

Take-over Offer Acceptance/Election Form

Depository and Nominee Services
 Hong Kong Securities Clearing Company Limited ("HKSCC")
 30/F, One Exchange Square,
 8 Connaught Place, Central,
 Hong Kong
 Fax no.: 2815 2728

Date : _____

Dear Sirs,

Re: _____ (Company Name) (Stock Code: _____)

Cash Offer at _____ / _____ (currency / offer price) per share and/or

Scrip or Securities Exchange Offer at _____ per share

We wish to accept the above take-over offer in respect of our holding of _____ shares held in our account. Accordingly, please debit _____ shares of the company mentioned above from our CCASS stock account number (_____) as follows:-

1. Acceptance of the offer consideration in CASH in respect of our holding as stated above.
2. Acceptance of the offer consideration in SCRIP in respect of our holding as stated above.
3. Acceptance of the offer consideration in cash and in scrip

Cash to be received in respect of _____ shares out of the holding as stated above.
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Scrip to be received in respect of _____ shares out of the holding as stated above.

We understand and acknowledge that:

- (1) *this form should reach HKSCC no later than the close of the offer period as specified by HKSCC in the relevant CCASS corporate announcement;*
- (2) *if HKSCC does not receive this form by the stated deadline, HKSCC is entitled (but not bound) to take such actions with respect to our securities as it may consider fit;*
- (3) *HKSCC will debit immediately from our CCASS stock account the number of shares set out herein upon receipt of our request; and*
- (4) *our request and instructions will only be effected or accepted by HKSCC subject to the General Rules of CCASS and the CCASS Operational Procedures as are in force from time to time.*

Authorized Signature of CCASS Participant

(with company chop, ONLY applicable if it forms part of your signing instruction)

Participant ID : _____

Name (in block letter) : _____

Contact Tel number : _____

Contact Person : _____

Note:

Please tick the appropriate box and insert the number of shares if you opt for item 3.