

## 4.3 Technical Setup

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### TECHS 4 REQUEST TO HKCC / SEOCH FOR ACCESSING DCASS OAPI TESTING ENVIRONMENT

#### WHEN TO USE:

- When a HKCC/SEOCH Participant or a Software Vendor wishes to access DCASS OAPI testing environment through Client Connect.
- The eService is available at any time.

#### ABOUT THIS eSERVICE:

- This eService is available to Business users of HKCC/SEOCH Participants granted with the access rights EU\_TechnicalSetup and System Vendor with access rights EU\_SystemVendor.
- This eService is equivalent to “REQUEST FORM FOR ACCESSING DCASS OAPI TESTING ENVIRONMENT”(DCASS-Form 10).
- Email and Dashboard notifications will be sent to both maker and checker once there is change relating to eService status.

## Section 4.3 (TechS 4)

### Technical Setup – Request To HKCC / SEOCH For Accessing DCASS OAPI Testing Environment

#### SAMPLE UX:

Users can expand all sections to view all the fields.

The screenshot shows the HKEX Client Connect interface. The top navigation bar includes the HKEX logo, user information (Welcome, um, 15-Feb-2019), and a search icon. The left sidebar lists various services, with 'Technical Setup' selected. The main content area displays the title 'TECHS 4 REQUEST TO HKCC / SEOCH FOR ACCESSING DCASS OAPI TESTING ENVIRONMENT' and a reference number 'TEMP\_00000194'. Below the title are four expandable sections: 'COMPANY INFORMATION', 'CONTACT INFORMATION', 'REQUEST DETAILS', and 'EXTRA INFORMATION', each with a plus sign icon. Buttons for 'DISCARD', 'SAVE', and 'PREVIEW' are visible at the top of the form area.

There is built-in validation on the data input.

The detailed view shows the 'CONTACT INFORMATION' section with the following fields and values:

- Name of Contact Person: um xyz
- Email Address: um@xyz.com
- Telephone Number: 12345678

A '+ CONTACT PERSON' button is located below the telephone number field.

The 'REQUEST DETAILS' section contains the following fields and validation messages:

- Request From: dd-mmm-yyyy (dropdown menu). Validation message: Please enter Valid Request From Date.
- Request To: dd-mmm-yyyy (dropdown menu). Validation message: Please enter Valid Request To Date.

Below the 'Request To' field, there is a list of terms and conditions:

1. Date of access will be subject to the availability and confirmation by HKEX.
2. The IP address of the DCASS OAPI testing environment is (10.161.5.41) with port number (12024).
3. For those OAPI user(s) without testing line installed, please apply for the testing line with Accredited Vendors as soon as possible.
4. The DCASS OAPI Testing Environment is not available on Saturday, Hong Kong Public Holiday and the last business day of the month.
5. Access to the DCASS OAPI Testing Environment will be charged at HK\$100 per each business day (waived for the first 5 business days only upon the first request for each Clearing Participant), unless stated otherwise.
6. For details of the Transaction Types to be included in the DCASS OAPI program, please contact Cash & Derivatives Clearing Operations at clearingpsd@hkex.com.hk for the download of the DCASS OAPI Manual (with password protected) from HKEX website.

At the bottom of the terms and conditions, there is a checkbox and the text:  We confirm that we understand and accept the above. Below this, a red validation message reads: Please confirm.

**FIELDS HIGHLIGHTS:**

#	Field Name	Highlights
<b>COMPANY INFORMATION</b>		
1	From	<ul style="list-style-type: none"> <li>- Display the company name on behalf of which the maker is acting.</li> <li>- Applicable to HKCC/SEOCH Participant and Software Vendor.</li> </ul>
2	As	
<b>CONTACT INFORMATION</b>		
3	Request From	<ul style="list-style-type: none"> <li>- Auto-filled based on maker's profile and editable.</li> <li>- If group email is defined, fill in group email instead of maker's email.</li> <li>- Built-in validation: Only on the format of email address and telephone number but not on data correctness.</li> <li>- Maker can provide up to 5 contact information.</li> </ul>
4	Request To	
5	Declaration checkbox	
6	+ CONTACT PERSON	
<b>REQUEST DETAILS</b>		
7	Request From	<ul style="list-style-type: none"> <li>- Enter the range of dates for accessing the testing environment.</li> <li>- All fields are mandatory.</li> </ul>
8	Request To	
9	Declaration checkbox	
<b>EXTRA INFORMATION</b>		
10	Daily Operation Cycle of DCASS OAPI Testing Environment	<ul style="list-style-type: none"> <li>- Detailed information on the Daily Operation Cycle of the testing environment.</li> </ul>