-01 | 10712.82 | 2022-03-15 |
| | 7342619354908-01 | 56790.28 | 2022-03-15 |

## Control record:

| # | 1 | 2 |
|---|---|---|
| Field Name | Total Settlement Amount | Total Settlement Amount (Value) |
| Length | 23 | 21, 2 |
| Value | Total Settlement Amount | 778558.08 |

## Data file (copy into a text editor for a better view):

```
Sender's Reference,Settlement Amount,Value Date (YYYY-MM-DD)
4652902262400-01,23338.59,2022-03-15
1782914510151-01,74949.49,2022-03-15
9111057065773-01,43787.07,2022-03-15
5241726514623-01,68305.75,2022-03-15
3873821949068-01,76087.44,2022-03-15
9318038137934-01,13230.99,2022-03-15
7190110132005-01,16133.92,2022-03-15
3941015548200-01,86530.29,2022-03-15
```

```
3127933200712-01,70592.43,2022-03-15
6369478601911-01,19655.5,2022-03-15
9539118920755-01,30626.9,2022-03-15
9117832561764-01,23835.13,2022-03-15
5720075431799-01,50036.86,2022-03-15
9567015480998-01,20663.11,2022-03-15
9567035299171-01,24544.53,2022-03-15
9523671732662-01,21829.8,2022-03-15
4910194882184-01,28563.13,2022-03-15
3332156947162-01,18344.05,2022-03-15
7338822480820-01,10712.82,2022-03-15
7342619354908-01,56790.28,2022-03-15
Total Settlement Amount,778558.08
```

## • DB EIPO Management Audit Log

The DB EIPO Management Audit Log allows FINI Banks to view any user activities performed within the EIPO Management related to Nominee Bank Account Information records. The report is generated daily, covering the user activities performed within the previous calendar date.

⚠ Even if a company has no user activities for that day, an empty report would still be generated with “No data available” and no column names will be displayed.

### Setup

| | |
|---|---|
| **Report Name** | FINI – EIPO MGMT AUDIT 02_DB_[$$$$$$$$$$]_[@@@]_[YYYYMMDD] |
| **Description** | $$$$$$$$$$ = SWIFT BIC of the Designated Bank<br>@@@ = Settlement Bank For CHATS, mapped from SWIFT BIC of the EIPO Designated Bank<br>YYYYMMDD = The date which the audit log data covers |
| **Availability** | Generated at 00:00 on each calendar date |
| **Format** | .CSV |

### Data Fields

**File format:**

| # | Value |
|---|---|
| File extension | .CSV |
| Encoding | UTF-8 |
| Delimiter | , (comma) |
| Enclosed | " " (double-quotes) |

**Data fields:**

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 1 | Trace ID | String | 55 | The unique action ID assigned by the system |
| 2 | Channel | String | 1 | Determined by the input method of the action:<br>▪ W = web interface |
| 3 | User Company Name | String | 50 | Fixed as “HKSCC”. |
| 4 | Timestamp | String | 23 | Operation timestamp, in “YYYY-MM-DD HH:MM:SS.SSS” format |

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 5 | Operation | String | 80 | [Nominee Bank Account Information Creation Request (Approve) / Nominee Bank Account Information Amendment Request (Approve) / Nominee Bank Account Information Deletion Request (Approve)] |
| 6 | Currency | String | 3 | Only display the latest effective value (sub-flow status = “Effective”)<br>Currency for the Designated Bank Nominee Bank Account |
| 7 | SWIFT BIC | String | 11 | Only display the latest effective value (sub-flow status = “Effective”)<br>SWIFT BIC for the Designated Bank Nominee Bank Account |
| 8 | HKAB Bank Code | String | 3 | Only display the latest effective value (sub-flow status = “Effective”)<br>HKAB Bank Code for the Designated Bank Nominee Bank Account |
| 9 | Bank Name | String | 80 | Only display the latest effective value (sub-flow status = “Effective”)<br>Bank Name for the Designated Bank Nominee Bank Account |
| 10 | Bank Branch Code | String | 3 | Only display the latest effective value (sub-flow status = “Effective”)<br>Bank Branch Code for the Designated Bank Nominee Bank Account |
| 11 | Bank Account Number | String | 9 | Only display the latest effective value (sub-flow status = “Effective”)<br>Bank Account Number for the Designated Bank Nominee Bank Account |
| 12 | Bank Account Name | String | 40 | Only display the latest effective value (sub-flow status = “Effective”)<br>Bank Account Name for the Designated Bank Nominee Bank Account |
| 13 | Bank Account Address | String | 40 * 3 | Only display the latest effective value (sub-flow status = “Effective”)<br>Bank Account Address for the Designated Bank Nominee Bank Account. Each Bank Account Address separated by ";". |
| 14 | Debtor’s Reference | String | 40 | Only display the latest effective value (sub-flow status = “Effective”)<br>Debtor’s Reference for the Designated Bank Nominee Bank Account |

