



香港交易所

NOTICE TO BUSINESS EDITORS

26 June 2001

GEM Conference in Chengdu

Hong Kong Exchanges and Clearing Limited (HKEx) will hold a GEM Conference in Chengdu on 5 July 2001 (Thursday). The conference will aim at providing potential Growth Enterprise Market (GEM) listing candidates in Mainland China with a greater understanding of the requirements for listing on GEM in Hong Kong. The news media are cordially invited to cover the event.

The morning session will include speeches by Ke Zunping, Deputy Governor of Sichuan Provincial Government, Zhang Jingan, Director -- General of Torch High Technology Industry Development Centre, HKEx Chairman Charles Lee Yeh-kwong, HKEx Chief Executive Kwong Ki-chi, HKEx's Head of China & International Development Richard Peng and a representative from the Mainland venture capital sector. In the afternoon, the conference will comprise presentations by sponsors, legal and accounting firms from Hong Kong, and open forums for questions and answers, on their services to potential issuers of GEM.

Details of the conference follow:

Date : **Thursday, 5 July 2001**
Time : **8:30 am to 5:00 pm**
Venue : **Chengdu Hall**
5/F, California Garden Hotel
Chengdu International Exhibition & Convention Centre
258 Sha Wan Road, Chengdu, China
Language: : **Speeches will be in Mandarin**

* The conference programme is attached.

On 6 July (Friday), there will be two media sessions to be hosted by the Mainland delegates. The following is the initial information of the media sessions:

9:00 am -10:30 am Hosted by **Zhang Zhongwei, Governor of Sichuan Provincial Government and Li Chuncheng, Mayor of Chengdu Municipal**
10:30 am - 12:30 pm Hosted by **representatives from Sichuan high-technology enterprises**

Further details of the media sessions will be announced.

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香港交易及結算所有限公司

Hong Kong Exchanges and Clearing Limited

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News media covering the conference are required to arrange the Mainland China news reporting permit, travel and accommodation on their own. Please return the attached form by fax by 28 June noon (Thursday).

Information for reservation of Jinjiang Hotel (No. 80 2nd Section, Renmin South Avenue, Chengdu, China): tel: 8628-5582222; fax: 8628-5582348.

Shuttle bus service will be arranged at 8:00am, 5 July for travelling from Jinjiang Hotel to the venue of the conference. Travelling time is expected to be about 20 minutes.

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2001 China West International Hi-Tech Fair Hong Kong Growth Enterprise Market Chengdu Conference

Date: 5 July 2001

Venue: Chengdu Hall

5/F, California Garden Hotel

Chengdu International Exhibition & Convention Centre

Time	Programme
0830-0900	Registration
0900-0930	Opening Remarks Charles Lee Yeh-kwong, Chairman Hong Kong Exchanges and Clearing Limited
0930-1000	Remarks by Ke Zunping, Deputy Governor Sichuan Provincial Government
1000-1030	Remarks by Zhang Jingan, Director – General Torch High Technology Industry Development Centre

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1030-1100	Remarks by Kwong Ki-chi, Chief Executive Hong Kong Exchanges and Clearing Limited
1100-1130	Remarks by Richard Peng, Head, China & International Development, Hong Kong Exchanges and Clearing Limited
1130-1200	Remarks by Gan Zhidong Representative from the Mainland venture capital sector
1200-1230	GEM IPO Experience Sharing Representatives from two GEM companies
1200-1330	Lunch
1345-1700	Concurrent sessions (Venues: 8/F, Qingyang Hall and Welcoming Hall) Presentations by sponsors, accounting and legal professionals and Q&A sessions
1700	End of Conference

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REPLY FORM

**GEM Conference in Chengdu
5 July 2001 (Thursday)**

To : Corporate Communications
Hong Kong Exchanges and Clearing Limited

Fax : (852) 2845 3554

PLEASE REPLY BY 28 June 2001 noon (Thursday).

I shall attend:

(please tick as appropriate)

**The GEM Conference at Chengdu International Exhibition & Convention Centre
on 5 July**

**The media sessions to be hosted by the representatives of Sichuan provincial
government and Sichuan high-technology enterprises on 6 July.**

Name : _____

Title : _____

News organisation : _____

Telephone no. : _____ Fax no. : _____

Email : _____

Date : _____

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