



編號
Ref. No.:
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3 July 2012

香港中央結算有限公司

(香港交易及結算所有限公司全資附屬公司)

Hong Kong Securities Clearing Company Limited

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

事項 Zhongyu Gas Holdings Limited ("Zhongyu Gas")(Stock Code: 8070)
Subject: - Transfer of Listing from Growth Enterprise Market ("GEM") to the Main Board of The Stock Exchange of Hong Kong Limited (the "Stock Exchange")

查詢 Hotline 2979 7111
Enquiry:

Pursuant to the announcement made by Zhongyu Gas on 29 June 2012, the approval-in-principle has been granted by the Stock Exchange on 28 June 2012 for the Shares to be listed on the Main Board and delisted from GEM. It is expected that dealings in the Shares on the Main Board will commence on 11 July 2012. For easy reference, we append below the expected timetable of relevant important events extracted from the Company's announcement dated 29 June 2012.

Last day of dealings in the Existing Shares on GEM 10 July 2012

First day of dealings in the Shares on Main Board 9:00 a.m. on 11 July 2012

I. Corporate Action Processing in the Depository and Common Nominees System (DNS)

(a) Holdings/CNS/IT Positions

For convenience of CCASS Participants, HKSCC will carry out conversion of share holdings and unsettled CNS/IT positions of Shares in Zhongyu Gas from Stock Code: 8070 (listed on the GEM) into Stock Code: 3633 (to be listed on the Main Board) automatically in accordance with the following schedule.

Stock Conversion Date	Zhongyu Gas		Conversion Ratio	Holding (H) /Position (P)
	Before Conversion	After Conversion		
10 July 2012 Day end	Stock Code: 8070 (Existing Shares)	Stock Code: 3633 (Shares listed on Main Board)	1 into 1	H + P

(b) SBL/SI/ISI Positions

During the Stock Conversion cycle, HKSCC will also convert all outstanding SBL/SI/ISI transactions of Shares in Zhongyu Gas (Stock Code: 8070) into Shares listed on the Main Board (Stock Code: 3633) at the day end of 10 July 2012.

香港交易及結算所有限公司
Hong Kong Exchanges and Clearing Limited

香港中環港景街一號國際金融中心一期12樓
12/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong

電話 Tel: +852 2522 1122 傳真 Fax: +852 2295 3106 網址 Website: www.hkex.com.hk 電郵 E-mail: info@hkex.com.hk

II. Deposit and Withdrawal Arrangement

CCASS Participants who wish to deposit or withdraw Shares in Zhongyu Gas from the CCASS Depository are requested to note the following: -

(a) For deposits

1. CCASS Depository will accept deposit of Shares under Stock Code: 8070 until 10 July 2012.
2. Starting from 11 July 2012, CCASS Depository will only accept deposit of Shares under Stock Code: 3633.

(b) For withdrawals

1. CCASS Depository will accept withdrawal instructions of Shares under Stock Code: 8070 until 10 July 2012.
2. Starting from 11 July 2012, CCASS Depository will only accept withdrawal instructions of Shares under Stock Code: 3633.

III. Input of Settlement Instructions/Investor Settlement Instructions

CCASS Participants who would like to input Settlement Instructions/Investor Settlement Instructions with settlement date on or after 11 July 2012 can do so under Stock Code: 3633 (Main Board Stock Code) starting from 10 July 2012.

IV. Reports

CCASS Participants are reminded to note that relevant entries due from the Stock Conversion will be reflected on the following reports of 10 July 2012. Should there be any discrepancies found on any of the following reports, you are advised to inform HKSCC immediately.

- Entitlement Statement
- Next Settlement Day Due/Overdue Position Report
- Daily Stock Balance Report
- Statement of Stock Movement (By Stock) Report
- Statement of Stock Movement (By Account) Report
- Withdrawal Orders Status Report
- SI Status Report
- SI Activity Report
- ISI Status Report
- SBL Position Status Report

Remarks:

- *Provisional Clearing Statement (PCS) generated on 10 July 2012 will not be affected. The share quantity traded on that day will be recorded under the Stock code: 8070.*
- *The conversion results for trades executed on 10 July 2012 will be reflected on the Final Clearing Statement of 11 July 2012.*

V. Registration and Transfer Fee (Scrip Fee)

No Registration and Transfer Fee will be collected on shareholdings under stock code: 8070 on the Stock Conversion date, it will be collected on the last registration date of a corporate event if book-close date / record date is so announced by Zhongyu Gas for the Shares after the Stock Conversion under Stock Code: 3633. Since the last scrip fee collection date of Shares under Stock Code: 8070 was on 30 December 2005, the next scrip fee collection will therefore be made with reference to net increase in shareholdings of participants on that date.

Catharine Wong
Vice President
Depository and Nominee Services