

香港中央結算有限公司
(香港交易及結算所有限公司全資附屬公司)
Hong Kong Securities Clearing Company Limited
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

事項 Changan Minsheng APLL Logistics Co., Ltd. ("Changan Minsheng")
(Stock Code: 8217)
Subject: - Transfer of Listing from Growth Enterprise Market ("GEM") to the Main Board of The Stock Exchange of Hong Kong Limited (the "Stock Exchange")
查詢 Hotline 2979 7111
Enquiry:

Pursuant to the announcement made by Changan Minsheng on 10 July 2013, the approval-in-principle has been granted by the Stock Exchange on 9 July 2013 for the H Shares to be listed on the Main Board and delisted from GEM. It is expected that dealings in the H Shares on the Main Board will commence on 18 July 2013. For easy reference, we append below the expected timetable of relevant important events extracted from the Company's announcement dated 10 July 2013.

Last day of dealings in the Existing H Shares on GEM 17 July 2013
First day of dealings in the H Shares on Main Board 9:00 a.m. on 18 July 2013

I. Corporate Action Processing in the Depository and Common Nominees System (DNS)

(a) Holdings/CNS/IT Positions

For convenience of CCASS Participants, HKSCC will carry out conversion of share holdings and unsettled CNS/IT positions of H Shares in Changan Minsheng from Stock Code: 8217 (listed on the GEM) into Stock Code: 1292 (to be listed on the Main Board) automatically in accordance with the following schedule.

Stock Conversion Date	Changan Minsheng		Conversion Ratio	Holding (H) /Position (P)
	Before Conversion	After Conversion		
17 July 2013 Day end	Stock Code: 8217 (Existing H Shares listed on GEM)	Stock Code: 1292 (H Shares listed on Main Board)	1 into 1	H + P

(b) SBL/SI/ISI Positions

During the Stock Conversion cycle, HKSCC will also convert all outstanding SBL/SI/ISI transactions of H Shares in Changan Minsheng (Stock Code: 8217) into H Shares listed on the Main Board (Stock Code: 1292) at the day end of 17 July 2013.

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II. Deposit and Withdrawal Arrangement

CCASS Participants who wish to deposit or withdraw H Shares in Changan Minsheng from the CCASS Depository are requested to note the following: -

(a) For deposits

1. CCASS Depository will accept deposit of H Shares under Stock Code: 8217 until 17 July 2013.
2. Starting from 18 July 2013, CCASS Depository will only accept deposit of H Shares under Stock Code: 1292.

(b) For withdrawals

1. CCASS Depository will accept withdrawal instructions of H Shares under Stock Code: 8217 until 17 July 2013.
2. Starting from 18 July 2013, CCASS Depository will only accept withdrawal instructions of H Shares under Stock Code: 1292.

III. Input of Settlement Instructions/Investor Settlement Instructions

CCASS Participants who would like to input Settlement Instructions/Investor Settlement Instructions with settlement date on or after 18 July 2013 can do so under Stock Code: 1292 (Main Board Stock Code) starting from 17 July 2013.

IV. Reports

CCASS Participants are reminded to note that relevant entries due from the Stock Conversion will be reflected on the following reports of 17 July 2013. Should there be any discrepancies found on any of the following reports, you are advised to inform HKSCC immediately.

- Entitlement Statement
- Next Settlement Day Due/Overdue Position Report
- Daily Stock Balance Report
- Statement of Stock Movement (By Stock) Report
- Statement of Stock Movement (By Account) Report
- Withdrawal Orders Status Report
- SI Status Report
- SI Activity Report
- ISI Status Report
- SBL Position Status Report

Remarks:

- *Provisional Clearing Statement (PCS) generated on 17 July 2013 will not be affected. The share quantity traded on that day will be recorded under the Stock code: 8217.*
- *The conversion results for trades executed on 17 July 2013 will be reflected on the Final Clearing Statement of 18 July 2013.*

V. Registration and Transfer Fee (Scrip Fee)

No Registration and Transfer Fee will be collected on shareholdings under stock code: 8217 on the Stock Conversion date, it will be collected on the last registration date of a corporate event if book-close date / record date is so announced by Changan Minsheng for the H Shares after the Stock Conversion under Stock Code: 1292. Since the last scrip fee collection date of H Shares under Stock Code: 8217 was on 2 July 2013, the next scrip fee collection will therefore be made with reference to net increase in shareholdings of participants on that date.

Catharine Wong
Vice President
Depository and Nominee Services