- ## DB EIPO Funding Audit Log

The DB EIPO Funding Audit Log allows FINI Banks to view any user activities performed within the EIPO Funding interface. The report is generated daily between "Public Offer Close" and "Applications Validated" or "Cancelled", covering the user activities performed within the previous calendar date.

⚠ Even if a company has no user activities for that day, an empty report would still be generated with “No data available” and no column names will be displayed.

### Setup

| | |
|---|---|
| **Report Name** | FINI - EIPO FUND AUDIT 01_[##########]_DB_[$$$$$$$$$$]_[@@@]_[YYYYMMDD] |
| **Description** | ########## = Stock Code of the IPO<br>$$$$$$$$$$ = SWIFT BIC of the Designated Bank<br>@@@ = Settlement Bank For CHATS, mapped from SWIFT BIC of the Designated Bank<br>YYYYMMDD = The date which the audit log data covers |
| **Availability** | Generated at 00:00 on each calendar date, between the IPO case at "Public Offer Close" and "Applications Validated" or "Cancelled". |
| **Format** | .CSV |

### Data Fields

**File format:**

| # | Value |
|---|---|
| File extension | .CSV |
| Encoding | UTF-8 |
| Delimiter | , (comma) |
| Enclosed | " " (double-quotes) |

**Data fields:**

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 1 | Trace ID | String | 55 | The unique action ID assigned by the system |
| 2 | Channel | String | 1 | Determined by the input method of the action:<br>▪ W = web interface<br>▪ A = API |

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 3 | Stock Code | String | 10 | Stock Code of the IPO |
| 4 | Company Name | String | 80 | English Full Name of the IPO Issuer |
| 5 | User ID | String | 50 | When Channel = "W", user's email address<br>When Channel [Field #2] = "A", machine profile name |
| 6 | User Company Name | String | 100 | User's company name |
| 7 | Timestamp | String | 23 | Operation timestamp, in "YYYY-MM-DD HH:MM:SS.SSS" format |
| 8 | Operation | String | 80 | [Confirm Funding / Reject Funding] |
| 9 | Participant ID | String | 6 | The HKSCC Participant's Participant ID |
| 10 | Participant Name | String | 15 | Short Name of the HKSCC Participant |
| 11 | POmax Opt-in Status | String | 1 | The HKSCC Participant's POmax Opt-in Status at IPO status "Deal Initiated". This value does not change over the IPO's lifecycle. |
| 12 | Total Application Quantity | Integer | 20 | The HKSCC Participant's total application quantity under "Authorised" sub-flow status. Sum of Application Quantity, based on the HKSCC Participant's Participant ID. |
| 13 | Application Value | Decimal | 20,2 | Application Value ([Currency]) * |
| 14 | Pre-funding Requirement | Decimal | 20,2 | If POmax Opt-in Status = "Y",<br>Minimum of either figure:<br>(i) POmax value<br>(ii) Application Value<br>If POmax Opt-in Status = "N",<br>Application Value |
| 15 | Transaction Reference | String | 20 | Transaction Reference generated in EIPO Subscription by the system upon an EIPO Subscription enters a HKSCC Participant's "Authorised" ledger.<br><br>The reference number should be generated sequentially with an increment of 1 per HKSCC Participant per IPO. Available when the first EIPO Subscription instruction of HKSCC Participant authorised.<br><br>Available after EIPO Allotment. |
| 16 | Funding Status | String | 80 | EIPO Funding sub-flow status (Pending / Confirmed / Rejected / Invalidated / Not Applicable), based on system cut-offs and EIPO Designated Banks' user action.<br>Available after de-duplication of EIPO subscriptions. Before that, it is shown as a "-". |
| 17 | CP Account Bank Code | String | 3 | Bank HKAB Code of the HKSCC Participant's designated bank account |
| 18 | CP Account Branch Code | String | 3 | Branch Code of the HKSCC Participant's designated bank account |
| 19 | CP Account Number | String | 9 | Bank Account Number of the HKSCC Participant's designated bank account |
| 20 | Nominee Account Bank Code | String | 3 | The EIPO Designated Banks's own corresponding HKAB Bank Code for the Designated Bank Nominee Bank Account |
| 21 | Nominee Account Branch Code | String | 3 | The EIPO Designated Bank's own corresponding Bank Branch Code for the Designated Bank Nominee Bank Account |
| 22 | Nominee Account Number | String | 28 | The EIPO Designated Bank's own corresponding Bank Account Number for the Designated Bank Nominee Bank Account |
| 23 | Debtor's Reference | String | 40 | The EIPO Designated Bank's own corresponding Debtor's Reference for the Designated Bank Nominee Bank Account |
| 24 | SWIFT BIC | String | 11 | SWIFT BIC of the HKSCC Participant's designated bank account |
| 25 | Bank Name | String | 45 | Bank Name of the HKSCC Participant's designated bank account |

