

**Warrant Conversion Request Form**

Depository and Nominee Services  
 Hong Kong Securities Clearing Company Limited ("HKSCC")  
 30/F, One Exchange Square,  
 8 Connaught Place, Central,  
 Hong Kong  
 Fax no.: 2815 2728

Date : \_\_\_\_\_

Dear Sirs,

Re: Conversion of Warrants

In respect of the warrants held by you for our account, we wish you to act as follows:-

EXERCISE the subscription rights attached to our warrants: \_\_\_\_\_(name of warrant) (Stock Code: \_\_\_\_\_) in \_\_\_\_\_ units of \_\_\_\_\_(currency) to subscribe for \_\_\_\_\_ shares of \_\_\_\_\_ (Company Name) (Stock Code: \_\_\_\_\_) at \_\_\_\_/\_\_\_\_\_(currency / conversion price) per share, and we will credit good funds of \_/\_\_\_\_\_(currency / amount) into the bank account of HKSCC Nominees Limited in accordance with HKSCC's instructions.

Pursuant to the above, please debit \_\_\_\_\_ units of warrants mentioned above from our CCASS stock account number \_\_\_\_\_.

***We understand and acknowledge that:***

- (1) *this form should reach HKSCC no later than the close of the warrant conversion period as specified by HKSCC in the relevant CCASS corporate announcement;*
- (2) *if HKSCC does not receive this form by the stated deadline, HKSCC is entitled (but not bound) to take such actions with respect to our securities as it may consider fit;*
- (3) *HKSCC will debit immediately from our CCASS stock account the number of warrants set out herein upon receipt of our request; and*
- (4) *our request and instructions will only be effected or accepted by HKSCC subject to the General Rules of CCASS and the CCASS Operational Procedures as are in force from time to time.*

\_\_\_\_\_  
 Authorized Signature of CCASS Participant

(with company chop, ONLY applicable if it forms part of your signing instruction)

Participant ID : \_\_\_\_\_

Name (in block letter) : \_\_\_\_\_

Contact Tel No : \_\_\_\_\_

Contact Person : \_\_\_\_\_