

Section 23

Tariff for Issuers

23.1 ADMISSION OF STRUCTURED PRODUCTS

- Application fee for admission of unlisted Structured Products in CCASS as Eligible Securities.

Note:

Fee is payable by issuers of Structured Products which are not listed on the Exchange.

0.02% of the nominal value of the issue size, subject to a minimum fee of HK\$600 (for each new or further issue within 12 months from the date of issue of the first CCASS admitted unlisted Structured Product by the issuer) or HK\$800 (for each subsequent issue), and a maximum fee of HK\$5,000 per new or further issue at any time.

23.2 ADMISSION OF SECURITIES

- Stock admission fee for admission of securities in CCASS as Eligible Securities for New Issue processed through FINI.

Note:

Fee is payable by Issuers on successful admission.

For New Issue with fund raising:

- HK\$50,000 per New Issue for fund raising size below or equal to HK\$200 million;
- HK\$150,000 per New Issue for fund raising size exceeding HK\$200 million and below or equal to HK\$500 million;
- HK\$300,000 per New Issue for fund raising size exceeding HK\$500 million and below or equal to HK\$2,000 million; and
- HK\$600,000 per New Issue for fund raising size exceeding HK\$2,000 million.

For New Issue by introduction:

- HK\$100,000 per New Issue.

- EIPO processing fee for Electronic Application Instructions for New Issue Shares as input by a Participant via FINI.

Note:

Fee is payable by Issuers or share registrars on behalf of Issuers.

HK\$10 per instruction, subject to a minimum of HK\$5,000 per New Issue and a maximum of 0.3% of (i) fund raising size in the case of a successful New Issue or (ii) intended fund raising size in the case of an unsuccessful New Issue.

Note:

Fund raising size referred to above shall be the gross proceeds of the New Issue based on the final offer price before exercise of over-allotment option, as the case maybe, on the listing date of the Issuer's securities on the Exchange.

Intended fund raising size referred to above shall be the intended gross proceeds of the New Issue as described in the Prospectus, which shall be (i) the mid-point of an offer price range, or (ii) the maximum offer price or the fixed offer price if there is no price range in the Prospectus.