* [Currency] = Trading currency of the IPO

- ## DB EIPO Money Settlement Audit Log

The DB EIPO Money Settlement Audit Log allows FINI Banks to view any user activities performed within the EIPO Money Settlement interface. The report is generated daily between "Money Settlement" and "Allocation Confirmed" or "Cancelled", covering the user activities performed within the previous calendar date.

⚠ Even if a company has no user activities for that day, an empty report would still be generated with “No data available” and no column names will be displayed.

### Setup

| | |
|---|---|
| **Report Name** | FINI - EIPO STTL AUDIT 01_[##########]_DB_[$$$$$$$$$$]_[@@@]_[YYYYMMDD] |
| **Description** | ########## = Stock Code of the IPO<br>$$$$$$$$$$ = SWIFT BIC of the Designated Bank<br>@@@ = Settlement Bank For CHATS, mapped from SWIFT BIC of the Designated Bank<br>YYYYMMDD = The date which the audit log data covers |
| **Availability** | Generated at 00:00 on each calendar date, between the IPO case at "Money Settlement" and "Allocation Confirmed" or "Cancelled". |
| **Format** | .CSV |

### Data Fields

**File format:**

| # | Value |
|---|---|
| File extension | .CSV |
| Encoding | UTF-8 |
| Delimiter | , (comma) |
| Enclosed | " " (double-quotes) |

**Data fields:**

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 1 | Trace ID | String | 55 | The unique action ID assigned by the system |
| 2 | Channel | String | 1 | Determined by the input method of the action:<br>▪ W = web interface |
| 3 | Stock Code | String | 10 | Stock Code of the IPO |

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 4 | Company Name | String | 80 | Full Name of the IPO Issuer |
| 5 | User Company Name | String | 100 | Fixed as “HKSCC” |
| 6 | Timestamp | String | 23 | Operation timestamp, in “YYYY-MM-DD HH:MM:SS.SSS” format |
| 7 | Operation | String | 80 | Initiate Payment Instruction (Authorise) / Confirm Settlement Status (Authorise) |
| 8 | Sender's Reference | String | 16 | Concatenation of the Transaction Reference and the payment sequence (defined as the number of times the payment instruction has been issued), delimited by “-”, e.g. 3323643944895-01. |
| 8a | UETR | String | 36 | 36 unique characters assigned by FINI for each Pain.001 message. |
| 9 | Participant ID | String | 6 | HKSCC Participant’s Participant ID |
| 10 | Participant Name | String | 15 | HKSCC Participant’s Short Name |
| 11 | Nominee Account Bank Code | String | 3 | The EIPO Designated Bank’s own corresponding HKAB Bank Code for the Designated Bank Nominee Bank Account |
| 12 | Nominee Account Branch Code | String | 3 | The EIPO Designated Bank’s own corresponding Branch Code for the Designated Bank Nominee Bank Account |
| 13 | Nominee Account Number | String | 28 | The EIPO Designated Bank’s own corresponding Bank Account Number for the Designated Bank Nominee Bank Account |
| 14 | Receiving Bank Code | String | 3 | Receiving Bank Code, based on the EIPO Designated Bank’s corresponding recipient in its Pain.001 Payment Instruction |
| 15 | Receiving Bank Branch Code | String | 3 | Funding Branch Code, based on the EIPO Designated Bank’s corresponding recipient in its Pain.001 Payment Instruction |
| 16 | Receiving Bank Account Number | String | 28 | Funding Account Number, based on the EIPO Designated Bank’s corresponding recipient in its Pain.001 Payment Instruction |
| 17 | Settlement Amount ([Currency]) * | Decimal | 20,2 | HKSCC Participant’s Total Allotted Value |
| 18 | Settlement Status | String | 80 | Display only one of the following sub-flow status of Settlement process, including:<br>▪ Pending<br>▪ Rejected<br>▪ Settled<br>▪ Defaulted<br>(Note: Sub-flow status "Defaulted" will only exist after Money Settlement Deadline.) |

* [Currency] = Trading currency of the IPO

- ## RB EIPO Refund Audit Log

The RB EIPO Refund Audit Log allows FINI Banks (as Receiving Bank) to view any user activities performed within the EIPO Refund interface. The report is generated daily between Refund Instruction Generation Date and IPO Archival, covering the user activities performed within the previous calendar date. If all the refund instruction(s) have reached "Refunded" sub-flow status, no further audit logs are generated.

