



This is to certify that the proposed

ISIN: XS1898122301

of

INDUSTRIAL BANK CO., LTD. HONG KONG BRANCH

complies with the requirements of

Green Finance Certification Scheme : 2018

applicable to:

Pre-issuance Stage

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY

A stylized, cursive signature in black ink, consisting of several vertical loops.

Chief Executive Officer

A stylized, cursive signature in black ink, with a long horizontal stroke extending to the right.

Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

- Note**
- (1) This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme.
 - (2) This Certificate is an as-at certificate.
 - (3) HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named Green Finance.
 - (4) This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.
 - (5) The certification methodologies and limitations of the above-named Green Finance can be found in the Green Finance Certification Scheme Handbook and the T&C on HKQAA website (www.hkqaa.org).
 - (6) For green bond, its Environmental Method Statement is available on HKQAA website. For green loan, its Environmental Method Statement is available to institutions participating in the loan upon request (hkqaa@hkqaa.org).

Issuance Date

23 October 2018



茲證明所建議發行

ISIN: XS1898122301

由

興業銀行股份有限公司香港分行

符合 **綠色金融認證計劃: 2018** 的要求

適用於

發行前階段

此證書之有效性在於能滿足此認證計劃的要求。

香港品質保證局

總裁

董事



註冊地址 香港北角渣華道 191 號嘉華國際中心 19 樓 電話 (852) 2202 9111 傳真 (852) 2202 9222

- 備註
- (1) 此證書採用此認證計劃的條款與條件中之定義。
 - (2) 此證書為一張截至當日的證書。
 - (3) 本局不會對上列申請者或任何人士，因上列綠色金融而導致任何直接或間接之損失或損害承擔責任。
 - (4) 此證書為香港品質保證局所屬財產，並須於本局要求時歸還。
 - (5) 上述綠色金融認證的方法及局限性，可見於香港品質保證局網站上的手冊和條款與條件。上述綠色金融的環境方法聲明，亦可於香港品質保證局網站上查閱(www.hkqaa.org)。
 - (6) 綠色債券的環境方法聲明可於香港品質保證局網站上查閱。綠色貸款的環境方法聲明可根據要求提供予參與貸款的機構(hkqaa@hkqaa.org)。

證書頒發日期

二零一八年十月二十三日