

4.3 Technical setup

TECHS 7 PG ACQUISITION CONFIRMATION REPLY AND EXPLANATORY NOTES

WHEN TO USE:

- When a HKSCC Participant, Designated Bank or HKSCC Clearing Agency Participant wishes to apply an installation of a Participant Gateway through Client Connect.
- This eService is available at any time.

ABOUT THIS eSERVICE:

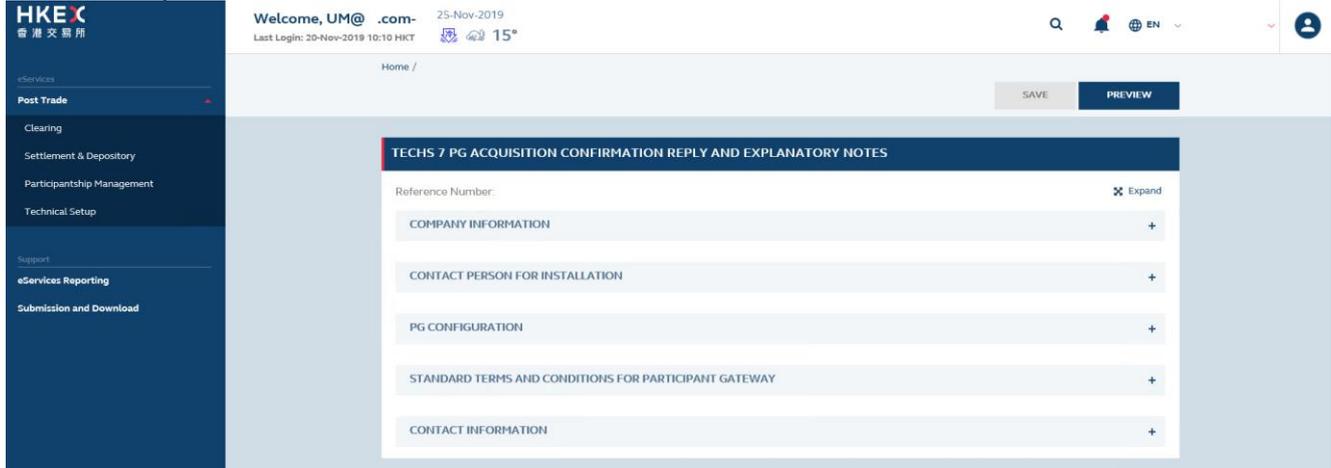
- This eService is available to business users granted with the access rights EU_TechnicalSetup.
- This eService is equivalent to “PG Acquisition Confirmation Reply and Explanatory Notes” (CCASS-Form 98).
- Participant is allowed to install up to 5 sets of PG in one eService.
- Email and Dashboard notifications will be sent to both maker and checker when there is change related to eService status.
- PDF report which contains the claim request information will be available to Participant after the workflow on the claim request is ended.

Section 4.3 (TechS 7)

Technical setup – PG Acquisition Confirmation Reply and Explanatory Notes

SAMPLE UX:

Users can expand all sections to view all the fields.



There is built-in validation on the data input.

CONTACT PERSON FOR INSTALLATION

HARDWARE INSTALLATION CONTACT PERSON

Name of Contact Person
Type your answer here...
Name of Contact Person is missing.

Position
Type your answer here...
Position is missing.

Email Address
Type your answer here...
Email Address is missing.

Telephone Number
Type your answer here...
Telephone Number is missing.

Fax Number (Optional)
Type your answer here...

+ ANOTHER CONTACT

NETWORK INSTALLATION CONTACT PERSON

Name of Contact Person
Type your answer here...
Name of Contact Person is missing.

Position
Type your answer here...
Position is missing.

FIELDS HIGHLIGHTS:

| # | Field Name | Highlights |
|--|--|--|
| COMPANY INFORMATION | | |
| 1 | From | - Display the Company name of the Participant |
| 2 | As | - Display the role of the Participant |
| CONTACT PERSON FOR INSTALLATION | | |
| HARDWARE INSTALLATION CONTACT PERSON | | |
| 3 | Name of Contact Person | - Field format: Alphanumeric |
| 4 | Position | - Field format: Alphanumeric |
| 5 | Email Address | - Field format: Alphanumeric |
| 6 | Telephone Number | - Field format: Positive integer |
| 7 | Fax Number (Optional) | - Field format: Positive integer |
| 8 | + ANOTHER CONTACT | - Provide additional contact information by clicking the button - Participant can optionally provide up to 2 contact information. |
| NETWORK INSTALLATION CONTACT PERSON | | |
| 9 | Name of Contact Person | - Field format: Alphanumeric |
| 10 | Position | - Field format: Alphanumeric |
| 11 | Email Address | - Field format: Alphanumeric |
| 12 | Telephone Number | - Field format: Positive integer |
| 13 | Fax Number (Optional) | - Field format: Positive integer |
| 14 | + ANOTHER CONTACT | - Provide additional contact information by clicking the button - Participant can optionally provide up to 2 contact information. |
| PG CONFIGURATION | | |
| 15 | PG Configuration o Single PG o Dual PG | - Field format: Radio button - Link to PDF file "Note for PG Configuration" can be found and opened in "Hint" |
| 16 | Address for PG Installation | - Field format: Alphanumeric |
| 17 | + ANOTHER PG | - Add another set of PG by clicking the button - Participant can optionally add up to 5 sets of PG. |
| 18 | Declaration checkbox | - Field Format: Checkbox |
| STANDARD TERMS AND CONDITIONS FOR PARTICIPANT GATEWAY | | |
| 19 | Name of recipient | - Field format: Alphanumeric |
| 20 | Position | - Field format: Alphanumeric |
| 21 | Address | - Field format: Alphanumeric |
| CONTACT INFORMATION | | |
| 22 | Name of Contact Person | - Field format: Alphanumeric - Auto-filled based on maker's profile and content is editable. |
| 23 | Email Address | - Field format: Alphanumeric - Auto-filled based on maker's profile and content is editable. |
| 24 | Telephone Number | - Field format: Positive integer - Auto-filled based on maker's profile and content is editable. |
| 25 | + CONTACT PERSON | - Provide additional contact information by clicking the button - Participant can optionally provide up to 5 contact information. |