### Setup

| | |
|---|---|
| **Report Name** | FINI - EIPO RFND AUDIT 01_[##########]_RB[$$$$$$$$$$]_[@@@]_[YYYYMMDD] |
| **Description** | ########## = Stock Code of the IPO<br>$$$$$$$$$$ = SWIFT BIC of the Receiving Bank<br>@@@ = Settlement Bank For CHATS, mapped from SWIFT BIC of the Receiving Bank<br>YYYYMMDD = The date which the audit log data covers |
| **Availability** | Generated at 00:00 on each calendar date, between Refund Instruction Generation Date and IPO Archival |
| **Format** | .CSV |

### Data Fields

**File format:**

| # | Value |
|---|---|
| File extension | .CSV |
| Encoding | UTF-8 |
| Delimiter | , (comma) |
| Enclosed | " " (double-quotes) |

**Data fields:**

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 1 | Trace ID | String | 55 | The unique action ID assigned by the system |
| 2 | Channel | String | 1 | Determined by the input method of the action:<br>▪ W = web interface |
| 3 | Stock Code | String | 10 | Stock Code of the IPO |
| 4 | Company Name | String | 80 | Full Name of the IPO Issuer |
| 5 | User Company Name | String | 100 | User's company name. |
| 6 | Timestamp | String | 23 | Operation timestamp, in "YYYY-MM-DD HH:MM:SS.SSS" format |

| # | Column Name | Format | Length | Value |
|---|---|---|---|---|
| 7 | Operation | String | 80 | Initiate Refund Instruction (Authorise) / Confirm Refund Status (Authorise) |
| 8 | Sender's Reference | String | 16 | Concatenation of the Transaction Reference, “R” to indicate refund and the payment sequence (defined as the number of times the refund instruction has been issued), e.g. 3323643944895R01 |
| 8a | UETR | String | 36 | 36 unique characters assigned by FINI for each Pain.001 message. |
| 9 | Receiving Bank Code | String | 3 | Main Receiving / Sub-receiving Bank Code, based on the EIPO Designated Bank’s corresponding recipient in its Pain.001 Payment Instruction in EIPO Money Settlement. It must be the same Bank Code which was used in EIPO Money Settlement for that EIPO Designated. |
| 10 | Receiving Bank Branch Code | String | 3 | Refunding Branch Code, based on Receiving Bank Code above |
| 11 | Receiving Bank Account Number | String | 28 | Refunding Account Number, based on Receiving Bank Code above |
| 12 | Clearing Participant Bank Code | String | 3 | Bank HKAB Code of the HKSCC Participant’s designated bank account |
| 13 | Clearing Participant Branch Code | String | 3 | Participant Bank Branch Code of the HKSCC Participant’s designated bank account |
| 14 | Clearing Participant Account Number | String | 9 | Participant Bank Account Number of the HKSCC Participant’s designated bank account |
| 15 | Refund Amount ([Currency]) * | Decimal | 20,2 | Total Allotted Value of each HKSCC Participant |
| 16 | Refund Date | String | 10 | Refund Deadline Date<br>Format: DD/MM/YYYY |
| 17 | Refund Status | String | 80 | Sub-flow status:<br>▪ Defaulted<br>▪ Rejected<br>▪ Pending<br>▪ Processed<br>Before the generation of SWIFT instruction, it is shown as "-".<br>(Note: Sub-flow status "Defaulted" will only exist after Refund Deadline.) |

* [Currency] = Trading currency of the IPO

# 9. FINI Contingency Forms

## FINI Confirmation Form – EIPO Pre-funding Confirmation

To: Securities Admission Date : _____
Hong Kong Securities Clearing Company Limited ("HKSCC")
44/F, One Exchange Square,
8 Connaught Place, Central,
Hong Kong
Email address: HKSCC_SA@HKEX.COM.HK

