

**Rights Issues Subscription Election Form / Debt Securities Conversion Request Form /  
Warrant Conversion Election Form – CNS / IT Positions**

Hong Kong Securities Clearing Company Limited (“HKSCC”)
30/F, One Exchange Square,
8 Connaught Place, Central,
Hong Kong
Email: [csc\\_incomingform@hkex.com.hk](mailto:csc_incomingform@hkex.com.hk)

Date \_\_\_\_\_

Dear Sirs,

**Apply for Rights Issue Subscription Election / Debt Securities Conversion / Warrant Conversion Election for CNS or IT position. Please ‘✓’ the appropriate box if applicable**

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**Re: Rights Issue Subscription Election**

Right issue for shares of \_\_\_\_\_ (Company Name)(Stock Code: \_\_\_\_\_) at \_\_\_\_\_ / \_\_\_\_\_ (currency / subscription price) per share

Please act on our behalf on our CNS long / IT Position(s) (Settlement Position Number(s) \_\_\_\_\_) as follows:

Rights Allotment

Take up \_\_\_\_\_ new shares on our behalf and we will credit good funds of \_\_\_\_ / \_\_\_\_\_ (currency / amount) into the bank account of HKSCC Nominees Limited in accordance with HKSCC’s instructions.

Excess Application

Apart from the new shares which we are entitled to subscribe for, please also apply for \_\_\_\_\_ excess shares on our behalf and will credit good funds of \_\_\_\_ / \_\_\_\_\_ (currency / amount) into the bank account of HKSCC Nominees Limited in accordance with HKSCC’s instructions.

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**Re: Conversion of Debt Securities**

In respect of the debt securities due from the CNS / IT position(s) (Settlement Position Number(s) \_\_\_\_\_), we wish you to act as follows:

EXERCISE the conversion rights attached to our debt securities: \_\_\_\_\_ (name of debt securities) (Stock Code : \_\_\_\_\_) in \_\_\_\_\_ units of \_\_\_\_\_ (currency) to convert for \_\_\_\_\_ shares of \_\_\_\_\_ (Company Name) (Stock Code : \_\_\_\_\_) at \_\_\_\_\_ / \_\_\_\_\_ (currency / conversion price) per share; and we will credit good funds of \_\_\_\_ / \_\_\_\_\_ (currency / amount) into the bank account of HKSCC Nominees Limited in accordance with HKSCC’s instructions.

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**☐ Re: Conversion of Warrants**

In respect of the warrants \_\_\_\_\_ (Stock Code) \_\_\_\_\_ (name of warrant) due from the CNS long / IT long position(s) (Settlement Position Number(s), \_\_\_\_\_), we wish you to act as follows:

EXERCISE the subscription rights attached to the warrants mentioned above in \_\_\_\_\_ units of \_\_\_\_\_ (currency) to subscribe for \_\_\_\_\_ shares of \_\_\_\_\_ (Company Name)(Stock Code : \_\_\_\_\_) at \_\_\_\_\_ / \_\_\_\_\_ (currency / conversion price) per share, will credit good funds of \_\_\_\_\_ / \_\_\_\_\_ (currency / amount) into the bank account of HKSCC Nominees Limited in accordance with HKSCC's instructions.

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***We understand and acknowledge that:***

- (1) this form should reach HKSCC no later than 2:00 p.m. on the Business Day before the close of the subscription period/ debt securities conversion period/ warrant conversion period as specified by HKSCC in the relevant CCASS corporate announcement; and*
- (2) our request and instructions will only be effected or accepted by HKSCC subject to the General Rules of CCASS and the CCASS Operational Procedures as are in force from time to time.*

\_\_\_\_\_  
Authorized Signature of CCASS Participant  
(with Company Chop, ONLY applicable if it forms part of your signing instruction)

Participant ID : \_\_\_\_\_  
Name (in block letter): \_\_\_\_\_  
Contact Tel No : \_\_\_\_\_  
Contact Person : \_\_\_\_\_