

**Confirmation relating to Compliance of U.S. Securities and Exchange Commission**  
**Class No-action Relief**

**To: The Stock Exchange of Hong Kong Limited (“SEHK”)**

We confirm that we, as an options exchange participant of SEHK (“SEHK Participant”), will transact business in Eligible Options<sup>1</sup> with or for Eligible Broker-Dealers / Eligible Institutions in the United States in reliance on the class no-action relief letter<sup>2</sup> issued by the U.S. Securities and Exchange Commission on 1 July 2013 (“Letter”). We confirm that we shall comply with the conditions and requirements stated in the Letter and in SEHK circular Ref. No. MO/DT/125/15, issued on 27 August 2015, and any updates thereto. In particular, we confirm that we shall obtain a signed form of representations from each Eligible Broker-Dealer / Eligible Institution in accordance with the Letter and the circular.

We certify that we will only deal with Eligible Broker-Dealers / Eligible Institutions in compliance with Rule 15a-6 under the U.S. Securities Exchange Act of 1934.

We acknowledge that we will be required, and we hereby agree, to provide confirmation of compliance to SEHK, in accordance with the requirements specified by SEHK from time to time, annually.

From

SEHK Participant Name: \_\_\_\_\_

Name of Responsible Officer: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

<sup>1</sup> Stock Options traded on SEHK

<sup>2</sup><http://www.sec.gov/divisions/marktreg/mr-noaction/2013/liffe-am-070113.pdf>