

Confirmation relating to Compliance of U.S. Securities and Exchange Commission
Class No-action Relief

To: Hong Kong Futures Exchange Limited (“HKFE”)

We confirm that we, as HKFE Participant, will transact business in Eligible Options¹ with or for Eligible Broker-Dealers / Eligible Institutions in the United States in reliance on the class no-action relief letter² issued by the U.S. Securities and Exchange Commission (“SEC”) on 1 July 2013 (“Letter”). We confirm that we shall comply with the conditions and requirements stated in the Letter and in HKFE circular Ref. No. MO/DT/124/15, issued on 27 August, 2015, and any updates thereto. In particular, we confirm that we shall obtain a signed form of representations from each Eligible Broker-Dealer / Eligible Institution in accordance with the Letter and the circular.

We certify that we will only deal with Eligible Broker-Dealers / Eligible Institutions in compliance with Rule 15a-6 under the U.S. Securities Exchange Act of 1934.

We acknowledge that we will be required, and we hereby agree, to provide confirmation of compliance to HKFE, in accordance with the requirements specified by HKFE from time to time, annually.

From

HKFE Participant Name: _____

Name of Responsible Officer: _____

Signature: _____

Date: _____

¹ Hang Seng Index Options, H-share Index Options and Mini-Hang Seng Index Options traded on HKFE

²<http://www.sec.gov/divisions/marketreg/mr-noaction/2013/liffe-am-070113.pdf>