

Take-over Offer Acceptance/Election Form - CNS Positions

Clearing Operations - Cash & Derivatives Settlement
 Hong Kong Securities Clearing Company Limited ("HKSCC")
 30/F, One Exchange Square,
 8 Connaught Place, Central,
 Hong Kong
 Fax no. 2851 6921

Date : _____

Dear Sirs,

Re : _____ (Company Name) (Stock Code : _____)
 Cash Offer at _____ / _____ (currency / offer price) per share and/or
 Scrip or Securities Exchange Offer at _____ per share

We wish to accept the above take-over offer in respect of our CNS long position(s) (Settlement Position Number(s) _____) of _____ shares as follows:-

1. Acceptance of the offer consideration in CASH in respect of our long position(s) stated above.
2. Acceptance of the offer consideration in SCRIP in respect of our long position(s) stated above.
3. Acceptance of the offer consideration in cash and in scrip

Cash to be received in respect of _____ shares of our position(s) stated above.
Scrip to be received in respect of _____ shares of our position(s) stated above.

We understand and acknowledge that:

- (1) *this form should reach HKSCC no later than 2:00 p.m. on the Business Day before the close of the offer period as specified by HKSCC in the relevant CCASS corporate announcement; and*
- (2) *our request and instructions will only be effected or accepted by HKSCC subject to the General Rules of CCASS and the CCASS Operational Procedures as are in force from time to time.*

 Authorized Signature of CCASS Participant

(with company chop, ONLY applicable if it forms part of your signing instruction)

Participant ID : _____
 Name (in block letter) : _____
 Contact Tel No. : _____
 Contact Person : _____

Note:

Please tick the appropriate box and insert the number of shares if you opt for item 3.