

Warrant Conversion Request Form

Nominee Services
 Hong Kong Securities Clearing Company Limited (“HKSCC”)
 30/F, One Exchange Square,
 8 Connaught Place, Central, Hong Kong
 Email: hksccn_ca01@hkex.com.hk

Dear Sirs,

Re: _____ (Company Name) (Stock Code : _____)

CCASS Corporate Announcement No: _____

Subscription Price at ____ / _____ (Currency / Amount) per share

In respect of the warrants held by you for our account, we wish you to act as follows:-

EXERCISE the subscription rights attached to our warrants: _____ (name of warrant) (Warrant Stock Code: _____) in respect of our _____ units of warrants held by us.

We will credit good funds of ____ / _____ (Currency / Amount) into the bank account of HKSCC Nominees Limited in accordance with HKSCC’s instructions and authorize HKSCC to debit the before mentioned of warrants mentioned above from our CCASS stock account number _____.

We understand and acknowledge that:

- (1) This form should reach HKSCC before the time-limits prescribed by HKSCC in relevant CCASS corporate announcement. Failure by a Participant to observe such time-limits may result in it not receiving nominee services provided by HKSCC in relation to the corporate actions or activities concerned.
- (2) Our request and instructions will only be effected or accepted by HKSCC subject to the General Rules and Operational Procedures of HKSCC as are in force from time to time.
- (3) HKSCC will debit immediately from our CCASS stock account the number of warrants set out herein upon receipt of our request.

Participant ID	:	_____
Participant Name	:	_____
Contact Tel No.	:	_____
Contact Person	:	_____
Date	:	_____

 Authorized Signature of CCASS Participant
 (with company chop, ONLY applicable if it forms part of your signing instruction)