*Notes: In the event of connectivity issue with FINI making it impossible for the FINI Users to submit/ provide EIPO pre-funding confirmation via the "EIPO Funding" function on FINI, please complete this form and send the duly signed and completed form to HKSCC by email (HKSCC_SA@HKEX.COM.HK), followed by post to 44/F, One Exchange Square, 8 Connaught Place, Central, Hong Kong (Attn: The Manager, Securities Admission, HKSCC) within 5 business days and indicate "FINI Confirmation Form" on the envelope.*

Dear Sirs,
Re: Public Offering of
_____(Company Name) (Stock Code : _____)

We hereby confirm the details (as indicated below) and please act on our behalf to update and/or submit the corresponding details via FINI UI:-

☐ ***EIPO Pre-funding Confirmation***

| **Participant ID** | **Pre-funding Requirement** | **Prefunding Status (Confirm / Reject)** |
|---|---|---|
| e.g. C09999 | 100,000,000 | Confirm |
| (Please see attached file(s), if applicable) | | |
| | | |

***We understand and acknowledge that:***
*(1) this form should reach HKSCC no later than 15:30pm on Public Offer Closing Day or at such time(s) as notified by HKSCC where appropriate;*
*(2) if HKSCC does not receive this form by the deadline stated above, HKSCC is entitled (but not bound) to take such actions as it may consider fit;*
*(3) our request will only be effected or accepted by HKSCC after verification with the Designated Bank following the procedures set out in the FINI User Guide and subject to the Terms and Conditions of FINI, the General Rules of HKSCC and the HKSCC Operational Procedures as are in force from time to time; and*
*(4) HKSCC does not take any responsibility in verifying the content of my submission and my confirmation is treated as irreversible and final.*

_____

**Authorized Signature of Designated Bank**
**(with company chop, ONLY applicable if it forms part of your signing instruction)**

Name (in block letter) : _____

Contact Tel No : _____

Contact Person : _____

HKSCC Designated Bank's Bank ID : _____

Bank Code : _____

SWIFT BIC : _____

# FINI Money Settlement / Refund Confirmation Form

To: Securities Admission
Hong Kong Securities Clearing Company Limited ("HKSCC")
44/F, One Exchange Square,
8 Connaught Place, Central,
Hong Kong
Email address: HKSCC_SA@HKEX.COM.HK

Date : _____

*Notes: In the event of severe accessibility or connectivity issue with SWIFTnet Platform during EIPO money settlement or EIPO refund process making it impossible for the Designated Bank or Receiving Bank to send SWIFT confirmation messages for the settlement or refund status, please complete this form and send the duly signed and completed form to HKSCC by email (HKSCC_SA@HKEX.COM.HK), followed by post to 44/F, One Exchange Square, 8 Connaught Place, Central, Hong Kong (Attn: The Manager, Securities Admission, HKSCC) within 5 business days and indicate "FINI Money Settlement / Refund Confirmation Form" on the envelope.*

Dear Sirs,

Re: Public Offering of_____(Company Name) (Stock Code : _____)

We hereby confirm remittance of the Settlement / Refund Amount (as indicated below) and please act on our behalf to update the corresponding settlement / refund status via FINI UI:-

| Sender's Reference | Settlement / Refund Amount | Value Date (YYYY-MM-DD) |
|---|---|---|
| (Please see attached file(s)) | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

***We understand and acknowledge that:***

*(1)* this form should reach HKSCC no later than 4:00 p.m. on Money Settlement / Refund date or at such time(s) as notified by HKSCC where appropriate;
*(2)* if HKSCC does not receive this form by the deadline stated above, HKSCC is entitled (but not bound) to take such actions as it may consider fit;
*(3)* our request will only be effected or accepted by HKSCC after verification with the Receiving Bank following the procedures set out in Section 6 of the FINI User Guide and subject to the Terms and Conditions of FINI, the General Rules of HKSCC and the HKSCC Operational Procedures as are in force from time to time; and
*(4)* HKSCC does not take any responsibility in verifying the content of my submission and my confirmation is treated as irreversible and final.

_____

**Authorized Signature of Designated Bank / Receiving Bank**
**(with company chop, ONLY applicable if it forms part of your signing instruction)**

HKSCC Designated Bank's Bank ID : _____

Bank Code : _____

SWIFT BIC : _____

Name (in block letter) : _____

Contact Tel No : _____

Contact Person : _____

**Hong Kong Exchanges and Clearing Limited**

8/F, Two Exchange Square,
8 Connaught Place,
Central, Hong Kong

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**F** +852 2295 3106